CAN STOCKS BOUNCE BACK ONCE AGAIN? · PAGES 7, 23, 28

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A Race Against Time

As sports betting soars in the U.S., gambling problems are just around the bend. No one is prepared for the public-health crisis.

PAGE 11

The Churchill Downs track, home to the Kentucky Derby. A record $349 million was bet nationwide on this month's race.

DOW JONES

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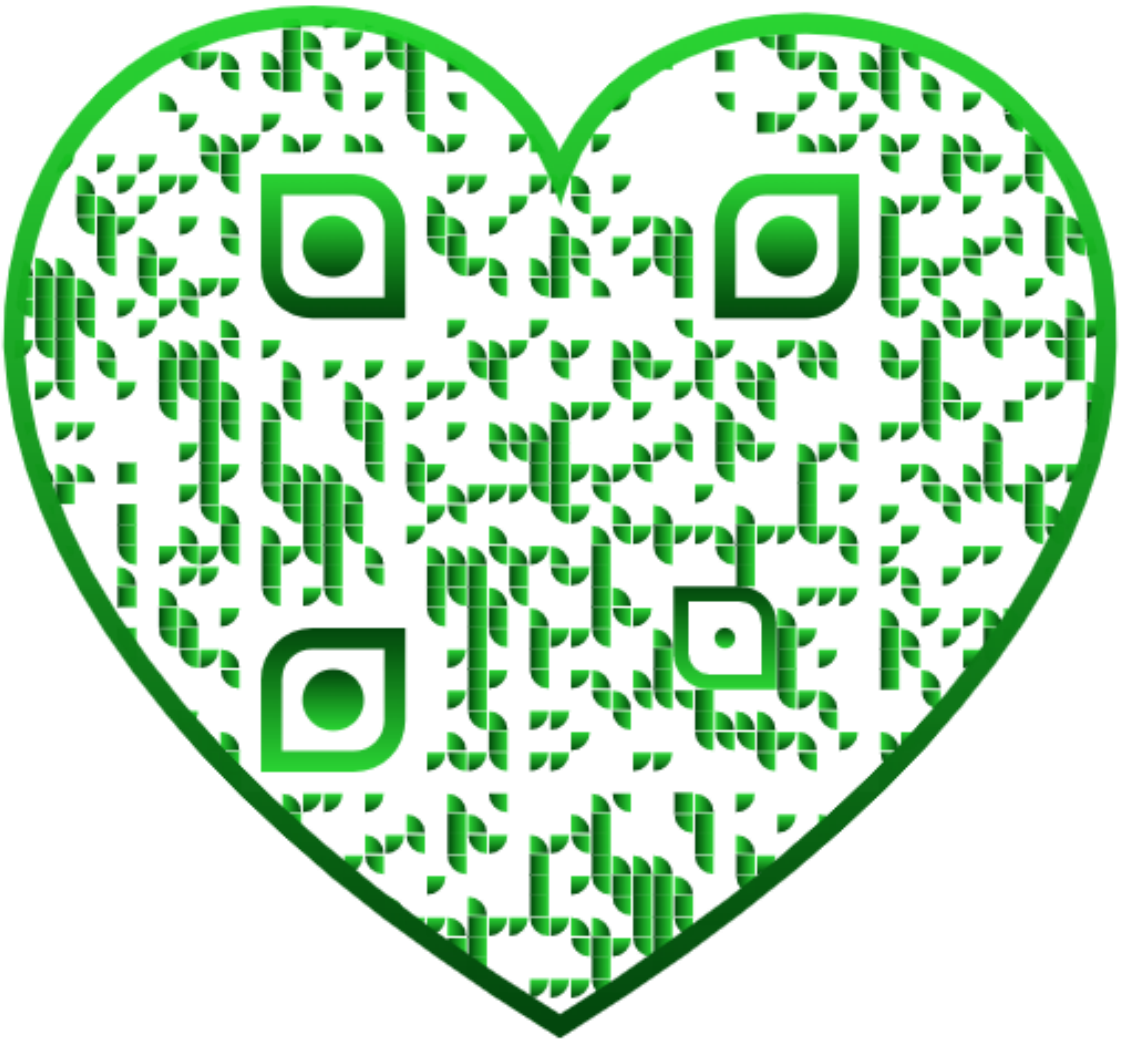

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Watch our TV show Saturday or Sunday at 10:30 a.m. ET. This week, Valuation expert Aswath Damodaran on why he owns most of the Magnificent Seven—but not Tesla. Plus, a strategy to take advantage of rising bond market yields and a take on how companies can manage messaging on tariffs.

Illustration by Juanjo Gasull

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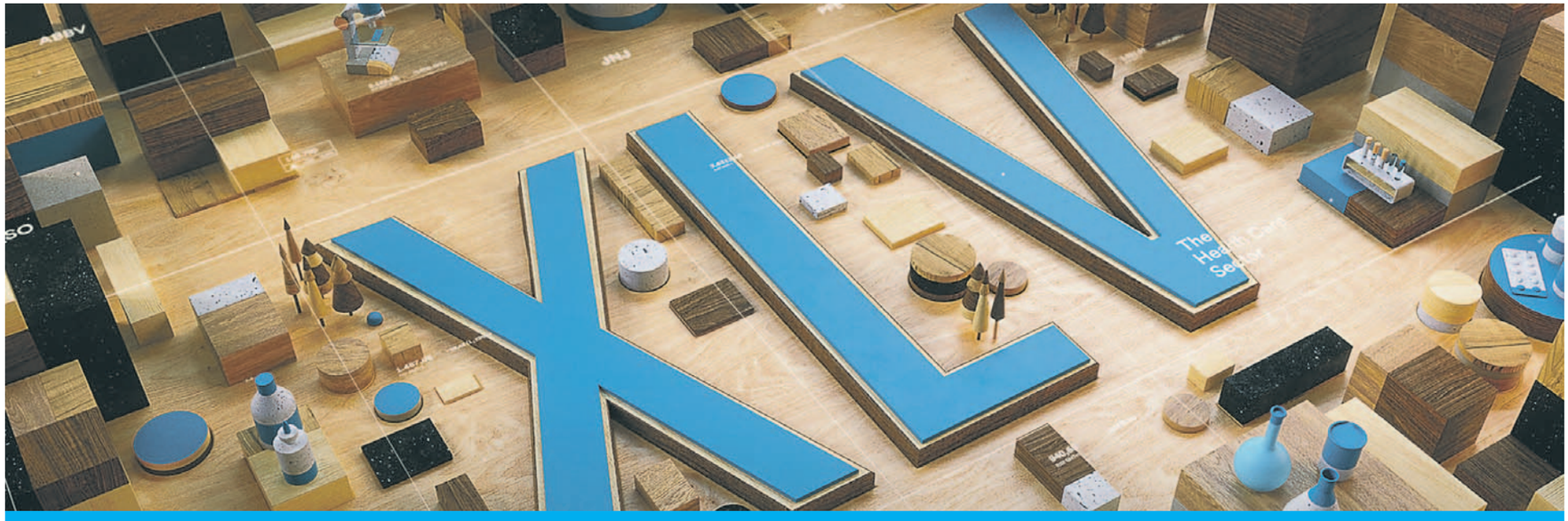

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AbbVie	ABBV	6.74%
Abbott Labs	ABT	4.44%
Merck	MRK	4.22%
Intuitive Surgical	ISRG	3.60%
Thermo Fisher Scientific	TMO	3.21%
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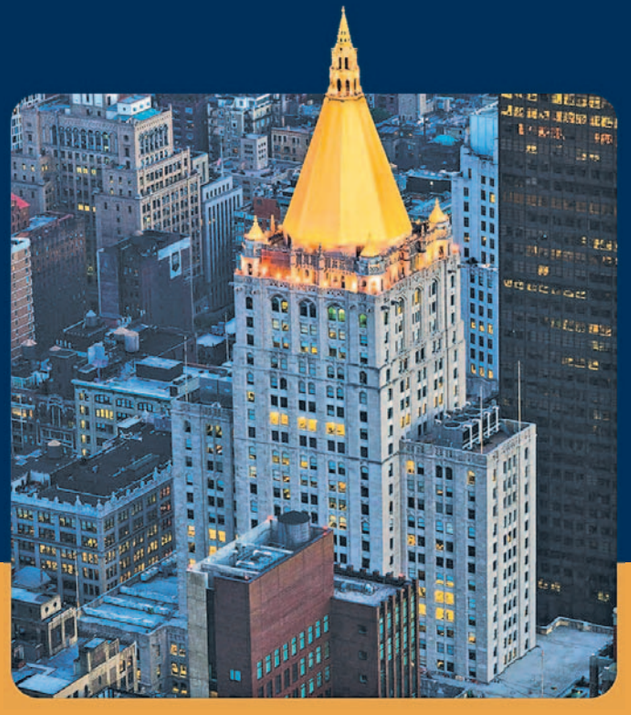

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UP & DOWN WALL STREET

"Just when you thought things couldn't get much better...they didn't," writes Wellington Shields' Frank Gretz of this week's market.

The Stock Market Had a Bad Week. It's Your Fault.

Oh, Donald.

Just when the stock market was getting comfortable with your agenda again, you had to go and shake things up.

There was your keyboard, so tempting, and you couldn't help posting new tariff threats on **Apple** and Europe, sparking a pre-Memorial Day slump. There was your "big, beautiful bill," which finally passed the House of Representatives but spooked the Treasury market because it would increase the national debt by $3.1 trillion, including interest, over the coming decade. And don't forget the Supreme Court, which may or may not have given you the ability to fire the chairman of the Federal Reserve. The S&P 500 index fell 2.6% this past week, its largest weekly loss since April 4.

Still, it seems far too easy to blame the self-described Tariff Man for the stock market's bad week. It wasn't President Donald Trump who rushed in to buy so much stock that the S&P 500 rose 19.6% from its low on April 8 through May 8, erasing all its Liberation Day losses and then some. It wasn't Trump who pushed the S&P's relative strength index—a measure of market strength—to a level that suggested stocks had gotten overbought. And it wasn't Trump who forced investors to forget about tariffs and embrace the perceived power of deregulation, fiscal stimulus, and artificial intelligence to power the market higher.

"Just when you thought things couldn't get much better...they didn't," writes Frank Gretz of Wellington Shields.

BY BEN LEVISOHN

The blame falls on all of us, as we keep getting whipsawed by Trump's policies. And boy, have we been whipsawed. Ned Davis Research's DSI Global Sentiment Composite hit a low in April similar to the level reached at the bottom in 2022, but had surged 62 points in just 17 days, the fastest shift from bearish to bullish since the measure was begun in 2022.

"We can't predict the future tariff decisions to be made by an unpredictable president," writes Tim Hayes, chief global investment strategist at Ned Davis. "And speculation should keep anxieties elevated and...herding upward or downward in response to the latest announcements."

Jim Watson / AFP / Getty Images

President Donald Trump couldn't help posting new tariff threats on Apple and Europe, sparking a pre-Memorial Day slump.

One group of investors hasn't been flip-flopping, however. That would be the short sellers betting against the market. The research team at S3 Partners notes short interest has increased since the start of the year—and continued to increase after April's early selloff. That suggests "growing bearish sentiment despite market strength, or anticipation of a selloff," they write.

If a selloff is going to come, it may be led by Big Tech. Just one week ago, investors were rushing back into AI stocks after Trump's visit to the Middle East, which featured a relaxation of rules to open those markets to U.S. tech companies. Now they're having second thoughts. The **Roundhill Magnificent Seven** exchange-traded fund dropped 2.5% this past week, led by Apple, which fell more than 7% after Trump threatened 25% tariffs on the iPhone.

The group is still up about 17% since the April low, suggesting that there's still a lot of love about **Nvidia**, **Meta Platforms**, and the rest. Expecting the Mag Seven to save the day, however, may be wishful thinking. Stifel strategist Barry Bannister notes that Big Tech, despite its reputation for providing defensive secular growth, is far more cyclical than is realized. He expects sticky inflation and slowing wage growth to hurt consumer spending—and ultimately tech companies' sales. And a decline in the amount of money spent on AI could hit the fixed-investment component of gross domestic product, ending a five-year boom similar to what was seen during the second half of the 1990s.

If Bannister is right, investors should use the recent strength to move into staples, healthcare, utilities, and what he dubs "quality" stocks. "Big Tech is not 'defensive,' in our view, and is at risk in the 2H25 slowdown we expect," he writes.

We're not suggesting anyone short the Mag Seven, or even the market. But we do think that investors should have the courage of their convictions, or at least their current portfolio construction. A high-volatility market is one that forces investors to consider both the possibility of big drops and gains. And it requires planning for multiple worst-case scenarios, according to Nicholas Colas, co-founder of DataTrek Research.

That means having exposure to Treasuries, which have traditionally performed well in your run-of-the-mill recession; gold, for the possibility of stagflation; energy stocks, for a war in the Middle East; and even Bitcoin, in case of a run on the dollar. None is perfect, and they won't all make money at the same time. Then again, that's not really the point.

"In the end, the goal of disaster planning is to allow you to keep your head when everyone else is losing theirs," Colas writes.

Otherwise, we have no one to blame but ourselves.

Healthcare stocks have been performing so badly for so long, it's hard to tell whether they need a doctor or a mortician. They may finally be on the verge of a revival.

Down 5.1% this year through Thursday, the **Health Care Select Sector SPDR** exchange-traded fund has been running neck and neck with energy and consumer discretionary for the worst sector of 2025. The S&P 500, for its part, was down just 0.3%. It isn't hard to see why. The sector has been hurt by Trump's decision to

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Up & Down Wall Street (continued)

name Robert F. Kennedy Jr.—no fan of traditional science-based medicine—to head Health and Human Services and Marty Makary—more a devotee of science but no less a skeptic of the pharmaceutical industry—to head the Food and Drug Administration; by the collapse of **UnitedHealth Group** stock, once the sector's largest, under the sheer weight of bad business decisions and scandals; and continued scrutiny of Medicare and drug pricing, among other initiatives.

Healthcare's bad run isn't just a 2025 phenomenon. The Health Care Select Sector SPDR has underperformed the **SPDR S&P 500** ETF by 9.1 percentage points annualized over the past five years and fallen short of the benchmark in four of the past five calendar years. Clearly, more than Trump is weighing on the sector. Regulatory uncertainty, pandemic-related disruptions, and lack of innovation outside of fat-burning GLP-1s have contributed to the view that the sector is anything but a must-own.

Sometimes, though, these sentiment shifts get too extreme—and now may be one of those moments. One way market technicians try to compare indexes is by looking at the change in the ratio of one to the other. Jason Goepfert, founder and senior research analyst at SentimenTrader, notes that the ratio of the price of the healthcare index relative to the S&P 500 fell more than 35% from its most recent high, something that had only occurred seven times before over the past 100 years. That type of relative decline has typically been a good time to buy the sector, which has averaged a return of 17% over the subsequent 12 months.

But wait, there's more. The Health Care ETF traded at a new 52-week low on May 15 before rallying to finish the day above the previous day's high. That, too, is a rare occurrence—it has happened just four other times since the ETF's inception in 2000. Once again, returns have been quite good. The ETF has averaged a 21% rise over the 12 months following the signal, according to SentimenTrader data, including a 46% rise after getting triggered in 2009. That, too, suggests the sector is oversold and primed for a rally. "Trends in the sector are so bad that they indicate washout conditions, and investors seem to sense snapback potential," Goepfert writes.

Insiders, however, are taking the long view. Goepfert notes that they've been scooping up shares of beaten-up UnitedHealth and **Humana**, among others, with the buying outpacing selling. That, too, has been a good sign for returns. "The increasing pace of buying among insiders in the sector further confirms that those who should know best have confidence in a potential recovery," he writes.

Not everyone is convinced. Earlier this month, Savita Subramanian, head of U.S. equity and quantitative strategy at BofA Securities, noted that the sector had become increasingly tied to the market environment, with about 70% of the price returns over the past five years explained by macro forces. The sector has also gotten riskier, with earnings-per-share volatility now close to the same as the overall market's, margins that have been shrinking, and debt that has been rising.

The only thing it really has going for it is valuation—biotech stocks are cheaper than growth peers in the tech sector, and pharmaceutical stocks trade at a discount to defensive consumer staples. While the group ranks No. 2 in BofA's short-term sector model, it remains an underweight in its S&P 500 weightings.

Still, Subramanian highlighted six healthcare stocks that could be worth a look: drug distributor **Cardinal Health**, **CVS Health**, **Eli Lilly**, health insurer **Cigna Group**, **Danaher**, and **Thermo Fisher Scientific**.

Those seem like decent choices, but we'd highlight one of our own: **Gilead Sciences**.

Gilead has been stuck in no-man's-land since it came up with a cure for hepatitis C, which was approved in 2013. But a controversy over cost and almost immediate competition from **AbbVie** and others caused the stock to peak in 2015. It has been rangebound ever since. Gilead, however, is now near the top of its range, and tantalizingly close to a breakout. The next catalyst could be its HIV treatment lenacapavir, which is awaiting FDA approval. It is injected twice a year, rather than being a pill taken every day, which Jefferies analyst Michael Yee says could be attractive to current patients.

A decision should come by June 19, though there are worries that the approval will get held up. Yee doesn't think it will. "[Management] has been in good dialogue [with the] FDA and we're weeks away and the drug has Breakthrough Therapy designation," he explains. "We see a [potential] strong launch into 2026 and numbers going up." His price target of $130—14 times 2026 earnings of $9 a share—suggests shares could gain 22% from a recent $106.51.

That'll put a spring in your step. B

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STREETWISE

A bullish BlackRock fund manager suggests staying short on bonds and dipping down into high-yield. Could this be a golden age for income?

A Few Suggestions for Investors Rattled by Deficits and Inflation

BY JACK HOUGH

So far this month, **iShares 20+ Year Treasury Bond**, an exchange-traded fund of long government bonds, has lost 5%, while Bitcoin has made 17%. One possible explanation is that investors seeking safety are fleeing the full faith and credit of the U.S. government in favor of a 16-year-old, anonymously created internet coin. Another is that I'm on one of those elaborate prank shows where awkward events turn out to have been staged by childhood pals. Is that you, Slouch? I'll bet Pants and the Jimmys are in on it, too.

Worst case, these trades are part of what J.P. Morgan has been calling the debasement trade. Gold has perked up again, too. The latest impetus was a budget bill that passed the House and moved to the Senate. It's...maybe not a dream come true for balanced-budget types. A "fiscal failure," is how the Committee for a Responsible Federal Budget, a nonpartisan deficit scold, described it in a note. "It adds massively to the national debt, it relies on timing gimmicks and false claims about growth, it fails to make the structural spending reforms we desperately need, and it uses the important savings it does find to partially offset tax cuts rather than reduce the debt."

Moody's used less sass but hit on similar themes in recently downgrading U.S. credit to Aa1 from Aaa.

Best case, the T-bond spanking has left bonds investible—maybe even more investible—and the Bitcoin run-up isn't about debasement. Crypto got an endorsement of sorts this past week when the Senate advanced legislation to regulate stablecoins.

More crypto regulation should lead to increased adoption—big banks are mulling a joint stablecoin, The Wall Street Journal reports. And increased adoption will justify wildly higher Bitcoin prices, for reasons no one has adequately explained to me, but that I'm sure make perfect sense. Something about finite supply. There will only ever be a maximum of 21 million Bitcoins. They will be infinitely divisible and pegged to nothing, which, if I'm stickling, makes it sound like supply isn't exactly super-constrained, but then, I was born in the typewriter age, so don't take it from me. Let's stay focused on the fundamental analysis: President Donald Trump on Thursday attended a gala at his Virginia golf club for big buyers of his memecoin, and that has crypto bulls jazzed, too.

Meanwhile, Moody's U.S. downgrade merely brings it in line with earlier moves from Standard & Poor's and Fitch. It's perhaps less about repayment ability than it is about what those payments will be worth. "Even if the inability to reduce the deficit in the U.S. doesn't lead to default, a large deficit still implies greater bond supply, and perhaps eventual inflation as the debt is monetized to avoid default," wrote Macquarie rates strategist Thierry Wizman. Bond investors have been balking in Japan, the United Kingdom, and Germany, too.

So what's an investor to do for safety? Bitcoin and gold might be fine for a fling, but bonds are supposed to provide ballast. I reached out to Russ Brownback, global head of macro positioning for fixed income at BlackRock. He co-manages the $41 billion **BlackRock Strategic Income Opportunities** fund, which gets a gold rating from Morningstar and has made 2.5% year to date, putting it in the top quarter of nontraditional bond funds.

Brownback is broadly bullish, but he says decades of using long-duration bonds to profit from falling interest rates and a flight to quality during panics are over. "What you can do today is harvest these very attractive nominal and real yields, particularly when you add corporate and securitized credits on top of the risk-free assets," he says.

Don't pile into 30-year bonds just because the yield has ticked over 5%. Options markets imply the potential for price volatility equal to three times that yield in the year ahead, says Brownback. Short-term bills are paying around 4.3%, which compares more favorably to options-implied price volatility of 3%.

Bonds with pristine credit ratings have outperformed since early April, so Brownback has cut exposure there in favor of high yield. That's based in part on his view that, near-term uncertainty and stagflation fears notwithstanding, corporate America is healthy. Also, the so-called junk bond market is looking less junky. Its top tier, rated BB, makes up over half the market, versus 35% two decades ago. Dodgier CCC is down to 10% from 25%.

Brownback calls high-yield bonds a relatively scarce asset at a time when too much money is chasing not enough yield. His favorite cocktail party statistic: The entire high-yield bond market, with 2,300 issuers, is worth $1.4 trillion. The Treasury market grows that much every nine months because of deficits.

By staying short and dipping down in credit, investors can boost what math fetishists call the Sharpe ratio. "It's a multiple of yield to volatility rather than a fraction of yield to volatility," as Brownback puts it. The **iShares BB Rated Corporate Bond** ETF recently yielded 6.3% with an average effective duration of 3.3 years. Brownback's fund is 62% investment grade, with 13% unrated, according to Morningstar. The rest is high-yield.

For higher-rated bonds, he likes mortgage-backed securities. The **Vanguard Mortgage-Backed Securities** ETF yields 4.1%, with an average portfolio yield to maturity of 5.1% and duration of just over five years. There are other markets with plump yields that are more difficult for do-it-yourselfers to exploit, like private consumer loans.

All told, Brownback says that now is a golden age for income, and that 60/40 investing can still work for investors who seek relatively high yields and low volatility. He isn't a stock strategist, but he is optimistic about the ability of artificial intelligence to raise productivity, and profit margins, and he says he tells his 20-something sons, who worry that with the S&P 500 over 5800, they have missed the rally, to stay invested: "I'm like, guys, the range on the S&P 500 over the next 10 years is probably 5,000 on the downside and 10,000 on the upside. So you're gonna be kicking yourself if you're getting too cute about a hundred points now." B

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Barron's Streetwise

In a weekly podcast by *Barron's*, columnist Jack Hough looks at the companies, people, and trends you should be watching. This is Wall Street like you've never heard before. Subscribe to Barron's Streetwise on Spotify, Apple Podcasts, or your favorite listening app.

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REVIEW & PREVIEW

41,603.07
Dow Industrials: -1051.67

652.69
Dow Global Index: -8.45

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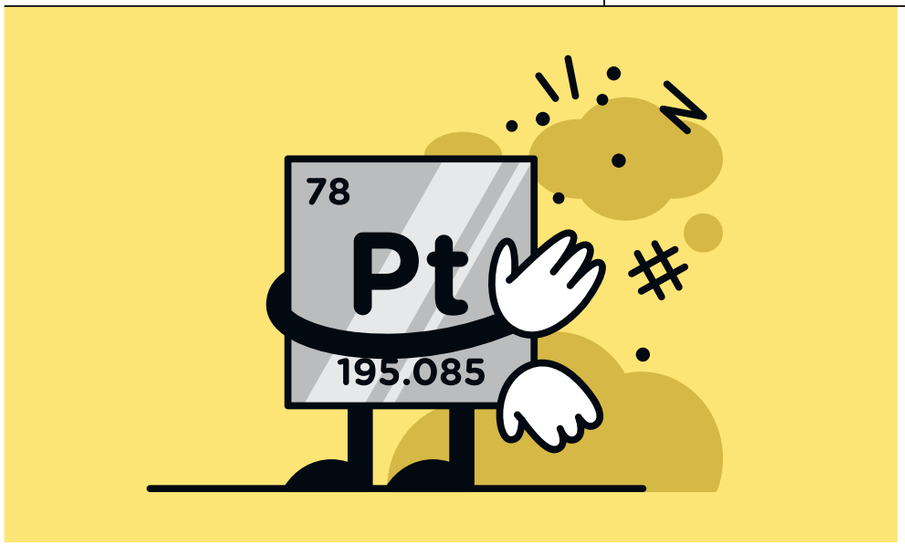


Platinum's New Shine

Platinum prices are starting to rise, and the rally could have legs. It has been a while since it was a precious-metal king. In May 2014, platinum traded for $1,500 an ounce, $200 more than gold. But since then, it has trailed gold. On Thursday, gold was at $3,323 an ounce, and platinum, $1,017.

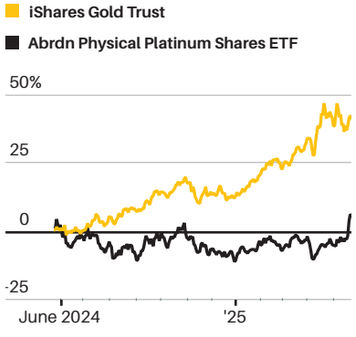
Platinum supply runs about seven million ounces annually from mining and recycling, compared with more than 100 million ounces of gold. Platinum has been in deficit for the past two years, meaning that demand has exceeded supply and the market has been drawing down aboveground stocks. The World Platinum Investment Council estimates that the deficit will continue in 2025.

One reason: More than half of mined platinum comes from South Africa, where mines are often old, deep, and expensive to operate. The WPIC sees mined supply falling 6% this year to 5.4 million ounces. Unlike gold, platinum lacks central bank demand. Some 40% of demand comes from car catalytic converters, threatened by electric vehicles, which lack converters. But EV sales have stalled, and popular hybrids use converters.

Meanwhile, Chinese buyers priced out of gold are turning to platinum. The largest platinum exchange-traded fund, **Abrdn Physical Platinum Shares**, hit a 52-week high this past week and is up 18% in 2025. As Aberdeen's director of ETF investment strategy, Bob Minter, says, "For platinum investors, the long wait may be over." **–Andrew Bary**

The Gold Standard

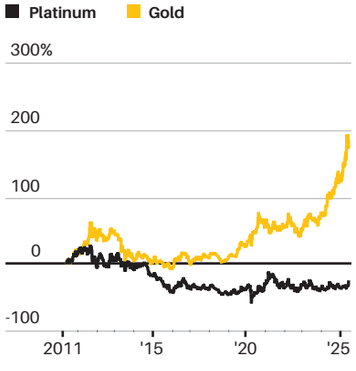
The Abrdn Physical Platinum ETF has been volatile compared with the iShares Gold Trust's steady climb.



Source: FactSet

Peak Premium

In the past 15 years, gold is up 181%, and platinum is down 28%.



Source: Bloomberg

LAST WEEK

Markets: On Monday, markets digested Moody's U.S. debt downgrade and the passage through a House committee of Republicans' tax and budget bill. Longer-dated Treasury yields climbed to 5% and the dollar fell. Stocks edged up slightly, then fell on Tuesday, ending a six-day win streak. A 20-year Treasury auction struggled on Wednesday. Early Thursday morning, the GOP House passed the bill, and long bonds sold off again. On Friday, President Donald Trump called for 50% tariffs on the European Union and 25% on smartphones made abroad; stocks fell. On the week, the Dow industrials shed 2.5%, the S&P 500 2.6%, and the Nasdaq Composite 2.5%.

Companies: The United Kingdom and European Union signed a trade and security pact. China battery maker **Contemporary Amperex Technology**, or CATL, raised $4.6 billion in a Hong Kong listing, the year's largest. **UnitedHealth Group** stock rallied, then fell on more fraud allegations. The Interior Department pulled a stop-work order for New York's Empire Wind power project, allowing **Equinor** to resume construction. **Nvidia** CEO Jensen Huang called U.S. chip export controls on China "a failure."

Deals: Regeneron Pharmaceuticals is buying **23andMe** out of bankruptcy for $256 million...The Wall Street Journal reported chip component maker **Wolfspeed** will file for bankruptcy soon...Trump teased privatizing **Fannie Mae** and **Freddie Mac** and tweeted that **U.S. Steel** and **Nippon Steel** will form a "partnership."

THIS WEEK

Monday 5/26

Equity and fixed-income markets are closed in observance of Memorial Day.

Tuesday 5/27

The Census Bureau releases the durable goods report for April. Consensus estimate is for new orders for manufactured durable goods to decline 8%, after a 7.5% jump in March. The March spike was most likely a byproduct of tariff front-running.

Wednesday 5/28

The Federal Open Market Committee releases the minutes from its early-May monetary-policy meeting.

Nvidia and **Salesforce** release their quarterly results after the closing bell on Wednesday, while **Costco Wholesale** and **Dell Technologies** do the same on Thursday.

Friday 5/30

The Bureau of Economic Analysis releases the personal consumption expenditures price index for April. Economists forecast a 2.2% year-over-year increase, one-tenth of a percentage point less than in March. The core PCE index, which excludes food and energy prices, is expected to rise 2.5%, compared with 2.6% previously.

THE NUMBERS

51%
Trump administration reductions in grants funded by the National Science Foundation through May 21.

62
Index of software jobs listed on Indeed on May 16, down from a March 2022 high of 232. One reason: AI.

10
Percentage points by which the S&P 500 trailed global stocks this past week, the most since 1993.

$2.3 T
Congressional Budget Office projection of the addition to the deficit over 10 years from the House tax bill.

Illustration by Elias Stein

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AMERICA'S SPORTS BETTING BOOM IS ABOUT TO BACKFIRE

Good Cheer winning the Longines Kentucky Oaks on May 2 at Churchill Downs.

Diane Bondareff / AP for Longines

For every dollar in gambling tax revenue, U.S. states spend under a penny on problem gambling. The gaming industry spends even less. Millions of gamblers are at their mercy.

BY NICK DEVOR

Playing the ponies is one of many Kentucky Derby traditions and rituals, alongside pastel pinks and feather fascinators. The gates open at 9 a.m. on the first Saturday of every May. By 10 o'clock, two commentators appear on enormous screens to run through the odds and their picks for the day's 14 races. In between events, an announcer's baritone booms over the PA system: "If you don't bet, you can't win!"

This year, for the second time, Toby Coggins and his sister made the pilgrimage to the **Churchill Downs** raceway in Louisville from College Station, Texas. Leaning against a wall near a complimentary-cocktail booth, Coggins scrolls through the in-house betting app advertised on billboards around the track. He doesn't usually gamble. "I'm just not a big risk taker," he says. "But here, it's all part of the fun."

About a quarter of Kentuckians placed bets on horses in 2021, according to an Ipsos survey. Today, those gamblers have far more options. In September 2023, Kentucky became the 38th U.S. state with legal sports betting.

Sports wagers, mostly placed through smartphones, have already trampled the state's horse bets.

In the 12 months after Democratic Gov. Andy Beshear placed the state's first legal sports bet—a $20 parlay on Kentucky college football—Kentuckians wagered $2.4 billion on sports. Bets on horse racing fell 8%, to $196 million.

The betting trend has played out much the same way across the U.S. Americans now wager roughly $150 billion a year on sports, and 48% of American men under 50 have an account on a digital sports book at sites like **DraftKings**, FanDuel, ESPNBet, and BetMGM, according to a Siena

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GAMBLING'S PROBLEMATIC PAYOFF

$14.4 B

State tax revenue generated from gambling in 2023, according to the National Association of Administrators for Disordered Gambling Services.

$134 M

Total allocated by states to problem gambling services.

48%

American men under 50 with an account on a sports betting app, according to a Siena College survey.

20%

Patients with a gambling disorder who attempted suicide in an 11-year study published by Frontiers in Psychiatry.

College survey.

The wagers have generated a surge of new interest in professional sports leagues. State coffers are being filled with new tax receipts, and struggling media companies are stuffing commercial breaks with ads for betting apps. It's all part of a national gambling honeymoon in the wake of a 2018 Supreme Court ruling that cleared the way for nationwide sports betting.

But addiction experts say a public-health time bomb is ticking. Gambling on smartphone apps carries higher addiction risks than traditional wagers like those at casinos and horse tracks, according to the Journal of Behavioral Addictions. Internet search queries related to gambling addiction "have consistently increased year over year since 2021," a recent study in the Journal of the American Medical Association found.

It takes about seven years for someone with a gambling problem to first present for treatment, experts say, meaning that a wave of problem gamblers have yet to identify themselves. When they do, the healthcare system is sure to be overwhelmed. Kentucky has five counselors certified to treat an estimated 60,000 problem gamblers, according to the state's problem gambling council. Nationwide, there's no accurate count of gambling counselors and no universal standard for certification.

U.S. states raked in $14.4 billion worth of gambling tax revenue in 2023, according to the National Association of Administrators for Disordered Gambling Services, and allocated $134 million of that revenue to gambling addiction services. For every dollar that states made from gambling, less than a penny went to addressing its harms.

Gambling addiction affects millions of Americans, and research shows it's associated with higher rates of suicidal thoughts, domestic violence, child neglect, social isolation, economic insecurity, substance abuse, unemployment, homelessness, and crime.

Since 1996, the Kentucky Council on Problem Gambling has used privately raised funds to produce public service announcements and train local operators at the 1-800-GAMBLER hotline, which directs callers to treatment resources like Gamblers Anonymous. For years, though, the council struck out on its main goal of getting state funding for problem gambling services—what Executive Director Mike Stone called a "23-year quest of advocacy."

It took an expansion of state-sanctioned gambling for that funding to materialize.

After four years of back-and-forth, Kentucky in 2023 passed a bill to legalize sports betting beyond thoroughbred racing. To win over a group of holdouts in the state Senate, lawmakers added a problem gambling assistance account to the legislation. It earmarked 2.5% of the state's new gambling tax revenue to fund workforce training, treatment, and research. The remainder goes to the state's pension fund for public employees.

DraftKings, FanDuel, and BetMGM were among the gambling firms that advocated for the bill. In total, the industry spent $443,000 lobbying the Kentucky legislature in 2023, state records show.

DraftKings was enthusiastic about the bill's passage. In August 2023, the company boosted its revenue outlook for the year, calling out $20 million in new revenue expected from Kentucky in the final three months of the year. Soon after, DraftKings told investors that it had signed up more than 5% of Kentucky's adult population within five weeks of going live in the state.

The grants from the problem gambling fund moved slower.

After the Kentucky bill passed, Stone says he "immediately got phone calls and folks saying, 'Well, what are you going to do with all this money?' " he says with a laugh. "My response was, 'What money?' "

The fund currently has $1.8 million, but disbursement has been slowed by red tape. Every dollar distributed from Kentucky's gambling fund requires a grant request, extensive paperwork, and a public comment period lasting up to 120 days, an arduous task for any administrator.

The 2023 law includes a clause that caps administrative spending at $50,000, so Kentucky's system hinges on one part-time worker—despite an expected explosion of problem gamblers in the coming years. "They just flat don't have the money to fund a full-time person," Stone says. It took the fund 13 months to fill its first grant.

A fan marks up a program, below left, ahead of the 151st running of the Kentucky Derby at Churchill Downs on May 3 in Louisville, below right. As more Kentuckians wager on sports, horse betting in the state is slipping.

Jeff Schear / Getty Images for FanDuel

Photographs, from left: Grace Bradley / Getty Images; Jon Cherry / AP

In the Kentucky town of Owensboro, 83 miles west of Churchill Downs, RonSonlyn Clark has been treating people with gambling disorders for more than two decades. After 10 years as a substance abuse counselor, Clark took a problem gambling training course in 1998. She was surprised by how often gambling came up at the battered women's shelter where she worked. Studies show that about a third of problem gamblers have been victims or perpetrators of intimate partner violence.

Today, she trains gambling counselors in Owensboro and at the University of Indiana, sits on the board of an international organization that licenses gambling counselors, and works alongside Stone as president of the Kentucky Council on Problem Gambling.

She says that her career has been a battle against the public's dismissal of gambling issues. Pathological gambling was first classified as a mental disorder in 1980 by the American Psychiatric Association. The public view still hasn't caught up with the science, though, Clark says.

"There are a whole lot of people who think it's a moral issue. Why should we care?" she says. "They don't understand it's brain chemistry."

In Kentucky, gamblers' shame is at odds with state pride around the country's most iconic betting event.

"When you think of the Derby, you think of beautiful hats, stately horses, mint juleps, pageantry, pomp and circumstance, and the fun that's involved," Clark says. "You don't think of somebody out back getting ready to shoot themselves because they bet $10,000 on a horse and they're not going to be able to make their house payment."

An 11-year study ending in 2016 found that one in five people with a gambling disorder had attempted suicide. The National Council on Problem Gambling estimates that 1% of American adults, or 2.5 million people, meet the criteria for disordered gambling.

The federal government, which collected roughly $370 million in federal excise tax on sports gambling last year, has no programs in place for that group. The U.S. Substance Abuse and Mental Health Services Administration, by contrast, has an annual budget of $7 billion.

The disparity has caught the attention of a few U.S. lawmakers. "I think that the federal government has a right to say, let's use this to make people healthier," says Rep. Andrea Salinas (D., Ore.) of the taxes collected on gambling. Last year, she co-sponsored a bill called the Gambling Addiction Recovery, Investment and Treatment, or GRIT, Act, which would shift 50% of those funds to problem gambling treatment and research.

It stalled in Congress. The gambling industry spent $39.2 million on federal lobbying efforts in 2024, according to OpenSecrets.org. "They have come out hard against this bill," Salinas says.

The American Gaming Association says its opposition to the bill stems from the underlying excise tax that would fund the problem gambling initiatives.

"The AGA opposes the GRIT Act and supports bipartisan legislation, the Discriminatory Gaming Tax Repeal Act of 2025, that would repeal the excise tax on legal sports betting operators to ensure we can effectively migrate Americans into the protections of the regulated market," said Chris Cylke, senior vice president of government relations at the American Gaming Association, in a statement.

The AGA points to $472 million in responsible gaming expenditures like customer service, education, and research that its members make annually. That total is 0.7% of the industry's revenue last year, which came to $71.9 billion. States, by comparison, spent 0.9% of their gambling tax revenue on problem gambling initiatives.

As the debate unfolds in Washington, D.C., sports betting is on the rise. This year, Wall Street expects DraftKings to generate $6.3 billion in revenue, up from $432 million in 2019. It operates sports books in 25 states, plus the District of Columbia.

Rival FanDuel, owned by United Kingdom–based **Flutter Entertainment**, is forecast to have sales of $16.9 billion this year, up from 2019's $2.8 billion. It's in 22 U.S. states and D.C.

The stocks have been smart bets. DraftKings shares are up 156% over the past three years, while Flutter has risen 108%. The S&P 500 index has gained 48% over the same period.

FanDuel says it hasn't conducted lobbying activities around the GRIT Act. "FanDuel is an industry leader in responsible gaming," says a company spokesperson. "We are also highly supportive of gaming tax funds being used for responsible gaming research and consumer protection in many of the states in which we operate."

DraftKings didn't respond to requests for comment.

Without federal oversight of gambling, states have been left to fend for themselves, particularly when it comes to public health. "There's no playbook," says Jeff Marotta, a clinical psychologist who has spent three decades consulting with states to develop problem gambling services.

While states are gradually increasing their problem gambling budgets, the work has been slow. As of 2024, the median state funding level for problem gambling was $1.9 million, according to a survey that Marotta conducted for the National Association of Administrators for Disordered Gambling Services. Massachusetts is a standout with a $30 million problem gambling budget, while eight states provide no funding at all.

FanDuel was among the various party hosts at this year's Kentucky Derby in Louisville. Online sportsbooks have seen a fast-growing business in Kentucky since the state expanded sports betting beyond horse racing in 2023.

The challenge for policymakers trying to regulate gambling is its almost magical benefits to state coffers.

Gambling is a "very effective way to get more state budget without having to raise taxes," says Heather Wardle, a professor of gambling research and policy at the University of Glasgow. Once gambling revenue is supporting pension funds, infrastructure, and other state priorities, Wardle says, "it's very hard to then roll back from that."

In Kentucky, Stone's problem gambling council dealt with that challenge for years. "We would be taking money away from some other program," Stone says state legislators regularly told him.

The dynamic was a topic in last year's Commission on Gambling, organized by the Lancet, the international medical journal. "While governments readily appreciate revenues from the gambling industry and might even use gambling products for their own fund-raising purposes, they generally underestimate the prevalence and seriousness of social harm done and the associated public costs," the commission reported.

To Kentucky lawmakers, though, their citizens were already facing gambling's harm. As of 2023, sports betting was legal in most of its neighboring states, meaning that Ohio, Illinois, and Virginia were generating gambling revenue off Kentuckians. "So why forgo that revenue when the ills already come with it?" says state Rep. Michael Meredith, who sponsored the bill to legalize sports betting in Kentucky.

It was a winning argument—but maybe not for the state's public health.

"That can't be a healthy system, particularly when we know that the way the industry generates its profits is disproportionately relying on those who are harmed," says Wardle, who co-chaired the Lancet's project.

A study in the Journal of Gambling Business and Economics found that 5.7% of U.S. sports bettors generate 80% of sports betting revenue. That ratio roughly holds across sales in the alcohol, tobacco, and marijuana industries. Researchers say this "addiction surplus" has motivated industry players to prevent public-health initiatives tied to reducing consumption.

Across the country, the programs that do exist have often been met with little interest, Marotta says, because of a dated approach.

"The place where states really struggle is they equate the needs to address gambling issues among their population like they do with other addiction issues or mental health issues," he says. Problem gambling treatment is a "different business model."

Promoting the treatment is as important as the treatment itself, Marotta argues. "These folks that have gambling issues don't tend to just show up for treatment," he says. "So, there needs to be an effort to be more proactive and go out there and do outreach and market your services."

Until then, the programs are stuck in a continual effort to get off the ground with disappointing impact. In the end, Marotta says, policymakers "don't see the numbers they expect; they reduce the funding or they gut the program."

In 2019, Washington, D.C., allocated $200,000 to problem gambling initiatives when it approved sports betting in the District. Four years later, gambling tax revenue reached $5.4 million and D.C. cut its problem gambling budget to zero. B

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Home Buyers Stay on the Sidelines as Listings Rise

There is a notable shift in the housing market, which has favored sellers for years. Buyers are gaining the advantage in some parts of the U.S.

BY SHAINA MISHKIN

The number of homes listed for sale this spring has jumped, but as prices remain prohibitive, buyers aren't returning with the same enthusiasm.

The disconnect can be seen to differing degrees across the U.S. In Dallas, where inventory is "starting to pile up," more buyers are calling off their searches and choosing to wait, says Texas Re/Max agent Todd Luong. In New Jersey, one of the most competitive states for residential real estate, homes remain in high demand—but sellers aren't seeing the frenzy they're used to, says Michael Read, a Morristown-based mortgage lender and real estate agent.

"Buyers aren't as excited as they might have been in the past," he says.

Nationally, existing-home sales are down 2.4% through April despite a 5.1% gain in the number of properties for sale, says National Association of Realtors senior economist Nadia Evangelou. Cost is an issue. "The market is seeing a recovery in listings, but demand remains soft due to affordability constraints," she says.

A recession could change that by pushing prices lower in some parts of the U.S.

Home prices rose roughly 40% in the first 2½ years of the pandemic—and a relatively short supply boosted them further even as mortgage rates raced to their highest levels in decades. Mortgage rates' volatile moves since then—like the sharp swing toward 7% after Moody's downgraded its rating on U.S. sovereign debt—haven't helped.

The housing market is already shifting out of sellers' favor, but buyers aren't quite in the driver's seat, either. Sellers expect the sky-high prices of 2021, while buyers want the burst-housing-bubble deals of 2011, says Leo Pareja, the CEO of eXp Realty. Neither expectation is a sure thing. Nationally, sellers cut prices on nearly one in five listings last month, a larger share than any April since at least 2017, according to Realtor.com. (News Corp, which owns *Barron's*, also owns Realtor.com operator Move.)

That imbalance is working its way into the market through price cuts—a notable shift in the housing market. "It's going to become a buyer's market," says Ivy Zelman, executive vice president and co-founder of housing analytics firm Zelman & Associates.

A recession could change the equation more quickly. Recession odds have fallen precipitously in the wake of the China-U.S. trade agreement, with J.P. Morgan revising its call on the likelihood of a recession to less than 50% from 60%. The agreement has put a pause on the harshest possible outcomes—but the effects of the new levies have yet to fully play out in the economy.

Policy changes could also ding consumer confidence. Just look at this spring's home buying season: Many opted to "hang tight and hold out" through market and mortgage rate fluctuations, says Rick Palacios Jr., director of research at John Burns Research & Consulting.

Forecasts for home prices nationally are already flirting with declines. Zillow expects home values to drop 1.4% this year as more sellers entered the market than buyers. Susan Wachter, a professor of real estate at the University of Pennsylvania's Wharton School, expects that nominal home prices could range from flat to up 2% this year—and that is without a recession.

The math changes if a recession hits and triggers job losses. For roughly every one percentage point increase in unemployment, home prices slow or decline by the same magnitude, says Wachter. If that happens, mortgage rates could fall from the above-6% levels they have been stuck at—but fewer would-be buyers could be in a position to take advantage of them.

In a recession, some areas of the U.S. housing market could see prices fall as much as 10%, says Zelman. What such a pullback looks like depends on local housing dynamics. "There is going to be a big divergence between the markets with inventory pressure versus those that don't have it," she says.

The parts of the housing market that have already seen listings rise significantly and prices slow or drop—such as Fort Myers, Fla., and Austin, Texas—would see the largest declines, Zelman adds. Prices in places where economic growth remains strong and supply increases are relatively weak—like in the Midwest—would hold up best.

A recession could bring the opportunity buyers are waiting for. Homes nationally are overvalued by 11%, according to Fitch Ratings. Price declines would remove some of the hot air introduced during the pandemic home-price explosion.

In Dallas, where prices have risen more than 50% since late 2019, buyers aren't pulling the trigger "because prices haven't really crashed yet," says Re/Max's Luong. "They are going to need to see some sort of a drop that is very evident compared to what prices were a few years ago." Though price cuts have picked up, the magnitude of the drops—$10,000 here, $15,000 there—isn't enough to get buyers back in the game, he adds.

Illustration by Andrea Ucini

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A decline in mortgage rates would further improve the math. Mortgage rates have been stuck above 6% since September 2022—and forecasters largely expect them to stay there in the coming years. But economic weakening could drive more investors into Treasuries, sending the 10-year Treasury yield lower and bringing mortgage rates down. Mortgage rates ended recessions lower than they began them in six of the past seven recessions, according to Dow Jones Market Data.

The timing could be particularly advantageous for buyers hunting for a second or vacation home. Second-home owners sitting on significant piles of home equity may be more likely to sell in such a scenario. Just look at Florida: While sales prices in March were down about 2% from a year earlier, they remained 57% higher than the same month in 2020, according to property analytics company Attom.

That doesn't mean it would be easy, particularly for buyers seeking an entry-level home, for which competition remains relatively high and supply low. "Even with these additional homes for sale, there is still a substantial mismatch between what's available and what buyers can afford," says the Realtor association's Evangelou.

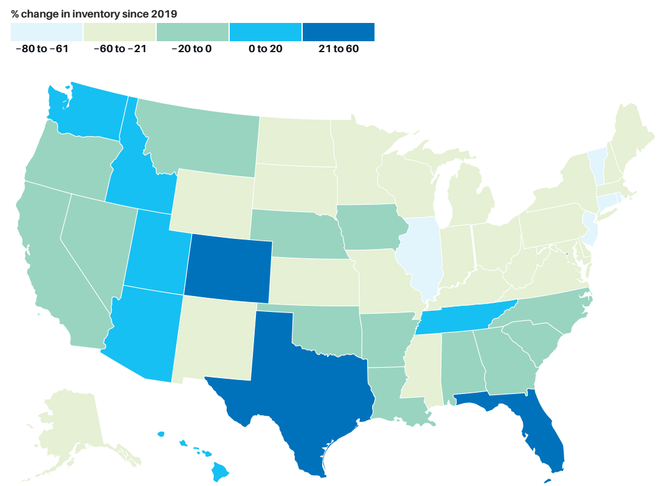
A buyer wading into the market will want to feel secure in their job and have the cash for a down payment. For a buyer who can commit to a home for five or more years in a place where listings are rising, "it might be the right time to buy," says Kory Leadon, a senior lead advisor at Brighton Jones.

For these buyers, it might be a good idea to keep down-payment funds in a high-yield savings account or similar vehicle. Leadon suggests Treasury-backed money-market funds with a major custodian like Fidelity or Charles Schwab—and keep an eye out for rising listings.

"If you're noticing that inventories are going up [where] you're looking to buy in, that is a pretty good indicator that the shift is occurring into a buyer's market," he says. "That will just present more and more opportunities to negotiate better pricing." B

More Homes for Sale, More Price Cuts

Listings are higher than before the pandemic in nine states. That's spurring price reductions.



Note: Data as of April

Source: Realtor.com

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How to Protect Your Retirement Savings

Anxiety is running high as Trump's policies upend markets. These moves can protect your portfolio and help secure your retirement. s

BY ELIZABETH O'BRIEN

Retirement planning always involves peering into a crystal ball, but the outlook seems murkier than ever.

The stock market has made a head-spinning round trip, recouping the nearly 20% losses that followed President Donald Trump's "Liberation Day" tariff announcement on April 2. But the policy uncertainty that fueled the gyrations remains, along with larger questions about America's changing role in the world and what that means for investors.

Retirement planning requires making assumptions—about how long you'll live, what kind of returns the markets will deliver, what inflation rate will prevail, how policy decisions will shape your finances. Now, the range of outcomes seems greater than at any time in at least a generation. Short-term forecasting has grown harder, too, as investors wonder if they should respond to every policy announcement and social-media post from the White House, or tune out the frantic news feeds.

For investors who are tempted to react to every new development, some restraint is in order. "This is not the time to treat your portfolio like it's a global macro hedge fund," says David Schneider, a Certified Financial Planner and founder of Schneider Wealth Strategies in New York City.

The bigger question is how to build a portfolio—whether it's for income, growth, or a mix of both. Those with decades to go in the workforce can be more aggressive—owning more stocks and other assets with higher volatility. Older adults who are retired or approaching retirement may need more stability and income.

Here are some ways to insulate yourself from volatility and create a resilient retirement portfolio.

Be Realistic About The Next Decade

Even before the Trump administration put its stamp on the global economy, investment firms had dialed back their forecasts for the coming decade. With valuations looking stretched, it seemed unlikely that the blockbuster 20%-plus stock returns

Illustration by Juanjo Gasull

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of 2023 and 2024 would continue. A Morningstar roundup in January of predictions from investment firms forecast a range of 3.4% to 6.7% returns for U.S. equities over the next decade, and 3.7% to 5.3% for U.S. bonds. Those gains would be below historical stock averages, implying that investors should expect lower overall returns.

The big debate now is whether Trump has upended the math. Trump's trade war is expected to lead to lower economic growth and create inflationary pressure on goods. And there's consternation over the end of "American exceptionalism"—the notion that the U.S. is the best place to invest, resulting in higher stock prices and lower bond yields.

Worry is also creeping back into markets after the U.S. lost its last AAA credit rating following a downgrade by Moody's. Long-term Treasury yields have spiked with the 30-year bond above 5%, signaling weakening appetite for U.S. government debt.

The bull case is that Trump will strike trade deals, the economy will get a lift from Federal Reserve rate cuts, and fiscal stimulus will be coming as the GOP pushes through tax cuts and deregulation. Throw in growth drivers like artificial intelligence and a domestic manufacturing bump, and the economy could keep rolling.

Given the high degree of uncertainty about the outlook, focus on what you can control: your household balance sheet, income prospects, and building a portfolio that can carry you through retirement. A financial planner can help put it all together. Some planners charge by the hour or project, if you don't want an ongoing relationship and the 1% annual fee on a portfolio that many advisors charge.

Bear in mind: Market expectations go hand-in-hand with longevity. Many people underestimate how long they might live—and, by extension, how long their money needs to last. A man who makes it to 65 will live to age 83, on average, while a 65-year-old woman will live to nearly 86, according to the Centers for Disease Control and Prevention. There's also 46% chance that one member of a 65-year-old couple will live to 95.

We can't all be above average (this isn't Lake Wobegon), but many financial firms urge investors to add a few years to their retirement plans, arguing that medical advances and other factors will prolong longevity. Lengthening life spans warrant consideration of a 35-year planning horizon in retirement, says Michael Conrath, chief retirement strategist at J.P. Morgan Asset Management.

Get Your Asset Mix Right

There may be nothing more critical for your portfolio than figuring out the right mix of stocks, bonds, and other holdings. Once you have the mix, you can drill down into funds, stocks, or other investments, making tweaks to address changes in the market and your personal experience.

Advisors can help you find the right allocation. Free online tools like Vanguard's Investing Style Quiz can be useful, or consider paid tools like Morningstar Investor.

Don't ignore your psychology. You might think you're an aggressive investor—until the markets tank and your portfolio falls 30%, making you question whether it was a good idea to own so much tech. As Mike Tyson said, everyone has a plan until they get punched in the face.

Greg Dukes, senior vice president at MFA Wealth in Pittsburgh, revisits client portfolios every six months. The importance of this practice hit home during the 2008-09 global financial crisis, when the S&P 500 lost more than 50% and some clients were surprised to discover they had an aggressive asset allocation.

An aggressive mix for an investor who is still working could be 85% stocks/15% bonds and cash, or as much as 90% stocks for young people with many decades until retirement.

Investors with a high risk tolerance and a long time horizon might want to double down on tech, Dukes says. If you think that AI will continue to fuel market growth in the coming years, you could layer in an exchange-traded fund like **Vanguard Information Technology**, which has big holdings in **Apple**, **Microsoft**, and **Nvidia**, Dukes says.

A typical moderate mix is 60% stocks/40% bonds, while a conservative mix would skew toward more fixed income, with 30% in stocks and 70% in bonds.

It's rarely appropriate for a retiree to have an aggressive allocation. One exception might be an investor who has a large portion of expenses covered by a pension, and who can stomach temporary equity losses better than someone who relies on their portfolio to pay the bills.

Retired investors could have a riskier sleeve within their larger equity portfolio. A good place to hold growth-oriented stocks is in a post-tax Roth IRA account, Dukes notes. Since taxes are paid upfront on contributions, growth is tax-free. And if the money isn't needed during the retiree's life, it's a great vehicle to pass along tax-free to heirs.

Avoid most actively managed funds and stick with index funds. Reams of research show that a very low percentage of funds beat their benchmarks over long periods, especially after taxes.

Index funds are inherently tax-efficient; since they hardly ever make changes, capital gains are minimal and your income would come from dividends. Actively managed ETFs may be less tax-efficient, but they may still be better than mutual funds that often generate capital gains, even in years when the funds lose value.

There are so many low-cost index funds that, if you're paying higher fees, there should be a good reason, says Adam Recker, senior managing director and head of equities at the Mather Group in Dallas. Don't pay 1% a year in fees for a closet index fund—one that purports to offer active management but closely tracks an index like the S&P 500. A worker contributing $10,000 a year to a 401(k) that charges 1% in fees will experience $222,000 in lost growth over 35 years compared with an account with 0% fees, according to a recent study from J. Price McNamara, an employee-benefits attorney.

3 Retirement Portfolios

Here are some examples of portfolios with low-fee index funds. Figures in parentheses refer to percentages in equities, fixed income, and gold.

Equities Fixed Income Gold

Conservative (30%/60%/10%)

ETF / Ticker	1-Yr Return	Expense Ratio
iShares MSCI Intl Quality Factor / IQLT	9.4%	0.30%
iShares Russell 1000 Value / IWD	9.1	0.19
SPDR S&P 500 / SPY	13.3	0.095
iShares Core U.S. Aggregate Bond / AGG	4.7	0.03
Pimco 1-5 Year U.S. TIPS Index / STPZ	6.7	0.20
SPDR Gold Shares / GLD	35.2	0.40

Moderate (65%/30%/5%)

ETF / Ticker	1-Yr Return	Expense Ratio
iShares MSCI ACWI ex U.S. / ACWX	11.4%	0.32%
SPDR Portfolio S&P 600 Small Cap / SPSM	-0.2	0.03
SPDR S&P 500 / SPY	13.3	0.095
iShares Core U.S. Aggregate Bond / AGG	4.7	0.03
Pimco 1-5 Year U.S. TIPS Index / STPZ	6.7	0.20
SPDR Gold Shares / GLD	35.2	0.40

Aggressive (85%/10%/5%)

ETF / Ticker	1-Yr Return	Expense Ratio
iShares MSCI ACWI ex U.S. / ACWX	11.4%	0.32%
SPDR Portfolio S&P 600 Small Cap / SPSM	-0.2	0.03
SPDR S&P 500 / SPY	13.3	0.095
Vanguard Information Technology / VGT	14.3	0.09
iShares Core U.S. Aggregate Bond / AGG	4.7	0.03
SPDR Gold Shares / GLD	35.2	0.40

Note: Data through May 20 Source: Bloomberg

Diversify and Go Abroad

Diversification offered scant rewards in recent years. All the action was in the S&P 500 and the Magnificent Seven tech stocks, which accounted for over half of the S&P 500's market-cap gain in both 2023 and 2024.

But the story is changing: International stocks are beating the U.S. this year, the Mag Seven stocks are no longer such superstars, and there's a strong case for branching out beyond U.S. megacap tech—including small-caps, value, international, and other areas.

A major consideration now is the dollar's slide, down 6% this year against a basket of major currencies. The dollar's loss of value has many causes. Some strategists see the greenback's slide as the start of a global shift to other markets and assets. If it continues, the case for diversification will grow, according to Goldman Sachs strategists, noting as of mid-May that European stocks are up 10% for the year, or 18% in dollar-denominated terms.

Katie Nixon, chief investment officer of Northern Trust Wealth Management, which oversees $447 billion in assets under management, says the firm now has a neutral position on U.S. equities, down from an overweight until early May. She recommends holding U.S. stocks in about the same proportion as the MSCI ACWI index, which has 64% in the U.S.

That might seem like too little U.S. exposure, but exchange-traded funds such as **iShares MSCI ACWI** still tilt heavily to U.S. tech, with top holdings like **Nvidia**, **Microsoft**, **Apple**, and **Amazon.com**. Adding a bit more foreign exposure to your mix is like buying insurance against American exceptionalism withering, but that still leaves plenty of room to capitalize off U.S. growth companies. "If you're an investor, you're buying companies, and our companies are remarkable," Nixon says.

Many advisors recommend that investors devote between a quarter and a third of their equity portfolio to non-U.S. stocks. Consider adding some quality factors, focusing on companies with higher profitability and lower debt levels. The **iShares MSCI Intl Quality Factor**, for instance, owns developed-world stocks like **ASML Holding**, **Nestlé**, **Allianz**, and **Shell**. Its 10-year annualized return of 6.6% beat the 5% annualized return of the **iShares MSCI ACWI ex U.S.** ETF.

Diversification can help psychologically, too—if at least some of your holdings are in the green, you're less likely to panic and sell holdings. Gold, for instance, is up nearly 25% this year. Many advisors recommend around 5% of your portfolio in gold, which could be a bulwark against dollar weakness and geopolitical turmoil. ETFs like **SPDR Gold Shares** offer a convenient, liquid way to invest.

While the classic 60/40 portfolio of stocks and bonds has many fans, a growing number of advisors recommend throwing in alternatives for uncorrelated returns. David McInnis, managing partner at Aristia Wealth Management in Alpharetta, Ga., suggests a 60/30/10 split, with 10% in alternatives like market-neutral and long-short funds and private credit. Some names he likes are **AQR Style Premia Alternative** fund and **BlackRock Systemic Multi-Strategy**. These are high-fee mutual funds, perhaps best suited for skittish investors; while they may be good at holding up when stocks fizzle, keep in mind their long-term returns aren't close to U.S. equities.

Cash: Stay in the Goldilocks Zone

Amid high uncertainty, it's tempting to run for cover in cash. Avoid the temptation to bail out of the markets. Cash may be a portfolio savior in a market downturn, but you'll regret holding lots of cash in a snapback. Market recoveries can happen so fast that you're sure to lose out with bad timing.

How much cash *should* you hold? Most advisors recommend that retirees keep at least a year's worth of portfolio withdrawals in cash—the amount you need to pull out to fund your expenses, after accounting for Social Security, pensions, and other income. This way, you aren't forced to withdraw money from a declining balance to pay the bills. Just as important, you won't have to sweat volatility if you know your near-term needs aren't subject to the vagaries of the market.

One positive for cash now: The opportunity cost of holding it has shrunk. With high-yield savings accounts and money-market funds still yielding 4%, you won't be as penalized for holding a healthy cash cushion. "You have to have enough so you can sleep at night," Schneider says. He generally keeps three-to-five years' worth of retired clients' living expenses in cash and high-quality bonds.

Alternatives to cash may generate a bit more yield and can supplement withdrawals or expenses you might have over the next five years. Investments might include short-term bond ETFs like **JPMorgan Limited Duration Bond** and **iShares 1-5 Year Investment Grade Corporate Bond**.

The Dollar Is Down and Bond Yields Are Up

The dollar has slid and Treasury yields have increased amid concerns about President Trump's trade war and rising deficits under the GOP's tax-cut package.

Source: Bloomberg

Also consider some inflation protection with Treasury inflation-protected securities, or TIPS. The "real," or inflation-adjusted, yield on TIPS is around 2%, and the break-even inflation rate is 2.3%, says Brian Jacobs, investment strategist at Aptus Capital Advisors in the San Francisco Bay area. If inflation runs higher than that, TIPS will return more than Treasuries with similar maturities.

A 60/40 investor could devote 10% to 15% of their fixed-income portfolio to TIPS, says Nixon. The tax treatment of TIPS can be complicated, so it's simpler to own them in tax-deferred retirement accounts. ETFs like **Pimco 1-5 Year U.S. TIPS** offer easier exposure. TIPS funds, unlike individual TIPS held to maturity, can lose money when rates rise. In 2022, the US TIPS index lost 11.8% as the Fed hiked rates by about four percentage points. Funds like **Vanguard Short-Term Inflation-Protected Securities** aim to minimize interest-rate risk.

Bolster Other Income and Social Security

While you can't control the market, you can control how much you spend and, to some extent, how long you work.

If you're able to work even a few months more, it can take some pressure off your portfolio. Not only are you not drawing down your assets, but you are padding your nest egg. If you can delay Social Security, it can boost your benefit by 8% a year between your full retirement age—67 for everyone born in 1960 and later—and age 70.

Once retired, taking less from your portfolio in a down market can help blunt the impact of stock losses. The so-called 4% rule holds that retirees can withdraw 4% of their portfolio every year, adjusted upward for inflation, and not run out of money over a 30-year retirement. While it was tested across many different scenarios and should hold up in a bear market, one strategy for belt-tightening is to forgo the annual inflation boost in years following market losses.

When it comes to your portfolio, the best time to act is before things get choppy. "The way to make peace with uncertainty is, one, have a plan ahead of time, and two, control the things we can control," Recker says. B

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Annuities Are Hot Sellers for Volatile Times

The most popular annuities protect against all or some losses, while offering either fixed yields or returns linked to a stock market index.

BY KAREN HUBE

Spooked and weary of stock market gyrations, retirement investors have been pouring money into annuities to stabilize their portfolios.

Three types of annuities—multiyear guaranteed annuities, or MYGAs; fixed-index annuities, or FIAs; and registered index-linked annuities, or RILAs—pulled in $83.7 billion, or 80% of total annuity sales, in the first quarter, according to Limra, a trade group.

While that's slightly below last year's record, inflows have been gushing since mid-February, when the stock market was roiled by President Donald Trump's on-again/off-again tariff pronouncements.

The allure? These annuities protect against all or some losses, while offering either fixed yields or returns linked to a stock market index.

There are caveats.

Illiquidity is a consideration with all annuities. Earnings from these insurance products are subject to a 10% penalty if assets are withdrawn before age 59½.

Most annuities hit you with surrender charges if you withdraw more than 10% of your assets within the first three-to-seven years of your contract.

Taxes should also be weighed carefully. While annuities' tax-deferred growth is a plus, withdrawals are subject to income-tax rates up to 37%.

Each of the three popular annuities have their own pros and cons. Starting with the least-volatile ones first, here's a snapshot of each:

MYGAs: Highest Level of Certainty

MYGAs come with principal protection and a fixed yields, much like certificates of deposit—but with higher guaranteed rates.

Currently, the most competitive three-year MYGA from insurers with at least an A-minus AM Best rating pays 5.8%, offered by Knighthead Life, according to Cannex. That compares with 4% for three-year CDs, according to Bankrate.

MYGA's best five- and seven-year guaranteed rates are 6.45% and 6.7%, respectively, also from Knighthead, compared with CDs' 4.4% for both periods.

"A fixed annuity paying good interest can give investors comfort to weather volatility," says Jessica McNamee, founder of Sirius Wealth Strategies. "And the thinking is that rates will be coming down, so it can be good to lock in a high rate."

Multiyear guaranteed annuities can be an attractive addition, given they are tax-deferred accounts. "If you use them to replace a bond that generates tax-inefficient income, a MYGA can increase your effective yield," says David Lau, founder of DPL Financial Partners, which offers a platform of fee-based annuities.

MYGAs usually don't have fees. Costs are built into their terms.

FIAs: Guaranteed Principal With Variable Upside

FIAs tie your upside to a stock index's return excluding dividends, with a cap.

Pruco Life Insurance's Company PruSecure Advisor, which has a five-year surrender period, has an 11% one-year cap on the S&P 500. That means 11% is the most you can earn, no matter how much the index climbs.

Remember that such one-year caps are reset annually, so your cap could decline after you are locked into a multiyear contract.

You can align your cap's term to match your surrender period. Corebridge Financial offers Power Index 5 Plus, with a five-year surrender period and a 60% cap on the index's five-year return.

Some fixed-index annuities have participation rates instead of caps—be sure you understand the difference. With, say, Lincoln Financial's FlexAdvantage with a five-year surrender period, you can opt for a one-year 60% S&P 500 participation rate, meaning you would earn 60% of the S&P 500's annual return excluding dividends.

Participation rates pay off during boom times for stocks. If the S&P 500 soars 30% for the year, a 60% participation rate means you would earn 18%. If instead you had a FIA with an 11% cap, you would have earned 11%.

Be wary of fees. While some FIAs have costs built into their caps and rates, others charge fees of about 1.25% a year.

RILAs: Some Downside Risk, More Upside Potential

A basic registered index-linked annuity works like this: It has buffers ranging from 10% to 50% on the downside while linking your return to a stock index's performance.

A 10% buffer means the insurer will absorb the first 10% of an index's losses, and you would eat any excess losses. With a 12% decline, your loss would be 2%.

While many RILAs cap an index's performance excluding dividends, some of the most popular products have six-year terms and no caps at all, says Keith Golembiewski, director of annuity research at Limra. Consider Transamerica Financial Life Insurance Co.'s S&P 500-linked Structured Indexed Advantage Annuity. It has a 10% buffer, a six-year term, and is uncapped with no fee.

"The downsides are the illiquidity—there is a six-year lockup—and you also don't get the benefit of dividends," says Greg Olsen, a partner at Lenox Advisors. "But when a client has a fear of loss and you introduce them to a product like this, I've found their outcomes have been much better." B

A Good Night's Sleep

These annuities could give retirees peace of mind. Each has no fees and at least an A-minus rating from AM Best.

Annuity Type	Name	Protection	Upside	Surrender Period
Multi-Year Guaranteed Annuity (MYGA)	Knighthead Life's Staysail	100% principal	6.45% fixed for five years	5 years
Fixed-Indexed Annuity (FIA)	Pruco Life's PruSecure Advisor	100% principal	11% cap on S&P 500's 1-year return*	5 years
Registered Index-Linked Annuity (RILA)	Symetra Life's Trek Plus	20% buffer	100% of S&P 500's 6-year return*	6 years

*Note: Not including dividends

Source: Cannex

Illustration by Juanjo Gasull

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An Idaho Utility With Growth Potential

Idacorp offers investors a play on cheap power production and artificial intelligence. Its stock looks like a buy.

BY AL ROOT

Idaho Power's Swan Falls hydroelectric dam on the Snake River in Idaho utilitizes "pit turbines," which increased the project's nameplate generating capacity to 27,170 kilowatts.

Jim Lane / Universal Images Group / Getty Images

When you play Monopoly, you avoid the utilities—they're boring and don't make much money. In the game of life, however, picking up shares of **Idacorp**, Idaho's regulated electric utility, looks like a winning play.

Boise-based Idacorp's principal operating subsidiary is Idaho Power, a 109-year-old utility serving some 650,000 retail customers in southern Idaho and eastern Oregon. It generates about two-thirds of the power it delivers to customers, while purchasing the rest. About 20% of the power it generates comes from coal, which the company plans to replace with gas by 2030, while more than half comes from relatively low-cost hydropower, which helps keep costs low for Idahoans. The average price paid by Idacorp customers is less than 10 cents per kilowatt-hour, almost one-third of what Northeasterners pay for their electricity.

Regional envy isn't a good reason to buy the stock, though. Growth is. The company sees 8.3% annual demand growth over the next five years, up from about 1% over the past five. That growth is underpinned by low prices, population inflow, and power-hungry data centers producing cheap electricity for artificial-intelligence computers. **Meta Platforms**, for instance, is building a data center in Kuna, Idaho, about 20 miles outside of Boise.

"It's just about the fastest-growing utility in the country right now," says John Bartlett, president and portfolio manager of Reaves Asset Management. The growth rate, expected to be about twice the industry norm, makes the shares look cheap. They trade for about 17 times estimated 2027 earnings and yield 3%—in line with utility averages.

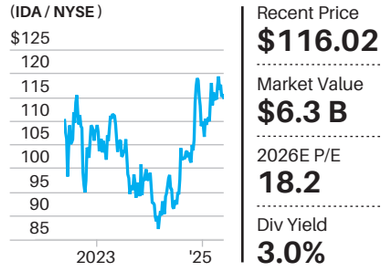
The stock hasn't been outperforming, however. Shares are up 6% year to date, about one percentage point behind the **Vanguard Utilities** exchange-traded fund (ticker: VPU), which yields a little less than 3%. It didn't help that Idacorp stock traded down about 2% following its May 1 first-quarter earnings report, when the company announced earnings per share of $1.10, seven cents ahead of Wall Street estimates, while reiterating full-year EPS guidance of $5.65 to $5.85. Investors might have been looking for a more substantive update on power rates and capital spending, writes Mizuho analyst Anthony Crowdell, adding that he thought the quarter was fine.

"We view the Idacorp story as one of the strongest in the sub–$10 billion market-cap group," says Crowdell, who rates shares Outperform and has a $124 price target for the stock, up about 7% from recent levels.

That might not seem like much upside, but it is partly a function of the sector. The median upside for an electric utility stock in the Russell 3000 is about 8% from current levels. Regulated utilities are supposed to be steady Eddies. Few expect them to double over a short period, but returns can be solid. With typical earnings growth for the sector of 6% to 7% and dividend yields of 3%, a 10% total annual return is possible, says Reaves' Bartlett. Unregulated utilities such as **Constellation Energy** take more risks on pricing and capacity expansion, hoping to boost asset returns and earnings growth.

Idacorp is unusual as a regulated utility with unregulated-like growth. Wall Street projects that earnings will grow close to 8% a year for the coming three years, but Bartlett sees growth better than that as generation capacity expands. It could look more like Constellation's 14% average annual earnings growth. Idacorp stock, however, doesn't trade like Constellation's, which fetches 26 times estimated 2026 earnings. Mizuho's Crowdell sees the opportunity for shares to "rerate" to a higher price/earnings ratio, but that isn't reflected in his target price.

Idacorp
Electric utility



Note: E=estimate. Sources: Bloomberg, FactSet

Utilities aren't risk-free. Because they're often bought for income, rising long-term bond yields tend to weigh on the sector's valuation multiples, something that's out of Idacorp's control. The group can also suffer "rate lag"—when regulators drag out the price increases that enable growth and expansion of capacity. That's something Idacorp can influence.

"Our efforts to reduce regulatory lag [and] provide more timely cost recovery are certainly under way," said Tim Tatum, Idacorp's vice president of regulatory affairs, on the company's first-quarter conference call. "We're hopeful for success in that area." Idacorp is planning to file a "rate case" in late May or early June. A favorable outcome with regulators could give shares a boost later this year.

It's necessary, too, as Idacorp invests for growth. Siebert Williams Shank analyst Christopher Ellinghaus expects the company to spend $5.6 billion on new plants and equipment over the coming five years, up from $2.8 billion spent from 2020 to 2024. Higher spending could pressure the balance sheet. The company's net debt is 4.3 times as large as its estimated earnings before interest, taxes, depreciation, and amortization, or Ebitda, higher than investors might be used to, but about average for an electric utility.

The company is taking steps to make sure its balance sheet doesn't become a problem. Earlier this month, Idacorp raised $575 million in equity capital by selling 5.2 million shares. The sale solidifies the equity financing needed through 2026, says Ellinghaus, who has equity dilution factored into his earnings model. He rates shares Buy and has a $129 price target for the stock, up 12% from recent levels.

"The company has a slew of electricity resource and transmission investments in the hopper," he adds, designed to serve "some of the fastest prospective electricity customer, sales...and rate base growth in the industry."

The risks look manageable, the growth substantial, and the valuation reasonable, making Idacorp stock an undiscovered gem in the Gem State. B

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FUNDS

Covered-Call Funds Pass the Tariff Test

BY IAN SALISBURY

Investors can't get enough of covered-call funds, which offer a way to stay invested in stocks without enduring all of the market's gut-wrenching ups and downs. Recent events show that the funds largely deliver on that promise—though at a heavy price, in terms of missed returns.

Covered-call funds own a portfolio of stocks, then sell out-of-the money call options—those with a strike price higher than the market price of the underlying stock—on those stocks to collect premium income.

The income stream gives these funds hefty yields and can offset some losses when stock prices decline. The downside is that when stocks zoom ahead, profits can be capped, as call options give traders the right to buy the underlying stocks at a set price for a certain period.

So far this year, investors have poured a net $4 billion into the **JPMorgan Equity Premium Income** exchange-traded fund, often called by its ticker symbol, JEPI. The $40 billion fund, which is the largest active ETF, owns a portfolio of large-cap U.S. stocks and sells S&P 500 call options. It currently boasts an annualized yield of 11%.

That figure, based on a Securities and Exchange Commission–mandated formula that looks at a recent 30-day period, is temporarily elevated in part because tariff-related market volatility increased the value of the call-option premiums it sold over the past several weeks.

A sister fund, the **JPMorgan Nasdaq Equity Premium Income** ETF (JEPQ), which targets Nasdaq 100 tech stocks, has grabbed $6.1 billion in net new investment dollars in 2025. With $26 billion in assets, it's the fourth-largest active ETF. Its annualized yield is more than 15%.

All the same, recent events—particularly the stock market's wild April—show just how steep a price investors pay for outsize payouts and smoothed investment returns.

The market's wild ride began on April 2—"Liberation Day"—when the Trump administration spooked investors with stiff new tariffs against dozens of countries. The S&P 500 plunged more than 10% in less than a week. The snapback was almost as swift. After hitting bottom on April 8, the index rallied nearly 14% over the next month, essentially erasing its losses, and has continued to advance since.

How did covered-call funds perform? The volatility-calming mechanism worked as advertised, with the funds declining less than the market in the days following the initial tariff announcement—but they missed a big part of the recent upswing. JEPI declined 10.3% between April 2 and April 8, when the market bottomed. The S&P 500 tumbled 12.1%.

Since then, however, the tables have turned. The S&P 500 has gained 17% from its market bottom through Thursday, compared with just 10% for JEPI.

"We tell our clients we're going to have a lot less volatility—JEPI has about two-thirds the volatility of the market," says portfolio co-manager Hamilton Reiner. "But when the market rips, we aren't going to keep up, because we're taking the income today in return for the upside."

An investor in an S&P 500 index fund who simply ignored April's volatility would have enjoyed a return of 3.3% from April 2 to May 22. A JEPI investor would have had a loss of about 1.4%.

The covered-call sales pitch is so attractive that the funds are likely to continue drawing fans, says Aniket Ullal, head of ETF research at CFRA, noting they have tended to attract inflows in both up and down markets. Still, he adds, investors should consider alternatives, including funds that target dividend-paying stocks.

The $88 billion **Vanguard Dividend Appreciation** ETF (VIG), one of the most popular dividend ETFs, declined 10.8% during the market's big selloff between April 2 and April 8. But through May 22, which includes the market's dip and rebound, it has managed to keep investors in the black, with a 0.1% gain. B

INCOME INVESTING

Options Can Be a Source Of Cash—or Information

BY AL ROOT

Income investors usually want to keep it simple, and stock options are anything but. They can still be a useful tool, however, especially when pondering the safety of a dividend.

That's not the first thing that people typically think of when they contemplate stock options. Though they're often viewed as synonymous with speculation, they can also hedge positions, provide portfolio income, and gauge the potential size of stock moves around significant events such as earnings.

Options, as their name suggests, give the holder the "option" to buy or sell a stock at a fixed price in the future. Call options give the right to buy a stock, while put options grant the right to sell. How does that work? Let's say investors think **Nvidia** stock will go up. They could buy shares for a recent $132, and wait. If the stock trades to $240, they would make about 82%.

But for $10, investors who believe that Nvidia stock is heading higher can purchase a call option on the stock that gives them the right to buy the shares for $200 each in about one year. If the stock trades up to $240 in a year, they would then execute the option, take ownership of the stock for $200, and then sell it for $240, giving them a gain of $30—they paid $10 for the option—or 300% on their initial investment. Of course, an option can be an all-or-nothing bet. If Nvidia stock closes below $200 in a year, the $10 disappears.

Investors don't need to buy and sell options for them to be useful. Options can also tell investors a lot about the safety of the dividends for the stocks they own, says Garrett DeSimone, head quant at OptionMetrics, a 27-year-old research firm. That's a valuable tool these days, considering the volatility induced by trade wars, geopolitics, and recession fears.

The math to determine dividend direction can get complicated. Options prices reflect a lot of factors simultaneously, including a stock's expected volatility, the time to expiration, the level of interest rates, and, yes, dividend payments. Traders have to account for all of these when figuring out what to pay for an option, and if all other factors are controlled for, it's possible to see what traders are predicting for the dividend.

They're not always right. After Covid-19 crushed markets in early 2020, options prices for **Philip Morris International** reflected a dividend cut. The cut never arrived. Instead, the company raised its dividend about 3% that year. More recently, markets took a dip around President Donald Trump's April 2 "Liberation Day," as investors worried that high tariff rates and an escalating trade war would create a Covid-like market crisis. The Cboe Volatility Index—better known as the VIX—spiked from less than 20 shortly before the announcement to more than 50 in early April. Despite the volatility, options on Philip Morris, which yields 3.1%, never reflected a dividend cut after the tariff announcements, says DeSimone.

Philip Morris is known for the safety of its dividend, but what about some others with high yields that appear increasingly uncertain? DeSimone looked at chemical makers **Dow** and **LyondellBasell Industries**, which yield 9.3% and 9%, respectively, and food company **Kraft Heinz**, which has a 5.7% payout, and found that the options market isn't implying a dividend cut in their futures. There's no guarantee that the companies won't cut their dividends. Dow and Lyondell have been suffering from depressed earnings and cash flow resulting from falling chemical prices amid weak global demand. Kraft, for its part, hasn't grown earnings for a decade and recently announced a strategic review to boost lagging performance.

Those situations have made investors nervous. The options analysis, however, suggests that there's reason for optimism. For income investors, it's a place to start. B

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THE ECONOMY

Both Republicans and Democrats have promised economic programs that the current tax system can't support.

Interest Rates Are Rising Globally. It's Bad News for Stocks.

BY RANDALL W. FORSYTH

In the parable of the blind men attempting to describe an elephant, one likens it to a snake after touching its trunk, while another describes it as a tree after feeling its leg. A third, touching its tusk, says it's like a spear. Given their limited perception, none can understand the entirety of the great animal.

So it is with much of the analysis of the rise in long-term interest rates—both the cause and implications. Most analysis focuses on a single aspect, notably the effects of the parlous fiscal situation of the U.S. But there are others, including the fiscal situation in Japan, with a debt burden twice that of America, that also should concern investors. That's because the rise in long-term interest rates globally threatens asset valuations, in particular stocks.

The headlines have centered on Moody's stripping the U.S. of its last triple-A credit rating. But based on the credit-default swaps market, where investors buy insurance against negative events, the costs to hedge U.S. government debt against default are consistent with ratings of Baa1/BBB+, near the lower end of investment-grade credits, according to Macquarie analysts Thierry Wizman and Gareth Berry.

As Doug Kass of Seabreeze Partners points out, U.S. CDS spreads are approaching those of Greece, with its barely investment-grade credit rating and history of defaults.

What's different is that the U.S. issues debt in its own currency, unlike Greece, which lashed itself to the euro. Japan, the government deepest in debt, also borrows in its own currency, the yen. That didn't stop its prime minister, Shigeru Ishiba, from saying his nation's financial condition was worse than Greece's, with debt equal to 2.5 times its gross domestic product.

It is no coincidence that Japan's fiscal problems are extending beyond its shores—just as the U.S. debt situation erupts in the bond market. Yields on long-term Japanese government bonds have surged recently, along with those of U.S. Treasuries, as the chart here shows. The two are related.

Japan has continuously run massive deficits, financed by the Bank of Japan buying up the bonds issued to cover the budget gaps. Japanese investors have bought JGBs at ultralow yields, as well. Even so, Japan had excess savings, which it invested in higher-yielding foreign securities, especially U.S. Treasury securities; that included both the Bank of Japan and the giant Japanese life insurers.

Now, things are reversing. Long-term JGB yields have soared to more than 3% from 2% in 2024 and about 1% in 2021. More to the point, that is more than a Japanese investor would earn in 30-year U.S. bonds, whose yields have ticked up over 5%, after deducting the cost of hedging for exchange-rate risks. So, the Japanese probably will repatriate funds that previously had pumped up other markets, especially the U.S., via the so-called yen-carry trade (borrowing at ultralow Japanese rates to buy higher-returning assets elsewhere, including Nasdaq stocks).

"If sharply higher JGB yields entice Japanese investors to return home, the unwinding of the carry trade could cause a loud sucking sound in U.S. financial assets," writes Société Générale global strategist Albert Edwards.

This could happen at a most inopportune time, after the passage of the Big Beautiful Bill, which would put the U.S. on a continued path of budget deficits in excess of 6% of gross domestic product, while the nation's overall debt would exceed the size of the U.S. economy. The burden of financing that debt at increasing interest rates is pushing up long-term U.S. bond yields, even after the Federal Reserve lowered its short-term rate target by a full percentage point last year.

President Donald Trump's favorite word—tariffs—will partially offset the impact of new tax cuts in the BBB, raising $1.5 trillion to $2.5 trillion over 10 years, based on the widely varying estimates of how much the import levies will bring in. The measure was passed by the House of Representatives and now heads to the Senate, where it could get slimmed down. Fiscally speaking, the dessert from the tax goodies may kick in before the vegetables from tariffs fully hit.

That may sound like good news for the economy, according to Paul Ashworth, chief North America economist at Capital Economics, but the budget deficit already is close to 6% of GDP while the economy is at full employment, and government debt is close to 100% of GDP and headed to nearly 120% in a decade's time.

BCA Research's chief geopolitical strategist, Matt Gertken, says Trump's fiscal doctrine to deal with this mess is "Don't F__ With Medicaid." The better answer for the U.S. budget, both domestically and for the global economy, would be to cut spending and raise taxes. But that would be political suicide for Republicans.

Even the administration's historic spending cuts—some $1.6 trillion from the Department of Government Efficiency and things like the repeal of green-energy tax credits—will be swallowed up by the huge tax cuts, writes Gertken in a client note. The GOP already is courting voter backlash with cuts to Medicaid and the Supplemental Nutrition Assistance Program, which will hit many of their constituents in Red states. "The saving grace for the U.S. is that its low-tax regime implies it can raise taxes in the future and improve its sustainability," he writes.

The bottom line is the Big Beautiful Bill is an "abomination," writes Michael Darda, chief economist and strategist at MKM Partners, and an alum of Polyconomics, the advisory started by Jude Wanniski, the early supply-side-economics evangelist. "New tax cuts in the bill are low bang-for-the-buck gimmicks that will not materially alter incentives for working, saving, or investment," he writes in a client note.

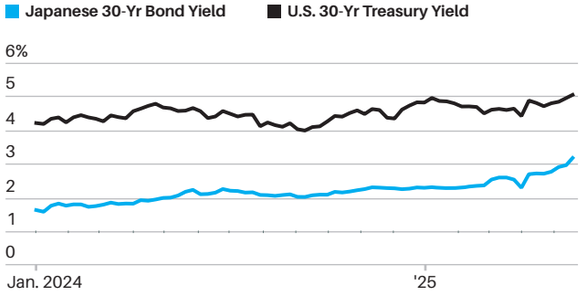
Better that the whole measure fail and let the Tax Cut and Jobs Act expire at the end of the year, which would mean a tax hike, he writes. "This is the perfect time for austerity given, 1) the fiscal deficit is high and unsustainable, 2) the unemployment rate is low, and 3) the Fed's policy rate is over [4%.]"

Both Republicans and Democrats have promised economic programs that the current tax system can't support. The ability to borrow to pay for them is being constrained by rising bond yields, which further exacerbates the budget strains.

As the rates on supposedly risk-free government securities have climbed, the risk premia on investment-grade and high-yield corporate debt, and equities, have shrunk. The U.S. fiscal situation poses a "ticking time bomb" for global markets, Soc Gen's Edwards concludes. That's the proverbial elephant in the room. B

That Giant Sucking Sound

Japanese investors can now do better buying Japanese government bonds than U.S. Treasuries, after the cost of currency hedges. Expect the Japanese to repatriate funds that had bolstered foreign markets.



Source: Bloomberg

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Q&A

An Interview With James Anderson and Morgan Samet, Lingotto Innovation

Taking Growth Investing to Extremes

"We are in an innovation supercycle, paired with geopolitical and macroeconomic uncertainty. That leads to chaos, which leads to opportunity." –Morgan Samet, Lingotto Innovation

BY LAUREN R. RUBLIN

Exponential technologies and falling stock prices are an ideal combination for growth investors like James Anderson and Morgan Samet. The year 2022 delivered both: The S&P 500 index fell more than 19%, its worst showing since the financial crisis, and ChatGPT launched that November, setting the stage for the next technological revolution—and an explosive bull market in stocks.

By the following spring, Anderson and Samet had teamed up to run Lingotto Innovation, to take advantage of attractive valuations in public and private companies with outsize growth potential and a relentless focus on innovation. Today, they oversee about $800 million for the strategy, a unit of Lingotto, the investment management company owned by **Exor**.

Anderson is no stranger to *Barron's* readers. He was a member of the *Barron's* Roundtable in 2020 and 2021, and a longtime partner at Scotland's Baillie Gifford before retiring in 2022. He made his way to Lingotto, controlled by Italy's Agnelli family, via his connections with Sergio Marchionne, the auto executive, and John Elkann, Exor's chairman and CEO. Samet, who had worked at several investment firms, including Goldman Sachs and Belfer Investments, shares Anderson's long-held conviction that just a handful of companies drive the majority of investment returns.

Despite their differences in experience and background, Anderson and Samet are mutually devoted to finding extreme winners, and holding them for an extremely long time. The pair recently spoke with *Barron's* about their investment philosophy, some of their favorite companies, such as **Aurora Innovation**, **BYD**, and **Tempus AI**, and the challenges that stand in the way of economic growth. An edited version of the conversation follows.

***Barron's*: Lingotto says it aims to "constantly challenge conventional thinking" to produce exceptional long-term results. James, how are you challenging conventional thinking in your role at the firm?**
James Anderson: Investors in private markets concentrate on finding extreme winners. The goal for many public-market investors is to provide slightly above-average performance in slightly more than 50% of stocks owned. I had lunch a month ago with Hendrik Bessembinder, and we agreed that these tendencies are only becoming greater. [Bessembinder, a finance professor at Arizona State University, has produced research demonstrating that just a tiny percentage of stocks are responsible for the U.S. stock market's gain since 1926.] He was even more frustrated than I am that public-market investors haven't adopted the view that outperformance is reliant on extreme winners.

Photograph by VINCENT TULLO

James Anderson is a managing partner at Lingotto and chief investment officer of Lingotto Innovation, one of the firm's investment strategies. Morgan Samet is a managing partner and co-head of Lingotto Innovation.

Also, the time-frame issue in public markets has become ever more acute. Most professional investors are rewarded on the basis of short-term performance, not long-term results. We combine a belief in the long run with a belief in looking for extreme outperformers. To do that, you must be prepared to be patient.

Morgan, what is the ideal sort of investment for Lingotto's innovation strategy?
Morgan Samet: There is no ideal investment because innovation is about something that didn't exist or scale previously. You have to repeatedly think orthogonally and combine imagination with fundamental analysis.

The investor psychology that James touched on shouldn't go underappreciated. In many ways, it creates the opportunities our fund has. The way markets were structured and have evolved over time has created dislocations in valuation relative to the prospects of some of these businesses—in particular, high-growth, innovative companies that might be earlier in their journey, or less profitable, or riskier in some ways. You need to be able to see through that.

The opportunity in innovation comes from being nonconsensus. This brings me to portfolio allocation. Sometimes "nonconsensus" means understanding how massive an opportunity could be. Our strategy is to allocate funds based on our perception of the size of the opportunity and our conviction level about it.

As long-term investors, how do you deal with market volatility?
Anderson: We try not to think about it too much. I am focused at the moment on trying to understand what has led to the extraordinary environment we're in. Why is there so much political and economic disillusion? The biggest problem we face in generating sufficient productivity, wealth, and disposable income is that we haven't managed to get to a position where we can have major increases in energy supply.

The historian Henry Adams predicted that energy utilization needs to double every 10 years to enable economies to grow and productivity to increase. The trend is known as the Adams Curve.

Since the 1970s, and particularly as we enter the era of artificial intelligence, our need for energy has grown. Many of our problems will be resolved if we make progress on issues like energy demand, rather than focusing on the dramas of the day, such as tariffs. Fundamentally, in the West, we don't have the ability to grow our economies and provide people with more disposable income without generating inflation. That is intensely linked with the absence of progress on the energy front.

What other issues stand in our way?
Anderson: Our major structural issues are caused by a battle for global power—namely, the underlying tension between America and China. We need to resolve effectively how these societies will get on with each other. Day-to-day conflicts are symbols of that tension, but the fundamental structural problem needs to be addressed.

Related, AI is a major structural change that will alter the payoffs that central banks and markets deal with day to day. We will know the scale of that transformation only in five or 10 years' time.

You have made a big bet on AI in your portfolio with stocks such as Nvidia. What are some of your other favorite names?
Samet: We are in an innovation supercycle, paired with geopolitical and macroeconomic uncertainty. That leads to chaos, which leads to opportunity. Trading bots and pod shops [multimanager hedge funds] are trading the volatility, while more-traditional investors are hiding in more resilient businesses. We don't just want resilience. We want businesses that are accelerating due to a combination of factors.

AI, autonomous vehicles, and related technologies are all accelerating. We are invested in some of the infrastructure players—Nvidia and **Taiwan Semiconductor Manufacturing**, which, for a long time, wasn't given the credit it deserves. We are also investors in **ASML Holding** and **ServiceNow**, which accelerates the implementation of AI via applications, agents, and workflows.

In autonomous vehicles, we are investors in **Aurora Innovation**, the leading autonomous trucking company in the U.S., and Pony.ai, a leader in autonomous vehicles and robo-taxis in China. There's no debate about whether autonomous vehicles are going to exist.

What sort of growth trajectory do you envision for Aurora?
Samet: Autonomous vehicles have been in development since 2004. If you charted the development rate, it would currently look like a hockey stick. Zooming in, however, you would see how much progress has been happening all along.

Autonomous trucking is a harder business than cars. Trucks go faster, they carry heavy materials, there is more regulation, and companies operate across state lines. But the savings associated with autonomous trucking are massive. Being able to run a truck continuously—that is, 24 hours a day, seven days a week—would deliver a significant uptick in the profitability curve, in our view.

When do you expect Aurora to turn profitable?
Samet: I am less focused on profitability and more focused on whether the company has enough cash to carry out its mission and show the milestones necessary to continue raising cash. Aurora has a multiyear runway in terms of cash, a supportive investor base, and contracts, or partnerships with the three largest OEMs [original equipment makers].

Baillie Gifford was one of the largest outside holders of Tesla. James, have you also made a bet on Tesla at Lingotto?
Anderson: We have a small holding. Tesla's progress relative to peers is increasingly challenged and disappointing. That applies both to electric vehicles and autonomous driving.

The progress being made elsewhere, particularly in China, is startling. We own BYD, whose EVs are a dominant factor in the industry. China has moved ahead hugely not only in building EVs but an entire energy system based on renewables. The price of Lidar [range-sensing technology] is falling in China to levels a hundredth of what it was expected to be in America or Western Europe. Given the dimensions of the challenge, we believe it will be difficult for leadership to come back to the West.

Missing out on the energy revolution—whether in renewables, battery technology, autonomous driving, or nuclear fusion—would be a problem for America, in our opinion. We haven't yet spoken to an American car company that doesn't view inputs from China as critical.

What is ahead for BYD?
Anderson: It became obvious in the past 20 years that China was putting a huge effort into EV technology. A lot of it was driven by the deterioration in the air quality. Still, five years ago, it was pretty obvious that Tesla would be the industry leader, whereas in China, there were 60 or 70 competitors.

In the past three years, two things have happened. First, the Chinese EV market has become dominant in scale, and second, BYD has emerged as the industry leader due to its battery technology. Today, BYD has about 30% of the market. The company's success reflects a deep commitment to science.

What else excites you?
Samet: Tempus AI provides genomic sequencing. The costs are falling to the point where it may be possible to sequence people's genomes multiple times throughout their life. The company focuses on oncology, and is now connected in near real-time to more than 50% of all oncologists in the U.S.

We expect Tempus to grow substantially in future years. It is already nearing profitability, and will have a high margin structure relative to tool-development peers.

Thank you, both. B

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TECH TRADER

Last year, Alphabet generated $100 billion in net profit, with the vast majority coming from its search engine, analysts say.

Google Struck Gold With Search. Now It's Time to Move On.

BY TAE KIM

The rapid progress in artificial intelligence means many large technology companies are currently facing their first big challenge since the dawn of the internet.

And Google is in the crosshairs like no other. The biggest debate on Wall Street right now is whether **Alphabet**'s Google search is being disrupted by AI-driven chatbots—and whether the company is up to the task of pushing back.

This week, Google offered its most significant response with the introduction of a major change to its search engine. The technology looks generally impressive, but it still isn't enough.

Google is facing the classic "innovator's dilemma": It is difficult for a business to move quickly to the next paradigm because the new model threatens to cannibalize the profit of the current business. And perhaps no one has ever had a business like Google Search. Last year, Alphabet generated $100 billion in net profit with the vast majority coming from its search engine, analysts say.

But things are changing quickly. I'm now doing most of my information-related searches on AI apps like ChatGPT, Grok, Gemini, and Perplexity, not Google. Alphabet investors have been skittish. Despite a 2% rise this week, the company's stock is down 10% this year. Among the Big Tech platforms, that decline is second to **Apple**'s 22% slide, another company dealing with AI worries.

At its I/O developers conference this past week, Google announced impressive new technology, but it was buried inside confusing product launches and conflicting business goals. The presentation was a case study in the innovator's dilemma.

The company unveiled a new AI video-generation model called Veo 3, which impressed experts, along with coming features and capabilities such as data visualization, better personalization, and AI agent capabilities that can book a restaurant or sporting event for users.

More significantly, Google introduced AI Mode for its core search engine. CEO Sundar Pichai said that AI Mode is "a total reimagining of search," allowing users to ask more complex queries in a conversational chatbot interface similar to ChatGPT and Google's own Gemini, where follow-up questions can be asked.

Google has been territorial about google.com ever since its 1998 launch, avoiding advertisements and clutter. So, any change to the page is significant. But given the stakes, AI Mode isn't significant enough. It's strangely hidden to users, so as not to actually encourage its use.

To find AI Mode, Google users have to click on a small icon in the search bar or in a new tab on top of the site or app. Most users won't make the extra effort—and apparently that's OK with Google.

The company is also putting many of its best AI features behind a new $250 a month subscription.

Even the rollout of AI Mode feels symptomatic of Google's AI ambivalence. "I'm excited to share that AI Mode is coming to everyone in the U.S. starting today," Pichai said live from the Google I/O stage on Tuesday. Wall Street analysts and reporters took Pichai at his word, assuming AI Mode would be available to everyone imminently. But that hasn't been the case. When *Barron's* reached out to Google asking why AI Mode wasn't available a day after Google I/O, a company spokesperson pointed to a blog post that said the rollout would happen "over the coming weeks."

In his book *The Innovator's Dilemma*, author Clayton Christensen explained how difficult it is for successful companies to maintain their relevance over time. History is littered with examples of incumbents moving too slowly when the next big technology shift arrives. Christensen wrote about how **IBM** dominated mainframes but then missed the emergence of minicomputers. No major mainframe company was able to become a leader in the minicomputer business.

The same thing happened to minicomputer companies like Digital Equipment when the world moved to PCs.

Here's the pattern: A start-up enters a niche market with a new paradigm and innovation. Large companies ignore the new area, given its small profit pool relative to current business. But as the start-up gains more customers, it can iterate new features and capabilities faster than weighed-down incumbents. Eventually, it displaces the more established company and the cycle begins anew.

It's hard not to see the same pattern in play today as AI threatens search and Google takes tentative steps into the arena.

It should make AI Mode the default option in its search engine and open its best features and models to all users.

To be sure, the move would hit Google's results and its rich stream of search advertising. And that would hurt the stock—investors' short-term focus plays a significant role in the innovator's dilemma.

But the longer Alphabet waits to lean in to AI, the worse off the company will be in the long run.

Google should beat the innovator's dilemma by pretending it doesn't have an incumbent business to protect. If it maintains the No. 1 position in the future AI-driven search world, monetization will come.

On Wednesday, the company said it was already testing ads for AI Mode. It's a promising first step.

There's plenty more to do. Pichai said on a recent podcast that he had never read *The Innovator's Dilemma*. The Google CEO should start there. B

email: tae.kim@barrons.com

At its I/O conference this past week, Google announced impressive new technology, but it was buried inside confusing product launches and conflicting goals. The presentation was a case study in the "innovator's dilemma."

Camille Cohen / AFP / Getty Images

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MARKET WEEK

May 19 through May 23, 2025

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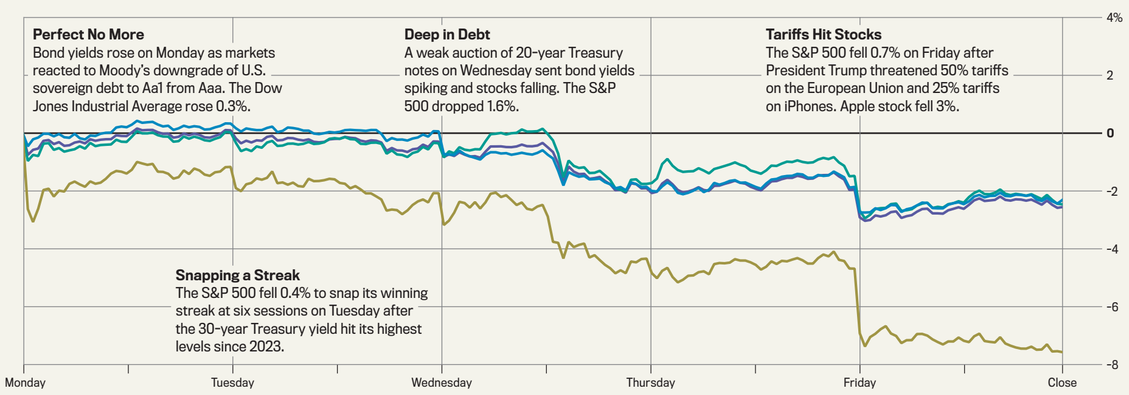
MARKET PERFORMANCE DASHBOARD

Dow Jones Industrials
41,603.07
52-wk: **+6.48%** YTD: **-2.21%** Wkly: **-2.47%**

S&P 500
5802.82
52-wk: **+9.39%** YTD: **-1.34%** Wkly: **-2.61%**

Nasdaq Composite
18,737.21
52-wk: **+10.73%** YTD: **-2.97%** Wkly: **-2.47%**

Apple
$195.27
52-wk: **+2.78%** YTD: **-22.02%** Wkly: **-7.57%**


Perfect No More
Bond yields rose on Monday as markets reacted to Moody's downgrade of U.S. sovereign debt to Aa1 from Aaa. The Dow Jones Industrial Average rose 0.3%.
Deep in Debt
A weak auction of 20-year Treasury notes on Wednesday sent bond yields spiking and stocks falling. The S&P 500 dropped 1.6%.
Tariffs Hit Stocks
The S&P 500 fell 0.7% on Friday after President Trump threatened 50% tariffs on the European Union and 25% tariffs on iPhones. Apple stock fell 3%.
Snapping a Streak
The S&P 500 fell 0.4% to snap its winning streak at six sessions on Tuesday after the 30-year Treasury yield hit its highest levels since 2023.
4%
2
0
-2
-4
-6
-8
Monday
Tuesday
Wednesday
Thursday
Friday
Close

Source: Barron's Statistics

THE TRADER

Stocks Ran Out of Juice. Let Us Count the Reasons.

BY PAUL R. LA MONICA

Just when you think you can forget this year's market selloff, President Donald Trump comes along and gives you a reminder.

Heading into Memorial Day weekend, Trump issued new threats of more tariffs on the European Union and **Apple**. And worries about deficits in the U.S. caused long-term bond yields to rise, as well, further pressuring stocks. The Dow Jones Industrial Average and the Nasdaq Composite each fell 2.5% this past week, while the S&P 500 index slid 2.6%.

Despite all that, stocks are still trading higher than where they were just before the president's flurry of tariff announcements on April 2. "If you went to sleep before 'Liberation Day' and woke up just now, it would be like, 'What's the big deal?' " says Yie-Hsin Hung, CEO of State Street Global Advisors. Of course, she's being a bit glib. It has been a bumpy ride—and then some. The volatility is likely to persist.

The problem isn't necessarily that the market has rebounded. It's the speed of the bounce that has strategists alarmed. Chris Galipeau, senior market strategist at Franklin Templeton, notes that when the Cboe Volatility Index, or VIX, closes above 50—as it did on April 8—the S&P 500 tends to have a median gain above 20% over the next 12 months. "We got that in five weeks," Galipeau says. "I would not chase stocks here."

The market also looks vulnerable to more macro shocks, including deficit concerns after the House of Representatives passed Trump's One Big Beautiful Bill Act and, as we were reminded on Friday, tariffs. The stock market could be stuck in place until those worries dissipate enough to get investors buying again. "Over the very near term, we would need positive trade developments to get to new all-time highs," says Anthony Saglimbene, chief market strategist at Ameriprise. "A prolonged period of trading sideways for a while could take some of the froth out of the market."

And the market is overheated. Even though the big slide after Liberation Day briefly pushed the S&P 500's valuation under 19 times earnings estimates for 2025, the index is once again trading for a little above 22 times, in line with its five-year average, thanks to the ferocious rally since April 8. That's good news for anyone who didn't panic sell—but bad news for anyone who was banking on a long, painful correction to reset expectations.

"I wish the market had stayed cheaper for longer," says Marta Norton, chief investment strategist at Empower. "Investors are not learning their lesson." She expects a malaise to hang over the market for the foreseeable future.

Corporate profits may be the only thing standing between that bleak future and something brighter, perhaps even a return to the S&P 500's record high reached earlier this year. And even though earnings season is almost over, **Nvidia** is due to report on May 28. Its results will give investors more clues about whether demand for expensive artificial-intelligence chips remains robust, despite worries about cheaper AI services from China's DeepSeek and concerns about tariffs.

If Nvidia can come through, perhaps the future is now.

8 Small-Caps With a Big Future

It may be a small world, after all—but not on Wall Street, where small-cap stocks continue to lag behind the broader market. The Russell 2000 and S&P SmallCap 600 indexes are down 8.5% and 10% in 2025, respectively, while the S&P 500 is off just 1.3%.

Still, both small-cap indexes have gained nearly 20% from the 52-week lows they hit just after Liberation Day. Hopes are growing that the Trump administration will focus more on domestic economic stimulus, such as extending tax cuts and deregulation, and less on tariffs and trade. That should be good news for smaller U.S. companies.

It also doesn't hurt that small-caps continue to look very cheap compared with their megacap brethren. The S&P SmallCap 600 trades for less than 16 times 2025 earnings forecasts, compared with the price/earnings ratio of more than 22 for the S&P 500. That's a bigger-than-usual discount.

Tim Skiendzielewski, a portfolio manager at Rockefeller Asset Management, says small-cap valuations remain unreasonably depressed, especially if investors are underestimating the potential for earnings growth to accelerate. Analysts are now forecasting a 20% jump in earnings per share for the S&P SmallCap 600 in 2026, and that could be just the start of several years of strong growth. More merger activity—combined with hopes for increased infrastructure spending from Washington—should also boost small-caps, says Skiendzielewski, who thinks industrials, tech, and financial stocks should be the biggest winners from these trends.

More easing from the Federal Reserve, which the market is pricing in for later this year, would also give small-caps a lift. That's because many of the stocks rely on floating-rate debt to fund growth. "Small-caps are very sensitive to interest rates," says Peter Roy, a portfolio manager at Argent Capital, which runs the actively managed **Argent Focused Small Cap** exchange-traded fund (ticker: ALIL). "Fed cuts could help."

Look no further than the housing market. "There is a chronic undersupply of homes," Roy says. "Housing starts are not keeping up with demand, and people with low mortgage rates are staying in existing homes longer." He owns **Green Brick Partners**, a land developer building new homes in suburban areas; **Champion Homes**, a manufactured-home builder; and **UFP Industries**, a supplier of wood and composite decking.

Others are looking away from economically sensitive areas to those that can grow no matter the environment. Randy Gwirtzman, a portfolio manager at Baron Capital, points to small-cap military and cybersecurity stocks as attractive in light of plans for increased military spending in the U.S. He owns missile defense companies **Mercury**

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	41603.07	-1051.67	-2.47
DJ Transportation	14535.58	-623.74	-4.11
DJ Utilities	1035.32	-7.28	-0.70
DJ 65 Stocks	13023.52	-347.49	-2.60
DJ US Market	1412.96	-38.62	-2.66
NYSE Comp.	19534.84	-399.22	-2.00
NYSE Amer Comp.	5181.96	+31.06	+0.60
S&P 500	5802.82	-155.56	-2.61
S&P MidCap	2977.59	-110.63	-3.58
S&P SmallCap	1267.13	-55.26	-4.18
Nasdaq	18737.21	-473.89	-2.47
Value Line (arith.)	10698.93	-375.68	-3.39
Russell 2000	2039.85	-73.40	-3.47
DJ US TSM Float	57345.27	-1589.67	-2.70

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1187.42	-32.49	-2.66
Barron's Next 50	3862.10	-92.93	-2.35
Barron's 400	1251.16	-40.27	-3.12
	Last Week	Week Earlier	
NYSE Advances	545	2,143	
Declines	2,278	682	
Unchanged	25	28	
New Highs	156	175	
New Lows	97	63	
Av Daily Vol (mil)	4,727.0	5,321.3	
Dollar (Finex spot index)	99.10	101.09	
T-Bond (CBT nearby futures)	111-21	113-12	
Crude Oil (NYM light sweet crude)	61.53	62.49	
Inflation KR-CRB (Futures Price Index)	296.66	296.08	
Gold (CMX nearby futures)	3363.60	3182.00	

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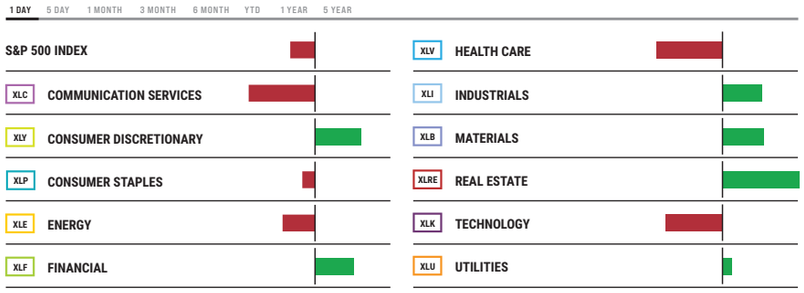
Monitor the Movement of the 11 Sectors and 500 Components of the S&P 500

SPDRs SECTOR TRACKER



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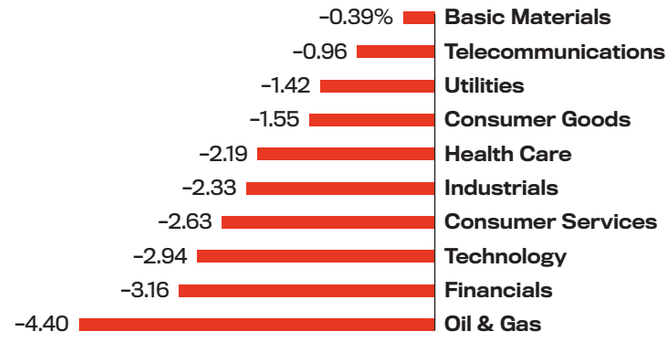
Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

Systems and **Karman Holdings**, which could benefit from Trump's Golden Dome plans, as well as unmanned-drone maker **Kratos Defense & Security Solutions** and cybersecurity companies **CyberArk** and **SentinelOne**, in the **Baron Discovery** fund (BDFFX). "Investors are underallocated to small-caps and should be investing in secular growth," Gwirtzman said.

But looking for profitable companies is key, particularly as bond yields spike. Argent's Roy invests only in ones that are making money. "That culls our investible universe pretty quickly," he said.

That's a good thing. While size may not matter for investors looking for winning trades, profitability still does.

IBM: Too Far, Too Fast?

After years of watching the Magnificent Seven with envy, **IBM** investors are no longer singing the big blues. High expectations, however, could have them singing in a minor key again.

IBM stock, at $258.63, is up about 18% so far in 2025 and near a record high, making it the best performer in the Dow Jones Industrial Average. The company is finally being given credit for what it has become: an emerging leader in cloud computing and generative artificial-intelligence technology, thanks to products and services like Granite and watsonx. That has helped fuel growth in its software and consulting services businesses—and excitement for the stock.

The problem is that investors may now have unreasonable expectations. IBM is no longer being valued like a slow-growth old tech stock that often relied heavily on stock buybacks to boost earnings per share. Big Blue is now trading at about 24 times 2025 earnings estimates, a five-year high and well above its average forward P/E ratio of 15.4. The stock is also trading at a 7% premium to the S&P 500's multiple; it has typically fetched a nearly 30% discount to the market.

But IBM isn't expected to post Magnificent Seven–like levels of profit growth. Analysts are forecasting annual earnings-per-share increases of about 6% for this year and 2026 and about 7% for the next few years after that. That means that IBM is trading at 3.4 times its projected long-term growth rate, a richer price-to-earnings-growth ratio than Nvidia and **Alphabet** and in line with **Amazon.com**.

Wall Street is heavily divided on where IBM goes next. Half of the analysts that cover the stock have it rated a Buy, while the remaining 50% have either Hold or Sell opinions on the shares. What's more, the consensus price target for IBM is $253.56, some 2% below its current price.

Analysts acknowledge that the company has momentum in software. But "execution for the remainder of the year needs to be flawless, with any incremental downside surprises in software likely to result in further multiple compression," according to Morgan Stanley analyst Erik Woodring, who has an Equal Weight rating on IBM and a target price of $233—10% lower than its current price.

IBM still has issues with its legacy hardware business, which includes mainframes and other infrastructure. Revenue for the infrastructure division accounted for 20% of IBM's total sales in the first quarter, but those sales fell 6%. "We think the company deserves a discount because of its exposure to hardware," said J.P. Morgan analyst Brian Essex in a report after IBM's first-quarter earnings. He has a Neutral rating on IBM and a $244 price target.

IBM's transition to a more dynamic software and services firm is admirable. But Big Blue is no longer being valued like the boring PC and server company it once was.

Let's hope it doesn't fall flat. B

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INTERNATIONAL TRADER

Mexico's Economic Issue: Reining in Drug Cartels

BY CRAIG MELLOW

President Donald Trump's new ambassador to Mexico, Ron Johnson, was sworn in on May 14. His résumé speaks volumes about his boss' priorities: Green Beret and CIA veteran, commander of paramilitary operations in Central America, ambassador to El Salvador during Trump's first term, when Nayib Bukele was instituting his draconian crackdown on crime.

Mexican President Claudia Sheinbaum, who took office in October, has proved unexpectedly successful (so far) at defanging Trump's threats on trade. That has led to a 28% surge in the **iShares MSCI Mexico** exchange-traded fund so far this year, while the S&P 500 gained 1%.

The bull run could be at risk if she fails Washington's next test: reining in Mexico's powerful drug cartels and reducing their shipments of fentanyl across the border. Or seeming to.

Sheinbaum, known as a cerebral engineering Ph.D., has shown a deft hand at drug war theatrics, deporting dozens of imprisoned cartel capos to the U.S. and sending army helicopters to blow up jungle labs with reporters in tow. She elevated Omar Garcia Harfuch, Mexico City's well-regarded police chief when she was mayor there, to national security chief.

"As long as they keep delivering high-level criminals and nice photo-ops, the status quo may continue," says Ryan Berg, director of the Americas program at the Center for Strategic and International Studies.

For Washington, it's a welcome departure from Sheinbaum's predecessor and mentor, Andres Manuel Lopez Obrador, who once met with the mother of imprisoned kingpin Joaquin "El Chapo" Guzman in pursuit of his "hugs not bullets" policy.

Actually curtailing the cartels and their scourge of violence within Mexico is a much taller order. "There are ever more areas that are outside the control of the authorities," says Duncan Wood, a senior adviser at the Inter-American Dialogue. Lopez Obrador disbanded the national police, he adds, replacing it with a national guard that is now largely deployed to stop migrants at the Trump administration's behest.

Meanwhile, Washington dangles the threat of attacking the cartels unilaterally. "Should there be a case where the lives of U.S. citizens are at risk, I think all cards are on the table," Johnson said at his Senate confirmation hearing.

Sending the Marines, or drones, against the drug lords would be counterproductive at best, says Vanda Felbab-Brown, director of Brookings' Initiative on Non-State Armed Actors. "Labs can be resurrected within two days, and you would force the Mexican government into a nationalist stance instead of cooperation," she says.

Wood sees good chances that cooler heads will prevail, specifically Spanish-speaking Secretary of State Marco Rubio and his deputy, Christopher Landau, an ex-ambassador to Mexico himself. "Landau and Rubio both understand that military intervention would not go well," he says.

A continued fall in U.S. fentanyl-related deaths, which dropped by a quarter last year to 80,000, could also help ease tensions, even if serendipitous, Wood adds.

Just the threat of U.S. action, on trade or drugs, is sapping Mexico's economy, though, says Alejandro Fuchs, Mexico strategist for Itau BBA. "We expect a recession this year," he says. "Uncertainty is slowing down both investment and domestic consumption."

Sheinbaum isn't doing herself any favors by pushing through Lopez Obrador's judicial "reform," which will see close to 500 new judges with dubious qualifications and connections elected June 1, he adds.

Against that background, "we see more downside than upside" for Mexican stocks, Fuchs concludes.

And it only gets tougher for Sheinbaum from here. B

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Please note that just as each stockholder has the right to withdraw its tender, subject to the applicable rules of the SEC, the Fund has the right to cancel, amend or postpone this Offer at any time before the Expiration Date.

The information required to be disclosed by paragraph (d)(1) of Rule 13e-4 under the Securities Exchange Act of 1934, as amended, is contained in the Offer to Purchase and is incorporated herein by reference. The information provided herein is qualified entirely by the more detailed information contained in the Offer to Purchase. The Offer to Purchase contains important information that should be read carefully before any decision is made with respect to the Offer. This announcement is neither an offer to purchase nor a solicitation of an offer to sell Shares. The Offer is made only by the Offer to Purchase and the related Notice of Intent. The Offer is not being made to, nor will tenders be accepted from or on behalf of, holders of Shares in any jurisdiction in which making or accepting the Offer would violate that jurisdiction's laws.

Questions and requests for assistance may be directed to the stockholder's financial advisor or to Bernstein at (212) 486-5800.

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THE STRIKING PRICE

Stock trading has been reasonably healthy, but a recent uptick in options hedging strategies signals that tougher times could await investors.

How to Outwit the Market Manipulators

BY STEVEN M. SEARS

Though the stock market seems poised to end 2025 at a higher level, stock weakness in the near term seems likely—and not because Moody's downgraded America's credit rating.

As earnings season ends, investor attention will shift to an unusual array of market-moving issues, ranging from tariff negotiations, economic reports, interest-rate cuts, and even the resilience of corporate profit margins, which, after all, underpin stock valuations.

Stock trading has been reasonably healthy, but a recent uptick in options hedging strategies signals that tougher times could await investors.

The hedging activity is understandable after the S&P 500 index rose 5% last week, though heightened demand for September expirations—when the Federal Reserve is expected to lower rates—is surprising.

Without a concrete focus, such as corporate earnings, the market mob's neurotic tendencies are likely to run wild when faced with a steady stream of data that is, individually and in total, important to the stock market's equilibrium.

The September hedging activity likely signals that news flows are now weaponized. The trading patterns are reminiscent of how sophisticated investors preposition for big stock moves, up or down, ahead of event-heavy trading calendars.

The hedging likely traces to sophisticated hedge funds with an expertise that extends to influencing investor sentiment and creating cyclonic trading patterns that allow them to mint money when the crowd behaves as expected.

When options volatility drops after big stock advances, these traders buy put options to prepare for a pullback. They also short stock-index futures, which can create intense stock selling pressure. At the same time, they short top stocks in indexes to control the index's behavior. It's complicated work, but it maximizes profits.

The pattern is the inverse of strategies that were used to benefit from the snapback rally after President Donald Trump announced tariffs on April 2. The genius of the approach is that activity feeds off itself. The trades attract attention by virtue of their size, which inspires copycat trades from traders who want to profit from the anticipated move.

The trading patterns are usually cited in bank strategist and trading-desk client notes, which are shared with the press and posted to social-media accounts that function like Wall Street's unofficial real-time newswires. This acts as a Coriolis effect that sucks investors into a vortex of fear and directional trading.

In anticipation of the cyclone, aggressive investors could consider a ratio-spread hedge. The strategy involves buying a put with a strike price near the market's level, and selling two puts with lower strikes.

With the **SPDR S&P 500** exchange-traded fund (ticker: SPY) at $579.11, the September $560 put could be bought for about $16.75, and two September $520 puts—one of which should be cash-secured—could each be sold for about $9.15. (Put sales obligate sellers to buy shares at set prices within set periods; "cash secured" means money is set aside to buy stock.)

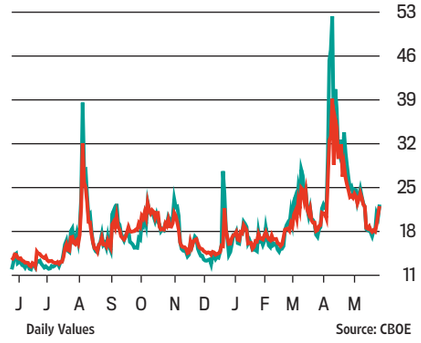
If the ETF is at $520 at expiration, the maximum profit is $41.55. If it declines below $520, investors must buy it at $520 or adjust the hedge to avoid assignment.

The September expiration covers countless economic reports that will be used to evaluate the impact of tariffs, and three Fed rate-setting meetings. But be aware: Long-dated hedges require monitoring. Investors often have to adjust strike prices as the stock market moves.

The hedge is meant to tactically complement the belief that successful tariff negotiations will boost stocks. It attempts to monetize volatility and the actions of traders who manipulate the market's emotions like Machiavellian puppet masters. B

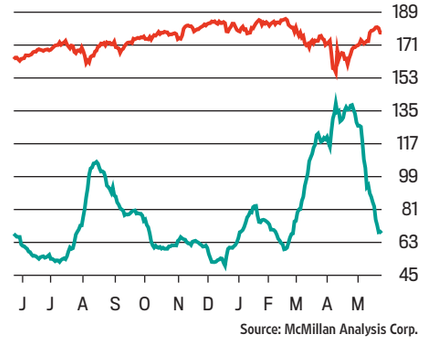
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

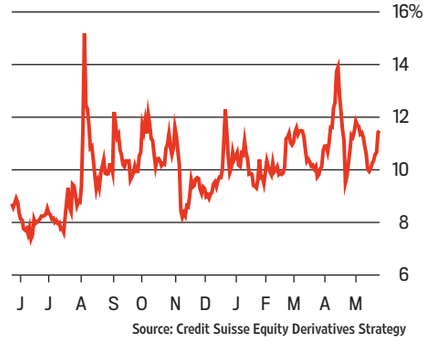
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

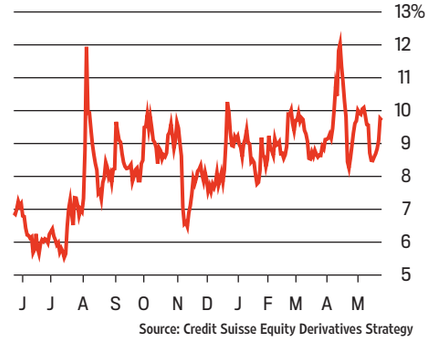
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
Electric Autonomous Vehicles ETF	EVAV	18484	18450	34	140	4	132.0
Paramount Group	PGRE	3083	1754	1329	64	7	48.2
Merus	MRUS	7260	6795	465	184	95	39.5
Quipt Home Medical	QIPT	3397	2745	652	88	95	38.6
Par Pacific Holdings	PARR	12766	12627	139	400	83	31.9
Navitas Semiconductor	NVTS	139616	107090	32526	4652	100	30.0
Intellicheck	IDN	3757	3209	548	152	69	24.7
Bentley Systems	BSY	38054	34257	3797	1648	5	23.1
Haleon	HLN	5466	5359	107	328	49	16.7
Xcel Energy	XEL	24166	23536	630	1532	65	15.8
SuRo Capital	SSSS	7898	7796	102	508	71	15.5
Canada Goose	GOOS	37071	23130	13941	2756	15	13.5
SEALSQ	LAES	90780	77654	13126	7552	76	12.0
Vipshop Holdings	VIPS	20818	1853	18965	1748	50	11.9
Advance Auto Parts	AAP	158957	67557	91400	14760	91	10.8
Agilysis	AGYS	2555	1607	948	252	21	10.1
UroGen Pharma	URGN	53047	38546	14501	5840	100	9.1
Urban Outfitters	URBN	53423	24735	28688	6932	81	7.7
Petco	WOOF	30823	29817	1006	4300	86	7.2
Carrier Global	CARR	105284	5153	100131	15812	2	6.7

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

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INSIDE SCOOP

International Flavors Stock Sees Insider Buy

BY ED LIN

International Flavors & Fragrances stock has turned in a bland performance so far this year, and one of its newest executives bought a large block of shares of the maker of ingredients for food, beverage, and personal-care products.

The company's first-quarter report earlier this month was upbeat. Mizuho Group analyst John Roberts raised the price target on IFF stock to $90 from $87, and kept an Outperform rating. The release of the report after the market closed on May 6, however, saw IFF shares slip in the days after.

On May 19, IFF Executive Vice President and General Counsel Steve Landsman paid $927,360 for 12,000 shares, an average price of $77.28 each. Those shares represent his entire holdings of IFF stock in a personal account, according to a form that Landsman filed with the Securities and Exchange Commission. Landsman also owns at least 9,686 unvested IFF restricted stock units.

IFF didn't respond to a request to make Landsman available for comment. Landsman was named to his current post only this month. Prior to that, he was EVP of business development at IFF. B

International Flavors & Fragrances stock is in the red so far this year. Executive VP and General Counsel Steve Landsman just bought nearly $1 million of stock.

How CoreWeave Stock Became a $2 Billion Win for Nvidia

Nvidia may be best known for artificial-intelligence chips, but the company hasn't been a slouch in some of its investing activity. An early stake in a hot stock has paid off enormously.

In April 2023, Nvidia invested $100 million in **CoreWeave**, long before that cloud provider's initial public offering this March. The 17.9 million preferred CoreWeave shares that Nvidia purchased, at $5.58 each, were converted into an equivalent amount of common shares with the IPO. Nvidia invested another $250 million in CoreWeave's IPO, paying $40 a share for 6.25 million more shares.

All told, as of the end of March, Nvidia owned 24.2 million CoreWeave shares, a 7% stake, according to a form that Nvidia filed with the Securities and Exchange Commission. Using a recent trading price of $96.35—already more than double the $40 IPO price—that stake is valued at $2.33 billion, a paper profit of about $2 billion on the $350 million that Nvidia originally paid for the shares.

Nvidia declined to comment. It referred *Barron's* to CoreWeave's regulatory filings.

CoreWeave is a pure play on AI. All of its revenue comes from cloud-based rentals of AI servers that use Nvidia chips.

In April 2023, the same month that Nvidia invested $100 million in CoreWeave, the two companies reached a master services agreement for CoreWeave to provide Nvidia with infrastructure and platform services. Through the end of 2024, Nvidia had paid CoreWeave about $320 million under the pact.

Earlier this month, CoreWeave reported strong revenue for the first quarter, its first report since becoming a public company. Shares have gained since, setting a record of $116.54 in the past week. B

Original Filings

Middleby (MIDD)

Garden Investment Management disclosed a new position in the food-service-equipment maker of 3,139,834 shares. Garden Investment purchased 503,968 of those shares from May 9 through May 16, 2025, at per share prices ranging from $138.87 to $149.81. Following those purchases, Garden Investment owns 5.9% of Middleby's outstanding stock. Shares of Middleby have gained about 9.1% since the beginning of this year.

Rocket Cos. (RKT)

ValueAct Capital disclosed a new position in the financial-services company of 15,125,609 shares. ValueAct purchased 9,160,900 of those shares from March 27 through May 15, 2025, at per share prices ranging from $11.30 to $13.74. Following those purchases, ValueAct owns 9.9% of Rocket's outstanding stock. Shares of Rocket have gained roughly 12.8% since the beginning of this year.

Decreases in Holdings

Diebold Nixdorf (DBD)

Hein Park Capital Management lowered its stake in the financial and retail technology company to 1,542,511 shares. Hein Park did so through the sale of 490,593 Diebold Nixdorf shares from March 3 through May 16, 2025, at per share prices ranging from $42 to $49.54. Following the latest sales, Hein Park continues to own 4.1% of Diebold Nixdorf's outstanding stock, placing Hein Park below the 5% threshold that would require it to report further sales. Shares of Diebold Nixdorf have gained roughly 12.4% since the start of this year.

NextDecade (NEXT)

Valinor Management reduced its stake in the liquid-natural-gas producer to 12,993,013 shares. Valinor did so through the sale of 1,074,544 NextDecade shares from March 18 through May 13, 2025, at per share prices ranging from $8.25 to $9.71. Following the latest sales, Valinor continues to own 4.98% of NextDecade's outstanding stock, placing Valinor below the 5% threshold that would require it to report further sales. Shares of NextDecade have lost about 12.8% of their value since the start of this year.

Gulfport Energy (GPOR)

Silver Point Capital lowered its stake in the natural-gas-weighted exploration-and-production company to 3,690,252 shares. Silver Point did so through the sale of 610,000 Gulfport shares on May 13, 2025, for $194.84 apiece, then offset those sales through the purchase of 76,986 shares for the same price that day. Following the latest activity, Silver Point continues to own 19% of Gulfport's outstanding stock. Shares of Gulfport have gained about 5% since the start of this year.

BridgeBio Pharma (BBIO)

KKR Genetic Disorder reduced its stake in the biotechnology company to 13,260,971 shares. KKR Genetic Disorder did so through the sale of six million BridgeBio shares through an open market block sale on May 12, 2025, at a price of $34.20 per share. Following the sale, KKR Genetic Disorder continues to own 7% of BridgeBio's outstanding stock. Shares of BridgeBio have gained roughly 16.5% since the start of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from May 15 through May 21, 2025. Source: **VerityData (verityplatform.com)**

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WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
D-WaveQuantum(QBTS)	1038279	18.80	+6.55	+53.5
AdvanceAuto(AAP)	47479	48.67	+13.64	+38.9
DouglasElliman(DOUG)	17477	2.90	+0.69	+31.2
IonQ(IONQ)	211136	45.69	+10.70	+30.6
Oklo(OKLO)	162016	48.87	+11.15	+29.6
Sibanye-Stillwater(SBSW)	81090	6.14	+1.39	+29.3
CanadaGoose(GOOS)	21538	11.77	+2.66	+29.2
US Steel(X)	81305	52.01	+11.66	+28.9

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Wolfspeed(WOLF)	516557	1.45	−2.45	−62.8
FairIsaac(FICO)	2623	1694.36	−507.53	−23.0
VirginGalactic(SPCE)	54010	3.72	−1.08	−22.5
DeckersOutdoor(DECK)	36326	101.05	−26.86	−21.0
ArcherAviation(ACHR)	175526	10.59	−2.71	−20.4
EnerSys(ENS)	3638	80.24	−19.67	−19.7
KukeMusic(KUKE)	43	3.28	−0.78	−19.2
OscarHealth(OSCR)	43006	14.17	−3.35	−19.1

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
Servotronics(SVT)	601	38.05	+27.76	+269.8
SatixFyComms(SATX)	11313	2.88	+0.84	+41.2
Neuraxis(NRXS)	95389	3.03	+0.78	+34.7
LogisticProp(LPA)	348	8.32	+2.13	+34.4
EnergyFuels(UUUU)	56270	5.40	+1.03	+23.6
ContangoOre(CTGO)	700	18.22	+3.46	+23.4
UraniumEner(UEC)	110133	6.45	+1.16	+21.9
SolarisResources(SLSR)	205	4.52	+0.70	+18.3

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Cel-Sci(CVM)	3638	2.51	−4.18	−62.5
WidePoint(WYY)	1167	3.02	−1.20	−28.4
SplashBeverage(SBEV)	447	3.98	−1.33	−25.0
ArenaGroup(AREN)	2631	6.74	−1.13	−14.4
Myomo(MYO)	2291	3.11	−0.46	−12.9
InfuSystem(INFU)	838	5.41	−0.74	−12.0
DDC Enterprise(DDC)	338	3.81	−0.49	−11.4
Volato(SOAR)	391	2.05	−0.25	−10.9

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
VigilNeurosci(VIGL)	39421	7.89	+5.40	+216.9
NavitasSemi(NVTS)	419576	4.41	+2.33	+112.0
Prenetics(PRE)	392	10.31	+4.01	+63.7
ApollomicsA(APLM)	114	7.08	+2.19	+44.8
CantorEqPtrs(CEP)	16016	46.50	+13.62	+41.4
NeuphoriaTherap(NEUP)	183	6.78	+1.86	+37.8
Intellicheck(IDN)	6212	4.59	+1.21	+35.8
OricPharm(ORIC)	4496	6.35	+1.62	+34.2

Losers

Name (Sym)	Volume	Close	Change	%Chg.
SunRun(RUN)	188488	6.88	−5.37	−43.8
UroGenPharma(URGN)	22547	4.19	−3.12	−42.7
BoltProjects(BSLK)	142	3.26	−2.42	−42.6
RainEnhTech(RAIN)	149	4.20	−2.63	−38.6
BicaraTherap(BCAX)	10138	9.27	−5.20	−35.9
ArriveAI(ARAI)	676	6.58	−3.63	−35.6
ElongPower(ELPW)	2058	4.86	−2.04	−29.6
SeraPrognostics(SERA)	1192	1.75	−0.56	−24.2

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
GuardianPharm(GRDN)	3102	593.7	21.94	−2.75
JacksonAcqnIIA(JACS)	3068	525.3	10.21	+0.01
CanadaGoose(GOOS)	21538	362.4	11.77	+2.66
Centuri(CTRI)	7992	338.8	18.64	−0.90
TXNM Energy(TXNM)	25095	335.1	56.72	+3.84
MirionTech(MIR)	34212	281.7	18.84	+1.61
BiglariB(BH)	125	276.6	246.97	+5.23
AdvanceAuto(AAP)	47479	276.5	48.67	+13.64
EQVVenturesA(EQV)	2083	260.7	10.43	+0.10
QXO(QXO)	70873	257.0	16.80	+0.01
UnitedHealth(UNH)	193459	250.7	295.57	+3.66
D-WaveQuantum(QBTS)	1038279	223.3	18.80	+6.55
LionsgateStudios(LION)	9837	217.8	6.60	−0.22
XFinancial(XYF)	3422	191.9	17.27	+2.27
FairIsaac(FICO)	2623	185.4	1694.36	−507.53
SableOffshoreA(SOC)	24291	183.7	32.10	+3.24
US Steel(X)	81305	171.5	52.01	+11.66
Oklo(OKLO)	162016	144.8	48.87	+11.15
Similarweb(SMWB)	6391	139.4	7.52	+0.20
COPEL(ELPC)	129	135.9	7.98	−0.09

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
D-WaveQuantum(QBTS)	1038279	18.80	+6.55	+53.5
Wolfspeed(WOLF)	516557	1.45	−2.45	−62.8
BigBear.ai(BBAI)	437463	3.64	−0.03	−0.8
FordMotor(F)	384630	10.36	−0.44	−4.1
NuHoldings(NU)	311121	11.99	−1.06	−8.1
IonQ(IONQ)	211136	45.69	+10.70	+30.6
Pfizer(PFE)	205429	23.32	+0.49	+2.1
UnitedHealth(UNH)	193459	295.57	+3.66	+1.3
BankofAmerica(BAC)	190809	43.20	−1.49	−3.3
ItauUnibanco(ITUB)	190262	6.65	−0.07	−1.0
Hims&HersHealth(HIMS)	182723	54.83	−9.82	−15.2
BaytexEnergy(BTE)	179119	1.64	−0.06	−3.5
ArcherAviation(ACHR)	175526	10.59	−2.71	−20.4
Transocean(RIG)	167818	2.49	−0.12	−4.6
Oklo(OKLO)	162016	48.87	+11.15	+29.6
AES(AES)	153555	9.99	−2.22	−18.2
LloydsBanking(LYG)	152008	4.27	+0.28	+7.0
NIO(NIO)	143896	3.82	−0.28	−6.8
AT&T(T)	143246	27.42	−0.30	−1.1
Amcor(AMCR)	130555	8.96	−0.48	−5.1

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
UnitedHealth(UNH)	58677354	295.57	+3.66	+1.3
D-WaveQuantum(QBTS)	17318205	18.80	+6.55	+53.5
EliLilly(LLY)	13795076	713.71	−43.68	−5.8
Snowflake(SNOW)	10968010	200.05	+16.97	+9.3
JPMorganChase(JPM)	10850187	260.71	−6.85	−2.6
Hims&HersHealth(HIMS)	10558534	54.83	−9.82	−15.2
Visa(V)	9666421	353.54	−11.58	−3.2
Uber(UBER)	8939791	87.75	−4.04	−4.4
TaiwanSemi(TSM)	8800999	191.98	−2.24	−1.2
BerkHathwy B(BRK.B)	8784496	503.46	−10.85	−2.1
Salesforce(CRM)	8765631	273.13	−18.02	−6.2
IonQ(IONQ)	8751816	45.69	+10.70	+30.6
BankofAmerica(BAC)	8366531	43.20	−1.49	−3.3
Walmart(WMT)	7623469	96.34	−1.90	−1.9
HomeDepot(HD)	7559557	362.71	−18.07	−4.7
ExxonMobil(XOM)	7438572	103.03	−5.16	−4.8
GE Vernova(GEV)	7283666	464.39	+36.33	+8.5
Oklo(OKLO)	7016984	48.87	+11.15	+29.6
ServiceNow(NOW)	6758400	1004.37	−35.81	−3.4
NextEraEnergy(NEE)	6633718	67.76	−7.24	−9.7

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
Cel-Sci(CVM)	3638	1289.9	2.51	−4.18
LogisticProp(LPA)	348	330.4	8.32	+2.13
ArenaGroup(AREN)	2631	272.3	6.74	−1.13
CaledoniaMining(CMCL)	1368	199.0	17.21	+1.91
UraniumEner(UEC)	110133	146.1	6.45	+1.16
SerinaTherap(SER)	120	128.7	5.85	+0.18
Cybin(CYBN)	2787	112.9	7.47	+0.75
CentrusEnergy(LEU)	6494	87.9	113.29	+17.54
ArisMining(ARMN)	8450	80.2	6.39	+0.74
IsoEnergy(ISOU)	216	77.4	7.28	+0.82
LegacyEducation(LGCY)	487	71.1	8.99	−0.09
ExodusMovement(EXOD)	687	65.8	35.00	−0.40
HyperscaleData(GPUS)	56933	60.9	6.00	+0.75
MastechDigital(MHH)	152	41.3	7.45	−0.65
GrafGlobalA(GRAF)	132	28.5	10.38	+0.04
dMYSquaredTechA(DMYY)	699	27.6	14.93	+1.81
RadiantLogistics(RLGT)	1079	20.1	6.00	−0.19
Espey(ESP)	102	19.4	37.39	+0.89
InfuSystem(INFU)	838	19.3	5.41	−0.74
MAG Silver(MAG)	7120	18.6	18.67	+0.83

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
DenisonMines(DNN)	404360	1.68	+0.25	+17.5
B2Gold(BTG)	256657	3.36	+0.41	+13.9
NewGold(NGD)	111577	4.30	+0.53	+14.1
UraniumEner(UEC)	110133	6.45	+1.16	+21.9
Neuraxis(NRXS)	95389	3.03	+0.78	+34.7
AtlasClear(ATCH)	81238	0.19	−0.07	−28.2
KulrTech(KULR)	69322	1.19	−0.09	−7.0
HyperscaleData(GPUS)	56933	6.00	+0.75	+14.3
EnergyFuels(UUUU)	56270	5.40	+1.03	+23.6
EquinoxGold(EQX)	50906	6.72	+0.75	+12.6
GeniusGroup(GNS)	45706	0.35	−0.04	−11.1
Hyliion(HYLN)	41064	1.20	−0.18	−13.0
TasekoMines(TGB)	38292	2.15	+0.14	+7.0
Senseonics(SENS)	36840	0.50	−0.03	−4.8
SilvercorpMetals(SVM)	29143	3.71	+0.15	+4.2
Nuburu(BURU)	28251	0.16	+0.01	+6.4
i-80Gold(IAUX)	24831	0.52	+0.01	+1.9
AvinoSilver(ASM)	23917	3.06	+0.39	+14.6
Ur-Energy(URG)	23727	0.87	+0.16	+21.8
NovaGoldRscs(NG)	20003	3.58	−0.02	−0.6

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
B2Gold(BTG)	823763	3.36	+0.41	+13.9
CentrusEnergy(LEU)	681881	113.29	+17.54	+18.3
UraniumEner(UEC)	640172	6.45	+1.16	+21.9
DenisonMines(DNN)	623186	1.68	+0.25	+17.5
Neuraxis(NRXS)	473354	3.03	+0.78	+34.7
NewGold(NGD)	462032	4.30	+0.53	+14.1
HyperscaleData(GPUS)	458953	6.00	+0.75	+14.3
EquinoxGold(EQX)	332928	6.72	+0.75	+12.6
EnergyFuels(UUUU)	269237	5.40	+1.03	+23.6
MAG Silver(MAG)	130530	18.67	+0.83	+4.7
SilvercorpMetals(SVM)	109391	3.71	+0.15	+4.2
ImperialOil(IMO)	95732	71.69	−0.81	−1.1
KulrTech(KULR)	83830	1.19	−0.09	−7.0
TasekoMines(TGB)	79246	2.15	+0.14	+7.0
AvinoSilver(ASM)	70134	3.06	+0.39	+14.6
NovaGoldRscs(NG)	69494	3.58	−0.02	−0.6
Hyliion(HYLN)	61704	1.20	−0.18	−13.0
OrlaMining(ORLA)	55150	10.44	+1.34	+14.7
ArisMining(ARMN)	52224	6.39	+0.74	+13.1
ParkNational(PRK)	42685	162.13	−7.38	−4.4

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
GalaxyDigital(GLXY)	17538	869.3	22.95	+0.15
Prenetics(PRE)	392	722.6	10.31	+4.01
TrailblazerI A(TBMC)	575	603.2	11.85	+0.10
GSRIIIAcqn(GSRT)	7223	575.1	10.60	+0.25
UroGenPharma(URGN)	22547	567.5	4.19	−3.12
InvestorsTitle(ITIC)	413	559.5	229.73	−19.12
HCMIIAcqn(HOND)	5050	478.9	11.75	+0.80
HinghamSvg(HIFS)	534	469.4	245.74	−20.88
BoldEagleAcqnA(BEAG)	3197	469.2	10.40	−0.16
Quantum(QMCO)	31136	418.7	11.87	+0.93
OaktreeAcqIIILife(OACC)	2236	412.1	10.40	−0.05
EnlightRenewableEn(ENLT)	293	388.0	17.51	−1.54
Valneva(VALN)	1525	374.2	6.18	−0.09
RFAcqnII(RFAI)	244	365.5	10.48	+0.02
SpringValleyII A(SVII)	158	312.9	11.79	+0.12
Novavax(NVAX)	130182	301.5	7.25	+0.52
WeRide(WRD)	147119	297.6	9.11	+0.38
Domo(DOMO)	6983	294.0	11.35	+2.38
BicaraTherap(BCAX)	10138	268.0	9.27	−5.20
RiverviewBncp(RVSB)	1930	267.6	5.79	−0.31

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
NVIDIA(NVDA)	1009659	131.29	−4.11	−3.0
Lucid(LCID)	686880	2.56	−0.28	−9.9
OpendoorTech(OPEN)	507093	0.68	−0.10	−13.2
Tesla(TSLA)	504279	339.34	−10.64	−3.0
NavitasSemi(NVTS)	419576	4.41	+2.33	+112.0
Biodesix(BDSX)	418167	0.34	+0.04	+13.7
PalantirTech(PLTR)	355518	123.31	−6.21	−4.8
IncannexHealthcare(IXHL)	352579	0.22	−0.04	−16.3
Intel(INTC)	298904	20.05	−1.61	−7.4
SoFiTech(SOFI)	284191	13.09	−0.83	−6.0
Lottery.com(LTRY)	275062	1.76	+1.00	+131.9
Apple(AAPL)	272496	195.27	−15.99	−7.6
Alphabet A(GOOGL)	260447	168.47	+2.28	+1.4
AmerAirlines(AAL)	243556	11.19	−0.67	−5.6
CoreWeave(CRWV)	222007	102.74	+22.44	+27.9
AppliedDigital(APLD)	213986	7.36	+0.53	+7.8
SuperMicroComp(SMCI)	211864	40.09	−6.06	−13.1
Rivian(RIVN)	204413	15.63	−0.18	−1.1
SunRun(RUN)	188488	6.88	−5.37	−43.8
Canaan(CAN)	185899	0.63	−0.16	−20.1

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
Tesla(TSLA)	171391245	339.34	−10.64	−3.0
NVIDIA(NVDA)	133897391	131.29	−4.11	−3.0
Apple(AAPL)	54535864	195.27	−15.99	−7.6
PalantirTech(PLTR)	44002600	123.31	−6.21	−4.8
Alphabet A(GOOGL)	43763698	168.47	+2.28	+1.4
Microsoft(MSFT)	40954401	450.18	−4.09	−0.9
Amazon.com(AMZN)	36109093	200.99	−4.60	−2.2
MicroStrategy(MSTR)	32167872	369.51	−30.29	−7.6
Alphabet C(GOOG)	28913871	169.59	+2.16	+1.3
MetaPlatforms(META)	28167025	627.06	−13.28	−2.1
CoreWeave(CRWV)	21978877	102.74	+22.44	+27.9
AdvMicroDevices(AMD)	19113037	110.31	−6.86	−5.9
Broadcom(AVGO)	17094243	228.72	+0.11	+0.0
CoinbaseGlbl(COIN)	15184723	263.16	−3.30	−1.2
Netflix(NFLX)	14253291	1185.39	−6.14	−0.5
AppLovin(APP)	10840949	354.29	−8.05	−2.2
Robinhood(HOOD)	10295591	63.17	+1.41	+2.3
SuperMicroComp(SMCI)	9014546	40.09	−6.06	−13.1
Costco(COST)	8878114	1008.50	−17.33	−1.7
PaloAltoNtwks(PANW)	8327347	186.75	−6.23	−3.2

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

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Lyft · LYFT-Nasdaq

Buy · $16.53 on May 20
by Tigress Financial Partners

We reiterate our Buy rating and increase our 12-month target to $28, as Lyft is driving increasing growth through ongoing technology and driver-centric innovations, new service offerings, and international expansion....Increases in ride volume and service initiatives combined with operating efficiencies and target market expansion are driving accelerating business performance trends.... Lyft continues to invest in artificial-intelligence-driven technologies to enhance its rider and driver experience while increasing operational efficiency and safety, and advertising continues to drive expanding rider connections and incremental revenue growth.... Autonomous-vehicle service will be a significant growth driver and catalyst as Lyft prepares to launch those rides in select cities.

Home Depot · HD-NYSE

Buy · $377.05 on May 20
by Stifel

Following fiscal first-quarter 2025 earnings, we are upgrading Home Depot shares to Buy from Hold. We are surprised at Home Depot shares' modest underperformance today...with accelerating comparable sales through fiscal first-quarter 2025 the key positive takeaway, in our view, with April U.S. comparable sales up nearly 2.5% (excluding Easter). We believe this performance demonstrates Home Depot's idiosyncratic advantages, suggesting upside potential to reiterated fiscal-2025 guidance but more importantly driving our increased conviction in the revenue acceleration underpinning our fiscal-2026 to fiscal-2027 estimates. We view a fulsome home-improvement category inflection as "when not if," but also view our Home Depot outlook as largely derisked from the timing shifting the narrative away from trepidation around ongoing negative revisions. We believe the fiscal-2025 performance will drive enthusiasm for Home Depot's ability to disproportionately capitalize on a likely above-trend-line home-improvement category recovery driving upside to our outlook and outperformance for Home Depot shares. Target price: $425.

Deere · DE-NYSE

Market Perform · $526.33 on May 20
by BMO Capital Markets

Catching up our model post-fiscal-second-quarter (April) results, we slightly lower fiscal-2025 (October) estimates and slightly raise fiscal-2026 estimates. We raise our target price to $460, implying about 25 times estimated fiscal-2025 earnings per share (of $18.62). This is quite a peak multiple on presumably trough earnings, considering volume/price should be slightly higher next year (as well as margins). We aren't yet convinced that growers will broadly return to make large capital purchases for some time, which is why we remain neutral at current valuation, thinking the stock has run ahead a little early.

Robinhood Markets · HOOD-Nasdaq

Outperform · $64.91 on May 21
by Mizuho

We recently hosted Robinhood executive Chris Koegel for meetings. Key takeaways center around Robinhood's relentless focus on its three strategic initiatives: 1) winning the about $20 billion active trader revenue opportunity, e.g. by expanding into desktop/web capabilities; 2) growing wallet share and remaining the No. 1 app for millennials and Gen Z (about 75% of customers today); and 3) continuing global expansion....Management is particularly excited about Robinhood Gold, which is inspired by Amazon Prime and includes Gold Credit Card, where the waiting list has about three million users. Price target: $65.

Hewlett Packard Enterprise · HPE-NYSE

Outperform · $17.72 on May 21
by Evercore ISI

We had the opportunity to discuss our recent upgrade of Hewlett Packard Enterprise with investors; interest level is fairly broad on the name.... The overarching dynamic is that there is value, but there are a lot of moving parts to the HPE narrative. There is a lot of focus/intrigue on our "HPE 2.0" vision and whether we can really get there. The bulls are focused on 1) attractive risk/reward at current levels, especially given the broader market dynamics; 2) strong networking portfolio that is attractive on a standalone basis and also post–**Juniper Networks** deal; and 3) attractive valuation with several catalysts ahead. Bears are focused on 1) execution issues that could persist for a few more quarters, and 2) fear that HPE would be more focused on mergers and acquisitions than on shareholder returns. We view the current risk/reward as favorable, with multiple pathways to upside if investors have the duration. Our price target $22.

Insider Transactions

Purchases

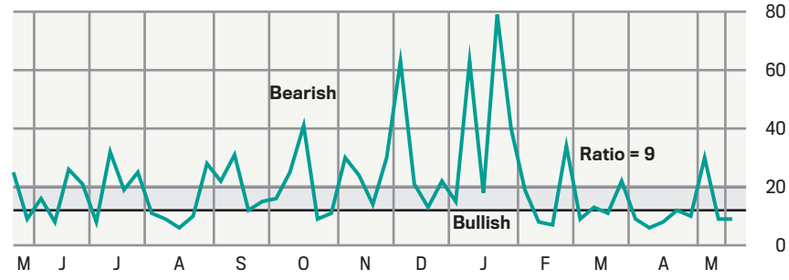
Company	Symbol	Insiders	Shares	$ Val (000's)
Trimas	TRS	2	359,857	9,169
Txo Partners Lp	TXO	4	533,000	7,998
Unitedhealth	UNH	4	22,708	6,589
Centessa Pharmaceuticals Plc	CNTA	1	462,585	5,865
Patriot National Bancorp	PNBK	1	865,990	5,811
Globalstar	GSAT	1	125,000	2,331
Global Indemnity Llc	GBLI	2	63,800	1,939
Repay	RPAY	2	439,702	1,807
Humana	HUM	1	6,530	1,497
Kennedy-Wilson Holdings	KW	1	225,000	1,440
Biodesix	BDSX	1	4,723,239	1,317
International Flavors & Fragrances	IFF	3	16,850	1,294
Church & Dwight	CHD	1	13,334	1,252
Westrock Coffee	WEST	1	130,000	969
Patrick Industries	PATK	1	11,000	952
Ccc Intelligent Solutions	CCCS	1	100,000	903
Smith Douglas Homes	SDHC	2	42,300	812
Brt Apartments	BRT	2	50,476	770
James River Group Ltd	JRVR	3	147,625	728
Steel Partners Lp	SPLPPR	1	29,000	702

Sales

Company	Symbol	Insiders	Shares	$ Val (000's)
Carvana	CVNA	7	172,382	51,795
Antero Resources	AR	2	1,125,200	45,889
Grindr	GRND	2	1,620,727	38,551
Astera Labs	ALAB	5	351,340	31,761
Vulcan Materials	VMC	2	89,053	24,508
Loar	LOAR	2	302,803	24,499
Cloudflare	NET	2	160,640	24,328
Coinbase Global	COIN	4	89,999	23,106
Vistra	VST	2	128,000	20,090
Super Micro Computer	SMCI	3	428,400	19,296
Exelixis	EXEL	6	391,301	18,120
Reddit	RDDT	2	157,741	18,083
Ares Management	ARES	2	102,500	17,360
Charles Schwab	SCHW	1	191,523	17,045
Chewy	CHWY	1	406,896	16,883
Hartford Insurance	HIG	3	129,161	16,825
Commvault Systems	CVLT	2	88,904	15,707
C3.Ai	AI	2	619,496	14,861
Encompass Health	EHC	1	118,384	14,387
Liberty Media	FWONK	1	150,000	14,368

An insider is any officer, director or owner of 10% or more of a class of a company's securities. In most cases, an insider must report any trade to the SEC within two business days. The tables highlight companies that filed with the SEC through last Wednesday. The tables do not include pension-plan or employee stock-option activity, trades by beneficial owners of 10% or more, trades under $2 per share or trades under 100 shares. The "Purchases" column includes only open-market and private purchases; the "Sales" column includes only open-market and private sales, and excludes trades preceded by option exercise in the 12 months prior to the reported event. Source: LSEG Data and Analytics

Insider Transactions Ratio



Ratio of Insiders Sales to Buys. Readings under 12:1 are Bullish. Those over 20:1 are Bearish. The total top 20 sales and buys are 467,463,290 and 54,145,124 respectively; Source: LSEG Data and Analytics

WIX.com · WIX-Nasdaq

Outperform · $181.74 on May 21
by Oppenheimer

Wix.com delivered solid first-quarter results with bookings, revenue, and free cash flow topping consensus by Studio, AI, Partners (24%), and top of funnel strength. Monetization improved, driven by Google Workspace and marketing offerings. Core gross payment volume grew 12% ex-foreign exchange with strength across service verticals, pressured by accelerated subsidiary drawdown (minus two points). Bookings strength (13% ex-foreign exchange) and continued expense discipline drove 150 basis points of sequential free cash flow margin expansion. Management reiterated fiscal-year 2025 outlook, accounting for potential macro headwinds...offset by dissipating FX headwinds. Target price: $220.

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DATA

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NEW YORK STOCK EXCHANGE COMPOSITE LIST – NEW HIGHS – NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.43	9.96	AAMissionAcqnA	AAM	...	49	10.35	+0.03	...
76.34	46.51	AAR	AIR	...	dd	59.76	-2.92	...
59.78	40.85	ABMIndustries	ABM	2.1	40	51.05	-1.59	.265
6.44	3.41	ACCO Brands	ACCO	8.7	dd	3.46	-0.40	.075
23.81	12.33	AcresCmclRlty	ACR	...	63	18.12	-0.78	...
23.46	11.88	ACV Auctions	ACVA	...	dd	16.52	-0.52	...
4.13	1.05	ADC Therap	ADCT	...	dd	2.43	+0.54	...
8.71	6.53	ADT	ADT	2.7	14	8.22	-0.37	.055
118.56	82.23	AECOM	ACM	1.0	23	107.60	-1.77	.26
22.21	9.46	AES	AES	7.0	5	9.99	-2.22	.176
115.50	86.46	Aflac	AFL	2.3	16	102.53	-4.29	.58
108.76	73.79	AGCO	AGCO	1.2	dd	100.48	-7.95	.29
7.95	5.63	AG Mortgage	MITT	11.2	8	6.86	-0.41	.20
32.25	7.00	a.k.a.Brands	AKA	...	dd	12.67	-1.24	...
5.96	2.45	AMC Ent	AMC	...	dd	3.24	+0.29	...
70.07	17.45	AMN Healthcare	AMN	...	dd	20.77	-1.92	...
5.80	1.65	AMTD Digital	HKD	...	...	2.06	-0.07	...
1.79	0.95	AMTD IDEA	AMTD	...	1	1.01	...	...
12.86	6.94	ASE Tech	ASX	...	21	9.64	-0.33	...
105.67	47.64	ASGN	ASGN	...	15	53.55	-3.08	...
29.03	17.11	AT&T	T	4.0	17	27.42	-0.30	.2775
76.74	39.23	ATI	ATI	...	27	75.64	-0.64	...
34.32	20.90	ATS	ATS	...	38	25.55	-2.29	...
21.90	12.27	A10Networks	ATEN	1.4	26	17.03	-0.60	.06
103.85	68.02	AXIS Capital	AXS	1.7	10	100.62	-1.88	***.44***
54.91	35.48	AZEK	AZEK	...	48	49.24	-2.00	...
99.49	69.59	AZZ	AZZ	.8	56	88.99	-3.70	.17
141.23	99.71	AbbottLabs	ABT	1.8	17	131.30	-3.50	.59
218.66	153.58	AbbVie	ABBV	3.6	78	183.26	-0.76	1.64
196.99	65.40	Abercrombie&Fitch	ANF	...	7	73.17	-5.95	...
26.29	16.14	AcadiaRealty	AKR	4.2	cc	19.01	-1.28	.20
31.52	21.45	AcadianAsset	AAMI	.1	12	29.23	-1.01	.01
12.96	9.02	AccelEnt	ACEL	...	23	11.22	-0.49	...
398.35	275.01	Accenture	ACN	1.9	26	309.58	-8.11	1.48
345.30	216.81	Acuity	AYI	.3	20	260.14	-13.00	.17
14.28	8.76	Acuren	TIC	...	...	10.47	+0.12	...
76.65	55.31	Acushnet	GOLF	1.4	19	68.35	-3.73	.235
12.08	8.45	Adecoagro	AGRO	3.6	15	9.50	+0.38	.175
28.48	10.04	Adient	ADNT	...	dd	14.73	-1.09	...
140.12	62.28	AdtalemGlbEduc	ATGE	...	21	128.50	-6.24	...
71.62	28.89	AdvanceAuto	AAP	2.1	dd	48.67	+13.64	***.25***
179.57	93.92	AdvDrainageSys	WMS	.7	19	109.99	-11.87	.18
33.00	18.44	AdvanSix	ASIX	2.8	7	23.05	-0.43	.16
7.09	5.42	Aegon	AEG	4.6	15	6.95	+0.04	.1992
114.42	82.21	AerCap	AER	.9	10	112.73	-0.34	.27
199.52	139.22	AffiliatedMgrs	AMG	.0	14	173.97	-9.46	.01
153.84	96.43	AgilentTechs	A	.9	25	108.53	-5.24	***.248***
7.73	1.50	agilon health	AGL	...	dd	2.22	-0.23	...
126.76	63.01	AgnicoEagleMines	AEM	1.4	25	117.62	+11.17	.40
79.65	58.52	AgreeRealty	ADC	4.1	42	75.04	+0.12	.256
59.27	38.25	AirLease	AL	1.5	10	56.87	-0.58	.22
341.14	243.69	AirProducts	APD	2.7	39	269.84	-9.09	***1.79***
205.62	157.07	AlamoGroup	ALG	.6	21	197.02	-6.17	.30
31.00	15.01	AlamosGold	AGI	.4	42	26.24	+1.74	.025
78.08	32.62	AlaskaAir	ALK	...	18	50.71	-2.94	...
95.47	57.71	AlbanyIntl	AIN	1.7	26	65.34	-3.76	***.27***
129.50	49.43	Albemarle	ALB	2.8	dd	57.61	-2.60	.405
23.20	17.00	Albertsons	ACI	2.7	13	22.10	...	.15
47.77	21.53	Alcoa	AA	1.4	8	28.07	-1.33	.10
101.10	80.48	Alcon	ALC	.4	38	86.52	-3.31	.327
20.30	15.70	Alexander&Baldwin	ALEX	5.2	20	17.31	-0.37	.225
251.63	184.76	Alexander's	ALX	8.4	28	213.97	-8.20	4.50
130.14	67.37	AlexandriaRlEst	ARE	7.8	89	67.83	-5.02	1.32
6.59	4.19	AlgonquinPower	AQN	4.7	dd	5.56	-0.03	.065
148.43	71.80	Alibaba	BABA	.8	16	120.73	-2.73	***.95***
8.93	4.49	Alight	ALIT	3.0	dd	5.39	-0.37	.04
156.10	113.27	Allegion	ALLE	1.4	20	141.31	-4.33	.51
65.99	61.51	Allete	ALE	4.5	20	64.98	-0.15	.73
41.86	30.57	AllianceBernstein	AB	8.5	11	39.14	-1.59	.80
122.53	71.49	AllisonTransm	ALSN	1.1	12	102.34	-3.82	.27
212.91	156.66	Allstate	ALL	2.0	14	203.24	-5.82	1.00
88.75	2.15	AllurionTech	ALUR	...	dd	2.79	-0.38	...
45.46	29.52	AllyFinancial	ALLY	3.6	25	33.58	-2.45	.30
334.72	100.00	AlphaMetal	AMR	...	57	115.96	-9.45	...
19.42	14.51	AlpineIncmProp	PINE	7.5	cc	14.90	-0.34	.285
11.39	3.54	AltaEquipment	ALTG	4.8	dd	4.75	-0.68	.057
3.20	1.52	AlticeUSA	ATUS	...	dd	2.36	-0.06	...
17.55	1.60	AltoNeurosci	ANRO	...	dd	3.03	+0.50	...
61.26	43.83	Altria	MO	6.8	10	59.74	+0.85	***1.02***
18.40	5.99	AmbacFin	AMBC	...	71	7.74	-0.30	...
2.64	1.76	Ambev	ABEV	5.8	16	2.52	-0.03	.0352
11.48	8.37	Amcor	AMCR	5.7	16	8.96	-0.48	.1275
34.50	16.01	Amentum	AMTM	...	cc	20.54	-1.30	...
38.42	10.11	AmerSports	AS	...	cc	37.04	+5.90	...
27.00	16.21	AmerantBncp	AMTB	2.1	dd	17.06	-1.03	.09
104.10	69.39	Ameren	AEE	2.9	21	96.30	-1.72	.71
39.68	8.49	Ameresco	AMRC	...	13	13.65	-1.31	...
19.61	13.10	AmericaMovil	AMX	2.9	32	17.56	+0.29	.245
29.15	16.69	AmericanAssets	AAT	7.1	14	19.05	-0.89	.34
7.76	3.00	AmericanAxle	AXL	...	24	4.28	-0.20	...
24.26	9.45	AmerEagle	AEO	4.7	6	10.70	-1.66	.125
326.27	220.43	AmerExpress	AXP	1.1	20	285.22	-14.50	.82
150.19	114.73	AmericanFin	AFG	2.6	13	121.54	-5.08	.80
35.97	13.83	AmerHlthcrREIT	AHR	2.9	dd	34.33	-1.18	.25
41.41	31.68	AmHomes4Rent	AMH	3.2	35	37.65	-1.08	.30
19.45	16.02	AmerIntegrityIns	AII	...	...	16.54	+0.11	...
88.07	69.00	AIG	AIG	2.2	18	81.62	-2.71	.45
22.77	9.43	AmRltyInv	ARL	...	dd	13.15	+0.01	...
87.50	69.46	AmerStWater	AWR	2.4	24	78.50	-1.08	.4655
13.59	7.55	AmerStratInvt	NYC	...	dd	10.60	-0.30	...
243.56	172.51	AmerTowerREIT	AMT	3.1	54	211.86	-1.52	***1.70***
9.84	3.28	AmerVanguard	AVD	2.9	dd	4.14	+0.05	.03
155.50	118.74	AmerWaterWorks	AWK	2.3	26	143.61	+1.05	.8275
12.95	5.00	AmericanWell	AMWL	...	dd	7.42	+0.02	...
30.45	16.56	AmericoldRealty	COLD	5.5	dd	16.82	-1.38	***.23***
582.05	385.74	Ameriprise	AMP	1.3	17	504.46	-19.65	1.60
74.56	45.89	AmerisBancorp	ABCB	1.3	11	61.22	-2.23	.20
198.33	145.02	Ametek	AME	.7	29	177.64	-5.11	.31
3.43	0.74	Ampco-Pitt	AP	...	14	2.97	+0.23	...
87.22	54.77	Amphenol	APH	.8	41	85.55	-1.33	.165
8.15	2.27	AmplifyEnergy	AMPY	...	7	2.70	-0.21	...
4.21	0.61	AmpriusTech	AMPX	...	dd	2.71	-0.01	...
39.67	15.88	Amrep	AXR	...	9	21.81	-1.38	...
13.32	7.36	AngelOakMtgREIT	AOMR	13.9	6	9.22	-0.83	.32
46.90	22.13	AngloGoldAsh	AU	2.1	19	44.04	+3.30	.125
69.36	45.94	AB InBev	BUD	1.1	24	69.28	+1.68	1.0492
22.11	16.60	AnnalyCap	NLY	14.9	21	18.79	-1.08	.70
17.88	1.11	AnnovisBio	ANVS	...	dd	1.98	+0.19	...
19.04	13.12	AnteroMidstream	AM	4.8	22	18.65	-0.31	.225
42.63	24.53	AnteroResources	AR	...	55	39.49	-0.31	...
5.95	2.71	AnywhereRealEst	HOUS	...	dd	3.34	-0.44	...
412.97	275.07	Aon	AON	.8	30	356.54	-5.38	.745
9.49	6.89	ApartmtInv	AIV	21.0	dd	7.80	-0.45	.60
48.08	30.76	APi Group	APG	...	89	45.61	-0.29	...
11.20	7.70	ApolloComRlEst	ARI	10.4	dd	9.63	-0.31	.25
189.49	95.11	ApolloGlbMgmt	APO	1.6	23	130.87	-12.97	.51
16.50	10.44	AppleHospREIT	APLE	8.4	14	11.47	-0.73	***.08***
282.98	181.35	AppliedIndlTechs	AIT	.8	22	222.81	-13.35	.46
178.03	130.85	Aptargroup	ATR	1.2	29	155.94	-1.07	.45
85.35	47.19	Aptiv	APTV	...	11	66.06	-2.20	...
42.49	29.92	Aramark	ARMK	...	30	39.12	-0.13	...
15.94	8.43	ArborRealty	ABR	16.8	10	9.48	-1.09	.30
34.90	20.52	ArcelorMittal	MT	1.5	18	30.36	-0.35	.275
13.92	2.82	ArcherAviation	ACHR	...	dd	10.59	-2.71	...
66.08	40.98	ADM	ADM	4.3	17	47.94	-2.19	.51
30.44	17.27	Archrock	AROC	3.1	21	24.78	-0.67	.19
10.55	6.66	ArcosDorados	ARCO	3.3	12	7.36	-0.21	.06
113.43	68.11	Arcosa	ACA	.2	53	84.68	-4.31	.05
18.98	6.50	ArcusBiosci	RCUS	...	dd	9.02	+0.46	...
4.26	2.50	ArdaghMetalPkg	AMBP	10.4	dd	3.83	-0.05	.10
20.72	11.31	ArdentHealth	ARDT	...	9	14.62	-0.79	...
23.19	8.32	ArdmoreShipping	ASC	7.1	4	9.77	-0.29	.05
11.29	10.62	AresAcqnII A	AACT	...	31	11.29	+0.02	...
7.99	3.35	AresCmclRlEst	ACRE	13.3	dd	4.52	-0.30	.15
200.49	110.63	AresMgmt	ARES	2.8	93	160.29	-9.86	1.12
205.57	63.53	Argan	AGX	.7	33	203.26	+14.76	.375
33.95	13.34	ArisWater	ARIS	2.4	28	23.35	+0.29	.14
133.57	59.43	AristaNetworks	ANET	...	39	91.20	-5.22	...
17.64	7.84	ArloTech	ARLO	...	dd	13.30	-0.41	...
12.46	6.10	ArmadaHoffler	AHH	8.0	cc	6.96	-0.43	.14
21.93	13.18	ArmourResREIT	ARR	18.0	dd	15.98	-0.83	.24
164.40	110.68	ArmstrongWorld	AWI	.8	25	154.43	-5.73	.308
137.80	86.50	ArrowElec	ARW	...	16	117.13	-4.80	...
49.54	32.75	ArtisanPtrsAsset	APAM	7.5	11	40.43	-3.10	.68
32.33	21.97	Artivion	AORT	...	dd	28.61	-0.90	...
27.77	11.05	Asana	ASAN	...	dd	17.47	-0.75	...
312.56	201.68	AsburyAutomotive	ABG	...	11	225.19	-9.88	...
13.03	5.20	AshfordHosp	AHT	...	dd	6.04	-0.33	...
102.50	45.21	Ashland	ASH	3.4	dd	49.30	-3.46	.415
33.15	4.16	AspenAerogels	ASPN	...	dd	6.39	+0.05	...
36.10	31.66	AspenInsurance	AHL	...	...	34.99	+0.25	...
28.18	18.32	AssociatedBanc	ASB	4.0	27	23.00	-1.28	.23
43.85	28.58	AssdCapital	AC	.5	21	38.50	+1.41	.10
230.55	160.12	Assurant	AIZ	1.6	15	196.52	-5.81	***.80***
96.50	72.57	AssuredGuaranty	AGO	1.6	10	84.44	-1.81	.34
157.25	49.92	Atkore	ATKR	2.0	13	65.33	-3.59	.33
44.54	22.85	AtlUnionBkshs	AUB	4.7	13	28.81	-2.15	.34
26.86	11.76	AtlasEnergy	AESI	8.1	40	12.41	-1.07	.25
167.45	110.97	AtmosEnergy	ATO	2.2	22	157.28	-0.40	.87
45.43	27.62	AtmusFiltration	ATMU	.5	17	36.54	-1.62	***.05***
3.70	2.00	ATRenew	RERE	...	36	2.62	-0.19	...
9.38	6.50	Auna	AUNA	...	12	6.65	-0.30	...
34.70	21.89	Autohome	ATHM	6.8	14	24.84	-0.77	1.15
129.38	75.49	Autoliv	ALV	2.8	12	100.79	-1.16	.70
198.50	148.33	AutoNation	AN	...	11	182.21	-7.90	...
3916.81	2728.97	AutoZone	AZO	...	26	3826.46	+40.04	...
239.29	180.40	Avalonbay	AVB	3.5	25	198.03	-10.07	***1.75***
25.36	11.84	AvanosMedical	AVNS	...	dd	12.31	-0.80	...
28.00	11.82	Avantor	AVTR	...	12	12.69	-0.72	...
233.48	157.00	AveryDennison	AVY	2.1	20	177.55	-5.66	.94
54.68	27.86	Avient	AVNT	3.0	33	35.88	-1.90	.27
43.09	33.45	Avista	AVA	5.1	16	38.47	-0.48	.49
41.66	27.70	AxaltaCoating	AXTA	...	15	30.94	-1.71	...
88.46	44.10	AxosFinancial	AX	...	9	69.58	-2.83	...
6.29	0.45	Azul	AZUL	...	dd	.49	-0.05	...
B								
2.56	1.09	Bark	BARK	...	dd	1.21	-0.07	...
9.74	3.97	B&G Foods	BGS	18.9	dd	4.02	-0.42	.19
35.22	21.39	BBB Foods	TBBB	...	cc	29.80	-0.45	...
36.17	20.28	BCE	BCE	12.9	78	21.53	-0.03	***.3126***
9.22	2.91	BGSF	BGSF	...	dd	4.47	+0.28	...
63.21	39.73	BHP Group	BHP	4.9	11	49.89	-0.62	1.00
100.19	36.55	BILL	BILL	...	dd	44.40	-1.86	...
4.27	1.22	BitMining	BTCM	...	...	1.97	-0.03	...
121.10	76.33	BJ'sWholesale	BJ	...	27	116.48	+0.10	...
26.78	15.00	BKV	BKV	...	dd	21.66	-0.59	...
37.58	25.22	BP	BP	6.5	dd	29.09	-0.67	.48
2.61	0.40	BP Prudhoe	BPT	...	...	.65	+0.02	...
7.14	1.48	BRC	BRCC	...	dd	1.84	-0.13	...
4.87	2.99	BRF	BRFS	2.4	9	3.70	+0.09	.0217
20.22	14.61	BRT Apartments	BRT	6.6	dd	15.26	-0.60	.25
22.31	7.86	BW LPG	BWLP	22.9	6	10.57	-1.15	***.28***
136.31	84.21	BWX Tech	BWXT	.8	38	119.49	+9.80	.25
90.11	54.22	BXP	BXP	6.1	dd	64.61	-3.23	.98
2.99	0.22	Babcock&Wilcox	BW	...	dd	.65	-0.14	...
249.65	162.17	BadgerMeter	BMI	.6	54	243.46	-1.51	.34
37.21	6.81	Bakkt	BKKT	...	dd	10.66	-2.13	...
70.07	43.51	Ball	BALL	1.5	27	51.76	-2.01	.20
23.20	9.11	Bally's	BALY	...	dd	10.52	-0.55	...
18.08	11.52	BancCalifornia	BANC	2.9	21	13.76	-0.70	.10
25.01	7.05	BancoBBVA	BBAR	.0	12	21.65	+0.23	.4713
15.66	9.23	BBVA	BBVA	4.1	8	15.13	+0.11	.4584
2.64	1.71	BancoBradesco	BBD	6.3	8	2.45	-0.01	.003
31.84	22.06	BancodeChile	BCH	5.1	12	31.08	-0.10	2.1037
42.88	27.37	Bladex	BLX	6.2	7	40.64	+1.02	.625
118.42	42.23	BancoMacro	BMA	6.7	21	94.32	+1.85	1.7446
5.77	3.75	BancSanBrasil	BSBR	3.9	16	5.30	-0.03	.0703
25.53	18.19	BcoSantChile	BSAC	4.0	13	25.04	-0.04	1.3295
8.03	4.27	BancoSantander	SAN	2.1	9	7.91	+0.16	1.1241
48.08	33.07	BankofAmerica	BAC	2.4	13	43.20	-1.49	.26
43.09	32.78	BankofButterfield	NTB	4.2	9	41.93	-0.97	.44
82.70	54.50	BankofHawaii	BOH	4.2	19	66.89	-3.11	.70
106.00	76.98	BankMontreal	BMO	4.4	14	103.94	+1.09	1.1094
90.63	57.18	BankNY Mellon	BK	2.1	15	89.09	-0.98	.47
57.07	43.68	BankNovaScotia	BNS	5.7	15	52.19	+0.71	.738
44.45	26.78	BankUnited	BKU	3.6	11	34.54	-1.79	.31
17.89	10.17	Barclays	BCS	2.4	6	17.65	+0.23	2.2737
10.85	7.66	BaringsBDC	BBDC	11.5	10	9.05	-0.05	.05
81.28	6.05	Barnes&NobleEduc	BNED	...	dd	10.55	-0.41	...
21.35	15.11	BarrickMining	B	.0	14	19.07	+1.24	.10
52.99	24.96	Bath&BodyWks	BBWI	2.6	8	30.27	-3.49	***.20***
21.69	10.45	Bausch+Lomb	BLCO	...	dd	11.29	-0.47	...
9.85	3.96	BauschHealth	BHC	...	dd	4.45	-0.22	...
40.49	26.25	BaxterIntl	BAX	2.3	dd	30.12	-1.54	.17
3.84	1.36	BaytexEnergy	BTE	4.0	6	1.64	-0.06	.016
9.50	3.60	Beachbody	BODI	...	dd	3.65	-0.26	...
38.22	17.37	BeazerHomes	BZH	...	7	20.73	-1.96	...
251.99	163.33	BectonDicknsn	BDX	2.4	33	171.38	-4.03	1.04
131.82	83.18	Belden	BDC	.2	20	106.16	-6.23	***.05***
80.67	48.06	BellRing	BRBR	...	29	61.68	-4.21	...
52.57	30.73	BenchmarkElec	BHE	1.9	25	35.83	-1.64	.17
76.38	51.17	Berkley	WRB	.4	17	73.08	-0.20	.08
812855	607135	BerkHathwy A	BRK.A	...	13	754505	-16155	...
542.07	401.58	BerkHathwy B	BRK.B	...	13	503.46	-10.85	...
32.36	20.76	BerkshireHills	BHLB	2.9	10	24.83	-1.70	.18
103.71	54.99	BestBuy	BBY	5.4	16	69.92	-3.88	.95
17.50	8.24	BettenwaredeMexico	BWMX	15.9	11	8.50	-1.31	.2736
16.50	3.54	Beyond	BYON	...	dd	5.65	-1.07	...
10.36	1.17	BigBear.ai	BBAI	...	dd	3.64	-0.03	...
1330.66	805.04	BiglariA	BH.A	...	dd	1215.01	+38.25	...
271.35	159.69	BiglariB	BH	...	dd	246.97	+5.23	...
55.70	14.69	Biohaven	BHVN	...	dd	15.64	-0.38	...
387.99	215.38	Bio-RadLab A	BIO	...	dd	223.78	-24.89	...
64.78	40.56	Birkenstock	BIRK	...	37	53.22	-3.47	...
65.59	51.66	BlackHills	BKH	4.7	15	58.06	-0.43	.676
16.30	12.80	BlackStoneMin	BSM	11.1	15	13.49	-0.15	.375
6.24	2.01	BlackBerry	BB	...	dd	3.76	-0.18	...
...	...	BlkRkCoreBondRt	BHK.RTWI	...	...	.16	...	...
1084.22	752.30	BlackRock	BLK	2.2	23	963.18	-26.53	***5.21***
21.92	3.86	BlackSkyTech	BKSY	...	dd	10.83	-1.00	...
200.96	115.66	Blackstone	BX	3.0	41	136.12	-10.58	.93
21.24	16.51	BlackstoneMtg	BXMT	10.0	dd	18.73	-0.90	.47
5.53	2.08	BlendLabs	BLND	...	dd	3.48	-0.18	...
68.45	48.23	BlockHR	HRB	2.6	14	57.76	+0.11	.375
99.26	44.27	Block	XYZ	...	14	58.74	+1.08	...
29.83	9.02	BloomEnergy	BE	...	dd	19.48	-0.63	...
16.91	12.11	BlueOwlCapital	OBDC	10.3	9	14.33	-0.38	.37
26.73	14.55	BlueOwlCapital	OWL	4.9	cc	18.27	-1.22	.225
134.79	63.55	BlueLinx	BXC	...	15	65.87	-5.10	...
209.66	128.88	Boeing	BA	...	dd	202.36	-3.46	...
155.42	84.53	BoiseCascade	BCC	1.0	11	86.56	-5.35	.21
176.64	86.17	BootBarn	BOOT	...	27	156.96	+0.25	...
190.59	101.05	BoozAllen	BAH	2.0	16	107.79	-21.02	.55
37.29	24.40	BorgWarner	BWA	...	26	32.68	-0.65	...
7.26	1.55	BorrDrilling	BORR	.0	10	1.64	-0.14	.02
339.77	215.10	BostonBeer	SAM	...	38	232.06	-17.67	...
16.20	12.41	BostonOmaha	BOC	...	cc	14.20	-0.12	...
107.17	71.88	BostonSci	BSX	...	77	104.50	-1.54	...
42.29	23.70	Bowhead	BOW	...	28	36.92	-1.49	...
35.74	24.63	Box	BOX	...	23	31.09	-1.19	...
80.50	49.34	BoydGaming	BYD	1.0	12	73.04	-2.87	.18
77.68	62.70	Brady	BRC	1.4	17	68.76	-2.76	***.24***
3.95	1.80	BraemarHtls	BHR	10.0	dd	2.00	-0.13	.05
6.54	3.41	BrandywineRealty	BDN	14.6	dd	4.10	-0.22	***.15***
5.14	3.49	BrasilAgro	LND	6.5	7	3.85	+0.12	.2561
7.71	2.85	Braskem	BAK	...	dd	3.87	+0.26	...
66.71	38.21	BreadFinancial	BFH	1.7	9	50.58	-3.37	.21
11.69	6.81	BridgeInvt	BRDG	4.8	dd	9.24	-0.87	.11
141.90	100.59	BrightHorizons	BFAM	...	47	129.62	+5.29	...
2.42	1.35	BrightScholar	BEDU	...	dd	1.56	-0.09	...
6.71	4.16	BrightSpire	BRSP	12.7	dd	5.03	-0.35	.16
18.89	11.81	BrightView	BV	...	dd	15.98	-0.38	...
115.91	80.21	Brink's	BCO	1.2	22	82.37	-5.50	.255
192.22	56.27	BrinkerIntl	EAT	...	21	154.53	+2.92	...
63.33	39.35	BristolMyers	BMY	5.3	18	46.85	+0.10	.62
0.16	0.02	BristolMyersRt	CELG.RT	...	...	.03	+0.01	...
41.50	25.11	Bristow	VTOL	...	7	28.97	-1.03	...
45.29	30.01	BritishAmTob	BTI	6.5	27	45.22	+2.58	7491
30.67	21.32	BrixmorProp	BRX	4.7	24	24.64	-1.94	.2875
247.01	192.68	BroadridgeFinl	BR	1.5	36	236.97	-4.24	.88
19.15	13.96	Broadstone	BNL	7.5	26	15.46	-0.69	.29
8.12	4.45	BrookdaleSrLiving	BKD	...	dd	6.41	-0.48	...
62.61	37.29	BrookfieldAsset	BAM	3.1	40	56.56	-3.12	.4375
30.00	18.21	BrookfieldBus	BBUC	.9	dd	28.48	-1.07

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
18.43	7.65	CMB.TECH	CMBT	12.2	4	8.85	-0.66	.81
76.45	58.50	CMS Energy	CMS	3.1	21	69.65	-1.82	5425
52.36	42.85	CNA Fin	CNA	3.9	14	47.00	-2.04	.46
13.87	9.28	CNH Indl	CNH	2.0	15	12.76	-0.91	.25
43.20	26.36	CNO Financial	CNO	1.8	13	37.14	-1.53	.17
41.93	23.63	CNX Resources	CNX	...	dd	31.64	-1.41	...
34.22	23.47	COPTDefenseProp	CDP	4.5	22	26.95	-0.47	.3051
110.97	71.18	CRH	CRH	1.6	20	94.09	-4.85	.37
6.64	3.31	CS Disco	LAW	...	dd	3.85	-0.29	...
21.15	16.12	CTO Realty	CTO	8.5	dd	17.84	-0.59	.38
59.68	34.02	CTS	CTS	.4	20	39.67	-3.55	.04
45.08	17.03	C3.ai	AI	...	dd	22.72	-1.44	...
30.28	15.10	CVR Energy	CVI	8.5	dd	23.50	-0.47	.50
84.96	62.94	CVR Partners	UAN	8.7	11	81.70	-0.30	2.26
72.51	43.56	CVS Health	CVS	4.4	15	60.83	-1.70	.665
437.00	140.69	CableOne	CABO	7.8	dd	151.69	-7.50	2.95
117.46	71.64	Cabot	CBT	2.4	10	73.99	-2.60	.45
70.01	33.80	Cactus	WHD	1.3	15	41.47	-2.20	.13
28.75	17.36	Cadeler	CDLR	...	18	19.77	+0.03	...
40.20	25.22	CadenceBank	CADE	3.6	11	30.20	-1.62	.275
40.28	27.07	Cadre	CDRE	1.2	35	32.69	-2.60	.095
27.62	15.95	CAE	CAE	...	28	25.03	-0.35	...
44.51	14.25	Caleres	CAL	1.8	5	15.96	-1.86	.07
60.41	30.97	CaliforniaRscs	CRC	3.7	8	42.09	-0.51	3875
56.25	41.64	CalWtrSvc	CWT	2.6	21	47.02	-0.68	.30
47.34	28.61	Calix	CALX	...	dd	46.74	+1.31	...
127.69	98.35	CamdenProperty	CPT	3.7	cc	113.03	-6.60	1.05
62.55	35.00	Cameco	CCJ	...	cc	58.69	+7.42	...
25.97	11.17	CampingWorld	CWH	3.1	dd	16.12	-0.64	.125
14.75	6.73	CanadaGoose	GOOS	...	18	11.77	+2.66	...
68.35	46.99	CIBC	CM	3.7	12	68.16	+1.83	6769
127.89	91.65	CanNtlRlwy	CNI	3.4	20	104.98	-3.09	6426
38.86	24.65	CanadianNatRscs	CNQ	4.9	12	31.05	+0.35	.4203
87.72	66.49	CdnPacKC	CP	.7	25	80.17	-1.36	1644
9.66	1.40	Cango	CANG	...	dd	4.56	+0.44	...
22.36	15.92	Cannae	CNNE	2.7	dd	17.83	-0.57	.12
210.67	128.23	CapitalOne	COF	1.3	16	185.08	-12.14	.60
43.34	11.86	Capri	CPRI	...	dd	16.80	-1.77	...
156.44	93.17	CardinalHealth	CAH	1.3	24	152.75	-1.50	5107
33.15	24.35	CareTrustREIT	CTRE	4.7	31	28.60	-0.58	.335
481.26	311.41	Carlisle	CSL	1.0	11	386.84	-21.66	1.00
91.25	61.34	CarMax	KMX	...	19	62.27	-4.98	...
28.72	13.78	Carnival	CCL	...	15	22.25	-1.14	...
26.14	12.65	Carnival	CUK	...	13	20.10	-1.02	...
236.59	95.17	CarpenterTech	CRS	.3	33	230.16	-1.72	.20
44.35	25.84	CarriageSvcs	CSV	1.1	14	42.19	-1.66	1125
83.32	54.22	CarrierGlobal	CARR	1.3	16	70.98	-4.64	.225
21.24	9.56	Cars.com	CARS	...	15	10.05	-0.90	...
71.99	31.07	Carter's	CRI	10.2	7	31.39	-5.70	.25
311.88	97.55	Carvana	CVNA	...	cc	304.11	+4.22	...
418.50	267.30	Caterpillar	CAT	1.6	17	343.39	-10.19	1.41
6.70	2.19	Cato	CATO	23.5	dd	2.89	+0.08	.17
153.71	36.29	Celanese	CE	.2	dd	52.50	-1.02	.03
144.27	40.25	Celestica	CLS	...	33	119.47	+6.22	...
6.65	5.10	CementosPacasm	CPAC	8.7	9	5.74	+0.11	5421
7.73	4.89	Cemex	CX	1.2	7	7.13	+0.28	.349
309.35	214.77	Cencora	COR	.8	34	292.35	+2.13	.55
21.08	10.23	CenovusEnergy	CVE	2.4	13	13.63	-0.08	1436
80.59	55.03	Centene	CNC	...	8	56.41	-5.37	...
39.31	25.41	CenterPointEner	CNP	2.3	25	37.57	+0.05	.22
7.82	5.41	CenterraGold	CGAU	3.0	36	6.95	+0.46	0508
76.16	54.13	Centerspace	CSR	5.0	dd	61.16	-2.14	.77
7.83	5.45	CentrailsElBras	EBR	3.8	10	7.40	+0.05	1414
33.25	19.52	CentralPacFin	CPF	4.1	12	26.49	-0.98	.27
16.60	7.07	CentralPuerto	CEPU	...	21	13.57	+0.58	...
28.65	14.46	Centuri	CTRI	...	cc	18.64	-0.90	...
108.42	51.07	CenturyComm	CCS	2.2	5	53.02	-3.46	.29
27.89	20.01	ChainBridgeBncp	CBNA	...	8	26.70	-0.82	...
116.49	64.82	ChampionHomes	SKY	...	30	84.26	-8.00	...
2.44	0.51	ChargePoint	CHPT	...	dd	.72	+0.01	...
254.15	91.86	CharlesRiverLabs	CRL	...	dd	136.73	-4.24	...
220.03	101.60	ChartIndustries	GTLS	...	32	157.86	-14.00	...
10.00	5.83	ChathamLodging	CLDT	4.3	cc	6.93	-0.32	.09
6.78	3.02	CheetahMobile	CMCM	...	dd	4.23	+0.17	...
3.92	0.44	Chegg	CHGG	...	dd	.98	+0.08	...
623.61	512.12	Chemed	CHE	.4	28	569.57	-10.29	.50
27.25	9.33	Chemours	CC	3.4	50	10.30	-0.87	0875
257.65	153.03	CheniereEnergy	LNG	.9	17	229.12	-1.95	.50
68.42	46.73	CheniereEnerPtrs	CQP	5.4	14	57.83	-3.44	0405
3.99	2.34	CherryHillMtg	CHMI	20.1	dd	2.98	-0.10	.15
136.73	102.64	ChesapeakeUtil	CPK	2.2	23	121.87	-1.24	.685
168.96	132.04	Chevron	CVX	5.0	16	136.54	-5.56	1.71
44.62	16.11	Chewy	CHWY	...	49	43.92	+2.16	...
16.89	9.85	ChimeraInvt	CIM	11.4	9	12.98	-1.06	.37
26.10	8.13	ChinaYuchai	CYD	2.2	15	17.11	-0.14	.38
69.26	44.46	Chipotle	CMG	...	44	50.63	-1.69	...
157.86	109.22	ChoiceHotels	CHH	.9	20	128.34	-2.35	2875
306.91	251.42	Chubb	CB	1.4	14	286.10	-8.23	.97
44.44	35.92	ChunghwaTel	CHT	...	30	44.36	+0.69	...
116.46	90.99	Church&Dwight	CHD	1.2	41	95.94	+0.12	.295
101.44	44.69	Ciena	CIEN	...	cc	80.22	-1.02	...
370.83	262.03	Cigna	CI	1.9	18	315.99	-4.95	1.51
36.28	16.32	Cinemark	CNK	.0	21	32.45	+0.61	.08
84.74	53.51	Citigroup	C	3.1	12	73.09	-2.63	.56
49.25	32.60	CitizensFin	CFG	4.2	13	39.57	-2.25	.42
5.95	2.33	Citizens	CIA	...	22	3.85	-0.15	...
6.50	4.19	CityOfficeREIT	CIO	8.4	dd	4.74	-0.20	.10
28.92	18.01	Civeo	CVEO	4.8	dd	20.88	-0.27	.25
74.04	22.79	CivitasRscs	CIVI	7.2	3	27.65	-2.48	.50
29.84	4.80	Claritev	CTEV	...	dd	26.56	-0.82	...
7.15	3.04	Clarivate	CLVT	...	dd	4.08	-0.22	...
9.81	2.13	ClarosMtg	CMTG	.0	dd	2.34	-0.22	.10
267.11	178.29	CleanHarbors	CLH	...	31	226.51	-6.39	...
1.88	0.81	ClearChannelOutdr	CCO	...	dd	1.08	-0.10	...
38.88	16.48	ClearSecure	YOU	2.1	13	23.98	-0.65	.125
35.71	17.63	ClearwaterAnalytic	CWAN	...	13	22.04	-1.79	...
57.13	22.58	ClearwaterPaper	CLW	...	dd	28.93	-0.38	...
29.23	22.13	ClearwayEnergyA	CWENA	6.0	36	28.64	-0.01	4384
31.09	24.02	ClearwayEnergyC	CWEN	5.6	38	30.47	+0.11	4384
17.41	6.17	Cleveland-Cliffs	CLF	...	dd	6.48	-1.13	...
7.12	3.38	ClipperRealty	CLPR	9.6	dd	3.94	-0.21	.095
171.37	127.60	Clorox	CLX	3.7	24	130.88	-5.39	1.22
177.37	66.24	Cloudflare	NET	...	dd	158.04	+0.85	...
2.84	0.46	CN Finance	CNF	...	...	.48	-0.22	...
74.38	60.62	Coca-Cola	KO	2.8	29	71.77	-0.23	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.1	16	95.24	+2.49	.937
7.98	4.57	CoeurMining	CDE	...	28	7.81	+0.35	...
110.67	67.09	Cohen&Steers	CNS	3.3	25	75.75	-7.09	.62
113.60	45.58	Coherent	COHR	...	dd	78.46	-0.14	...
109.30	85.32	ColgatePalm	CL	2.2	26	92.59	+1.36	.52
14.53	10.15	ColombierAcqnIIA	CLBR	...	74	14.05	+0.80	...
18.49	11.26	ColonyBankcorp	CBAN	3.0	11	15.25	-0.75	.115
73.45	45.32	Comerica	CMA	5.1	11	56.19	-2.60	.71
553.09	272.93	ComfortSystems	FIX	.4	28	471.50	-0.47	.45
64.53	37.92	CommercialMetals	CMC	1.6	77	46.13	-1.91	.18
73.39	42.16	CommunityFinSys	CBU	3.3	15	55.66	-2.41	.46
6.29	2.24	CommunityHlthSys	CYH	...	dd	3.67	-0.68	...
27.62	14.76	CommunityHlthcr	CHCT	11.8	dd	15.85	-0.95	.47
21.10	13.10	SABESP	SBS	...	8	20.66	+0.14	...
2.81	2.13	EngGr-Cmg C	CIG.C	11.0	6	2.62	+0.09	0275
2.19	1.59	EngGr-Cmg	CIG	15.4	4	1.87	+0.04	0275
8.90	5.72	COPEL	ELP	4.9	12	8.75	...	1611
8.20	5.04	COPEL	ELPC	4.9	11	7.98	-0.09	0641
2.64	1.27	CiaSiderurgica	SID	13.1	dd	1.59	-0.04	0919
15.75	10.00	CerveceriasUnid	CCU	2.0	15	13.86	-0.35	2129
24.59	6.05	CompassDiversif	CODI	13.6	dd	7.37	-0.53	.25
10.25	3.34	Compass	COMP	...	dd	5.97	-0.32	...
20.17	7.51	CompassMinerals	CMP	...	dd	19.19	+0.01	...
24.48	7.74	ComstockRscs	CRK	...	dd	23.76	-0.49	...
33.24	21.98	ConagraBrands	CAG	6.3	33	22.40	-0.58	.35
24.81	18.89	Concentra	CON	1.2	17	21.14	-1.58	0625
26.70	3.80	ConcordMed	CCM	...	dd	7.02	-1.39	...
78.58	46.00	Conmed	CNMD	1.4	15	55.40	-4.89	.20
119.23	79.88	ConocoPhillips	COP	3.7	11	85.19	-7.24	.78
114.87	87.28	ConEd	ED	3.3	19	104.10	-0.19	.85
265.70	160.46	ConstBrands A	STZ	2.2	dd	184.42	-11.20	1.02
22.00	7.33	Constellium	CSTM	...	26	11.68	-0.09	...
9.00	3.49	Volaris	VLRS	...	12	4.40	+0.05	...
13.68	4.51	Cool	CLCO	22.8	3	6.06	-0.30	.15
26.73	10.38	Cooper-Standard	CPS	...	dd	21.97	-1.96	...
107.71	80.01	Copa	CPA	6.0	...	106.47	+3.58	1.61
60.55	37.22	Core&Main	CNM	...	25	53.06	-1.08	...
25.13	10.14	CoreLabs	CLB	.4	18	10.85	-1.00	.01
134.59	58.19	CoreNaturalRscs	CNR	1.0	14	69.99	-5.04	.10
35.36	23.69	CorebridgeFin	CRBG	3.0	25	31.75	-1.03	.24
26.76	11.57	CoreCard	CCRD	...	30	25.70	+1.27	...
24.99	10.74	CoreCivic	CXW	...	29	22.11	+0.22	...
55.33	35.40	Corning	GLW	2.3	93	48.36	+0.14	.28
36.54	21.30	Vesta	VTMX	2.4	23	29.24	+0.18	2054
400.81	247.10	Corpay	CPAY	...	23	324.31	-24.47	...
22.13	13.97	CorpAmAirports	CAAP	...	13	21.19	-0.27	...
69.42	50.01	Corteva	CTVA	1.0	42	69.06	+0.45	.17
11.03	4.31	Cosan	CSAN	...	dd	5.73	+0.40	...
16.00	9.10	CostamareBulkers	CMDB	...	...	9.39	-0.33	...
9.67	4.46	Costamare	CMRE	5.5	3	8.30	-0.50	0853
29.95	22.30	CoterraEnergy	CTRA	3.5	14	24.52	-0.28	.22
10.80	4.46	Coty	COTY	...	dd	4.78	-0.27	...
27.73	18.16	Coupang	CPNG	...	cc	27.45	+0.21	...
11.74	5.76	Coursera	COUR	...	dd	8.47	-0.53	...
32.55	22.01	CousinsProperties	CUZ	4.7	81	27.00	-1.66	.32
30.77	17.46	CovenantLogist	CVLG	1.6	16	22.00	-1.23	.07
188.52	127.04	Crane	CR	.5	33	170.07	-7.82	.23
67.01	41.54	CraneNXT	CXT	1.3	18	51.99	-3.31	.17
12.74	8.18	CrawfordA	CRD.A	2.7	17	10.27	-1.05	.07
12.50	8.01	CrawfordB	CRD.B	2.8	16	9.99	-0.89	.07
210.71	153.27	Credicorp	BAP	5.3	11	204.24	-2.30	10.9577
16.94	6.83	CrescentEnergy	CRGY	5.6	dd	8.54	-0.59	.12
14.40	8.88	CrossTimbers	CRT	8.9	10	10.29	+0.18	0808
25.73	18.43	CrossAmerPtrs	CAPL	9.3	28	22.56	-0.65	.525
120.92	84.20	CrownCastle	CCI	4.2	dd	100.16	-2.16	1.0625
100.24	70.84	Crown Holdings	CCK	1.1	21	97.04	-2.41	.26
55.14	34.24	CubeSmart	CUBE	5.0	24	41.32	-2.36	.52
147.64	94.09	Cullen/Frost	CFR	3.2	14	126.40	-4.74	1.00
6.85	3.42	Culp	CULP	...	dd	4.17	+0.07	...
387.90	260.02	Cummins	CMI	2.3	16	317.23	-17.25	1.82
25.69	18.80	CurblineProp	CURB	2.9	cc	22.30	-1.44	.16
430.07	258.85	Curtiss-Wright	CW	.2	38	428.45	+18.34	.24
16.11	7.64	Cushman&Wkfd	CWK	...	14	9.63	-0.92	...
6.11	3.03	CustomTruck	CTOS	...	dd	4.31	-0.41	...
68.49	40.75	CustomersBancorp	CUBI	...	13	50.75	-3.76	...

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3.32	1.21	DHI Group	DHX	...	dd	1.93	...	...
12.32	8.67	DHT	DHT	6.9	11	11.69	-0.08	.15
18.45	11.42	DNOW	DNOW	...	19	14.56	-0.71	...
17.60	7.64	DRDGOLD	DRD	1.3	14	15.63	+1.50	1654
140.39	108.40	DTE Energy	DTE	3.2	18	136.32	-1.75	1.09
114.50	65.43	DT Midstream	DTM	3.0	28	104.07	+0.10	.82
19.77	0.75	D-WaveQuantum	QBTS	...	dd	18.80	+6.55	...
24.83	13.44	DXC Tech	DXC	...	7	14.75	-0.52	...
16.90	7.58	Dana	DAN	2.4	dd	16.42	+0.33	.10
281.70	171.00	Danaher	DHR	...	36	184.54	-11.57	...
98.25	65.40	Danaos	DAC	4.0	3	84.65	-1.92	.85
30.85	12.41	DaqoNewEnergy	DQ	...	dd	13.73	-0.86	...
211.82	135.87	Darden	DRI	2.7	23	204.02	-7.63	1.40
43.49	26.00	DarlingIngred	DAR	...	30	31.54	-3.71	...
179.60	131.76	DaVita	DVA	...	14	138.19	-7.22	...
82.69	47.08	Dayforce	DAY	...	cc	57.23	-2.82	...
223.98	93.72	DeckersOutdoor	DECK	...	16	101.05	-26.86	...
533.78	340.20	Deere	DE	1.3	25	510.06	-21.42	1.62
45.71	34.59	DelekLogistics	DKL	10.5	14	42.11	+0.72	1.11
27.97	11.03	DelekUS	DK	5.3	dd	19.42	+0.57	.255
179.70	66.25	DellTechC	DELL	1.9	18	112.11	-2.08	.525
69.98	34.74	DeltaAir	DAL	1.3	8	47.92	-3.00	.15
24.87	13.61	Deluxe	DLX	8.8	11	13.64	-2.31	.30
11.06	2.44	DesignerBrands	DBI	6.4	dd	3.11	-0.55	.05
29.07	13.70	DeutscheBank	DB	1.2	12	27.25	-0.62	5122
49.35	25.89	DevonEnergy	DVN	3.1	7	31.16	-2.10	.24
142.73	100.72	Diageo	DEO	3.8	17	109.20	-5.85	1.62
10.00	6.19	Diamondrock	DRH	3.0	38	7.42	-0.40	.08
3.18	1.27	DianaShipping	DSX	11.9	24	1.43	-0.09	.01
254.60	166.37	Dick's	DKS	2.9	12	167.22	-16.80	1.2125
51.81	34.38	DieboldNixdorf	DBD	...	dd	47.35	-2.04	...
198.00	129.95	DigitalRealty	DLR	2.9	cc	168.12	-1.93	1.22
17.33	6.41	DigitalBridge	DBRG	.4	35	11.18	-0.77	.01
47.02	25.45	DigitalOcean	DOCN	...	26	27.99	-3.11	...
510.00	282.24	Dillard's	DDS	.2	11	408.08	-12.05	.25
40.75	18.63	DineBrands	DIN	8.8	6	23.11	-1.91	.51
4.79	1.62	Dingdong	DDL	...	11	2.06	-0.26	...
118.63	80.10	Disney	DIS	.9	22	109.72	-3.70	.50
17.70	10.08	DiversifiedEnergy	DEC	8.3	dd	14.06	+0.34	.29
89.66	66.35	DolbyLab	DLB	1.8	28	74.67	-2.90	.33
17.12	11.78	Dole	DOLE	2.3	14	13.99	-0.65	.085
145.94	66.43	DollarGeneral	DG	2.3	20	101.39	+7.84	.59
61.97	47.99	DominionEner	D	4.7	21	56.29	+0.52	6675
78.95	57.45	Donaldson	DCI	1.6	20	68.19	-2.83	.27
71.01	37.80	DonnelleyFin	DFIN	...	18	53.83	-1.29	...
51.66	16.66	DorianLPG	LPG	.0	10	21.55	-2.06	.50
23.11	11.52	DoubleVerify	DV	...	44	13.13	-1.11	...
30.98	21.30	DouglasDynamics	PLOW	4.4	10	26.97	-1.91	.295
3.20	1.00	DouglasElliman	DOUG	...	dd	2.90	+0.69	...
20.50	12.39	DouglasEmmett	DEI	5.4	44	13.99	-0.94	.19
222.31	143.04	Dover	DOV	1.2	11	177.89	-8.81	.515
58.37	25.06	Dow	DOW	9.9	71	28.32	-1.87	.70
85.21	25.00	Doximity	DOCS	...	46	51.02	-1.54	...
16.89	12.26	DrReddy'sLab	RDY	.6	18	14.38	-0.06	4068
39.15	19.65	DreamFinders	DFH	...	7	20.98	-2.65	...
70.50	51.76	Ducommun	DCO	...	29	67.74	-0.23	...
125.27	99.21	DukeEnergy	DUK	3.6	19	116.49	+0.23	1045
12.95	7.78	Dun&Bradstreet	DNB	2.2	dd	8.99	+0.02	.05
90.06	53.77	DuPont	DD	2.4	dd	67.65	-1.67	.41
86.88	26.96	DutchBros	BROS	...	cc	67.89	-5.83	...
228.66	131.37	DycomInds	DY	...	29	225.20	+30.37	...
5.65	3.18	DynagasLNG	DLNG	5.4	3	3.65	-0.02	.049
63.00	39.30	Dynatrace	DT	...	33	53.27	-0.10	...
14.52	10.79	DynexCapital	DX	17.2	15	11.85	-0.76	.17

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219.77	49.40	elfBeauty	ELF	...	50	83.93	+4.63	...
545.29	319.49	EMCOR	EME	.2	20	463.32	-7.11	.25
33.12	24.65	ENI	E	5.1	17	29.10	-1.07	5472
138.18	102.52	EOG Rscs	EOG	3.5	10	110.18	-5.32	.975
269.00	138.15	EPAM Systems	EPAM	...	25	175.95	-7.65	...
54.25	39.87	EPR Prop	EPR	6.7	32	52.76	-1.40	.295
57.37	30.02	EQT	EQT	1.1	96	55.61	-0.25	1575
10.45	9.88	EQVEnturesA	EQV	...	47	10.43	+0.10	...
135.97	88.54	ESAB	ESAB	.3	28	123.22	-7.03	.10
185.83	101.42	ESCO Tech	ESE	.2	39	178.40	-5.16	.08
14.10	1.74	ESSTech	GWH	...	dd	2.01	-0.13	...
4.93	1.75	E2open	ETWO	...	dd	2.57	-0.21	...
321.93	201.61	EagleMaterials	EXP	.5	16	214.37	-25.56	.25
36.31	19.33	EasterlyGovtProp	DEA	8.5	51	21.20	-0.52	.18
192.61	137.67	EastGroup	EGP	3.4	36	164.82	-8.26	1.40
114.50	70.90	EastmanChem	EMN	4.1	10	80.54	-2.04	.83
8.24	4.26	EastmanKodak	KODK	...	12	5.88	-0.61	...
379.99	231.85	Eaton	ETN	1.3	32	321.06	-8.01	1.04
273.69	220.96	Ecolab	ECL	1.0	36	261.10	+2.01	.65
12.67	7.21	Ecopetrol	EC	...	5	8.61	+0.01	...
9.91	5.24	Ecovyst	ECVT	...	dd	7.30	-0.27	...
41.50	24.35	EdgewellPersonal	EPC	2.2	16	27.40	-1.18	.15
88.77	49.06	EdisonIntl	EIX	5.8	8	56.64	-1.99	8275
95.25	58.93	EdwardsLife	EW	...	50	74.99	-3.01	...
18.80	8.02	ElancoAnimal	ELAN	...	17	12.66	-0.26	...
123.96	69.00	Elastic	ESTC	...	dd	92.25	-0.07	...
20.65	13.29	EldoradoGold	EGO	...	12	19.81	+1.96	...
29.78	16.77	ElementSolns	ESI	1.5	18	21.40	-0.94	.08
567.26	357.45	ElevanceHealth	ELV	1.8	15	372.27	-31.02	1.71
14.40	11.12	ellingtonFin	EFC	12.4	9	12.60	-0.65	.13
18.49	13.95	ElmeComms	ELME	4.6	dd	15.60	-0.63	.18
22.39	13.03	EmbotellAndinaA	AKO.A	5.2	14	21.01	+0.56	8707
28.00	15.00	EmbotellAndinaB	AKO.B	4.6	15	26.00	-0.02	9578
56.61	25.24	Embraer	ERJ	.1	22	47.49	-1.32	.049
6.74	3.22	EmeraldHldg	EEX	1.3	cc	4.48	-0.19	.015
3.00	1.04	Emeren	SOL	...	dd	1.55	-0.03	...
15.10	4.02	EmergentBiosol	EBS	...	dd	6.40	-0.24	...
134.85	90.06	EmersonElec	EMR	1.8	28	118.24	-2.37	5275
11.62	6.56	EmpireStateRealty	ESRT	1.9	24	7.28	-0.53	.035
54.44	40.57	EmployersHldgs	EIG	2.6	12	48.70	-1.00	.32
51.69	13.78	EmpresaDisCom	EDN	...	6	36.41	+2.30	...
47.08	34.60	Enbridge	ENB	5.8	24	46.06	+1.21	6798
121.96	82.74	EncompassHealth	EHC	.6	25	118.90	-1.97	.17
34.94	14.00	Endava	DAVA	...	36	14.15	-0.92	...
5.67	2.46	EndeavourSilver	EXK	...	dd	3.61	+0.36	...
4.05	2.51	EnelChile	ENIC	5.7	28	3.68	-0.04	1779
10.61	4.60	Enerflex	EFXT	1.0	12	7.05	-0.05	0269
39.52	21.49	Energizer	ENR	5.2	31	22.91	-0.98	.30
21.45	14.60	EnergyTransfer	ET	7.3	13	17.85	-0.10	3275
2.70	0.60	EnergyVault	NRGV	...	dd	.92	+0.03	...
51.91	35.18	EnerpacTool	EPAC	.1	25	42.54	-2.86	.04
112.53	76.57	EnerSys	ENS	1.2	9	80.24	-19.67	.24
10.79	6.85	Enhabit	EHAB	...	dd	10.22	-0.42	...
3.09	0.71	Enlightify	ENFY	...	dd	.95	-0.12	...
25.75	17.15	Ennis	EBF	5.4	12	18.63	-0.87	.25
117.56	57.46	EnovaIntl	ENVA	...	11	90.69	-7.24	...
51.00	29.32	Enovis	ENOV	...	dd	31.56	-4.50	...
214.58	133.50	Enpro	NPO	.7	44	175.60	-9.10	.31
88.38	52.07	Entergy	ETR	2.9	27	82.82	-0.32	.60
34.63	27.37	EnterpriseProd	EPD	6.8	12	31.29	-1.12	.535
2.73	1.58	Entravision	EVC	10.5	dd	1.90	-0.05	.05
12.79	4.72	Enviri	NVRI	...	dd	7.54	-0.41	...
23.00	14.22	Envista	NVST	...	dd	16.72	-1.55	...
309.63	199.98	Equifax	EFX	.8	54	262.

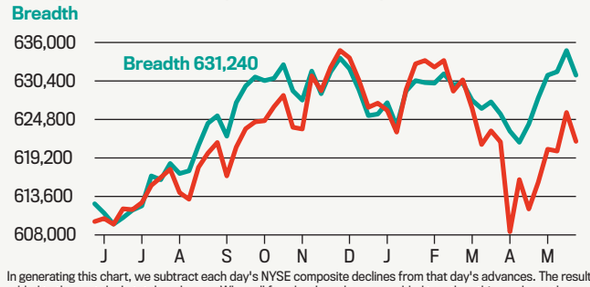
DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

NYSE Cumulative Daily Breadth vs DJIA

Worse Comes to Worst: NYSE Composite breadth fell for the first time in six weeks as rising Treasury yields spooked the stock market. Losing NYSE stocks outpaced winners by more than 4-to-1.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
3.40	1.95	GreenTree	GHG	4.3	13	1.99	–0.04	.10
77.21	52.37	Greif B	GEF.B	5.6	11	58.16	–2.51	.81
73.16	48.23	Greif A	GEF	3.9	16	54.77	–1.94	.54
15.31	10.12	GreystoneHousing	GHI	12.5	26	11.83	+0.40	.37
86.73	55.01	Griffon	GFF	1.1	14	67.20	–6.20	.18
24.80	8.95	Grindr	GRND	...	dd	24.00	+0.50	...
490.09	279.86	Group1Auto	GPI	.5	12	425.94	–18.26	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.24	+0.11	...
233.62	146.62	GAP	PAC	3.3	25	232.32	+9.85	4.3222
349.28	248.88	ASUR	ASR	7.8	14	345.93	–0.7424	585
3.32	1.94	GpoAvalAcc	AVAL	3.4	12	2.82	–0.02	.0084
44.93	30.25	GrupoCibest	CIB	15.8	12	41.57	+0.02	.3508
19.75	5.00	GrupoSupervielle	SUPV	.0	12	15.70	+0.07	.187
3.37	1.55	GrupoTelevisa	TV	3.9	dd	2.02	+0.01	.0908
43.09	27.01	GuarantyBcshrs	GNTY	2.5	14	40.64	–1.74	.25
26.91	14.16	GuardianPharm	GRDN	...	dd	21.94	–2.75	...
24.64	8.48	Guess?	GES	10.9	19	11.04	–0.77	.30
219.59	107.65	Guidewire	GWRE	...	dd	209.94	–7.09	...
18.26	11.21	GuildHldgs	GHLD	.0	18	12.84	+0.03	.50
201.18	130.02	GulfportEnergy	GPOR	...	dd	194.68	–1.62	...

H

36.56	21.98	HASustInfrCap	HASI	6.6	25	25.27	–3.26	.42
417.14	289.98	HCA Healthcare	HCA	.8	17	376.59	–10.93	.72
176.40	83.65	HCI Group	HCI	1.0	16	165.24	–1.19	.40
75.37	55.00	HDFC Bank	HDB	...	23	73.98	+0.96	...
57.11	24.66	HF Sinclair	DINO	5.6	dd	35.58	–1.05	.50
58.42	39.76	HNI	HNI	3.0	16	45.53	–2.39	.34
39.80	21.21	HP	HPQ	4.1	10	27.98	–1.34	.2894
61.88	39.42	HSBC	HSBC	5.5	11	59.24	+0.37	.50
6.43	2.82	HUYA	HUYA	.0	dd	3.65	–0.02	1.47
94.99	55.30	Haemonetics	HAE	...	20	66.06	–4.25	...
8.99	3.61	Hafnia	HAFN	17.8	4	5.14	–0.24	.1015
12.35	8.03	Hagerty	HGTY	...	43	9.10	–0.58	...
11.19	8.24	Haleon	HLN	1.5	28	11.14	+0.34	.0514
37.08	18.72	Halliburton	HAL	3.4	8	19.91	–1.34	.17
31.78	13.25	HamiltonBeach	HBB	2.7	7	17.78	–0.13	.12
21.68	15.19	HamiltonIns	HG	...	6	20.61	–0.47	...
9.10	4.02	Hanesbrands	HBI	...	dd	4.89	–0.45	...
176.16	119.66	HanoverIns	THG	2.1	14	168.59	+0.22	.90
39.93	20.45	Harley-Davidson	HOG	3.0	9	24.30	–0.41	.18
18.77	7.97	HarmonyGold	HMY	.9	17	15.84	+1.38	.1199
132.09	98.16	HartfordIns	HIG	1.6	13	128.92	–2.20	.52
29.85	17.01	HavertyFurn	HVT	6.3	16	20.25	–0.85	.32
18.19	7.61	HawaiianElec	HE	...	dd	10.61	–0.01	...
11.20	10.47	HaymakerAcqnCorp.4	HYAC	...	30	11.04	...	...
16.87	11.10	Hayward	HAYW	...	24	13.61	–0.88	...
18.90	14.25	HealthcareRealty	HR	8.6	dd	14.35	–0.66	.31
23.26	16.64	HealthpeakProp	DOC	7.2	42	16.84	–0.89	.1017
7.68	4.41	HeclaMining	HL	.3	46	5.10	+0.23	.0037
283.60	211.92	Heico	HEI	.1	66	268.05	–10.70	.11
223.31	170.46	HeicoA	HEI.A	.1	52	211.46	–9.04	.11
57.29	24.76	HeliosTech	HLIO	1.2	27	29.63	–3.03	.09
13.05	5.66	HelixEnergy	HLX	...	11	6.14	–0.38	...
42.60	14.65	Helm&Payne	HP	6.5	7	15.46	–2.34	.25
12.79	5.04	Herbalife	HLF	...	2	6.66	–0.40	...
246.88	96.19	HercHoldings	HRI	2.2	28	125.68	–11.61	.70
22.04	15.65	HerculesCapital	HTGC	9.2	13	17.40	–0.40	.07
26.64	6.14	HeritageInsurance	HRTG	...	9	23.42	–1.05	...
208.03	140.13	Hershey	HSY	3.5	19	155.35	–3.14	1.37
161.69	123.79	Hess	HES	1.5	18	131.36	–3.57	.50
44.05	33.59	HessMidstream	HESM	7.4	15	38.16	–0.72	.7098
24.66	11.97	HewlettPackard	HPE	3.0	9	17.42	–0.33	.13
71.05	45.28	Hexcel	HXL	1.3	34	51.40	–3.26	.17
36.78	24.07	HighwoodsProp	HIW	7.0	18	28.73	–2.12	.50
46.92	18.36	Hillenbrand	HI	4.8	dd	18.75	–2.95	.225
35.32	26.67	Hilltop	HTH	2.4	15	29.62	–1.20	.18
44.99	30.59	HiltonGrandVac	HGV	...	cc	37.94	–4.11	...
275.22	194.93	Hilton	HLT	.2	39	244.77	–11.00	.15
9.76	4.29	HimalayaShipping	HSHP	...	20	5.59	–0.18	.025
72.98	13.47	Hims&HersHealth	HIMS	...	80	54.83	–9.82	...
35.44	14.58	Hippo	HIPO	...	dd	22.34	–0.33	...
4.08	1.60	Holley	HLLY	...	dd	1.97	–0.20	...
32.91	22.42	HomeBancShares	HOMB	2.8	13	28.08	–1.24	.20
439.37	323.77	HomeDepot	HD	2.5	25	362.71	–18.07	2.30
38.99	26.93	HomeTrustBcshs	HTB	1.4	11	35.32	–0.80	.12
33.96	23.41	HondaMotor	HMC	3.8	8	29.50	+0.32	.6732
44.44	31.81	HoraceMann	HMN	3.3	16	42.92	–0.62	.35
35.24	27.59	HormelFoods	HRL	3.9	21	29.44	–1.09	.29
199.85	110.44	DR Horton	DHI	1.3	9	118.65	–7.10	.40
192.10	127.14	HoulihanLokey	HLI	1.4	30	172.85	–7.96	.60
240.34	81.15	Hovnanian	HOV	...	3	90.91	–20.60	...
87.77	59.83	HowardHughes	HHH	...	13	66.64	–4.03	...
166.50	76.83	HowmetAerospace	HWM	.2	54	165.09	+2.29	.10
481.35	299.43	Hubbell	HUBB	1.4	26	390.59	–1.63	1.32
881.13	434.84	HubSpot	HUBS	...	dd	614.92	–45.87	...
10.15	5.95	HudbayMinerals	HBM	.2	23	8.81	+0.69	.007
6.29	1.81	HudsonPacProp	HPP	.0	dd	1.88	–0.20	.05
406.46	212.45	Humana	HUM	1.6	16	224.93	–13.03	.885
285.81	158.88	HuntingIngalls	HII	2.4	16	224.74	–5.31	1.35
25.42	11.15	Huntsman	HUN	8.8	dd	11.39	–1.27	.25
168.20	102.43	HyattHotels	H	.5	17	127.35	–7.68	.15
84.44	34.13	Hyster-Yale	HY	3.6	7	39.59	–3.10	.36

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34.49	25.13	ICICI Bank	IBN	.6	21	34.39	+0.40	.2028
6.95	3.79	ICL Group	ICL	2.9	21	6.38	–0.36	.0133
120.84	90.64	IDACORP	IDA	3.0	20	115.57	+0.06	.86
238.22	153.36	IDEX	IEX	1.6	28	179.60	–11.25	.71
62.53	33.84	IDT	IDT	...	19	60.96	+0.14	...
6.30	2.44	IHS Holding	IHS	...	dd	5.38	–0.90	...
21.76	15.09	ING Groep	ING	4.8	...	21.13	–0.04	.6526
13.79	3.25	INNOVATE	VATE	...	dd	6.32	+0.31	...
19.55	11.60	Invesco	IVZ	5.8	12	14.38	–1.06	.21
252.88	134.65	IQVIA	IQV	...	19	137.00	–5.82	...
17.67	7.92	IRSA	IRS	.0	10	15.50	+0.44	.9652
161.13	105.64	ITT	ITT	1.0	23	147.35	–5.55	.351
8.38	3.44	IamGold	IAG	...	5	6.73	+0.43	...
108.65	31.40	Ibotta	IBTA	...	29	50.95	–6.05	...
3.18	1.47	iHuman	IH	.0	9	2.35	–0.04	.085
279.13	214.66	IllinoisToolWks	ITW	2.5	21	241.84	–9.50	1.50
27.77	14.94	Imax	IMAX	...	58	26.97	–0.26	...
22.26	15.66	IndepRealty	IRT	3.8	cc	17.99	–1.60	.17
23.00	13.64	InfinityNatrlRscs	INR	...	...	17.19	–0.43	...
31.65	15.65	Informatica	INFA	...	cc	22.55	+2.85	...
23.63	15.82	Infosys	INFY	2.3	24	18.11	–0.20	.2126
106.03	65.61	IngersollRand	IR	.1	40	80.38	–3.63	.02
51.67	28.49	Ingevity	NGVT	...	dd	40.89	–2.06	...
25.69	14.25	IngramMicro	INGM	1.6	16	19.47	–0.93	.076
155.44	111.54	Ingredion	INGR	2.3	14	136.69	–4.12	.80
138.35	45.44	InnovativeIndProp	IIPR	13.7	11	55.53	–1.43	1.90
19.42	11.93	InnovexIntl	INVX	...	5	14.09	–0.84	...
104.90	61.54	Insperity	NSP	3.7	39	65.07	–6.68	.60
225.00	123.00	InspireMedical	INSP	...	66	143.21	–9.46	...
281.04	150.83	InstalledBldg	IBP	.9	18	156.54	–9.83	.37
37.61	22.49	InsteelInds	IIIN	.3	31	35.66	–1.68	.03
146.36	104.93	IntegerHoldings	ITGR	...	56	118.31	–2.68	...
179.44	131.79	ICE	ICE	1.1	36	176.12	–0.13	.48
137.25	91.57	InterContHtls	IHG	1.4	31	117.43	–5.10	1.144
36.86	21.40	IntercorpFinSvcs	IFS	2.7	10	36.68	+1.00	1.00
269.28	163.53	IBM	IBM	2.6	44	258.63	–8.13	1.68
106.77	65.85	IntlFlavors	IFF	2.1	dd	75.00	–2.72	.40
24.13	13.81	IntlGameTech	IGT	5.2	11	15.29	–1.61	.20
60.36	41.50	IntlPaper	IP	3.9	41	47.67	–2.47	.4625
65.94	27.20	IntlSeaways	INSW	1.3	6	37.35	–1.89	.48
33.05	22.51	Interpublic	IPG	5.5	18	24.00	–1.49	.33
38.87	20.75	IntrepidPotash	IPI	...	dd	36.63	+0.29	...
31.65	23.69	InvenTrust	IVT	3.5	cc	27.31	–1.12	.2376
9.97	5.86	InvescoMtg	IVR	18.5	18	7.35	–0.37	.34
37.80	29.37	InvitatHomes	INVH	3.5	96	33.01	–1.41	.29
54.74	6.22	IonQ	IONQ	...	dd	45.69	+10.70	...
130.24	72.33	IronMountain	IRM	3.3	cc	96.21	–4.40	.785
6.85	4.42	ItauUnibanco	ITUB	5.9	10	6.65	–0.07	.0029

J K

18.86	13.28	JBG SMITH Prop	JBGS	4.3	dd	16.47	–0.09	.175
139.05	82.64	JBT Marel	JBTM	.4	dd	113.32	–5.99	.10
17.70	3.27	JELD-WEN	JELD	...	dd	3.36	–0.67	...
40.61	14.37	J.Jill	JILL	1.8	6	16.07	–1.77	.08
280.25	190.88	JPMorganChase	JPM	2.1	13	260.71	–6.85	1.40
174.80	95.85	Jabil	JBL	.2	40	165.38	–2.41	.08
10.41	9.94	JacksonAcqnIIA	JACS	...	...	10.21	+0.01	...
0.25	0.20	JacksonAcqnIIRt	JACS.RT	...	...	.24	–0.01	...
115.22	64.70	JacksonFinl	JXN	4.0	79	80.92	–4.30	.80
149.00	91.87	JacobsSolns	J	1.0	35	125.85	–3.32	.32
43.57	19.72	JamesHardie	JHX	...	24	23.45	–1.76	...
46.68	28.26	JanusHenderson	JHG	4.4	14	36.26	–2.45	.40
15.24	5.99	JanusIntl	JBI	...	23	8.06	–0.80	...
82.68	39.28	JefferiesFinl	JEF	3.3	17	48.42	–4.28	.40
37.36	13.42	JinkoSolar	JKS	16.2	dd	18.32	–0.99	1.50
10.72	4.66	JobyAviation	JOBY	...	dd	6.63	–0.76	...
169.99	140.68	J&J	JNJ	3.4	17	152.94	+1.61	1.30
98.53	64.31	JohnsonControls	JCI	1.5	26	97.99	+0.06	.37
288.50	192.94	JonesLang	JLL	...	20	215.77	–20.17	...
15.04	1.60	JumiaTech	JMIA	...	...	3.24	+0.03	...
39.79	33.42	JuniperNetworks	JNPR	2.4	34	35.99	–0.06	.22
72.89	46.38	KB Financial	KB	2.7	7	71.86	+4.77	.5662
89.70	48.90	KB Home	KBH	2.0	6	51.24	–3.81	.25
72.60	43.89	KBR	KBR	1.3	17	51.12	–5.00	.165
26.05	12.92	KE Holdings	BEKE	1.7	35	18.43	–0.80	.36
170.40	86.15	KKR	KKR	.6	51	117.18	–8.72	.185
12.95	8.28	KKR RealEstFin	KREF	11.1	56	8.97	–0.55	.25
4.88	1.10	KoreGroup	KORE	...	dd	2.32	+0.25	...
20.28	13.11	KT	KT	4.6	21	19.28	–0.05	.1484
429.95	266.23	Kadant	KAI	.4	32	305.08	–20.94	.34
45.70	25.03	Karman	KRMN	...	...	41.85	–2.47	...
83.22	55.96	Kellanova	K	...	21	82.39	+0.09	...
73.01	53.57	Kemper	KMPR	2.1	12	61.93	–2.76	.32
32.18	17.30	Kennametal	KMT	3.8	15	21.04	–0.81	.20
11.88	5.98	Kennedy-Wilson	KW	7.9	dd	6.07	–0.61	.12
35.49	23.31	KenonHoldings	KEN	14.5	3	33.15	–0.18	4.80
25.17	17.67	Kenvue	KVUE	3.5	43	23.73	–0.45	.205
20.04	12.73	KeyCorp	KEY	5.2	dd	15.65	–0.98	.205
186.20	119.72	KeysightTech	KEYS	...	38	160.03	–5.37	...
71.48	35.50	Kforce	KFRC	3.9	16	40.36	–1.73	.39
43.78	27.07	KilroyRealty	KRC	6.9	19	31.27	–1.58	.54
17.07	10.98	KimbellRoyalty	KRP	13.0	dd	13.08	–0.44	.47
150.45	124.10	KimberlyClark	KMB	3.6	19	141.55	+2.48	1.26
25.83	17.93	KimcoRealty	KIM	4.9	27	20.48	–1.21	.25
31.48	18.83	KinderMorgan	KMI	4.2	24	27.86	–0.23	.2925
29.89	10.31	KinderCareLearning	KLC	...	dd	11.73	–0.56	...
67.60	37.85	Kinetik	KNTK	7.0	48	44.84	–0.52	.78
11.85	7.06	KingswayFin	KFS	...	dd	11.83	+1.53	...
15.96	7.20	KinrossGold	KGC	.8	15	14.71	+1.00	.03
531.79	366.92	KinsaleCapital	KNSL	.1	27	463.61	+0.08	.17
132.21	83.94	Kirby	KEX	...	21	107.39	–2.86	...
28.24	18.52	KiteRealty	KRG	5.0	cc	21.39	–1.78	.27
49.55	21.26	Klaviyo	KVYO	...	dd	33.49	–1.72	...
108.83	66.13	KnifeRiver	KNF	...	30	96.11	–4.70	...
61.51	36.69	Knight-Swift	KNX	1.7	46	42.82	–2.83	.18
9.11	5.28	KnotOffshore	KNOP	1.7	15	6.30	–0.23	.026
20.86	12.19	Knowles	KN	...	dd	16.21	–0.91	...
50.43	24.84	KodiakGasSvcs	KGS	4.9	66	34.62	–0.90	.45
27.59	6.04	Kohl's	KSS	6.7	8	7.48	–1.08	.125
32.91	21.48	Philips	PHG	3.3	dd	22.55	–1.48	.886
96.80	50.00	KontoorBrands	KTB	3.0	17	69.62	–3.11	.52
44.64	22.99	Koppers	KOP	1.1	26	30.26	–0.94	.08
11.43	6.68	KoreaElecPwr	KEP	.4	4	11.42	+1.45	.0746
80.64	59.23	KornFerry	KFY	2.8	15	67.48	–0.96	.48
6.22	1.39	KosmosEnergy	KOS	...	dd	1.63	–0.12	...
73.63	49.04	Kroger	KR	1.9	19	68.59	–0.26	.32
14.50	6.19	KronosWorldwide	KRO	3.0	8	6.57	–0.51	.05
38.80	1.45	KukeMusic	KUKE	...	dd	3.28	–0.78	...
43.61	21.34	Kyndryl	KD	...	38	38.87	–1.59	...

L

37.91	21.83	LatamAirlines	LTM	1.7	11	37.77	+2.25	.6104
129.38	72.31	LCI Inds	LCII	5.3	14	87.45	–3.88	1.15
4.86	2.43	LG Display	LPL	...	dd	3.01	–0.13	...
10.40	4.88	LSB Inds	LXU	...	dd	7.32	+0.13	...
39.89	31.70	LTC Properties	LTC	6.5	18	35.28	–0.71	.19
265.74	193.09	L3HarrisTech	LHX	2.0	28	237.49	+7.29	1.20
10.57	6.85	LXP Industrial	LXP	6.6	42	8.23	–0.17	.135
48.31	33.34	La-Z-Boy	LZB	2.1	14	41.98	–2.30	.22
258.59	191.97	Labcorp	LH	...	28	242.53	–6.99	...
12.48	9.68	LadderCapital	LADR	8.9	13	10.30	–0.35	.23
89.51	47.90	LambWeston	LW	2.9	20	50.56	–3.29	.37
87.60	18.75	LandBridge	LB	.5	dd	78.42	–6.08	.10
2.69	0.91	Lanvin	LANV	...	dd	2.19	+0.03	...
56.61	30.18	LasVegasSands	LVS	2.5	22	39.80	–2.63	.25
61.14	31.97	Lazard	LAZ	4.7	15	43.00	–3.36	.50
127.58	73.85	Lear	LEA	3.5	10	89.16	–5.56	.77
14.24	6.48	Leggett&Platt	LEG	2.3	dd	8.71	–0.84	.05
202.90	123.62	Leidos	LDOS	1.0	15	152.49	–6.51	.40
53.85	14.03	Lemonade	LMND	...	dd	30.92	–1.65	...
18.75	7.81	LendingClub	LC	...	22	9.86	–0.78	...
186.23	98.42	Lennar A	LEN	1.9	8	105.18	–6.68	.50
168.22	94.09	Lennar B	LEN.B	2.0	7	100.81	–7.69	.50
682.50	483.42	LennoxIntl	LII	.9	25	567.16	–38.61	1.30
24.34	12.17	LeviStrauss	LEVI	2.9	20	17.74	+0.07	.13
24.75	9.50	LibertyEnergy	LBRT	2.7	8	11.71	–0.53	.08
34.99	15.29	LifeTime	LTH	...	30	28.94	–0.56	...
9.51	2.90	LifezoneMetals	LZM	...	...	3.16	–0.27	...
6.00	0.91	LightInTheBox	LITB	...	17	1.38	+0.20	...
18.96	7.34	Lightspeed	LSPD	...	dd	10.53	–0.31	...
972.53	677.09	EliLilly	LLY	.8	59	713.71	–43.68	1.50
39.85	27.58	LincolnNational	LNC	5.6	5	32.38	–2.04	.45
143.69	109.27	Lindsay	LNN	1.0	20	137.98	–3.86	.36
9.83	6.04	LionsgateStudios	LION	...	dd	6.60	–0.22	...
405.68	243.04	LithiaMotors	LAD	.7	10	311.45	–12.13	.55
5.20	2.02	LithiumAmericas	LAC	...	...	2.84	+0.02	...
4.80	1.73	LithiumArgentina	LAR	...	dd	1.85	–0.10	...
157.75	86.81	LiveNationEnt	LYV	...	50	145.01	–2.67	...
50.57	22.68	LiveOakBcshs	LOB	.4	21	26.95	–1.39	.03
36.08	21.45	LiveRamp	RAMP	...	dd	30.92	+1.55	...
9.00	0.93	LiveWire	LVWR	...	dd	1.01	–0.15	...
4.28	2.56	LloydsBanking	LYG	3.6	...	4.27	+0.28	.1123
3.23	1.01	loanDepot	LDI	...	dd	1.20	–0.03	...
99.67	50.02	Loar	LOAR	...	cc	85.39	–0.20	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.03	–0.29	...
618.95	418.88	LockheedMartin	LMT	2.8	20	468.88	+0.56	3.30
92.42	73.15	Loews	L	.3	14	87.88	–1.51	.0625
13.86	5.70	LomaNegra	LOMA	...	16	13.78	+1.54	...
122.87	78.82	Louisiana-Pacific	LPX	1.2	16	92.64	–2.84	.28
287.01	206.39	Lowe's	LOW	2.1	18	221.07	–13.16	1.15
14.92	7.66	LuckyStrike	LUCK	2.4	dd	9.14	–0.04	.055
4.58	2.00	LufaxHolding	LU	.0	dd	2.93	–0.09	.156
10.33	0.97	LumenTech	LUMN	...	dd	3.72	–0.38	...
2.84	2.22	LumentFinance	LFT	13.1	12	2.44	–0.03	.08
12.50	3.22	LuxExperience	LUXE	...	dd	9.01	–0.53	...
15.64	9.41	Luxfer	LXFR	4.7	14	11.18	–0.86	.13
100.46	51.11	LyondellBasell	LYB	9.5	17	56.13	–3.64	1.34

M

15.26	7.69	MAC Copper	MTAL	...	dd	10.15	+0.35	...
225.70	139.78	M&T Bank	MTB	3.0	12	179.44	–8.29	1.35
7.46	3.22	MBIA	MBI	...	dd	4.35	–0.29	...
20.39	13.23	MDU Rscs	MDU	...	13	17.06	–0.36	...
13.45	7.85	MFA Financial	MFA	15.4	10	9.34	–0.48	.36
26.92	20.11	MGIC Investment	MTG	2.0	9	25.99	–0.91	.13
47.26	25.30	MGM Resorts	MGM	...	14	31.35	–2.62	...
176.18	100.22	M/I Homes	MHO	...	6	106.35	–6.05	...
27.71	12.51	MinisoGroup	MNSO	3.2	16	18.29	–2.02	.3268
3.58	1.81	MOGU	MOGU	...	dd	2.17	–0.23	...
54.87	39.95	MPLX	MPLX	7.6	12	50.61	–1.49	.9565
29.72	10.02	MP Materials	MP	...	dd	19.69	–1.62	...
15.41	9.23	MRC Global	MRC	...	dd	12.38	–0.43	...
200.61	127.86	MSA Safety	MSA	1.3	22	157.75	–1.74	.53
642.45	475.32	MSCI	MSCI	1.3	38	558.67	–13.55	1.80
90.81	68.10	MSC Industrial	MSM	4.3	21	78.68	–2.78	.85
10.31	4.63	MV Oil	MVO	21.6	4	5.81	–0.03	.275
22.27	12.48	Macerich	MAC	4.6	dd	14.89	–1.14	.17
20.94	12.40	MachNaturalRscs	MNR	20.7	8	13.51	–0.69	.79
20.70	9.76	Macy's	M	6.3	6	11.57	–0.66	.1824
44.14	28.29	MSG Ent	MSGE	...	13	36.55	–1.77	...
237.99	173.26	MSG Sports	MSGS	...	cc	190.72	–6.70	...
47.22	30.39	MagnaIntl	MGA	5.5	9	35.45	–1.24	.485
5.98	2.51	Magnachip	MX	...	dd	3.68	–0.46	...
26.78	11.58	Magnera	MAGN	...	dd	11.94	–1.15	...
29.02	19.09	MagnoliaOil	MGY	2.8	11	21.67	–0.97	.15
63.32	45.00	MainStreetCap	MAIN	5.5	9	55.54	+0.25	.255
18.42	12.05	ManchesterUnited	MANU	...	dd	13.46	–0.41	...
13.46	7.06	Manitowoc	MTW	...	8	10.33	–1.43	...
78.22	38.10	Manpower	MAN	3.4	18	42.07	–1.90	.72
33.07	23.30	ManulifeFinl	MFC	3.9	16	31.21	–0.79	.3194
183.31	115.10	MarathonPetrol	MPC	2.3	22	159.11	–5.01	.91
42.80	27.61	Marcus&Millichap	MMI	1.8	dd	28.11	–1.60	.25
23.16	9.56	Marcus	MCS	1.6	dd	17.06	–0.04	.07
10.89	7.49	MarineProducts	MPX	6.7	20	8.36	–0.52	.14
38.20	16.85	MarineMax	HZO	...	9	21.23	–2.21	...
2063.68	1491.03	Markel	MKL	...	14	1860.45	–55.47	...
100.32	49.22	MarriottVacations	VAC	4.8	11	65.76	–5.93	.79
248.00	201.77	Marsh&McLen	MMC	1.4	28	229.33	–2.06	.815
633.23	441.95	MartinMarietta	MLM	.6	32	561.72	–2.36	.79
86.70	56.55	Masco	MAS	2.0	17	61.79	–5.87	.31
166.95	89.96	MasTec	MTZ	...	56	152.45	–5.32	...
20.67	9.63	MasterBrand	MBC	...	13	9.80	–1.37	...
588.45	428.86	Mastercard	MA	.5	40	563.58	–19.70	.76
66.89	35.19	MatadorRscs	MTDR	2.9	6	43.40	–1.14

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
44.31	19.88	NorthernOil&Gas	NOG	6.7	4	26.94	–1.49	.45
14.98	11.43	NorthpointeBcshs	NPB	.7	...	13.40	–0.57	.025
555.57	418.60	NorthropGrum	NOC	2.0	19	471.46	–1.71	*2.31*
44.38	34.82	NorthwestNat	NWN	4.8	16	40.76	–0.34	.49
29.29	14.21	NorwegCruise	NCLH	...	11	17.32	–1.95	...
2.57	1.22	NouveauMonde	NMG	...	dd	1.84	–0.04	...
120.92	96.06	Novartis	NVS	3.0	18	112.75	+3.16	3.994
148.15	57.00	NovoNordisk	NVO	1.7	20	67.35	+2.98	.7874
16.15	9.01	NuHoldings	NU	...	27	11.99	–1.06	...
13.90	5.32	NuSkinEnts	NUS	3.3	dd	7.26	–0.32	.06
173.00	97.59	Nucor	NUE	2.0	19	108.49	–7.67	.55
32.30	6.61	NuScalePower	SMR	...	dd	30.24	+6.07	...
59.83	43.70	Nutrien	NTR	3.7	56	59.67	+1.77	.545
3.97	1.54	NuvationBio	NUVB	...	dd	2.30	+0.04	...
86.57	41.71	nVentElectric	NVT	1.2	19	65.23	–2.33	*.20*
O								
47.66	33.15	OFGBancorp	OFG	2.9	10	41.54	–0.99	.30
46.91	34.20	OGE Energy	OGE	3.8	18	44.24	–0.12	*.4212*
14.34	9.23	O-I Glass	OI	...	dd	13.05	–0.22	...
82.25	58.31	ONE Gas	OGS	3.6	18	74.46	–0.83	.67
118.07	75.47	ONEOK	OKE	5.1	16	81.14	–4.53	1.03
7.04	4.35	ON24	ONTF	...	dd	5.38	–0.07	...
22.86	15.44	Openlane	KAR	...	38	22.10	–0.19	...
25.65	15.12	OR Royalties	OR	.7	cc	25.41	+2.08	.055
19.98	12.95	OutfrontMedia	OUT	7.6	10	15.70	–0.79	.30
64.76	34.78	OccidentalPetrol	OXY	2.3	17	41.29	–1.75	.24
30.98	15.46	OceaneeringIntl	OII	...	11	18.99	–0.65	...
5.80	0.92	Offerpad	OPAD	...	dd	.98	–0.13	...
49.72	29.47	Oil-Dri	ODC	1.3	16	47.69	–0.66	.155
5.86	3.08	OilStatesIntl	OIS	...	50	4.36	–0.30	...
36.69	17.91	OkeanisEcoTankers	ECO	2.9	9	23.45	–1.64	.32
59.14	5.35	Oklo	OKLO	...	dd	48.87	+11.15	...
39.84	29.51	OldRepublic	ORI	3.1	12	37.44	–1.01	.29
54.86	17.66	Olin	OLN	4.1	38	19.35	–1.78	.20
9.78	4.20	Olo	OLO	...	cc	8.75	–0.41	...
44.42	30.75	OmegaHealthcare	OHI	7.4	23	36.20	–0.83	.67
107.00	69.13	Omnicom	OMC	3.8	10	73.13	–3.84	.70
64.05	34.59	OnHolding	ONON	...	82	58.44	–1.46	...
30.45	22.32	OneLiberty	OLP	7.7	17	23.51	–0.98	.45
7.38	0.87	OneConnectFin	OCFT	...	dd	7.23	–0.02	...
58.90	38.00	OneMain	OMF	8.3	11	50.19	–1.61	1.04
41.27	22.40	Onity	ONIT	...	13	36.04	–2.15	...
238.93	85.88	OntoInnovation	ONTO	...	21	92.02	–7.38	...
17.00	7.16	Ooma	OOMA	...	dd	12.97	–0.84	...
73.12	44.17	OppenheimerA	OPY	1.1	9	63.97	–0.09	.18
17.73	3.05	OppFi	OPFI	.0	dd	11.98	+0.17	.25
198.31	114.55	Oracle	ORCL	1.3	37	155.97	–4.52	.50
9.01	5.69	OrchidIsland	ORC	20.8	17	6.92	–0.25	.12
23.10	8.01	Organon	OGN	.9	3	8.69	–0.35	.02
41.17	28.80	OriginBancorp	OBK	1.8	14	33.45	–0.72	.15
12.12	4.64	OrionGroup	ORN	...	cc	8.10	–0.56	...
4.39	1.46	OrionProperties	ONL	13.6	dd	1.77	–0.18	.02
25.24	9.59	Orion	OEC	.8	23	10.53	–0.82	.020
25.17	17.75	Orix	IX	3.2	10	20.54	....	4115
84.30	61.58	OrmatTech	ORA	.7	35	71.53	–3.45	.12
23.79	11.20	OscarHealth	OSCR	...	51	14.17	–3.35	...
118.39	76.82	Oshkosh	OSK	2.1	10	97.74	–4.42	.51
2.75	1.16	OsiskoDevelopment	ODV	...	dd	1.87	+0.10	...
106.83	89.70	OtisWorldwide	OTIS	1.7	25	96.78	–2.11	.42
51.72	29.80	Ovintiv	OVV	3.3	15	35.86	–1.47	.30
17.78	6.07	Owens&Minor	OMI	...	dd	6.45	–0.93	...
214.53	123.41	OwensCorning	OC	2.1	48	133.80	–11.26	.69
5.65	2.75	Owlet	OWLT	...	dd	4.95	–0.32	...
111.44	42.12	OxfordIndustries	OXM	5.2	9	52.83	–4.27	.69
P Q								
43.92	8.28	PACS Group	PACS	...	...	9.82	–0.99	...
49.87	13.62	PBF Energy	PBF	5.3	dd	20.29	–2.02	.275
21.72	14.99	PG&E	PCG	.4	16	17.05	–0.82	.025
57.23	36.25	PHINIA	PHIN	2.5	24	42.83	–1.37	*.27*
4.34	3.09	PHX Minerals	PHX	3.7	23	4.31	–0.02	.04
190.28	99.77	PJT Partners	PJT	.7	26	146.10	–4.39	.25
29.05	20.29	PLDT	PHI	5.5	9	22.48	–0.76	.8211
216.26	145.12	PNC Finl	PNC	3.7	12	171.82	–7.60	1.60
74.01	39.40	POSCO	PKX	4.4	23	42.75	–1.59	.4391
137.24	90.24	PPG Ind	PPG	2.5	19	110.08	–4.00	.68
36.70	27.24	PPL	PPL	3.1	26	34.67	–0.19	*.2725*
50.28	23.50	ProgHoldings	PRG	1.8	6	28.33	–1.72	.13
32.87	14.81	PROS	PRO	...	dd	16.84	–1.59	...
7.77	1.63	PSQ	PSQH	...	dd	1.99	–0.01	...
14.28	7.88	PI0	PX	1.3	73	11.21	–0.92	.0375
124.68	59.28	PVH	PVH	.2	8	81.99	–4.31	.0375
250.82	172.72	PackagingCpAm	PKG	2.6	20	190.70	–3.52	1.25
23.12	14.30	PagerDuty	PD	...	dd	15.92	–0.93	...
14.82	6.11	PagSeguroDig	PAGS	.0	7	8.64	–0.30	.14
97.55	38.58	PampaEnergia	PAM	...	9	82.36	+0.09	...
28.60	17.86	PanAmerSilver	PAAS	1.7	28	24.14	+1.40	.10
28.15	11.86	ParPacific	PARR	...	dd	21.90	+1.32	...
82.24	41.86	ParTechnology	PAR	...	dd	65.95	–3.87	...
5.87	3.75	ParamountGroup	PGRE	.0	dd	5.82	+1.04	.035
15.57	11.96	ParkAerospace	PKE	3.7	47	13.67	–0.34	.125
16.28	8.27	ParkHotels	PK	9.8	17	10.17	–0.71	.25
718.44	488.45	ParkerHannifin	PH	1.1	25	654.96	–25.44	1.80
114.68	54.56	Parsons	PSN	...	18	66.17	–2.83	...
262.80	139.50	PaycomSoftware	PAYC	.6	37	257.90	–2.46	.375
40.43	16.94	Paymentus	PAY	...	94	37.16	–1.77	...
26.25	11.60	Paysafe	PSFE	...	dd	12.02	–0.69	...
29.94	9.61	PeabodyEnergy	BTU	2.2	5	13.91	–0.80	.075
16.26	9.89	PeakstoneRealty	PKST	7.5	dd	11.98	–0.43	.225
17.90	11.78	Pearson	PSO	1.9	20	16.64	+0.43	.2201
15.12	7.41	PebblebrookHotel	PEB	.5	dd	8.87	–1.28	.01
17.67	6.62	PediatrixMedical	MD	...	dd	13.56	–1.37	...
43.44	34.13	PembinaPipeline	PBA	5.4	17	37.54	–0.07	.5108
8.04	5.72	PennantPark	PNNT	14.6	45	6.59	–0.22	.08
119.13	85.74	PennyMacFin	PFSI	1.3	15	94.71	–7.06	.30
14.98	11.77	PennyMacMtg	PMT	13.1	13	12.22	–0.91	.40
180.12	134.05	PenskeAuto	PAG	2.9	11	162.17	–4.37	1.26
110.71	72.63	Pentair	PNR	1.0	25	96.79	–4.29	.25
310.00	148.00	Penumbra	PEN	...	cc	268.54	–12.14	...
3.44	1.51	Perfect	PERF	...	28	1.81	+0.03	...
92.44	61.60	PerformanceFood	PFGC	...	35	84.66	–3.43	...
14.44	7.00	PerimeterSolutions	PRM	...	15	11.73	–0.16	...
14.26	8.01	PermianBasin	PBT	3.7	23	11.25	+0.28	*.0188*
16.95	10.01	PermianRscs	PR	4.7	8	12.72	–0.79	.15
1.96	1.03	PermianvilleRT	PVL	6.5	18	1.58	+0.03	.0085
4.63	3.26	PermRock	PRT	11.5	9	3.92	+0.09	*.0305*
30.93	23.14	Perrigo	PRGO	4.4	dd	26.56	–0.49	.29
15.73	11.03	PetroleoBrasil	PBR	17.9	9	11.84	–0.18	*.2403*
14.84	10.28	PetroleoBrasilA	PBR.A	19.1	8	11.08	–0.21	*.2403*
31.54	20.92	Pfizer	PFE	7.4	17	23.32	+0.49	.43
178.70	98.93	PhilipMorris	PM	3.0	37	178.19	+7.75	1.35
150.12	91.01	Phillips66	PSX	4.2	26	113.13	–12.60	1.20
4.15	1.28	PhoenixNewMedia	FENG	...	dd	2.32	+0.19	...
30.53	17.07	Phreesia	PHR	...	dd	24.06	–1.34	...
11.12	5.46	PiedmontOfficeA	PDM	7.7	dd	6.52	–0.51	.125
96.50	74.45	PinnacleWest	PNW	3.9	18	90.75	–0.99	.895
45.19	23.68	Pinterest	PINS	...	11	30.90	–1.67	...
351.80	201.97	PiperSandler	PIPR	1.0	22	249.40	–17.86	.65
11.01	4.62	PitneyBowes	PBI	2.8	39	10.02	+0.58	.07
110.00	60.56	PlanetFitness	PLNT	...	50	105.40	+6.54	...
6.71	1.73	PlanetLabs	PL	...	dd	3.68	–0.25	...
12.32	11.09	PlayAGS	AGS	...	11	12.25	+0.07	...
24.71	12.70	PlymouthIndREIT	PLYM	6.0	5	15.93	–0.57	.24
88.00	30.92	Polaris	PII	7.0	53	38.03	–1.21	.67
49.85	40.05	PortlandGenElec	POR	5.0	15	42.00	–0.69	.525
125.84	99.70	PostHoldings	POST	...	19	108.01	–3.74	...
15.15	12.26	PostalRealty	PSTL	7.4	47	13.14	–0.27	.2425
79.07	36.20	PrecisionDrilling	PDS	...	8	42.20	–1.13	...
90.04	62.35	PrestigeCnsHlth	PBH	...	20	85.75	–3.34	...
307.91	219.52	Primerica	PRI	1.6	18	266.57	–12.40	1.04
35.85	20.16	PrimoBrands	PRMB	1.3	dd	31.87	–0.45	.10
90.86	45.92	PrimorisScvs	PRIM	.5	19	71.08	–4.42	.08
23.70	10.76	ProAssurance	PRA	...	28	23.15	–0.09	...
88.92	49.46	ProcoreTech	PCOR	...	dd	67.28	–3.80	...
180.43	156.58	Procter&Gamble	PG	2.5	26	165.86	+2.58	1.0568
292.99	201.34	Progressive	PGR	.1	19	277.30	–8.73	.10
132.57	85.35	Prologis	PLD	3.9	26	104.04	–6.51	1.01
11.17	4.61	ProPetro	PUMP	...	dd	5.58	–0.23	...
86.76	57.16	ProsperityBcshs	PB	3.3	13	69.79	–2.80	.58
46.73	25.76	ProtoLabs	PRLB	...	62	36.82	–4.26	...
22.24	13.07	ProvidentFinSvcs	PFS	5.8	15	16.50	–1.00	.24
130.55	90.38	PrudentialFinl	PRU	5.3	16	101.92	–5.41	1.35
23.35	14.39	Prudential	PUK	...	13	22.44	–0.70	...
95.22	71.89	PSEG	PEG	3.2	22	78.96	–0.33	.63
369.99	256.60	PublicStorage	PSA	4.0	29	296.70	–12.45	3.00
149.47	88.07	PulteGroup	PHM	.9	7	98.21	–6.20	.22
73.67	34.51	PureStorage	PSTG	...	cc	55.44	–1.12	...
47.49	26.66	PursuitAttract	PRSU	...	2	27.24	–2.53	...
112.82	55.97	Q2	QTWO	...	dd	86.57	–4.44	...
290.00	10.61	QXO	QXO	.0	dd	16.80	+0.01	26.16
49.30	37.63	Qiagen	QGEN	...	cc	42.05	–0.60	...
9.13	4.06	QuadGraphics	QUAD	4.8	dd	5.21	–0.63	.075
193.74	95.91	QuakerHoughton	KWR	1.8	20	106.48	–0.38	.485
34.97	15.30	QuanexBldg	NX	1.8	28	17.38	–1.42	.08
365.88	227.08	QuantaServices	PWR	.1	54	335.36	–9.43	*.10*
9.52	3.40	QuantumScape	QS	...	dd	3.97	–0.76	...
3.34	1.52	Qudian	QD	...	43	2.83	–0.10	...
179.99	135.47	QuestDiag	DGX	1.9	22	171.23	–6.74	.80
R								
380.49	260.53	RBC Bearings	RBC	...	47	360.50	–7.67	...
109.25	70.27	RB Global	RBA	1.1	53	107.18	–1.01	.29
55.68	43.28	RELX	RELX	1.4	42	55.44	+0.87	.5586
14.31	6.90	RE/MAX	RMAX	...	17	7.19	–0.58	...
38.78	21.54	REV	REVG	.6	21	37.03	–1.21	.06
457.26	123.03	RH	RH	...	51	184.88	–25.14	...
91.15	68.50	RLI	RLI	.9	25	74.86	–0.83	.16
10.84	6.16	RLJ Lodging	RLJ	8.4	27	7.12	–0.47	.15
2.69	1.50	RLX Tech	RLX	.4	29	1.98	–0.01	.01
7.54	4.10	RPC	RES	3.5	13	4.52	–0.29	.04
141.79	95.28	RPM	RPM	1.8	22	111.92	–4.10	.51
138.82	99.07	RTX	RTX	2.1	39	132.35	–3.13	.68
32.82	12.19	RXO	RXO	...	dd	15.08	–2.18	...
37.86	29.32	RadianGroup	RDN	3.1	8	33.28	–1.56	*.255*
2.46	1.27	Rafael	RFL	...	dd	1.39	–0.04	...
289.33	155.96	RalphLauren	RL	1.2	24	274.08	–0.45	*.9125*
41.95	27.29	RangeResources	RRC	.9	35	39.55	–0.57	.09
18.45	9.57	RangerEnergySvcs	RNGR	2.0	13	10.99	–0.25	.06
9.04	2.91	Ranpak	PACK	...	dd	3.38	–0.32	...
174.32	104.24	RaymondJames	RJF	1.4	14	145.32	–8.56	*.50*
10.28	3.45	RayonierAdvMatls	RYAM	...	dd	3.89	–0.30	...
32.88	22.80	Rayonier	RYN	4.7	10	23.31	–0.87	*.2725*
9.54	3.93	ReadyCapital	RC	11.9	dd	4.19	–0.34	.125
64.88	50.71	RealtyIncome	O	5.8	50	55.53	–0.71	.2685
230.41	49.13	Reddit	RDDT	...	cc	100.76	–12.47	...
26.66	4.79	Redwire	RDW	...	dd	13.00	+0.77	...
8.15	4.68	RedwoodTrust	RWT	12.7	26	5.44	–0.57	.18
185.28	90.56	RegalRexnord	RRX	1.0	38	134.38	–7.05	.35
37.52	25.41	RegionalMgmt	RM	4.6	8	26.30	–2.25	.30
27.96	17.72	RegionsFinl	RF	4.7	10	21.24	–1.35	.25
233.81	159.25	ReinsGrp	RGA	1.8	17	199.61	–9.51	.89
326.87	250.07	Reliance	RS	1.6	21	291.98	–12.02	1.20
300.00	208.98	RenaissanceRe	RNR	.7	8	238.99	–7.11	.40
39.63	26.97	Renasant	RNST	2.5	11	34.63	–1.23	.22
34.07	19.60	RentokilInit	RTO	2.2	31	23.85	+0.48	.3825
25.01	14.23	ReposiTrak	TRAK	.3	66	21.99	–0.42	.0181
253.76	180.92	RepublicSvcs	RSG	.9	38	252.86	+5.07	.58
28.28	14.18	ResideoTech	REZI	...	50	19.89	–1.25	...
263.05	179.42	ResMed	RMD	.9	27	242.84	–8.85	.53
75.07	58.71	RestaurantBrands	QSR	3.5	24	70.07	–0.55	.62
39.58	14.87	Revolve	RVLV	...	28	19.35	–1.61	...
129.50	88.01	Revvity	RVTY	.3	35	89.33	–3.93	.07
57.06	33.45	RexAmerRscs	REX	...	13	41.58	–1.11	...
52.61	29.68	RexfordIndlRealty	REXR	5.0	28	34.67	–1.05	.43
42.19	20.59	RingCentral	RNG	...	dd	25.93	–2.16	...
72.30	51.67	RioTinto	RIO	6.5	9	61.58	–1.06	2.23
6.65	3.94	Riskified	RSKD	...	dd	4.85	–0.09	...
10.09	9.87	RithmAcqnA	RAC	...	...	10.06	+0.03	...
12.20	9.13	RithmCapital	RITM	9.0	9	11.13	–0.54	.25
3.86	2.29	RithmProperty	RPT	9.0	dd	2.67	–0.08	.06
78.41	40.00	RobertHalf	RHI	5.2	23	45.31	–2.68	.59
83.04	31.84	Roblox	RBLX	...	dd	82.26	+0.99	...
21.38	10.06	RocketCos.	RKT	.0	dd	12.68	–0.56	.80
310.78	215.00	Rockwell	ROK	1.7	38	305.54	–3.51	1.31
41.84	23.18	RogersComm B	RCI	5.4	11	26.09	+0.53	.3602
134.07	51.43	Rogers	ROG	...	72	65.41	–4.45	...
57.63	45.00	Rollins	ROL	1.2	58	56.87	–0.09	.165
128.73	102.44	RoyalBkCanada	RY	3.2	14	128.43	+2.61	1.0251
277.08	130.08	RoyalCaribbean	RCL	1.0	20	240.12	–15.30	.75
93.11	28.34	Rubrik	RBRK	...	dd	92.35	+7.04	...
16.78	8.52	RushStreetInt	RSI	...	cc	11.83	–0.44	...
77.16	52.34	RyanSpecialty	RYAN	.7	cc	68.65	–2.05	.12
171.78	116.58	RyderSystem	R	2.2	13	149.28	–9.04	.81
27.41	17.18	RyersonHolding	RYI	3.6	dd	20.82	–1.00	.1875
121.77	76.27	RymanHospitality	RHP	4.8	20	94.37	–4.64	1.15
S								
303.40	179.43	SAP	SAP	.6	57	294.87	–1.54	*2.6298*
545.39	419.49	S&P Global	SPGI	.8	40	510.02	–12.44	.96
15.36	3.63	SeacorMarine	SMHI	...	dd	4.93	–0.12	...
2.53	0.20	SES AI	SES	...	dd	.95	+0.02	...
14.42	6.78	SFL	SFL	12.7	20	8.48	–0.30	.27
18.15	10.46	SITE Centers	SITC	17.9	1	11.61	–0.89	.1014
24.58	19.84	SK Telecom	SKM	5.5	9	20.54	....	3273
82.81	45.15	SLGreenRealty	SLG	5.6	dd	55.48	–3.34	*.2575*
50.77	19.67	SM Energy	SM	3.5	3	23.17	–1.28	.20
15.51	4.04	SOS	SOS	...	dd	6.34	+0.49	...
183.83	115.00	SPX Tech	SPXC	...	35	149.77	–6.25	...
41.63	28.61	STAG Indl	STAG	4.4	26	34.07	–1.79	.1242
70.20	58.25	SabineRoyalty	SBR	7.8	12	66.21	–0.19	.4478
35.00	13.62	SableOffshoreA	SOC	...	dd	32.10	+3.24	...
6.33	3.02	SafeBulkers	SB	5.5	5	3.66	–0.09	*.05*
28.80	13.68	Safehold	SAFE	4.9	10	14.50	–1.16	.177
369.00	212.00	Salesforce	CRM	.6	43	273.13	–18.02	.416
14.79	7.54	SallyBeauty	SBH	...	5	8.77	–0.40	...
61.90	27.14	Samsara	IOT	...	dd	45.50	–1.92	...
7.22	3.21	SanJuanBasin	SJT	...	cc	6.83	+0.54	...
14.04	8.81	SandRidgeEnergy	SD	4.6	6	9.64	–0.61	.11
8.91	4.92	SandstormGold	SAND	.6	90	8.75	+0.55	.014
26.49	21.10	SaratogaInvt	SAR	12.1	12	24.48	+0.09	.25
8.40	2.78	Sasol	SSL	...	dd	4.56	+0.70	...
42.39	31.25	SaulCenters	BFS	7.2	22	32.61	–1.78	.59
14.28	6.48	SaversValue	SVV	...	67	9.84	–0.25	...
50.94	31.11	Schlumberger	SLB	3.4	11	33.66	–2.11	.285
33.90	20.59	SchneiderNatl	SNDR	1.6	33	23.25	–1.15	.095
89.85	61.01	SchwabC	SCHW	1.2	27	87.40	–1.29	.27
84.67	30.63	ScorpioTankers	STNG	4.0	3	40.05	–2.02	.40
93.90	45.61	ScottsMiracleGro	SMG	4.4	cc	59.42	–3.03	.66
9.99	5.82	ScullyRoyalty	SRL	3.9	dd	6.61	–0.67	.26
165.90	55.00	Sea	SE	...	cc	164.06	+2.55	...
20.55	9.40	SeabridgeGold	SA	...	dd	12.22	+0.82	...
56.46	17.74	Seadrill	SDRL	...	4	23.07	–1.14	...
41.14	22.78	SealedAir	SEE	2.5	15	31.89	–0.41	.20
22.07	14.03	SelectMedical	SEM	1.7	11	14.39	–0.96	.0625
15.14	7.20	SelectWater	WTTR	3.3	24	8.14	–0.39	.07
6.86	1.62	SelectQuote	SLQT	...	dd	2.13	–0.16	...
95.77	61.90	Sempra	SRE	3.3	17	77.69	+0.08	*.645*
18.74	7.90	Semrush	SEMR	...	cc	9.63	–1.15	...
42.60	17.32	SensataTech	ST	1.9	31	25.19	–1.98	.12
98.27	66.15	SensientTech	SXT	1.7	31	93.94	–0.34	.41
29.29	14.33	SentinelOne	S	...	dd	19.76	–0.45	...
4.28	0.95	SequansComms	SQNS	...	...	1.80	–0.03	...
5.69	2.43	SeritageGrowth	SRG	...	dd	2.85	–0.06	...
89.37	68.82	ServiceIntl	SCI	1.7	21	76.78	–1.69	.32
1198.09	637.99	ServiceNow	NOW	...	cc	1004.37	–35.81	...
101.37	58.51	ServisFirst	SFBS	1.8	17	73.00	–4.20	.335
139.89	72.93	ShakeShack	SHAK	...	cc	117.62	–1.57	...
123.00	60.50	SharkNinja	SN	...	30	94.36	–7.72	...
74.46	58.55	Shell	SHEL	4.2	15	66.30	–0.32	.716
400.42	282.09	SherwinWilliams	SHW	.9	33	352.51	–11.00	.79
127.50	57.45	Shift4Paymts	FOUR	...	30	89.09	–1.61	...
46.05	28.76	ShinhanFin	SHG	3.8	6	39.90	+2.63	.3747
46.10	14.35	Shutterstock	SSTK	7.3	17	18.05	–0.61	.33
6.17	3.05	Sibanye-Stillwater	SBSW	...	dd	6.14	+1.39	...
112.06	45.55	SignetJewelers	SIG	2.0	dd	63.07	–3.15	.32
27.50	19.00	SilaRealty	SILA	6.6	38	24.40	–1.64	.40
58.14	41.14	SilganHoldings	SLGN	1.5	20	54.45	–1.00	.20
11.50	9.95	SilverBoxIVA	SBXD	...	49	10.41	+0.05	...
17.64	5.71	Similarweb	SMWB	...	dd	7.52	+0.20	...
190.14	136.34	SimonProperty	SPG	5.4	23	156.77	–8.35	2.10
197.82	137.35	SimpsonMfg	SSD	.8	20	154.40	–9.52	.29
19.87	11.92	SiriusPoint	SPNT	...	20	19.18	–0.06	...
160.75	101.25	SiteOneLandscape	SITE	...	46	115.79	–9.69	...
25.64	14.58	SitioRoyalties	STR	7.8	33	17.18	–1.10	.35
58.70	28.02	SixFlags	FUN	.0	dd	34.20	–3.58	.30
78.85	44.50	SkechersUSA	SKX	...	15	61.87	–0.23	...
13.15	4.10	SkeenaRscs	SKE	...	dd	12.29	+0.94	...
34.42	8.05	Skillsoft	SKIL	...	dd	19.78	–3.23	...
7.48	3.54	Skillz	SKLZ	...	dd	6.05	–0.33	...
14.52	8.26	SkyHarbour	SKYH	...	dd	10.88	–1.21	...
37.72	21.40	SmartFinancial	SMBK	1.0	14	30.90	–1.60	.08
2.61	0.67	SmartRent	SMRT	...	dd	.80	–0.07	...
37.74	29.89	SmartStop	SMA	4.5	dd	36.60	–0.36	.1359
92.45	58.83	SmithAO	AOS	2.0	19	67.02	–3.50	.34
31.72	23.69	Smith&Nephew	SNN	2.5	31	28.63	–0.25	.447
39.50	16.28	SmithDouglas	SDHC	...	10	17.24	–2.42	...
125.42	98.77	Smucker	SJM	3.8	dd	112.64	–0.85	1.08
56.99	37.01	SmurfitWestrock	SW	3.2	36	43.74	–2.90	.4308
17.33	7.08	Snap	SNAP	...	dd	8.23	–0.52	...
373.90	252.98	Snap-On	SNA	2.7	17	319.29	–12.44	2.14
205.40	107.13	Snowflake	SNOW	...	dd	200.05	+16.97	...
50.73	31.27	SOQUIMICH	SQM	...	dd	32.98	–1.85	...
8.47	4.43	SohoHouse	SHCO	...	dd	6.32	–0.44	...
39.03	8.09	SolarisEnergy	SEI	1.8	55	27.05	+4.95	*.12*
85.92	47.16	Solventum	SOLV	...	33	70.81	–3.30	...
69.87	45.04	Somnigroup	S

DATA

NYSE

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
8.47	5.66	TurkcellIlletism	TKC	2.7	13	6.38	+0.09	0.0866
81.05	30.61	TurningPoint	TPB	.4	32	73.37	-0.28	.075
37.08	14.50	TutorPerini	TPC	...	dd	35.82	-0.91	...
4.63	1.28	Tuya	TUYA	2.5	73	2.42	-0.31	0.0589
151.95	52.51	Twilio	TWLO	...	dd	113.49	-2.85	...
14.28	10.16	TwoHarbors	TWO	16.6	dd	10.85	-1.13	.45
661.31	458.50	TylerTech	TYL	...	85	566.02	-10.88	...
66.88	53.61	TysonFoods	TSN	3.6	21	55.55	-0.39	.50
U								
35.84	25.75	UBS Group	UBS	2.2	21	31.74	-1.30	.90
47.55	36.61	UDR	UDR	4.4	cc	39.47	-2.95	.43
36.35	22.01	UGI	UGI	4.2	15	36.08	+0.60	.375
79.04	56.28	U-Haul	UHAL	...	29	61.99	-3.75	...
73.97	50.05	U-Haul N	UHALB	.4	26	54.92	-3.43	.05
72.81	37.87	UL Solutions	ULS	.7	43	71.79	-0.97	.13
20.64	14.73	UMH Prop	UMH	5.5	cc	16.47	-0.74	.225
63.52	48.94	Unitil	UTL	3.3	18	53.93	-0.45	.45
30.10	21.06	USA Compression	USAC	8.4	37	25.01	+0.95	.525
49.16	23.10	UsanaHealth	USNA	...	16	29.42	-0.85	...
70.79	41.25	US Cellular	USM	...	dd	61.08	-0.72	...
78.18	50.05	US Foods	USFD	...	35	75.83	-0.80	...
102.89	62.77	US PhysTherapy	USPH	2.4	34	73.89	-5.95	.45
9.74	3.89	UWM	UWMC	9.9	dd	4.06	-0.27	.10
93.60	54.84	Uber	UBER	...	15	87.75	-4.04	...
469.98	139.06	Ubiquiti	UI	.6	43	393.22	-42.88	.60
19.16	9.38	UiPath	PATH	...	dd	12.37	-0.55	...
4.73	2.53	UltraparPart	UGP	3.7	8	2.96	-0.14	0.0783
11.89	4.78	UnderArmour A	UAA	...	dd	6.69	-0.02	...
10.62	4.62	UnderArmour C	UA	...	dd	6.24	-0.11	...
7.91	4.25	Unifi	UFI	...	dd	4.93	+0.27	...
243.70	149.58	Unifirst	UNF	.8	23	183.45	-3.87	.35
65.87	53.50	Unilever	UL	3.0	26	63.78	+2.03	5.5151
258.07	204.66	UnionPacific	UNP	2.4	20	222.11	-9.31	1.34
8.93	3.32	Unisys	UIS	...	dd	4.76	-0.61	...
35.38	22.93	UtdCmtyBks	UCB	3.4	13	28.34	-1.34	.24
9.00	5.61	UnitedMicro	UMC	...	14	7.82	-0.04	...
34.76	11.46	UnitedNatFoods	UNFI	...	dd	29.34	-1.79	...
148.15	90.55	UPS B	UPS	6.9	14	95.37	-5.95	1.64
60.83	37.68	UtdParks&Resorts	PRKS	...	12	45.76	-3.47	...
896.98	525.91	UnitedRentals	URI	1.0	18	700.10	-25.57	1.79
53.98	35.18	US Bancorp	USB	4.7	11	42.94	-1.98	.50
54.00	26.92	US Steel	X	.4	cc	52.01	+11.66	.05
630.73	248.88	UnitedHealth	UNH	2.8	12	295.57	+3.66	2.10
30.88	13.90	UnitySoftware	U	...	dd	20.75	-2.06	...
59.83	45.19	Universal	UVV	5.5	12	59.31	+2.17	.82
47.30	34.56	UniversalHealth	UHT	7.7	28	37.99	-1.60	.735
243.25	153.99	UniversalHealthB	UHS	.4	10	186.21	-11.73	.20
26.85	16.50	UnivInsurance	UVE	2.4	12	26.30	-0.14	.16
36.32	13.66	UnvlTechInst	UTI	...	34	34.99	+0.37	...
84.48	48.38	UnumGroup	UNM	2.1	9	79.87	-2.28	.42
23.85	15.66	UrbanEdgeProp	UE	4.3	28	17.64	-1.34	.19
18.89	11.53	UtzBrands	UTZ	2.0	38	12.26	-0.71	.011
V								
29.02	9.41	VF	VFC	3.0	dd	12.00	-2.78	.09
34.29	27.53	VICI Prop	VICI	5.5	13	31.47	-0.63	4.3425
5.69	2.44	VOC Energy	VOC	19.5	5	2.95	-0.19	.13
8.03	4.20	VTEX	VTEX	...	78	6.19	-0.10	...
69.75	41.08	V2X	VVX	...	35	45.42	-2.60	...
7.43	3.00	VaalcoEnergy	EGY	7.8	6	3.21	-0.28	0.0625
199.45	129.85	VailResorts	MTN	6.0	22	147.71	-4.80	2.22
84.20	27.15	Valaris	VAL	...	9	36.28	-1.98	...
12.75	8.06	Vale	VALE	7.8	7	9.60	-0.20	.3726
3.50	1.67	ValensSemicon	VLN	...	dd	2.26	-0.22	...
167.78	99.00	ValeroEnergy	VLO	3.5	45	128.55	-7.19	1.13
41.75	14.20	Valhi	VHI	2.1	4	15.37	+0.01	.08
379.22	244.83	ValmontInds	VMI	.9	18	312.46	-13.01	.68
48.27	31.02	Valvoline	VVV	...	16	33.96	-0.95	...
258.93	170.25	VeevaSystems	VEEV	...	54	233.00	-9.78	...
20.98	16.12	VelocityFinl	VEL	...	9	16.48	-0.19	...
71.36	46.66	Ventas	VTR	3.0	cc	64.12	-1.51	.48
25.50	6.75	VentureGlobal	VG	.6	18	11.39	+1.60	0.0165
115.00	83.87	Veralto	VLTO	.4	29	100.46	-1.24	.11
18.85	13.84	VerisResidential	VRE	2.2	dd	14.58	-0.99	.08
47.36	37.59	Verizon	VZ	6.3	10	43.32	-0.67	.6775
12.56	5.14	VermilionEnergy	VET	4.1	dd	6.39	-0.30	0.0944
15.99	2.76	VerticalAerospace	EVTL	...	...	5.38	-0.39	...
155.84	53.60	Vertiv	VRT	.1	60	104.14	-1.90	0.0375
17.83	5.20	Vestis	VSTS	2.3	dd	5.98	-0.20	.035
19.00	4.27	VicariousSurgical	RBOT	...	dd	6.68	-0.70	...
48.73	13.76	Victoria'sSecret	VSCO	...	11	22.27	-1.30	...
53.14	28.71	Viking	VIK	...	36	43.77	-4.46	...
6.89	1.27	VinceHolding	VNCE	...	dd	1.47	-0.25	...
17.94	11.50	Vipshop	VIPS	...	7	14.36	-0.97	...
23.00	2.18	VirginGalactic	SPCE	...	dd	3.72	-1.08	...
9.88	3.55	VirnetX	VHC	...	dd	7.83	-0.59	...
252.82	142.18	VirtusInvtPtrs	VRTS	5.4	10	166.96	-10.62	2.25
369.15	252.70	Visa	V	.7	36	353.54	-11.58	.59
24.69	10.35	Vishay	VSH	2.9	dd	13.91	-1.36	.10
35.11	18.57	VishayPrecision	VPG	...	cc	25.99	-0.80	...
61.67	32.11	VistaEnergy	VIST	...	10	49.78	-0.41	...
199.84	66.50	Vistra	VST	.6	25	158.16	+1.54	.225
49.20	12.30	VitalEnergy	VTLE	...	dd	15.24	-1.17	...
28.41	18.90	VitesseEnergy	VTS	10.3	27	20.83	-1.74	5.625
41.61	27.22	Vontier	VNT	.3	14	35.26	-1.81	0.025
46.63	22.42	VornadoRealty	VNO	2.0	71	37.09	-2.54	.74
84.30	52.43	VoyaFinancial	VOYA	2.7	12	65.74	-3.80	.45
298.31	215.08	VulcanMatls	VMC	.7	38	268.19	-7.32	.49
W								
2.84	1.09	W&T Offshore	WTI	2.9	dd	1.39	-0.07	.01
111.00	77.47	WEC Energy	WEC	3.3	21	106.78	+0.31	.8925
217.47	110.45	WEX	WEX	...	17	133.34	-6.07	...
22.21	14.80	WKKellogg	KLG	3.8	27	17.19	-1.07	.165
72.11	42.62	WNS	WNS	...	16	57.79	+1.83	...
66.10	52.91	W.P.Carey	WPC	5.8	32	61.37	-0.49	.89
57.37	31.52	WPP	WPP	6.2	13	40.12	+0.35	1.5384
24.03	6.78	WabashNational	WNC	3.7	dd	8.66	-0.94	.08
210.88	147.66	Wabtec	WAB	.5	31	199.32	-6.37	.25
118.19	64.48	Walker&Dunlop	WD	4.0	23	66.46	-7.37	.67
1.64	0.25	Wallbox	WBX	...	dd	.32	+0.03	...
105.30	64.16	Walmart	WMT	1.0	41	96.34	-1.90	.235
28.68	12.46	WarbyParker	WRBY	...	dd	19.81	+2.10	...
75.53	38.00	WarriorMetCoal	HCC	.7	22	45.29	-3.34	.08
201.66	160.34	WasteConnections	WCN	.6	81	196.84	+4.92	.315
239.32	196.59	WasteMgt	WM	1.4	36	236.81	+6.94	.825
1.57	0.97	Waterdrop	WDH	1.1	10	1.40	-0.14	.016
423.56	279.24	Waters	WAT	...	31	346.37	-13.11	...
571.42	439.08	Watsco	WSO	2.6	35	455.22	-36.95	3.00
248.17	175.37	WattsWater	WTS	.9	27	237.29	-6.82	.52
63.30	20.41	Wayfair	W	...	dd	36.20	-3.41	...
17.63	8.18	WeaveComms	WEAV	...	dd	9.59	-1.19	...
63.99	39.34	WebsterFin	WBS	3.1	12	51.24	-1.66	.40
90.23	60.93	WeisMarkets	WMK	1.8	18	73.59	-2.48	.34
81.50	50.15	WellsFargo	WFC	2.2	13	72.83	-3.35	.40
158.55	99.95	Welltower	WELL	1.8	cc	149.17	+0.45	.67
216.17	125.21	WescoIntl	WCC	1.1	12	164.68	-8.63	.4538
102.40	69.48	WestFraserTimber	WFG	1.7	cc	73.32	-1.81	.32
352.33	187.43	WestPharmSvcs	WST	.4	32	205.59	-11.05	.21
98.10	56.70	WestAllianceBcp	WAL	2.1	10	71.46	-6.67	.38
43.33	33.60	WesternMidstrm	WES	9.3	12	38.94	-0.70	.91
13.12	9.00	WesternUnion	WU	10.0	3	9.40	-0.54	.235
25.04	21.19	WestlakeChemPtrs	WLKP	8.5	15	22.28	-0.46	.4714
161.31	70.28	Westlake	WLK	2.9	24	71.53	-10.52	.525
18.03	11.11	Westwood	WHG	4.0	cc	15.02	+0.19	.15
34.03	24.10	Weyerhaeuser	WY	3.3	50	25.23	-1.49	.21
87.42	51.96	WheatonPrecMtls	WPM	.7	64	86.62	+8.12	.165
4.59	0.74	WheelsUp	UP	...	dd	1.68	+0.06	...
135.49	73.72	Whirlpool	WHR	9.1	cc	77.28	-5.39	1.75
2023.00	1666.22	WhiteMtnIns	WTM	.1	cc	1783.09	-28.41	1.00
15.36	11.78	WhitestoneREIT	WSR	4.5	20	12.06	-0.67	.045
5.80	4.03	WideOpenWest	WOW	...	dd	4.23	-0.16	...
53.96	34.85	Wiley A	WLY	3.5	55	40.76	-3.16	.3525
52.90	35.68	Wiley B	WLYB	3.2	59	43.95	+0.69	.3525
61.67	39.88	Williams	WMB	3.4	32	58.99	+0.20	.50
219.98	125.33	Williams-Sonoma	WSM	1.7	18	157.85	-15.99	.66
65.65	28.29	Winnebago	WGO	4.1	dd	33.58	-3.05	.34
3.79	2.55	Wipro	WIT	2.1	22	2.86	-0.10	.069
12.45	7.47	WisdomTree	WT	1.3	28	9.37	-0.28	.03
30.86	0.82	Wolfspeed	WOLF	...	dd	1.45	-2.45	...
24.64	9.58	WolverineWwide	WWW	2.4	18	16.36	-0.76	.10
20.17	11.26	WoodsideEnergy	WDS	8.5	7	13.94	-0.14	.51
41.30	29.44	WooriFinl	WF	8.2	5	39.81	+1.38	3.3912
116.83	60.50	Workiva	WK	...	dd	67.16	-4.30	...
31.71	22.71	WorldKinect	WKC	2.5	cc	27.33	-0.41	.17
61.71	37.88	WorthingtonEnts	WOR	...	48	57.59	-2.15	...
47.19	21.30	WorthingtonSteel	WS	2.5	12	25.70	-1.58	.16
113.07	67.67	WyndhamHtls	WH	1.9	20	84.47	-4.27	.41
XYZ								
18.40	3.68	XFinancial	XYF	1.9	4	17.27	+2.27	.25
34.46	7.53	XPLR Infra	XIFR	.0	dd	8.69	-1.06	9175
161.00	85.06	XPO	XPO	...	36	117.00	-11.10	...
16.50	8.55	XeniaHotels	XHR	4.5	52	11.58	-0.72	.14
7.05	1.16	XinyuanRealEst	XIN	...	dd	2.65	+0.10	...
27.16	6.60	XPeng	XPEV	...	dd	20.00	-0.67	...
11.08	6.29	Xperi	XPER	...	dd	7.76	-0.22	...
18.95	6.64	XponentialFit	XPOF	...	dd	8.40	-0.78	...
145.09	100.47	Xylem	XYL	1.3	33	124.05	-3.98	.40
45.25	26.61	Yeti	YETI	...	14	29.49	-2.64	...
47.43	16.18	YPF	YPF	...	8	36.52	+0.64	...
8.29	3.71	Yalla	YALA	...	9	7.14	-0.71	...
6.13	2.60	YatsenHolding	YSG	...	dd	4.88	-0.32	...
41.72	32.28	Yelp	YELP	...	18	37.40	-1.74	...
8.75	4.29	Yext	YEXT	...	dd	6.59	-0.44	...
9.20	4.12	YirenDigital	YRD	6.1	2	6.24	+0.05	.22
11.82	2.86	Youdao	DAO	...	54	9.26	-0.36	...
163.30	122.13	Yum!Brands	YUM	2.0	29	145.45	-2.62	.71
53.99	28.50	YumChina	YUMC	2.3	18	42.62	-1.59	.24
33.32	13.00	Zeekr	ZK	...	dd	29.17	-0.17	...
30.15	11.04	ZimIntShipping	ZIM	42.4	1	18.05	-0.28	.74
13.97	2.50	ZKH	ZKH	...	dd	2.86	-0.14	...
27.50	16.34	ZTO Express	ZTO	4.0	11	16.95	-1.72	.35
4.38	2.06	ZeppHealth	ZEPP	...	dd	2.55	-0.23	...
38.20	10.69	ZetaGlobal	ZETA	...	dd	13.09	-0.86	...
4.99	0.62	ZeviaPBC	ZVIA	...	dd	2.79	-0.23	...
6.32	2.55	Zhihu	ZH	...	dd	3.93	-0.12	...
117.45	89.92	ZimmerBiomet	ZBH	1.0	21	92.64	-4.31	.24
11.25	4.25	ZipRecruiter	ZIP	...	dd	5.43	-0.07	...
200.33	139.70	Zoetis	ZTS	1.2	29	162.58	-0.46	.50
41.15	27.74	ZurnElkayWater	ZWS	1.0	36	35.53	-2.01	.09

NYSE ARCA

25.59	25.05	SuncoastSelGrw	SEMG	...	...	25.05	-0.44	...

NASDAQ ISSUES

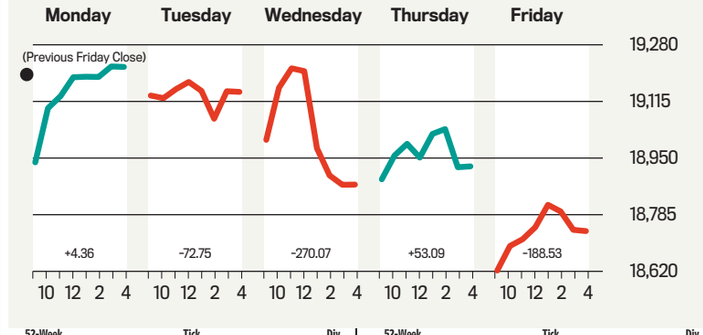
BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
144.07	68.98	AAON	AAON	.4	52	99.10	-7.77	.10
25.23	13.40	AcadiaPharm	ACAD	...	16	21.98	-0.28	...
59.71	33.32	ACI Worldwide	ACIW	...	18	46.29	-2.58	...
4.98	1.43	AC Immune	ACIU	...	dd	1.69	-0.02	...
30.64	13.87	ACM Research	ACMR	...	14	22.41	-1.32	...
25.67	9.35	ADMA Biologics	ADMA	...	24	20.42	+0.73	...
12.44	4.62	Adtran	ADTN	...	dd	7.80	-0.33	...
10.85	7.85	AGNC Invt	AGNC	16.3	23	8.84	-0.34	.12
67.00	1.50	AIFU	AIFU	...	54	2.99	-0.51	...
15.21	0.41	AlxOncology	ALXO	...	dd	.46	+0.03	...
18.58	5.41	AMC Networks	AMCX	...	dd	6.20	-0.03	...
60.24	41.97	Amerisafe	AMSF	3.4	19	46.39	-1.56	.39
47.39	19.60	A-MarkPrecMet	AMRK	4.0	14	20.14	-1.29	.20
77.00	52.50	ANI Pharm	ANIP	...	dd	57.79	-2.20	...
3.07	0.87	AN2 Therap	ANTX	...	dd	1.17	-0.04	...
33.41	13.58	APA	APA	5.9	6	16.85	-0.74	.25
17.76	8.25	ARKRestaurants	ARKR	6.3	dd	11.94	+0.01	.1875
18.51	7.55	ARS Pharm	SPRY	...	dd	14.98	+1.38	...
1110.09	578.51	ASML	ASML	.8	31	732.49	-15.61	1.6314
39.08	4.15	AST Space	ASTS	...	dd	24.10	-2.57	...
2.57	1.03	ATAI Life	ATAI	...	dd	2.06	+0.41	...
33.72	13.79	ATN Intl	ATNI	6.8	dd	14.04	-0.54	.24
4.03	1.13	AXT	AXTI	...	dd	1.46	-0.03	...
19.58	4.88	AardvarkTherap	AARD	...	dd	10.50	+0.61	...
4.34	1.89	AbCelleraBio	ABCL	...	dd	1.97	-0.06	...
14.71	4.77	Abivax	ABVX	...	dd	5.67	-0.34	...
13.50	0.25	AboveFood	ABVE	...	...	1.34	+0.02	...
13.00	0.15	Abpro	ABP	...	dd	.21	-0.02	...
6.33	2.01	Absci	ABSI	...	dd	2.66	-0.22	...
5.74	2.70	AcaciaResearch	ACTG	...	dd	3.74	+0.02	...
64.61	33.34	AcademySports	ASO	1.1	7	40.65	-4.58	.13
82.41	20.36	AcadiaHlthcr	ACHC	...	11	22.53	-3.62	...
2.95	1.28	Accuray	ARAY	...	cc	1.57	-0.05	...
5.17	0.95	AclarisTherap	ACRS	...	dd	1.26	-0.05	...
10.16	1.09	AcrivonTherap	ACRV	...	dd	1.17	+0.02	...
11.73	5.51	ActuateTherap	ACTU	...	dd	10.33	-0.22	...
3.60	0.86	AcumenPharm	ABOS	...	dd	1.02	-0.05	...
3.58	1.33	Adagene	ADAG	...	dd	1.82	+0.05	...
10.28	2.99	AdaptiveBiotech	ADPT	...	dd	8.93	-0.12	...
136.72	88.96	AddusHomeCare	ADUS	...	25	112.16	+0.53	...
17.46	9.68	Adeia	ADEA	1.6	19	12.65	-0.93	.05
1.70	0.45	AdicetBio	ACET	...	dd	.69	-0.08	...
12.92	1.10	AdlaiNortye	ANL	...	...	1.85	...	...
587.75	332.01	Adobe	ADBE	...	27	407.69	-9.44	...
132.16	75.01	AdvEnergyInds	AEIS	.4	59	113.87	-4.28	.10
10.88	4.34	AdvFlowerCap	AFCG	29.0	5	4.72	-0.55	.23
187.28	76.48	AdvMicroDevices	AMD	...	81	110.31	-6.86	...
4.16	1.04	AdvantageSolns	ADV	...	dd	1.12	-0.14	...
4.73	1.22	Aemetis	AMTX	...	dd	1.76	+0.06	...
236.60	102.25	AeroVironment	AVAV	...	cc	169.07	+4.98	...
18.74	2.20	AevaTech	AEVA	...	dd	16.05	-2.39	...
82.53	22.25	AffirmA	AFRM	...	dd	49.30	-3.27	...
19.90	14.52	Afya	AFYA	1.2	15	18.87	-0.62	.232
142.64	63.71	Agilysys	AGYS	...	cc	101.61	+15.61	...
62.58	23.42	AgiosPharm	AGIO	...	3	29.80	+0.62	...
6.99	1.65	Agora	API	...	dd	3.59	+0.09	...
10.78	10.23	Agric&NatSolnsA	ANSC	...	56	10.74	...	...
0.30	0.20	AifeexNexusRt	AIFER	...	...	.20	...	...
11.20	10.24	AimeiHlthTech	AFJK	...	50	11.15	...	...
163.93	99.88	Airbnb	ABNB	...	32	126.72	-11.28	...
9.20	1.53	AirSculptTech	AIRS	...	dd	4.25	+0.68	...
7.66	1.90	AirshipAI	AISP	...	dd	5.12	+0.69	...
106.80	67.51	AkamaiTech	AKAM	...	26	75.84	-2.19	...
58.40	17.86	AkeroTherap	AKRO	...	dd	46.36	+7.49	...
3.42	0.93	Akoya	AKYA	...	dd	1.26	+0.23	...
71.98	48.23	Alarm.com	ALRM	...	24	56.50	-3.14	...
10.69	9.90	AldelFinII A	ALDF	...	...	10.44	+0.04	...
6.78	0.87	Alector	ALEC	...	dd	1.24	+0.02	...
12.14	4.17	AlgomaSteel	ASTL	3.7	dd	5.40	-0.35	.05
34.08	24.14	Alico	ALCO	.6	dd	31.34	+0.23	.05
271.59	141.74	AlignTech	ALGN	...	31	170.80	-17.49	...
21.06	6.92	AlignmentHlthcr	ALHC	...	dd	14.48	-1.30	...
42.29	21.70	AlkamiTech	ALKT	...	dd	29.02	-1.87	...
36.45	22.90	Alkermes	ALKS	...	14	29.35	-2.07	...
18.33	3.93	Allbirds	BIRD	...	dd	6.60	-0.34	...
107.57	36.09	AllegiantTravel	ALGT	...	dd	52.34	-3.79	...
33.26	16.38	AllegroMicro	ALGM	...	dd	25.42	-2.09	...
30.56	22.18	AllianceResource	ARLP	10.6	12	26.32	-0.36	.70
66.54	49.05	AllianTEnergy	LNT	3.3	21	61.72	-0.76	.5075
32.95	16.91	Allient	ALNT	.4	51	29.88	-2.32	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.06	-0.05	...
9.44	2.02	Allot	ALLT	...	dd	7.96	-0.30	...
304.39	146.79	AlnylamPharm	ALNY	...	dd	289.96	+4.65	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	20.73	-2.41	...
13.49	1.02	AlphaModusA	AMOD	...	dd	1.23	-0.10	...
10.37	1.16	AlphaTeknova	TKNO	...	dd	5.97	-0.65	...
207.05	140.53	Alphabet A	GOOGL	.5	19	168.47	+2.28	.21
208.70	142.66	Alphabet C	GOOG	.5	19	169.59	+2.16	.21
13.14	4.88	Alphatec	ATEC	...	dd	12.45	-0.51	...
11.82	11.03	AlphaTimeAcqn	ATMC	...	56	11.71	+0.01	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

DC Current: An end to tax credits sank solar stocks like Enphase. Trump threatened Apple with 25% tariffs on iPhones made abroad. The Nasdaq Composite Index ended Friday at 18,737–down 2.5% on the week.



52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
0.24	0.11	AlphaTimeRt	ATMCR	...	...	.15	...	...
11.16	3.55	Altimmune	ALT	...	dd	5.71	+0.13	...
2.03	0.43	AltisourcePortf	ASPS	...	dd	.85	+0.04	...
13.53	3.18	Alumis	ALMS	...	dd	4.88	-0.75	...
14.65	7.35	Alvotech	ALVO	...	30	10.28	-0.18	...
38.19	24.02	AmalgamFin	AMAL	1.9	9	29.57	-1.05	.14
242.52	151.61	Amazon.com	AMZN	...	33	200.99	-4.60	...
85.15	38.86	Ambarella	AMBA	...	dd	62.11	-1.40	...
13.09	1.12	AmberIntl	AMBR	...	dd	9.81	-0.72	...
94.61	74.41	Amdocs	DOX	2.3	19	91.36	-0.02	.527
98.95	82.15	Amedisys	AMED	...	35	93.43	-1.19	...
19.10	8.50	AmerAirlines	AAL	...	13	11.19	-0.67	...
110.48	85.93	AEP	AEP	3.6	20	102.88	-0.16	.93
17.91	7.89	AmOutdoorBrands	AOUT	...	dd	11.56	-1.10	...
30.09	11.80	AmerPubEduc	APEI	...	29	29.31	+1.46	...
38.02	13.98	AmerSupercond	AMSC	...	cc	25.28	+1.26	...
106.57	52.20	AmericanWoodmark	AMWD	...	9	56.74	-4.81	...
72.26	36.40	AmerCarMart	CRMT	...	52	46.63	-5.11	...
3.06	2.03	AmeriServFin	ASRV	4.6	12	2.62	+0.12	.03
346.85	253.30	Amgen	AMGN	3.5	25	271.66	-0.75	2.38
12.65	5.81	AmicusTherap	FOLD	...	dd	6.22	-0.21	...
44.86	14.03	AmkorTech	AMKR	1.8	14	18.27	-1.46	.0827
9.48	6.29	AmnealPharm	AMRX	...	dd	7.16	-0.44	...
53.96	22.64	AmphastarPharm	AMPH	...	9	24.47	-0.39	...
6.96	3.20	AmtechSystems	ASYS	...	dd	4.06	+0.54	...
7.27	1.58	AmylyxPharm	AMLX	...	dd	5.31	+0.47	...
247.10	158.65	AnalogDevices	ADI	1.9	57	210.47	-16.64	.99
41.31	12.21	AnaptysBio	ANAB	...	dd	20.44	+0.22	...
14.44	3.51	AnavexLifeSci	AVXL	...	dd	7.53	-0.79	...
8.22	5.18	AnbioBiotechnology	NNNN	...	cc	7.70	+0.16	...
55.52	31.03	Andersons	ANDE	2.3	11	34.01	-2.06	.195
11.16	9.94	AndrettiAcqnIIA	POLE	...	57	10.28	+0.04	...
29.15	10.88	Angi	ANGI	...	15	15.56	-0.82	...
13.50	5.47	AngioDynamics	ANGO	...	dd	9.45	+0.05	...
29.12	11.11	AnikaTherap	ANIK	...	dd	11.24	-0.95	...
7.85	1.29	Annexon	ANNX	...	dd	2.11	+0.10	...
363.03	275.06	Ansys	ANSS	...	51	342.17	-4.46

DATA NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
3.23	1.00	BallardPower	BLDP	...	dd	1.35	-0.07	...
132.29	81.56	BancFirst	BANF	1.5	19	122.86	-5.64	.46
23.90	11.33	Bandwidth	BAND	...	dd	13.80	-0.66	...
53.64	35.71	BankOZK	OZK	3.9	7	44.44	-2.49	.43
50.26	27.84	Bank7	BSVN	2.6	8	37.39	-1.82	.24
13.97	9.71	BankFinancial	BFIN	3.3	34	12.03	+0.11	.10
36.00	22.80	BankwellFinl	BWFG	2.4	21	33.47	-1.98	.20
78.05	44.59	Banner	BANR	3.1	12	61.83	-2.96	.48
4.38	2.11	Baozun	BZUN	...	dd	3.05	-0.18	...
2.34	0.64	BarinthusBio	BRNS	...	dd	.65	-0.29	...
44.97	31.06	BarrettBus	BBSI	.8	21	41.09	-1.33	.08
19.67	12.11	BassettFurniture	BSET	4.9	dd	16.49	-0.81	.20
30.13	18.54	BayCom	BCML	1.9	12	26.23	-0.62	***.20***
0.42	0.12	BayviewAcqnRt	BAYAR	...	...	.20	-0.03	...
35.25	13.53	BeamTherap	BEAM	...	dd	16.83	-1.06	...
287.88	141.31	BeiGene	ONC	...	dd	241.43	+13.05	...
106.93	53.95	BelFuse A	BELFA	.4	22	64.43	-4.88	.06
92.61	58.00	BelFuse B	BELFB	.4	21	72.48	-3.71	.07
53.47	36.51	BentleySystems	BSY	.6	60	47.42	-0.55	.07
7.05	2.11	Berry(bry)	BRY	4.8	dd	2.49	-0.26	.03
24.50	8.89	BetaBionics	BBNX	...	dd	14.43	+0.07	...
30.00	7.71	BetterHome&Fin	BETR	...	dd	12.72	-0.91	...
9.24	2.23	BeyondMeat	BYND	...	dd	2.85	+0.08	...
28.09	7.80	BicaraTherap	BCAX	...	dd	9.27	-5.20	...
28.67	6.10	BicycleTherap	BCYC	...	dd	8.05	-0.05	...
3.57	0.80	Big5SportingGds	BGFV	.0	dd	1.07	-0.29	.05
10.75	0.75	BigTreeCloud	DSY	...	dd	1.34	-0.17	...
8.60	4.85	BigCommerce	BIGC	...	dd	4.92	-0.21	...
31.77	12.72	Bilibili	BILI	...	dd	18.93	...	...
12.22	1.71	BinahCapital	BCG	...	dd	2.35	...	...
21.95	2.01	BingEx	FLX	...	dd	2.34	+0.08	...
83.62	46.01	Bio-Techne	TECH	.7	57	46.78	-2.37	.08
26.62	2.88	BioAgeLabs	BIOA	...	dd	4.06	+0.12	...
2.53	0.24	BioAtla	BCAB	...	dd	.39	-0.01	...
11.86	3.51	BioceresCrop	BIOX	...	dd	4.63	-0.02	...
11.11	5.92	BioCryst	BCRX	...	dd	10.59	+0.35	...
2.04	0.17	Biodesix	BDSX	...	dd	.34	+0.04	...
238.00	110.04	Biogen	BIIB	...	12	125.81	+0.22	...
7.38	...	BioHarvestSci	BHST	...	dd	6.29	-0.21	...
94.85	52.93	BioMarinPharm	BMRN	...	21	57.55	-1.72	...
13.07	1.36	BiomeaFusion	BMEA	...	dd	1.48	-0.04	...
131.49	76.53	BioNTech	BNTX	...	dd	98.68	+5.91	...
8.44	3.04	Biote	BTMD	...	6	3.68	-0.42	...
14.38	5.28	Bioventus	BVS	...	dd	6.53	-0.26	...
3.28	0.67	Bitfarms	BITF	...	dd	1.05	-0.10	...
6.75	1.20	BlackDiamond	BDTX	...	33	2.01	+0.06	...
10.64	10.09	BlackHawkAcqn	BKHA	...	36	10.59	...	...
4.20	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.71	-0.21	...
12.08	9.85	BlackSpadeIl	BSII	...	cc	10.32	+0.03	...
88.95	58.05	Blackbaud	BLKB	...	dd	61.12	-3.35	...
66.25	40.82	BlackLine	BL	...	25	54.16	-1.38	...
11.52	6.27	BlkRkTCPCap	TCPC	13.0	dd	7.69	-0.06	.04
29.61	1.70	Blaize	BZAI	...	dd	2.30	+0.17	...
0.30	0.16	BleichroederI Rt	BACQR	...	...	.30	+0.04	...
10.20	9.80	BleichroederI A	BACQ	...	86	10.16	+0.01	...
22.34	6.09	Bloomin'Brands	BLMN	8.0	dd	7.54	-1.27	.15
59.40	30.04	BlueBird	BLBD	...	12	38.63	-2.19	...
11.48	8.30	BlueFoundryBncp	BLFY	...	dd	9.19	-0.85	...
28.60	3.20	bluebirdbio	BLUE	...	dd	4.99	+0.02	...
121.90	73.04	BlueprintMed	BPMC	...	dd	101.50	-0.19	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	72	10.40	-0.16	...
0.41	0.18	BoldEagleAcqnRt	BEAGR	...	...	.30	+0.01	...
340.40	3.19	BoltProjects	BSLK	...	6	3.26	-2.42	...
5379.98	3180.00	Booking	BKNG	.7	33	5332.80	+15.73	9.60
12.26	1.06	BoundlessBio	BOLD	...	dd	1.54	-0.11	...
19.77	2.71	BowenAcqn	BOWN	...	37	11.89	+0.39	...
0.48	0.09	BowenAcqnRt	BOWNR	...	...	.24	+0.02	...
36.65	17.90	BowmanConsult	BWMN	...	cc	25.03	-1.27	...
6.70	2.86	BraggGaming	BRAG	...	dd	4.35	-0.33	...
11.79	5.25	Brainsway	BWAY	...	54	10.73	+0.82	...
48.33	27.45	Braze	BRZE	...	dd	34.73	-2.16	...
39.54	21.62	BridgeBioPharma	BBIO	...	dd	33.34	-0.50	...
4.49	1.02	BridgerAerospace	BAER	...	dd	1.32	-0.20	...
14.69	7.52	BridgfordFoods	BRID	...	dd	7.80	+0.05	...
64.12	40.00	BrighthouseFin	BHF	...	7	57.91	-3.08	...
24.82	10.15	BrightSpring	BTSG	...	83	23.23	-1.20	...
2.68	1.25	BrilliantEarthA	BRLT	...	dd	1.39	+0.04	...
251.88	128.50	Broadcom	AVGO	1.0	cc	228.72	+0.11	.59
13.15	8.01	BrooklineBncp	BRKL	5.2	13	10.35	-0.69	.135
77.79	34.10	Bruker	BRKR	.6	68	35.50	-2.03	.05
12.03	3.55	Bumble	BMBL	...	dd	5.72	-0.05	...
7.90	2.18	BurningRockBio	BNR	...	dd	3.25	+0.40	...
30.30	18.97	BusFirstBcshs	BFST	2.4	10	23.59	-0.91	.14

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5.68	2.13	Cadiz	CDZI	...	dd	2.72	-0.19	...
12.30	1.61	CAMP4Therapeutics	CAMP	...	dd	2.00	-0.30	...
25.45	3.00	CARGOTherapeutics	CRGX	...	dd	4.10	-0.02	...
89.90	41.48	C&F Fin	CFFI	2.8	10	65.00	-1.76	***.46***
33.72	20.75	CB FinSvcs	CBFV	3.5	15	28.86	-0.57	.25
12.88	8.14	CCC Intelligent	CCCS	...	cc	8.47	-0.65	...
241.26	137.31	CDW	CDW	1.4	23	182.16	-6.87	.625
38.94	16.02	CEVA	CEVA	...	dd	19.13	-2.10	...
7.66	1.09	C4 Therap	CCCC	...	dd	1.38	...	...
40.47	14.80	CG Oncology	CGON	...	dd	25.44	+0.01	...
114.82	82.16	CH Robinson	CHRW	2.6	23	95.75	-4.53	.62
1.70	0.68	CLPS	CLPS	.0	dd	.99	+0.03	.13
286.48	190.70	CME Group	CME	3.7	29	284.07	+7.78	1.25
29.29	18.60	CNB Fin PA	CCNE	3.3	9	21.74	-1.05	.18
8.54	2.49	CompassPath	CMPS	...	dd	4.36	+0.38	...
10.78	9.78	CO2EnTransition	NOEM	...	cc	9.99	+0.01	...
0.45	0.16	CO2EnTransitionRt	NOEMR	...	...	.20	+0.03	...
35.19	18.46	CPI Card	PMTS	...	13	19.98	-4.19	...
214.01	133.54	CRA Intl	CRAI	1.1	25	185.46	-9.97	.49
67.88	30.04	CrisprTherap	CRSP	...	dd	36.86	-1.91	...
67.60	39.56	CSG Systems	CSGS	2.0	22	63.50	-2.13	.32
21.95	10.76	CSP	CSPI	.8	dd	14.62	+0.11	.03
436.50	248.90	CSW Industrials	CSWI	.4	36	300.91	-30.32	.27
37.10	26.22	CSX	CSX	1.7	18	30.82	-0.50	.13
24.58	15.75	CVB Fin	CVBF	4.2	13	18.94	-0.84	.20
13.50	0.99	CabalettaBio	CABA	...	dd	1.75	-0.28	...
328.99	221.56	CadenceDesign	CDNS	...	80	315.51	-6.05	...
45.93	21.40	CaesarsEnt	CZR	...	dd	27.69	-3.01	...
6.54	1.72	Caesarstone	CSTE	...	dd	1.78	-0.29	...
116.41	57.43	Cal-MaineFoods	CALM	14.7	5	95.10	-4.54	3.495
30.58	20.30	CalavoGrowers	CVGW	3.1	49	25.58	-1.32	.20
25.29	7.68	Calumet	CLMT	...	dd	14.15	+0.42	...
3.40	0.23	CambiumNtwks	CMBM	...	dd	.42	-0.05	...
50.07	30.78	CamdenNational	CAC	4.3	13	39.32	-1.89	.42
52.81	32.95	Campbell's	CPB	4.7	19	33.50	-2.02	.39
140.50	47.41	Camtek	CAMT	...	25	64.99	-0.95	...
3.27	0.53	Canaan	CAN	...	dd	.63	-0.16	...
21.05	6.57	CanadianSolar	CSIQ	...	dd	9.80	-1.05	...
14.60	3.79	CandelTherap	CADL	...	dd	5.43	+0.08	...
10.04	0.77	CanopyGrowth	CGC	...	dd	1.83	+0.17	...
11.36	5.82	Cantaloupe	CTLP	...	11	8.47	-0.02	...
24.05	16.91	CanterburyPark	CPHC	1.6	cc	17.80	+0.29	.07
11.67	10.80	CantorEqPtrsII	CEPT	...	...	11.46	+0.21	...
13.00	10.04	CantorEqPtrsI	CEPO	...	cc	12.37	+0.34	...
59.75	9.99	CantorEqPtrs	CEP	...	cc	46.50	+13.62	...
34.31	19.45	CapitalBancorp	CBNK	1.2	13	32.04	-0.67	.10
40.86	25.45	CapitalCityBank	CCBG	2.6	11	37.24	-1.24	.24
24.33	14.09	CapCleanEn	CCEC	2.6	18	23.18	+0.32	.15
27.23	17.46	CapitalSouthwest	CSWC	11.3	14	20.60	-0.77	.06
7.20	4.90	CapitolFedFin	CFFN	6.1	14	5.60	-0.27	.085
5.72	0.37	Captivision	CAPT	...	...	.45	-0.01	...
14.19	2.00	CarbonRevolution	CREV	...	...	3.21	-0.04	...
9.85	1.22	Cardlytics	CDLX	...	dd	1.84	-0.22	...
4.84	1.14	Carecloud	CCLD	...	dd	1.99	-0.11	...
34.84	12.90	CareDx	CDNA	...	15	16.95	-0.59	...
41.33	21.65	CarGurus	CARG	...	87	31.15	-1.31	...
3.06	0.66	CaribouBio	CRBU	...	dd	1.02	+0.08	...
1.90	0.14	CarismaTherap	CARM	...	dd	.19	+0.02	...
57.50	33.02	Carlyle	CG	3.2	15	44.27	-3.15	.35
18.74	13.12	CarlyleSecured	CGBD	11.6	11	13.81	-0.43	.40
1.45	0.68	CarParts.com	PRTS	...	dd	.84	+0.05	...
20.40	11.96	CarterBkshrs	CARE	...	13	16.00	+0.42	...
41.87	8.85	CartesianTherap	RNAC	...	dd	9.16	-1.10	...
121.24	91.01	CasellaWaste	CWST	...	cc	115.65	+1.13	...
474.97	313.89	CaseysGenStores	CASY	.4	31	445.73	-10.42	.50
47.14	37.99	CassInfoSys	CASS	2.9	28	42.48	-0.29	.31
35.84	15.66	CastleBiosci	CSTL	...	dd	16.10	-0.65	...
55.29	34.75	CathayGenBncp	CATY	3.2	11	42.85	-1.37	***.34***
549.99	331.08	CavcoIndustries	CVCO	...	23	472.79	-55.22	...
10.47	9.95	CaysonAcqn	CAPN	...	87	10.24	+0.01	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.17	+0.02	...
35.16	17.57	CecoEnvl	CECO	...	21	27.31	+0.47	...
26.30	10.25	CellebriteDI	CLBT	...	dd	17.21	-0.20	...
2.91	1.10	Cellectis	CLLS	...	dd	1.47	-0.11	...
19.09	7.75	CentessaPharm	CNTA	...	dd	12.87	+0.36	...
46.85	31.97	CentralGarden	CENT	...	19	35.52	-0.78	...
39.97	27.70	CentralGardenA	CENTA	...	17	31.51	-0.53	...
10.49	9.96	CenturionAcqnA	ALF	...	35	10.43	...	...
25.39	11.40	CenturyAluminum	CENX	...	14	15.68	-0.71	...
3.46	0.34	CenturyTherap	IPSC	...	dd	.56	...	...
5.73	1.95	Ceragon	CRNT	...	9	2.27	-0.15	...
27.50	2.34	Cerence	CRNC	...	dd	8.54	-0.97	...
32.75	10.01	CeriBell	CBLL	...	...	16.58	-1.39	...
17.76	8.64	Certara	CERT	...	dd	11.42	-0.46	...
2.54	1.12	Cerus	CERS	...	dd	1.25	-0.08	...
41.80	27.21	Chagee	CHA	...	23	29.62	+0.08	...
35.94	21.92	ChampionX	CHX	1.6	16	24.48	-1.50	.095
10.71	9.88	CharltonAriaA	CHAR	...	cc	10.19	+0.02	...
437.06	267.88	CharterComms	CHTR	...	11	406.36	-20.89	...
234.36	145.75	CheckPoint	CHKP	...	30	227.86	+9.18	...
57.32	33.50	CheesecakeFct	CAKE	2.1	17	52.58	-3.48	.27
66.51	35.59	ChefsWarehouse	CHEF	...	41	62.13	-2.98	...
55.73	40.71	ChemungFinl	CHMG	2.7	10	46.73	-1.57	***.32***
13.38	9.71	ChicagoAtlantic	LIEN	12.5	12	10.17	+0.06	.34
16.47	12.76	ChicagoAtlRealEst	REFI	13.0	8	14.50	-0.54	.47
19.74	4.77	Children'sPlace	PLCE	...	dd	5.70	-0.45	...
27.96	12.78	ChipMOSTechs	IMOS	...	19	18.92	-0.29	...
188.02	79.83	ChordEnergy	CHRD	5.6	6	89.65	-7.02	1.30
11.66	9.99	ChurchillCapIX	CCIX	...	36	11.20	-0.06	...
150.21	85.58	ChurchillDowns	CHDN	.4	17	93.24	-5.03	.409
104.92	35.21	Cimpress	CMPR	...	7	42.23	-2.67	...
161.75	111.92	CincinnatiFinl	CINF	2.4	16	145.83	-5.03	.87
228.12	164.93	Cintas	CTAS	.7	52	222.29	+1.44	.39
7.99	1.86	CipherMining	CIFR	...	dd	3.47	-0.39	...
147.46	75.83	CirrusLogic	CRUS	...	17	99.89	-6.34	...
66.50	44.50	CiscoSystems	CSCO	2.6	26	63.11	-0.51	.41
29.41	13.66	CitiTrends	CTRN	...	dd	25.94	-0.27	...
17.04	10.75	CtznCmntyBcp	CZWI	2.5	12	14.67	-0.29	.36
137.28	99.63	CityHolding	CHCO	2.7	15	118.16	-4.64	.79
7.13	3.02	Clarus	CLAR	3.2	dd	3.12	-0.15	.025
12.00	1.03	Classover	KIDZ	...	23	3.10	-0.40	...
3.67	1.30	CleanEnerFuels	CLNE	...	dd	1.87	-0.15	...
44.83	23.78	Clearfield	CLFD	...	dd	38.30	-0.55	...
1.65	0.70	ClearsideBiomed	CLSD	...	dd	.86	-0.02	...
9.58	1.05	ClimbBio	CLYM	...	dd	1.18	-0.11	...
145.00	49.70	ClimbGlbl	CLMB	.6	25	104.97	-3.58	.17
4.87	0.90	CloverHealth	CLOV	...	dd	3.19	-0.36	...
102.25	42.64	CoastalFinl	CCB	...	25	86.01	-2.99	...
1460.92	963.70	Coca-ColaCon	COKE	.9	20	1143.55	-32.31	.25
91.37	70.82	CocaColaEuropac	CCEP	2.5	27	89.45	+1.15	.8993
6.08	1.90	Codexis	CDXS	...	dd	2.40	-0.07	...
12.61	3.72	CogentBio	COGT	...	dd	4.82	-0.06	...
86.76	43.65	CogentComm	CCOI	8.5	dd	46.89	-3.70	1.01
53.13	22.67	Cognex	CGNX	1.1	43	29.72	-1.86	.08
90.82	63.79	CognizantTech	CTSH	1.6	17	79.12	-2.32	.31
11.12	6.21	CognyteSoftware	CGNT	...	dd	10.68	+0.78	...
13.35	9.92	CohenCirclel A	CCIR	...	cc	12.04	-0.45	...
2.43	0.66	CoherusBioSci	CHRS	...	dd	.76	...	...
36.60	12.57	Cohu	COHU	...	dd	16.96	-0.81	...
349.75	142.58	CoinbaseGlbl	COIN	...	49	263.16	-3.30	...
14.99	4.22	Coincheck	CNCK	...	dd	6.51	-0.10	...
42.29	23.23	CollegiumPharm	COLL	...	24	28.86	-1.37	...
156.96	100.86	ColliersIntl	CIGI	.3	41	118.01	-9.24	.15
6.00	1.55	Collplant	CLGN	...	dd	1.93	+0.20	...
32.85	18.11	ColumbiaBanking	COLB	6.1	10	23.59	-1.43	***.36***
19.28	12.64	ColumbiaFinl	CLBK	...	dd	14.20	-1.00	...
92.88	58.44	ColumbiaSportswr	COLM	1.9	16	63.80	-2.90	.30
0.20	0.16	ColumbusAcqnRt	COLAR	...	...	.16	-0.01	...
45.45	11.78	ColumbusMcKinn	CMCO	1.7	52	16.42	-1.41	.07
45.31	31.44	Comcast A	CMCSA	3.8	8	34.52	-0.96	***.33***
72.75	49.97	CommerceBcshrs	CBSH	1.8	16	62.76	-2.87	.275
5.69	0.81	CommVehicle	CVGI	...	dd	1.33	-0.13	...
7.19	1.05	CommScope	COMM	...	dd	5.70	-0.18	...
61.67	40.19	CmntyTrBcp	CTBI	3.7	11	50.82	-1.83	.47
190.11	105.76	CommvaultSys	CVLT	...	cc	174.43	-3.61	...
3.37	1.06	CompleteSolaria	SPWR	...	dd	1.38	-0.50	...
14.69	4.96	CompoSecure	CMPO	...	dd	13.22	+0.42	...
15.69	4.54	comScore	SCOR	...	dd	4.75	-0.17	...
5.16	1.19	ComtechTel	CMTL	...	dd	2.27	+0.45	...
77.00	36.28	Concentrix	CNXC	2.3	14	55.71	-0.51	.3327
4.90	1.90	Conduent	CNDT	...	2	2.16	-0.09	...
37.90	17.79	Confluent	CFLT	...	dd	21.84	-0.70	...
2.07	0.51	ConnectBiopharma	CNTB	...	dd	.76	...	...
29.31	17.07	ConnectOneBncp	CNOB	3.2	12	22.79	-1.22	.18
32.10	15.81	ConsensusCloud	CCSI	...	5	21.37	-1.80	...
29.88	22.69	ConsldWater	CWCO	1.6	16	26.79	+0.29	.11
352.00	155.60	ConstellationEner	CEG	.5	31	297.49	+6.37	.3878
104.53	51.63	ConstructionPtrs	ROAD	...	88	102.54	+1.40	...
12.73	7.03	ConsumerPtf	CPSS	...	11	8.77	-0.08	...
9.34	4.92	ContextLogic	LOGC	...	dd	7.85	+0.05	...
22.00	3.43	ContineumTherap	CTNM	...	dd	3.57	+0.06	...
112.38	69.81	Cooper	COO	...	38	78.83	-4.09	...
64.38	48.05	Copart	CPRT	...	35	53.67	-10.17	...
18.63	4.10	CoreScientific	CORZ	...	dd	10.68	-0.10	...
116.54	33.52	CoreWeave	CRWV	...	...	102.74	+22.44	...
13.85	3.61	CorMedix	CRMD	...	55	12.36	+0.08	...
13.02	5.60	CorsairGaming	CRSR	...	dd	8.24	-0.23	...
128.61	76.53	Corvel	CRVL	...	60	110.36	-3.35	...
10.00	1.75	CorvusPharm	CRVS	...	dd	3.49	-0.12	...
87.04	68.26	CoStar	CSGP	...	cc	73.99	-3.00	...
1078.23	788.20	Costco	COST	.5	59	1008.50	-17.33	1.30
27.07	12.78	Couchbase	BASE	...	dd	18.32	-0.45	...
65.43	33.85	CrackerBarrel	CBRL	1.8	35	56.69	-0.49	.25
614.96	409.22	CreditAcceptance	CACC	...	20	476.81	-25.36	...
86.69	19.13	CredoTech	CRDO	...	cc	61.78	+1.65	...
20.19	13.54	CrescentCapBDC	CCAP	10.9	12	15.39	-0.03	.05
14.23	6.56	Cresud	CRESY	...	12	12.07	+0.62	...
7.17	3.94	Cricut	CRCT	3.4	19	5.95	-0.34	.75
62.53	24.10	CrineticsPharm	CRNX	...	dd	29.76	-1.48	...
49.93	25.50	Criteo	CRTO	...	11	26.29	-2.13	...
12.00	1.23	CriticalMetals	CRML	...	dd	1.53	+0.12	...
165.32	86.11	Crocs	CROX	...	7	108.29	-9.26	...
2.71	1.60	Cronos	CRON	...	16	2.03	-0.11	...
18.50	9.58	CrossCtyHlthcr	CCRN	...	dd	13.52	-0.47	...
459.93	200.81	CrowdStrike	CRWD	...	dd	455.59	+16.33	...
24.99	6.85	CullinanTherap	CGEM	...	dd	7.81	+0.31	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	5.08	+0.37	...
5.28	2.37	CureVac	CVAC	...	5	4.09	+0.37	...
13.59	0.46	Currenc	CURR	...	dd	.50	-0.36	...
18.55	4.30	CVRx	CVRX	...	dd	6.67	+0.33	...
421.00	223.41	CyberArkSoftware	CYBR	...	dd	381.29	+26.29	...
68.17	0.41	Cycurion	CYCU	...	35	.43	-0.05	...
7.63	2.37	CytekBiosci	CTKB	...	dd	2.42	-0.25	...
61.38	29.31	Cytokinetics	CYTK	...	dd	30.54	-0.46	...
2.55	0.40	CytomXTherap	CTMX	...	4	2.23	+0.20	...

D

3.67	0.12	DIH US	DHAI	...	dd	.23	+0.01	...
15.14	6.02	DMC Global	BOOM	...	dd	6.81	-0.12	...
4.05	1.59	D-MarketElec	HEPS	...	dd	2.83	+0.15	...
11.63	10.17	DTCloudAcqn	DYCQ	...	36	10.67	-0.12	...
0.18	0.09	DT CloudStarRt	DTSQR	...	...	.11	...	...
107.06	43.25	DXP Ents	DXPE	...	17	84.02	-5.74	...
2.52	1.04	DadaNexus	DADA	...	dd	2.15	+0.11	...
19.89	10.24	Daktronics	DAKT	...	dd	15.38	+0.28	...
7.86	2.98	DallasNews	DALN	...	1	4.24	-0.18	...
170.08	81.63	Datadog	DDOG	...	cc	114.46	-3.21	...
52.73	15.08	Dave&Buster's	PLAY	...	15	20.53	-1.08	...
201.45	28.31	Dave	DAVE	...	54	197.32	+11.87	...
2.10	1.08	DawsonGeophys	DWSN	...	dd	1.30	+0.04	...
16.76	6.08	DayOneBiopharm	DAWN	...	dd	6.27	+0.02	...
6.27	2.15	DefinitiveHlthcr	DH	...	dd	3.02	-0.26	...
33.33	10.57	DenaliTherap	DNLI	...	dd	13.42	-0.36	...
28.25	12.16	DentsplySirona	XRAY	4.1	dd	15.47	-1.23	.16
124.31	89.00	DescartesSystems	DSGX	...	70	114.95	+1.45	...
7.77	2.60	DesignTherap	DSGN	...	dd	3.81	+0.30	...
3.93	0.90	DestinationXL	DXLG	...	24	1.09	...	...
2.74	1.93	Deswell	DSWL	8.6	4	2.32	-0.07	.10
128.63	57.52	DexCom	DXCM	...	63	84.51	-0.97	...
173.25	122.32	DiamondHillInvt	DHIL	4.3	9	138.02	-4.78	1.550
214.50	114.00	DiamondbkEner	FANG	2.9	8	135.86	-5.27	1.00
37.07	20.17	DigiIntl	DGII	...	28	32.16	-1.13	...
48.32	10.44	Digimarc	DMRC	...	dd	12.45	-0.89	...
37.60	17.49	DimeCommBcshs	DCOM	4.0	40	25.29	-1.93	.25
86.74	32.93	Diodes	DIOD	...	82	45.05	-3.57	...
68.73	30.82	DiscMedicine	IRON	...	dd	47.37	-0.72	...
13.41	10.40	DistokenAcqn	DIST	...	dd	11.52	-0.48	...
0.32	0.08	DistokenAcqnRt	DISTR	...	...	.27	+0.02	...
41.47	21.87	DistributionSoln	DSGR	...	cc	26.88	-0.89	...
4.24	2.00	DiversifiedHlthcr	DHC	1.3	dd	3.14	+0.01	.01
14.26	6.57	dLocal	DLO	.0	...	11.26	-0.51	***.5251***
53.86	25.50	Docebo	DCBO	...	35	26.26	-0.45	...
107.86	48.70	DocuSign	DOCU	...	17	84.61	-7.81	...
121.92	60.49	DollarTree	DLTR	...	dd	88.17	+1.66	...
538.44	396.06	Domino's	DPZ	1.4	28	480.43	-14.62	1.74
11.68	6.01	Domo	DOMO	...	dd	11.35	+2.38	...
21.12	12.26	DonegalGroup A	DGICA	3.7	10	19.75	-0.91	.1825
18.50	10.75	DonegalGroup B	DGICB	3.7	10	17.81	-0.03	.165
215.25	99.32	DoorDash	DASH	...	cc	206.15	+4.15	...
34.88	25.84	DorchesterMnls	DMLP	11.5	13	27.62	-0.69	.7258
146.60	87.05	DormanProducts	DORM	...	18	125.06	-6.97	...
18.21	8.88	DoubleDown	DDI	...	4	10.10	+0.05	...
20.17	5.68	DouYuIntl	DOYU	.0

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
19.77	10.81	Freshworks	FRSH	...	dd	14.42	−1.07	...
19.12	12.24	FriedmanInds	FRD	.0	20	16.27	−0.08	.04
63.49	32.95	Frontdoor	FTDR	...	17	53.53	−1.77	...
39.21	24.43	FrontierComms	FYBR	...	dd	36.68	+0.01	...
10.26	2.79	Frontier	ULCC	...	12	3.67	−0.50	...
30.90	3.58	FuelCell	FCEL	...	dd	5.48	+1.36	...
10.13	2.32	FulcrumTherap	FULC	...	dd	6.44	−0.44	...
25.11	14.57	FulgentGenetics	FLGT	...	dd	20.31	−0.04	...
22.49	14.33	FultonFin	FULT	4.2	10	17.16	−1.04	.18
38.40	14.21	FundamentalGlbl	FGF	...	dd	17.00	+0.50	...
14.65	3.50	Funko	FNKO	...	dd	3.91	−0.29	...
130.88	51.80	Futu	FUTU	.0	22	111.76	+4.18	2.00
G								
15.55	1.76	GCL Global	GCL	...	dd	2.45	+0.23	...
14.48	9.25	GCM Grosvenor	GCMG	3.5	92	12.49	−0.08	.11
42.76	8.60	GDEV	GDEV	.0	7	15.46	−0.15	3.31
52.50	7.35	GDS Holdings	GDS	...	dd	28.50	+1.27	...
94.80	57.65	GE HealthCare	GEHC	.2	15	69.16	−3.97	.035
12.14	3.50	GEN Restaurant	GENK	...	dd	3.51	−0.54	...
20.50	6.00	GH Research	GHRS	...	dd	11.17	+0.19	...
24.18	2.85	GIBO	GIBO	...	cc	3.72	−0.06	...
36.18	20.66	G-IIIApparel	GIII	...	6	27.27	−0.86	...
10.50	9.98	GP-ActIIIAcqnA	GPAT	...	32	10.48	...	...
63.99	12.33	GRAIL	GRAL	...	dd	40.18	+0.27	...
88.85	53.12	GRAVITY	GRVY	...	8	63.36	−1.39	...
4.90	1.62	GSI Tech	GSIT	...	dd	3.25	−0.14	...
11.17	9.86	GSRIIIAcqn	GSRT	...	cc	10.60	+0.25	...
4.20	1.06	GSRIIIAcqnRt	GSRTR	...	...	3.52	+0.52	...
6.53	2.93	Gaia	GAIA	...	dd	4.42	+0.11	...
3.19	0.89	GainTherap	GANX	...	dd	1.80	−0.21	...
31.23	22.36	Galapagos	GLPG	...	dd	28.73	+0.98	...
26.60	6.89	GalaxyDigital	GLXY	...	dd	22.95	+0.15	...
17.14	7.52	Gambling.com	GAMB	...	12	11.92	−0.51	...
52.60	42.86	Gaming&Leisure	GLPI	6.6	16	46.23	−1.38	***.78***
12.09	7.02	GarrettMotion	GTX	2.2	8	10.96	−1.04	.06
17.10	6.78	Gauzy	GAUZ	...	dd	8.49	−0.03	...
31.72	22.74	GenDigital	GEN	1.8	27	27.59	−1.22	.125
8.92	3.90	GenDigitalRt	GENVR	...	...	6.80	−0.87	...
117.75	19.49	GeneDx	WGS	...	dd	71.60	+3.29	...
3.65	0.32	GenerationBio	GBIO	...	dd	.37	−0.01	...
6.42	2.55	Genfit	GNFT	...	dd	4.23	+0.04	...
28.96	17.24	Genmab	GMAB	...	12	20.81	+0.93	...
35.32	20.28	Gentex	GNTX	2.2	13	21.62	−1.45	.12
56.68	22.75	Gentherm	THRM	...	17	26.85	−1.28	...
13.79	5.65	GeospaceTech	GEOS	...	dd	5.90	−0.28	...
47.08	31.06	GermanAmBncp	GABC	3.1	15	37.90	−1.63	.29
5.34	1.17	Geron	GERN	...	dd	1.45	+0.18	...
10.21	9.95	GesherAcqnII	GSHR	...	...	10.03	+0.02	...
81.90	48.96	GibraltarInds	ROCK	...	14	59.08	−3.42	...
34.28	11.17	GigaCloudTech	GCT	...	6	17.88	−1.00	...
8.05	4.04	GilatSatellite	GILT	...	22	5.48	−1.20	...
119.96	62.07	GileadSciences	GILD	2.9	23	107.37	+4.87	.79
74.18	37.90	GitLab	GTLB	...	dd	47.50	−3.99	...
30.43	21.40	GladstoneCap	GLAD	7.6	7	26.13	−0.76	.165
17.88	12.67	GladstoneComm	GOOD	8.7	48	13.85	−0.40	.10
15.00	11.42	GladstoneInvt	GAIN	6.5	8	14.68	−0.02	.08
15.36	8.66	GladstoneLand	LAND	5.8	dd	9.59	−0.21	.0467
63.69	26.64	Global-EOnline	GLBE	...	dd	31.58	−1.46	...
13.98	9.37	GlobalWaterRscs	GWRS	2.9	44	10.35	−0.07	.0253
61.98	29.77	GlobalFoundries	GFS	...	dd	36.55	−2.99	...
41.10	15.00	Globalstar	GSAT	...	dd	18.26	−0.09	...
13.16	6.17	Gogo	GOGO	...	dd	10.84	−1.72	...
44.36	25.33	GolarLNG	GLNG	2.7	50	37.73	−1.75	.25
35.49	22.66	GoldenEnt	GDEN	3.6	72	28.10	−1.33	.25
14.82	6.27	GoldenOcean	GOGL	14.5	13	7.23	−0.83	***.05***
16.76	12.68	GolubCapital	GBDC	10.4	13	14.95	−0.09	.39
9.26	3.68	GoodRx	GDRX	...	50	3.74	−0.22	...
12.58	7.27	Goodyear	GT	...	13	10.95	+0.18	...
130.39	54.80	GooseheadIns	GSHD	.0	91	108.80	−5.03	5.91
1.76	0.40	GoPro	GPRO	...	dd	.58	−0.03	...
1.55	0.50	GossamerBio	GOSS	...	dd	1.20	+0.16	...
5.72	2.98	Grab	GRAB	...	cc	4.95	−0.14	...
202.28	130.69	GrandCanyonEduc	LOPE	...	24	194.17	−3.27	...
6.60	0.07	GraphjetTech	GTI	...	dd	.20	+0.07	...
11.39	8.87	GreatElmCap	GECC	13.9	26	10.64	+0.08	.37
2.09	1.70	GreatElm	GEG	...	dd	2.08	+0.06	...
12.89	7.51	GreatLakesDredge	GLDD	...	11	10.93	−0.27	...
68.02	47.57	GreatSouthernBncp	GSBC	2.9	10	56.01	−2.10	.40
18.68	3.14	GreenPlains	GPRE	...	dd	4.21	−1.02	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.59	+0.45	...
15.82	11.95	GreenlightCapRe	GLRE	...	10	13.50	−0.08	...
9.96	5.79	Grifols	GRFS	...	26	8.11	+0.35	...
22.91	10.26	GroceryOutlet	GO	...	79	13.29	−0.93	...
27.87	7.75	Groupon	GRPN	...	dd	26.75	+0.75	...
102.74	59.08	GrAeroportuario	OMAB	4.3	18	97.97	−2.65	2.3499
52.92	20.14	GuardantHealth	GH	...	dd	38.00	−2.67	...
7.59	5.12	GulfIslandFab	GIFI	...	9	6.30	+0.13	...
H								
101.28	40.92	H&E Equipment	HEES	1.2	38	94.64	−1.65	.275
26.25	18.16	HBT Finl	HBT	3.5	10	23.67	−0.63	.21
12.00	9.90	HCMIIAcqn	HOND	...	82	11.75	+0.80	...
62.18	44.91	H2OAmerica	HTO	3.2	18	52.44	−0.11	.42
21.50	11.51	Hutchmed	HCM	...	62	13.40	+0.01	...
42.98	27.03	H World	HTHT	4.3	26	36.26	−1.32	.95
34.02	21.12	HackettGroup	HCKT	2.0	29	24.56	−1.29	.12
9.43	1.30	HainCelestial	HAIN	...	dd	1.87	−0.10	...
70.51	42.01	HalozymeTherap	HALO	...	14	54.54	+2.52	...
203.72	114.85	HamiltonLane	HLNE	1.2	31	165.41	−7.33	.49
62.40	43.60	HancockWhitney	HWC	3.3	10	54.25	−2.52	.45
27.59	14.95	HanmiFinancial	HAFC	4.7	11	22.81	−1.05	.27
27.14	15.92	HanoverBancorp	HNVR	1.7	18	22.90	−0.19	.10
14.00	8.89	HarborOneBncp	HONE	3.2	18	11.25	−0.45	.09
15.46	7.91	Harmonic	HLIT	...	20	8.94	−0.60	...
41.61	26.47	HarmonyBio	HRMY	...	13	34.17	−0.90	...
59.23	16.71	Harrow	HROW	...	dd	25.90	−2.51	...
8.87	4.27	Harte-Hanks	HHS	...	dd	4.75	+0.23	...
3.60	0.29	HarvardBioSci	HBIO	...	dd	.34	...	...
73.46	49.00	Hasbro	HAS	4.3	22	65.83	−1.38	.70
139.55	83.88	Hawkins	HWKN	.6	32	128.50	+5.82	.18
35.95	18.50	HawthornBcsh	HWBK	2.7	11	29.56	−0.74	.20
9.24	3.54	HealthCatalyst	HCAT	...	dd	3.65	−0.41	...
14.90	9.13	HealthcareSvcs	HCSG	...	25	14.20	−0.60	...
115.59	65.01	HealthEquity	HQY	...	91	99.01	+0.78	...
34.24	25.84	HealthStream	HSTM	.4	44	27.35	−1.14	.031
13.67	7.11	HeartlandExp	HTLD	.9	dd	8.75	−0.31	.02
49.02	30.20	Heidrick&Strug	HSII	1.4	cc	42.75	−0.30	.15
108.64	24.15	HelenofTroy	HELE	...	5	26.24	−4.25	...
11.59	10.14	HelixAcqnIIA	HLXB	...	42	10.84	−0.01	...
8.38	4.79	HelloGroup	MOMO	.0	8	6.08	−0.09	.30
13.88	6.94	HennessyAdvsrs	HNNA	5.2	8	10.58	−0.18	.1375
0.29	0.16	HennessyCapVIIRt	HVIIR	...	...	.24	−0.01	...
10.03	9.81	HennessyCapVII	HVII	...	...	10.00	−0.03	...
82.49	60.56	HenrySchein	HSIC	...	22	71.65	−0.40	...
11.27	7.74	HeritageCommerce	HTBK	5.8	13	9.04	−0.44	.13
27.58	16.55	HeritageFin	HFWA	4.2	16	23.10	−0.83	.24
9.39	2.47	HertzGlobal	HTZ	...	dd	7.05	+0.39	...
24.18	3.52	Hesai	HSAI	...	dd	21.45	+3.77	...
558.00	2.88	HighestPerf	MAAS	...	dd	2.99	−0.88	...
17.48	7.82	HighPeakEner	HPK	1.7	10	9.37	−0.45	.04
15.60	1.34	HilleVax	HLVX	...	dd	1.86	−0.11	...
12.08	6.64	HillmanSolns	HLMN	...	78	7.25	−0.81	...
13.91	5.12	HimaxTechs	HIMX	8.9	16	8.21	−0.05	***.73***
300.00	164.00	HinghamSvg	HIFS	1.0	19	245.74	−20.88	.63
84.67	51.90	Hologic	HOLX	...	23	54.28	−2.51	...
52.77	35.16	HomeBancorp	HBCP	2.2	10	49.09	−2.18	.27
16.10	8.09	HomeStreet	HMST	...	dd	12.16	−0.48	...
8.97	2.40	Honest	HNST	...	dd	4.85	−0.66	...
242.77	179.36	Honeywell	HON	2.0	26	222.03	−0.85	1.13
19.79	7.34	HookerFurnishings	HOFT	10.1	dd	9.12	−0.63	.23
14.54	8.82	HopeBancorp	HOPE	5.6	13	10.02	−0.50	.14
19.18	11.46	HorizonBancorp	HBNC	4.4	14	14.70	−1.10	.16
12.63	7.12	HorizonTechFin	HRZN	17.7	dd	7.47	+0.16	.11
19.36	12.22	HostHotels	HST	5.4	15	14.70	−0.86	.20
14.00	2.15	HubCyberSecurity	HUBC	...	dd	2.30	−0.34	...
53.21	30.75	HubGroup	HUBG	1.5	20	33.32	−2.64	.125
19.70	8.83	HudsonGlobal	HSON	...	dd	9.00	−1.00	...
10.58	1.50	HuizeHolding	HUIZ	...	dd	2.03	−0.20	...
9.97	1.15	Humacyte	HUMA	...	dd	2.53	+0.29	...
200.40	122.79	JBHunt	JBHT	1.3	25	137.42	−10.63	.44
18.45	11.92	HuntingtonBcshs	HBAN	4.0	12	15.32	−0.86	.155
23.76	13.22	Hurco	HURC	...	dd	14.68	−0.58	...
155.00	85.35	HuronConsulting	HURN	...	22	148.96	−3.97	...
31.95	8.53	Hut8	HUT	...	dd	16.65	−0.48	...
1.90	0.53	Hyperfine	HYPR	...	dd	.54	−0.08	...
I								
45.64	32.05	IAC	IAC	...	dd	36.31	−1.49	...
0.59	0.04	IB Acqn Rt	IBACR	...	...	.06	+0.01	...
32.08	15.15	IBEX	IBEX	...	13	28.60	+0.01	...
179.67	75.91	ICF Intl	ICFI	.7	15	85.32	−2.46	.14
196.26	100.91	ICU Medical	ICUI	...	dd	128.99	−12.39	...
44.42	13.45	IDEAYA Bio	IDYA	...	dd	18.82	+1.00	...
530.60	356.14	IdexxLab	IDXX	...	46	501.57	−16.53	...
320.08	124.55	IES Holdings	IESC	...	21	244.57	−25.85	...
22.50	0.92	IGM Biosci	IGMS	...	dd	1.25	+0.07	...
2.00	0.60	I-Mab	IMAB	...	dd	.99	+0.09	...
1.73	0.66	IO Biotech	IOBT	...	dd	1.21	+0.23	...
92.21	48.59	IPG Photonics	IPGP	...	dd	64.60	−1.89	...
15.92	5.13	IREN	IREN	...	dd	9.12	+0.71	...
29.80	18.77	i3Verticals	IIIV	...	5	24.99	−1.21	...
17.93	7.27	IcahnEnterprises	IEP	23.3	dd	8.57	−1.18	.50
42.70	15.38	Ichor	ICHR	...	dd	16.41	−1.89	...
347.72	125.10	Icon	ICLR	...	14	127.99	−3.64	...
2.84	0.81	iHeartMedia	IHRT	...	dd	1.23	−0.01	...
1.94	0.97	IkenaOncology	IKNA	...	dd	1.14	+0.03	...
156.66	68.70	Illumina	ILMN	...	dd	80.37	−3.25	...
13.94	6.47	Immersion	IMMR	2.5	3	7.28	−0.42	.045
3.83	1.00	Immuneering	IMRX	...	dd	1.54	+0.10	...
2.11	0.83	Immunic	IMUX	...	dd	.92	−0.04	...
7.63	1.83	ImmunityBio	IBRX	...	dd	2.53	−0.31	...
49.05	23.15	Immunocore	IMCR	...	dd	31.16	+0.79	...
34.47	12.72	Immunovant	IMVT	...	dd	14.46	...	...
3.12	1.32	Immutep	IMMP	...	dd	1.94	−0.09	...
239.88	60.85	Impinj	PI	...	dd	112.00	−13.05	...
3.55	0.08	IncannexHealthcare	IXHL	...	dd	.22	−0.04	...
83.95	53.56	Incyte	INCY	...	cc	64.25	+0.94	...
77.23	45.11	IndependentBank	INDB	3.9	14	60.78	−3.92	.59
40.32	22.53	IndepBkMI	IBCP	3.3	10	31.44	−1.00	.26
18.59	7.33	Indivior	INDV	...	dd	11.26	−0.08	...
5.45	2.45	IndlLogistics	ILPT	1.3	dd	3.08	−0.38	.01
2.82	0.82	InflaRx	IFRX	...	dd	1.85	+0.19	...
5.05	2.92	InfoSvcs	III	3.9	30	4.61	−0.29	.045
82.01	58.92	InglesMarkets	IMKTA	1.1	18	59.91	−2.91	.165
18.95	10.80	InhibrxBiosci	INBX	...	0	12.86	+0.53	...
19.85	13.68	InMode	INMD	...	6	14.23	−0.44	...
3.51	1.29	InnatePharma	IPHA	...	dd	2.16	+0.05	...
71.00	11.87	Innodata	INOD	...	35	36.48	−0.25	...
133.53	80.32	Innospec	IOSP	2.0	81	85.58	−3.41	.84
6.69	2.60	InnovAge	INNV	...	dd	3.93	−0.26	...
12.17	5.25	InnovSolSuprt	ISSC	...	17	10.45	+0.84	...
21.28	15.20	Innoviva	INVA	...	dd	18.97	+0.39	...
18.75	3.00	Innventure	INV	...	dd	5.67	+0.81	...
13.33	5.70	Inogen	INGN	...	dd	6.53	+0.44	...
6.24	0.72	InozymePharma	INZY	...	dd	3.96	+0.01	...
20.67	6.24	Inseego	INSG	...	24	8.14	+0.42	...
228.07	126.10	InsightEnt	NSIT	...	26	132.08	−5.00	...
84.91	21.92	Insmed	INSM	...	dd	67.53	−0.59	...
9.31	3.11	Inspirato	ISPO	...	dd	3.50	+0.11	...
329.33	170.79	Insulet	PODD	...	58	321.36	−3.39	...
77.74	31.08	Intapp	INTA	...	dd	54.58	−3.70	...
32.66	11.60	IntegraLifeSci	IART	...	dd	12.30	−1.27	...
13.62	6.26	IntegralAd	IAS	...	28	7.84	−0.25	...
37.16	17.67	Intel	INTC	.0	dd	20.05	−1.61	.125
28.18	5.90	IntelliaTherap	NTLA	...	dd	9.16	+0.66	...
4.78	1.92	Intellicheck	IDN	...	dd	4.59	+1.21	...
7.84	3.88	Inter	INTR	1.5	17	7.17	+0.42	.08
236.53	103.69	InteractiveBrkrs	IBKR	.6	29	206.61	−2.54	.08
3.32	1.17	Intercure	INCR	...	...	1.55	+0.04	...
231.97	109.72	InterDigital	IDCC	1.1	17	212.26	−6.43	.60
27.34	14.13	Interface	TILE	.2	14	19.62	−0.91	***.01***
76.91	53.33	IntlBcshs	IBOC	2.2	10	62.65	−2.56	.70
148.15	97.65	Interparfums	IPAR	2.5	25	130.00	+3.27	.80
734.18	532.65	Intuit	INTU	.6	59	720.13	+49.85	1.04
24.95	3.15	IntuitiveMachinesA	LUNR	...	dd	11.34	−1.02	...
616.00	396.15	IntuitiveSurgical	ISRG	...	79	539.54	−24.06	...
4.05	1.53	Inventiva	IVA	...	dd	3.09	−0.02	...
24.81	14.60	Investar	ISTR	2.2	9	18.72	−0.65	.105
3.67	2.46	InvestcpCredit	ICMB	17.0	22	2.83	−0.17	***.12***
290.40	146.41	InvestorsTitle	ITIC	.8	15	229.73	−19.12	***.46***
2.74	0.35	Invivyd	IVVD	...	dd	.75	−0.03	...
52.34	23.95	IonisPharm	IONS	...	dd	32.98	−0.58	...
12.51	1.64	IovanceBiotherap	IOVA	...	dd	1.78	+0.12	...
4.84	1.50	iQIYI	IQ	...	40	1.67	−0.26	...
63.29	41.69	iRadimed	IRMD	1.3	33	51.09	−2.82	.17
144.25	55.92	iRhythmTechs	IRTC	...	dd	142.69	+1.69	...
35.85	19.91	IridiumComm	IRDM	2.2	24	25.22	−0.23	.14
13.45	1.76	iRobot	IRBT	...	dd	2.58	−0.42	...
11.11	10.05	IronHorseAcqns	IROH	...	94	10.46	−0.07	...
0.50	0.11	IronHorseAcqnsRt	IROHR	...	...	.43	+0.01	...
7.11	0.53	IronwoodPharm	IRWD	...	dd	.57	...	...
14.00	10.95	IsraelAcqns	ISRL	...	91	12.89	+0.22	...
18.13	4.80	iTeosTherap	ITOS	...	dd	8.56	+0.75	...
124.90	90.11	Itron	ITRI	...	21	112.63	−2.19	...
45.43	24.12	IturanLocation	ITRN	4.5	14	37.26	−0.56	.50
J								
35.79	17.06	JakksPacific	JAKK	5.0	5	19.90	−1.38	.25
180.80	111.11	J&JSnackFoods	JJSF	2.8	29	111.46	−5.04	***.78***
47.82	24.13	JD.com	JD	2.9	8	33.35	−0.20	.76
55.31	27.88	Joyy	JOYY	2.1	dd	43.64	+1.44	.93
196.00	157.00	JackHenry	JKHY	1.3	31	182.00	−0.67	.58
60.73	19.40	JackintheBox	JACK	8.7	dd	20.29	−3.46	.44
8.99	3.00	JamesRiver	JRVR	.7	dd	5.44	+0.62	.01
19.05	9.95	JamfHolding	JAMF	...	dd	10.18	−1.32	...
71.71	22.48	JanuxTherap	JANX	...	dd	25.22	+0.94	...
148.06	95.49	JazzPharm	JAZZ	...	15	108.07	−0.91	...
8.31	3.34	JetBlue	JBLU	...	dd	4.93	−0.14	...
43.79	22.91	JFrog	FROG	...	dd	42.49	−0.62	...
16.22	4.00	Jiayin	JFIN	6.8	5	12.82	+0.64	.50
43.13	21.33	JohnsonOutdoors	JOUT	5.0	dd	26.44	−1.13	.33
K								
10.14	9.90	K&FGrowthII	KFII	...	...	10.06	+0.02	...
896.32	551.33	KLA	KLAC	1.0	28	757.17	−34.00	1.90
7.66	1.51	KLX Energy	KLXE	...	dd	1.88	−0.24	...
6.16	4.17	KVH Inds	KVHI	...	dd	5.33	+0.14	...
20.89	1.56	KWaveMedia	KWM	...	dd	1.71	−0.32	...
100.49	46.81	KaiserAlum	KALU	4.6	26	69.85	−2.72	.77
24.15	2.65	KalarisTherap	KLRS	...	dd	2.79	−0.69	...
2.82	0.76	Kaltura	KLTR	...	dd	2.09	−0.09	...
15.50	7.30	KalVistaPharm	KALV	...	dd	11.47	−0.46	...
9.15	4.74	Kamada	KMDA	.0	24	6.63	−0.31	.20
2.25	0.89	KandiTech	KNDI	...	dd	1.12	−0.13	...
21.99	10.57	Kanzhun	BZ	...	31	17.41	−0.84	...
33.89	23.00	KaratPkg	KRT	5.3	21	30.97	−0.30	.45
17.40	3.51	KaryopharmTherap	KPTI	...	dd	4.59	−0.73	...
143.72	77.80	Kaspi.kz	KSPI	6.7	7	80.69	−2.73	1.7565
21.88	5.08	Katapult	KPLT	...	dd	8.95	+0.28	...
8.59	5.31	KearnyFinancial	KRNY	7.3	dd	6.00	−0.33	.11
11.35	10.54	KeenVisionAcqn	KVAC	...	38	11.31	+0.02	...
23.81	10.80	KellyServicesA	KELYA	2.6	dd	11.67	−0.86	.075
22.98	11.04	KellyServicesB	KELYB	2.6	dd	11.35	−1.40	.075
3.62	1.96	KY FirstFedBncp	KFFB	...	dd	2.58	+0.08	...
72.37	9.12	KerosTherap	KROS	...	dd	14.57	+0.50	...
26.15	20.00	KestraMedTech	KMTS	...	dd	22.19	−2.42	...
38.28	30.12	KeurigDrPepper	KDP	2.8	30	32.92	−0.90	***.23***
71.33	30.33	KewauneeSci	KEQU	...	6	35.60	−1.71	...
6.14	2.21	KeyTronic	KTCC	...	dd	3.07	+0.32	...
24.45	12.41	KimballElec	KE	...	25	17.50	−0.11	...
22.26	2.02	KingsoftCloud	KC	...	dd	13.07	−0.66	...
28.56	17.38	KiniksaPharm	KNSA	...	dd	26.89	+0.64	...
2.57	1.10	Kirkland's	KIRK	...	dd	1.14	−0.06	...
8.11	0.11	KlothoNeuroscience	KLTO	...	dd	.19	−0.03	...
11.60	1.92	KodiakSciences	KOD	...	dd	3.44	−0.06	...
34.28	13.59	KornitDigital	KRNT	...	dd	21.94	−0.61	...
36.53	26.01	KraftHeinz	KHC	6.1	12	26.30	−1.44	.40
36.85	17.91	KratosDefense	KTOS	...	cc	36.01	+0.80	...
12.68	2.58	KrispyKreme	DNUT	4.8	dd	2.91	−0.26	.035
53.71	26.63	Kulicke&Soffa	KLIC	2.6	88	31.90	−1.92	.205
23.48	5.41	KuraOncology	KURA	...	dd	5.64	−0.38	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	62.98	−4.66	...
53.27	19.45	KymeraTherap	KYMR	...	dd	29.49	−0.76	...
16.64	1.78	KyvernaTherap	KYTX	...	dd	2.27	−0.05	...
L M								
2.79	0.85	LavaTherap	LVTX	...	dd	1.28	+0.03	...
125.83	50.49	LGI Homes	LGIH	...	7	51.50	−6.69	...
46.64	35.56	LKQ	LKQ	3.0	15	40.19	−2.37	.30
390.23	187.19	LPL Financial	LPLA	.3	26	372.50	−12.11	.30
25.50	13.63	LSI Inds	LYTS	1.3	22	15.62	−0.64	.05
16.95	11.80	LakeShoreBancorp	LSBK	4.7	18	15.40	+0.30	.18
78.61	50.00	LakelandFin	LKFN	3.4	17	58.64	−2.46	.50
27.28	14.58	LakelandInds	LAKE	.7	dd	18.24	−0.84	.03
113.00	56.32	LamResearch	LRCX	1.1	23	81.06	−3.37	***.23***
139.88	99.84	LamarAdv	LAMR	5.4	28	115.31	−4.56	***1.55***
202.63	156.14	LancasterColony	LANC	2.3	27	164.00	−5.49	.95
31.04	17.53	LandmarkBncp	LARK	2.9	11	29.23	+0.17	.21
196.86	128.99	LandstarSystem	LSTR	1.2	27	137.01	−8.08	.40
126.89	73.11	Lantheus	LNTH	...	21	73.86	−7.38	...
3.26	0.14	LanzaTechGlobal	LNZA	...	dd	.20	−0.07	...
2.84	1.12	Largo	LGO	...	dd	1.34	+0.07	...
11.20	1.61	LarimarTherap	LRMR	...	dd	1.87	−0.11	...
8.41	2.54	Latham	SWIM	...	dd	5.84	−0.38	...
78.25	34.69	LatticeSemi	LSCC	...	cc	46.64	−5.89	...
10.70	9.66	LaunchOneAcqnA	LPAA	...	40	10.37	+0.04	...
11.06	9.89	LaunchTwoAcqnA	LPBB	...	67	10.31	−0.02	...
23.61	13.60	LaureateEduc	LAUR	...	12	21.84	−1.22	...
7.00	2.25	Lavoro	LVRO	...	dd	2.40	...	...
19.63	6.68	LeeEnterprises	LEE	...	dd	6.99	−0.44	...
29.31	21.67	LegacyHousing	LEGH	...	10	22.48	−1.12	...
10.60	5.33	LegalZoom	LZ	...	54	9.28	−0.01	...
60.87	27.34	LegendBiotech	LEGN	...	dd	28.91	+1.13	...
109.58	71.42	LeMaitreVascular	LMAT	1.0	41

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
12.40	3.21	MonteRosaTherap	GLUE	...	59	3.97	−0.01	...
365.00	250.34	Morningstar	MORN	.6	34	304.12	−5.34	.455
11.89	4.36	MotorcarParts	MPAA	...	dd	10.97	+0.09	...
10.19	9.94	MountainLakeA	MLAC	...	cc	10.16	+0.01	...
0.24	0.14	MountainLakeRt	MLACR	...	...	.18	...	...
4.74	0.95	MuralOncology	MURA	...	dd	2.75	+0.10	...
29.30	3.81	MyriadGenetics	MYGN	...	dd	3.91	−0.22	...
N								
58.09	19.00	Napco Security	NSSC	2.0	23	28.10	+0.27	.14
52.44	34.47	NBT Bancorp	NBTB	3.3	14	41.56	−2.55	***.34***
200.65	137.19	NICE	NICE	...	22	159.94	−3.49	...
17.76	0.99	NIP	NIPG	...	...	1.32	+0.02	...
42.49	31.60	NMI Holdings	NMIH	...	8	37.96	−0.45	...
4.67	1.58	NN	NNBR	...	dd	1.93	−0.41	...
26.14	14.75	NV5Global	NVEE	...	45	22.14	+0.09	...
296.08	148.09	NXP Semicon	NXPI	2.1	21	192.15	−20.41	1.014
11.10	10.52	NaborsEnerIIA	NETD	...	47	11.05	+0.02	...
11.00	3.75	NanoXImaging	NNOX	...	dd	5.13	−0.47	...
7.29	2.76	Nanobiotix	NBTX	...	...	3.66	−0.20	...
84.15	58.28	Nasdaq	NDAQ	1.3	37	81.78	−0.12	.27
183.00	92.14	Natera	NTRA	...	dd	153.32	+0.73	...
106.37	66.35	Nathan's	NATH	2.0	17	101.27	−3.06	.50
53.48	38.25	NationalBeverage	FIZZ	.0	22	43.95	−0.93	3.25
7.60	4.12	NatlCineMedia	NCMI	2.4	dd	4.90	−0.21	.03
30.79	9.76	NatlResearch	NRC	3.5	13	13.59	−0.45	.12
19.49	9.56	NationalVision	EYE	...	dd	18.85	−0.37	...
6.88	2.57	NaturalAlt	NAII	...	dd	3.35	+0.10	...
3.09	0.66	NautilusBiotech	NAUT	...	dd	.73	−0.09	...
16.97	10.53	Navient	NAVI	4.8	26	13.25	−0.51	.16
5.25	1.52	NavitasSemi	NVTS	...	dd	4.41	+2.33	...
42.85	20.31	Nayax	NYAX	...	cc	40.75	−0.57	...
43.20	18.75	nCino	NCNO	...	dd	26.26	+1.66	...
50.87	14.09	Nebius	NBIS	...	dd	38.59	+1.27	...
18.58	3.87	Neogen	NEOG	...	dd	6.06	−0.55	...
25.00	4.11	NeOncTech	NTHI	...	dd	7.22	−0.27	...
16.45	7.55	NerdWallet	NRDS	...	27	10.52	−0.80	...
135.45	71.84	NetApp	NTAP	2.1	18	98.00	−2.53	.52
123.56	75.85	NetEase	NTES	2.3	17	119.75	+0.17	***.435***
1211.22	587.04	Netflix	NFLX	...	56	1185.39	−6.14	...
31.55	12.95	Netgear	NTGR	...	35	28.80	−1.59	...
27.89	17.10	NetScout	NTCT	...	dd	22.84	−0.47	...
17.19	0.61	NeumoraTherap	NMRA	...	dd	.68	−0.02	...
14.04	2.12	NeuphoriaTherap	NEUP	...	dd	6.78	+1.86	...
157.98	84.23	Neurocrine	NBIX	...	41	120.18	−0.84	...
74.49	6.88	Neurogene	NGNE	...	dd	17.28	−0.71	...
5.92	0.52	Neuronetics	STIM	...	dd	3.99	−0.23	...
18.98	5.45	NeuroPace	NPCE	...	dd	17.68	+0.19	...
12.29	0.53	NewEraHelium	NEHC	...	dd	.60	−0.06	...
26.22	2.26	NewFortressEner	NFE	14.4	dd	2.78	+0.12	.10
12.65	8.84	NewMtnFin	NMFC	12.1	11	10.60	−0.15	.32
7.27	5.01	NY Mortgage	NYMT	12.5	dd	6.42	−0.70	.20
27.29	14.06	NewAmstPharma	NAMS	...	dd	17.61	−1.27	...
11.78	4.22	NewellBrands	NWL	5.1	dd	5.48	−0.42	.07
10.06	9.86	NewHoldInvtIII	NHIC	...	...	10.02	−0.01	...
16.10	9.64	Newmark	NMRK	1.1	27	10.48	−1.10	.03
30.69	23.38	NewsCorp A	NWSA	.7	33	27.90	−0.42	.10
35.25	26.04	NewsCorp B	NWS	.6	38	32.47	−0.46	.10
15.49	9.12	NewtekOne	NEWT	7.1	6	10.76	−0.44	.19
191.86	141.66	NexstarMedia	NXST	4.3	8	171.51	−5.02	1.86
1.82	0.22	NextCure	NXTC	...	dd	.51	+0.07	...
63.19	30.93	Nextracker	NXT	...	16	56.05	−3.26	...
12.60	5.57	NexxenIntl	NEXN	...	17	10.62	−0.59	...
3.60	1.01	9F	JFU	...	...	1.47	+0.13	...
6.72	1.81	908Devices	MASS	...	dd	4.80	+0.22	...
4.90	1.65	NiuTech	NIU	...	dd	4.05	+0.22	...
8.23	1.31	Nkarta	NKTX	...	dd	1.75	+0.01	...
14.82	6.20	nLIGHT	LASR	...	dd	14.49	+1.82	...
2.20	0.55	Noodles	NDLS	...	dd	.74	−0.15	...
266.86	165.03	Nordson	NDSN	1.6	25	193.38	−11.97	.78
110.35	54.50	NortheastBank	NBN	.0	9	81.90	−3.51	.01
18.98	6.75	NorthernTechsIntl	NTIC	.6	19	7.23	−0.14	.01
114.67	79.68	NorthernTrust	NTRS	2.8	10	105.78	−2.12	.75
14.39	6.98	NorthfieldBanc	NFBK	4.6	15	11.42	−0.40	.13
91.72	51.50	NorthrimBanCorp	NRIM	2.8	12	88.13	−1.11	.64
15.42	10.49	NorthwestBcshs	NWBI	6.6	14	12.17	−0.46	.20
57.76	32.04	NorthwestPipe	NWPX	...	12	39.84	−0.81	...
59.89	48.52	NorthWesternEner	NWE	4.8	14	54.98	−1.11	.66
34.50	21.25	NorwoodFin	NWFL	4.9	cc	25.43	−0.84	.31
289.90	154.00	Nova	NVMI	...	32	183.00	−8.77	...
187.12	98.76	Novanta	NOVT	...	61	120.13	−11.04	...
23.86	5.01	Novavax	NVAX	...	3	7.25	+0.52	...
34.13	14.17	Novocure	NVCR	...	dd	18.54	+0.65	...
2.73	0.81	Novonix	NVX	...	dd	1.31	−0.15	...
78.32	1.30	Nukkleus	NUKK	...	dd	18.00	+2.07	...
29.56	8.18	NurixTherap	NRIX	...	dd	9.72	+0.16	...
83.36	43.35	Nutanix	NTNX	...	dd	79.76	−3.01	...
113.51	55.54	Nuvalent	NUVL	...	dd	73.49	+0.17	...
153.13	86.62	NVIDIA	NVDA	.0	45	131.29	−4.11	.01
11.87	5.55	Nyxoah	NYXH	...	dd	7.74	+1.45	...
O								
73.00	32.71	OddityTech	ODD	...	40	69.65	+6.65	...
43.31	11.85	ODP	ODP	...	dd	15.95	−2.27	...
80.08	31.04	ON Semi	ON	...	29	41.27	−3.65	...
18.57	9.28	OP Bancorp	OPBK	3.9	9	12.37	−0.76	.12
2.04	1.19	OPKO Health	OPK	...	dd	1.26	−0.07	...
1458.37	947.49	O'ReillyAuto	ORLY	...	34	1374.37	−7.29	...
233.80	129.18	OSI Systems	OSIS	...	28	227.44	−4.56	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	...	10.40	−0.05	...
19.80	12.50	OaktreeSpec	OCSL	13.5	cc	14.10	−0.24	.02
23.40	6.00	Oatly	OTLY	...	dd	11.32	+1.57	...
21.87	14.03	OceanFirstFin	OCFC	4.8	11	16.62	−0.93	.20
11.78	4.79	OcularTherapeutix	OCUL	...	dd	7.30	+0.08	...
23.08	10.79	Oculis	OCS	...	dd	19.01	+1.16	...
3.02	0.18	OfficeProp Incm	OPI	20.4	dd	.20	−0.04	.01
40.99	19.35	OhioValleyBanc	OVBC	2.7	13	34.65	−1.14	.23
127.57	70.56	Okta	OKTA	...	cc	123.72	−3.58	...
2.77	1.01	Olaplex	OLPX	...	65	1.19	−0.10	...
233.26	144.90	OldDomFreight	ODFL	.7	30	161.56	−9.72	***.28***
7.00	4.21	OldMarketCap	OMCC	...	dd	6.28	+0.17	...
24.49	15.60	OldNatlBncp	ONB	2.7	12	20.61	−1.52	.14
19.46	13.38	Old2ndBcp	OSBC	1.5	9	16.41	−0.69	.06
16.62	2.86	OlemaPharm	OLMA	...	dd	5.04	+0.33	...
122.15	75.67	Ollie'sBargain	OLLI	...	34	110.88	−7.98	...
54.15	26.32	OlympicSteel	ZEUS	2.1	21	30.09	−1.93	.16
66.53	28.12	OmegaFlex	OFLX	4.2	19	32.02	−2.94	.34
13.60	2.97	Omeros	OMER	...	dd	3.16	−0.05	...
4.96	1.35	OmniAb	OABI	...	dd	1.38	−0.20	...
55.75	22.66	Omnicell	OMCL	...	62	28.23	+0.27	...
11.10	3.86	1-800-FLOWERS	FLWS	...	dd	4.67	+0.02	...
4.25	3.12	180DegreeCap	TURN	...	dd	4.01	...	...
13.00	4.14	111	YI	...	dd	7.93	+0.09	...
5.80	2.30	1stdibs.com	DIBS	...	dd	2.48	−0.02	...
35.39	16.69	OneStream	OS	...	dd	28.44	+0.17	...
31.36	11.58	OneWaterMarine	ONEW	...	dd	13.82	−1.41	...
20.00	1.70	OnKureTherap	OKUR	...	dd	2.15	+0.15	...
6.97	0.70	OpenLending	LPRO	...	dd	1.92	−0.14	...
34.20	22.79	OpenText	OTEX	3.8	11	27.95	−0.19	2.625
3.09	0.65	OpendoorTech	OPEN	...	dd	.68	−0.10	...
22.50	10.11	Opera	OPRA	4.5	24	17.37	−0.84	.40
9.24	2.37	OportunFin	OPRT	...	dd	6.15	−0.60	...
7.00	2.02	OpticalCable	OCC	...	dd	2.78	−0.22	...
35.53	21.39	OptionCare	OPCH	...	25	31.41	−1.82	...
4.98	2.36	OraSureTechs	OSUR	...	dd	2.52	+0.09	...
8.87	2.37	OrchestraBioMed	OBIO	...	dd	2.72	−0.18	...
2.08	0.85	Organigram	OGI	...	23	1.37	+0.01	...
14.67	3.90	OricPharm	ORIC	...	dd	6.35	+1.62	...
20.73	10.50	OrthofixMed	OFIX	...	dd	11.10	−1.04	...
35.99	20.25	OrthoPediatrics	KIDS	...	dd	20.83	−2.24	...
52.32	5.49	OrukaTherap	ORKA	.0	dd	10.95	+0.89	1.59
100.84	71.66	OtterTail	OTTR	2.8	11	76.13	−3.77	.525
16.88	5.84	Ouster	OUST	...	dd	10.29	−0.79	...
7.87	2.60	Outbrain	OB	...	dd	2.62	−0.23	...
72.60	5.85	OutsetMedical	OM	...	dd	17.95	−1.55	...
3.31	0.24	OvidTherap	OVID	...	dd	.29	−0.02	...
5.78	3.91	OxfordLane	OXLC	24.4	20	4.43	−0.45	.09
3.13	2.28	OxfordSquare	OXSQ	17.8	cc	2.36	−0.09	.035
P Q								
23.70	11.01	PAMT	PAMT	...	dd	11.88	−1.46	...
22.20	14.50	PCB Bancorp	PCB	4.1	10	19.50	−0.74	.20
77.19	56.82	PCConnection	CNXN	.8	20	65.68	−4.02	.15
164.69	87.11	PDD	PDD	...	11	119.24	+1.63	...
39.70	15.91	PDF Solutions	PDFS	...	cc	18.35	−1.35	...
23.08	13.25	PENN Entmt	PENN	...	dd	15.08	−0.93	...
2.44	0.52	PLBY Group	PLBY	...	dd	1.45	−0.10	...
2.07	0.81	PMV Pharm	PMVP	...	dd	.91	+0.04	...
27.54	12.91	PRA Group	PRAA	...	8	13.63	−1.86	...
103.81	47.04	ProceptBio	PRCT	...	dd	57.38	−0.69	...
203.09	133.38	PTC	PTC	...	46	168.77	−4.14	...
58.38	28.72	PTC Therap	PTCT	...	7	45.93	−0.08	...
118.81	84.65	Paccar	PCAR	1.4	14	93.24	−3.47	.33
2.72	0.91	PacBiosciCA	PACB	...	dd	.92	−0.11	...
30.28	18.06	PacificPremBncp	PPBI	6.3	14	21.05	−1.22	.33
31.64	11.16	PaciraBioSci	PCRX	...	dd	25.75	−0.11	...
133.49	20.64	PalantirTech	PLTR	...	cc	123.31	−6.21	...
14.95	1.38	PalladyneAI	PDYN	...	dd	7.43	+0.16	...
208.39	142.01	PaloAltoNtwks	PANW	...	cc	186.75	−6.23	...
165.00	77.28	Palomar	PLMR	...	32	162.56	+3.34	...
60.75	30.16	PapaJohn's	PZZA	4.4	18	42.25	+1.91	.46
24.50	16.59	ParamountA	PARAA	.9	dd	22.70	+0.17	.05
13.05	9.54	ParamountB	PARA	1.7	dd	11.97	+0.27	.05
34.50	17.58	Park-Ohio	PKOH	2.8	7	18.14	−1.55	.125
86.00	51.97	PathwardFinl	CASH	.3	10	77.28	−4.15	***.05***
13.34	9.43	PatriaInvts	PAX	4.7	28	12.87	+0.02	.15
98.90	67.72	PatrickIndustries	PATK	1.9	21	86.10	−2.43	***.40***
7.47	0.99	PatriotNatBncp	PNBK	...	dd	5.40	−0.32	...
11.27	5.12	PattersonUTIEn	PTEN	5.6	dd	5.72	−0.39	.08
158.37	115.40	Paychex	PAYX	2.8	32	156.09	+0.11	1.08
223.80	129.94	Paylocity	PCTY	...	49	194.85	−6.19	...
11.29	5.03	Payoneer	PAYO	...	23	6.81	−0.40	...
93.66	55.85	PayPal	PYPL	...	16	69.85	−2.33	...
37.88	20.30	PeapackGladFin	PGC	.7	15	26.87	−2.06	.05
113.67	55.71	Pegasystems	PEGA	.1	47	96.04	−2.93	.015
10.90	2.83	Peloton	PTON	...	dd	7.57	+1.23	...
29.81	14.20	PenguinSolutions	PENG	...	...	17.64	−1.44	...
37.13	21.18	Pennant	PNTG	...	36	27.77	−2.45	...
34.56	18.91	PennsWoodsBncp	PWOD	4.4	10	29.19	−0.83	.32
37.07	26.21	PeoplesBncpOH	PEBO	5.6	9	29.26	−1.56	.41
33.31	23.74	PeoplesBncpNC	PEBK	2.8	9	28.67	−1.37	***.20***
59.70	37.62	PeoplesFinSvcs	PFIS	5.1	23	48.31	−1.31	.6175
19.30	0.88	PepGen	PEPG	...	dd	1.46	−0.08	...
180.91	127.75	PepsiCo	PEP	4.4	19	129.34	−2.64	1.4225
10.54	10.02	PerceptiveCap	PCSC	...	44	10.45	+0.07	...
32.03	20.23	PerdoceoEduc	PRDO	1.7	14	31.03	−0.32	.13
27.03	13.82	PerellaWeinberg	PWP	1.6	dd	17.53	−1.60	.07
4.35	2.17	PerformantHlthcr	PHLT	...	dd	2.74	+0.07	...
12.74	7.00	PerionNetwork	PERI	...	dd	10.76	+0.04	...
17.58	7.72	Perma-PipeIntl	PPIH	...	12	13.02	−0.57	...
7.20	1.14	Personalis	PSNL	...	dd	4.78	−0.17	...
6.29	2.23	PetcoHealth	WOOF	...	dd	3.63	+0.30	...
6.85	2.90	PetMedExpress	PETS	...	cc	3.62	−0.24	...
11.07	6.65	Pharming	PHAR	...	dd	10.38	+1.07	...
25.50	11.51	Pharvaris	PHVS	...	dd	15.99	−0.57	...
19.71	2.21	PhathomPharm	PHAT	...	dd	4.02	−0.07	...
57.40	43.95	Phenixfin	PFX	.0	10	49.19	−0.71	1.43
26.55	16.16	PhibroAnimal	PAHC	2.1	30	23.24	−0.76	.12
40.12	30.62	PhillipsEdison	PECO	3.6	61	33.94	−2.34	.1025
31.60	16.46	Photronics	PLAB	...	8	19.47	−1.08	...
57.16	33.70	Pilgrim'sPride	PPC	.0	10	49.60	+0.96	6.30
131.91	73.62	PinnacleFinPtrs	PNFP	.9	17	105.55	−5.81	.24
1.19	0.76	PintecTech	PT	...	dd	.96	+0.03	...
21.00	15.58	PlainsAllAmPipe	PAA	9.1	18	16.74	−0.51	.38
22.31	16.61	PlainsGP	PAGP	8.5	24	17.81	−0.60	.38
13.45	6.95	PlayaHotels	PLYA	...	27	13.45	+0.01	...
2.46	1.14	Playstudios	MYPS	...	dd	1.41	−0.08	...
9.07	3.97	Playtika	PLTK	8.9	12	4.51	−0.49	.10
172.89	100.96	Plexus	PLXS	...	25	129.57	−4.71	...
16.10	1.10	PliantTherap	PLRX	...	dd	1.29	−0.09	...
10.20	9.94	PlumAcqnIVA	PLMK	...	cc	10.15	...	...
1.94	0.61	PolestarAuto	PSNY	...	dd	1.14	−0.03	...
14.05	8.80	PonceFinl	PDLB	...	22	13.30	−0.47	...
23.88	4.11	PonyAI	PONY	...	dd	17.41	−1.02	...
395.60	284.27	Pool	POOL	1.7	28	302.29	−18.53	1.25
106.81	78.23	Popular	BPOP	2.7	11	102.50	−2.02	.70
15.78	8.38	Portillo's	PTLO	...	26	11.43	−1.92	...
20.10	11.60	PortmanRidge	PTMN	15.9	dd	11.84	−0.84	.47
13.48	6.28	Potbelly	PBPB	...	7	9.88	−0.35	...
48.12	36.82	PotlatchDelt	PCH	4.7	63	38.28	−2.09	.45
364.98	127.01	PowellIndustries	POWL	.6	12	174.70	−8.47	2.675
79.13	40.78	PowerIntegrations	POWI	1.7	77	49.86	−4.11	.21
8.71	3.70	PowerFleet	AIOT	...	dd	4.82	−1.15	...
91.83	26.70	PraxisPrecision	PRAX	...	dd	37.55	+0.53	...
2.17	0.65	Precigen	PGEN	...	dd	1.37	−0.08	...
99.78	71.43	PreferredBkLA	PFBC	3.6	9	83.08	−2.23	.75
154.90	109.01	PreformedLine	PLPC	.6	18	138.26	+0.05	.20
6.80	0.61	PreludeTherap	PRLD	...	dd	.89	...	...
23.56	17.23	Premier	PINC	3.6	40	23.06	−0.06	.21
11.99	3.09	Prenetics	PRE	...	dd	10.31	+4.01	...
108.01	77.51	PriceSmart	PSMT	1.2	22	104.36	−0.35	.63
8.14	1.11	PrimeMedicine	PRME	...	dd	1.29	−0.30	...
13.52	7.59	PrimisFinl	FRST	4.3	58	9.28	−0.13	.10
39.35	27.25	PrincetonBncp	BPRN	4.0	18	30.24	−1.86	.30
91.98	68.39	PrincipalFinl	PFG	3.9	17	77.01	−4.54	.76
26.09	16.37	PriviaHealth	PRVA	...	cc	22.86	−2.16	...
21.01	6.81	ProficientAuto	PAL	...	dd	7.25	−1.38	...
9.75	3.83	ProFrac	ACDC	...	dd	6.48	+0.35	...
70.56	48.00	ProgressSoftware	PRGS	1.1	47	61.07	−2.05	.175
30.42	13.39	Progyny	PGNY	...	36	20.52	−1.78	...
5.72	3.30	ProspectCapital	PSEC	16.2	dd	3.34	−0.35	.045
60.60	27.00	ProtagonistTherap	PTGX	...	60	45.66	+1.17	...
10.48	1.60	ProtaraTherap	TARA	...	dd	3.13	−0.06	...
25.42	6.36	Prothena	PRTA	...	dd	6.58	−0.60	...
16.70	12.01	ProvidentFin	PROV	3.7	15	14.96	−0.59	.14
24.50	7.46	PubMatic	PUBM	...	cc	11.29	−0.13	...
9.37	2.97	Pulmonx	LUNG	...	dd	3.11	−0.32	...
4.13	2.23	PumaBiotech	PBYI	...	4	3.24	−0.16	...
32.98	13.30	PureTechHealth	PRTC	...	9	18.20	+1.61	...
1.50	0.56	PurpleInnovation	PRPL	...	dd	.82	−0.07	...
5.39	0.83	PyxisOncology	PYXS	...	dd	1.23	+0.02	...
96.08	54.75	QCR Holdings	QCRH	.4	10	67.67	−3.04	.06
48.94	18.13	QifuTechnology	QFIN	3.0	7	42.52	−1.75	.70
130.99	49.46	Qorvo	QRVO	...	cc	74.60	−5.04	...
230.63	120.80	Qualcomm	QCOM	2.4	15	145.38	−7.12	.89
170.00	112.61	Qualys	QLYS	...	27	134.51	−2.37	...
8.04	1.47	QuantaSing	QSG	.0	6	6.29	−1.05	.201
19.18	4.05	Quanterix	QTRX	...	dd	4.85	+0.06	...
90.64	2.22	Quantum	QMCO	...	dd	11.87	+0.93	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.94	+0.46	...
10.02	9.96	QuartzseaAcqn	QSEA	...	...	9.99	+0.01	...
0.30	0.23	QuartzseaRt	QSEAR	...	...	.27	+0.01	...
11.55	10.25	QuettaAcqn	QETA	...	89	10.70	−0.02	...
2.15	1.08	QuettaAcqnRt	QETAR	...	...	1.54	+0.28	...
2.27	0.25	Quhuo	QH	...	dd	1.15	−0.03	...
49.45	23.77	QuidelOrtho	QDEL	...	dd	29.74	−3.72	...
2.45	0.51	QuinceTherap	QNCX	...	dd	1.11	+0.26	...
26.27	14.39	QuinStreet	QNST	...	dd	14.92	−0.43	...
R								
4.60	0.71	RaptTherap	RAPT	...	dd	1.23	+0.39	...
25.30	14.40	RBB Bancorp	RBB	4.0	14	16.13	−0.87	.16
61.66	35.00	RCI Hospitality	RICK	.7	47	39.24	−3.77	.07
26.37	13.18	RCM Tech	RCMT	...	13	22.92	+0.08	...
15.39	5.04	REGENXBIO	RGNX	...	dd	9.71	+0.82	...
10.50	10.00	RFAcqnII	RFAI	...	50	10.48	+0.02	...
0.13	0.05	RFAcqnIIRt	RFAIR	...	...	.06	...	...
5.77	3.15	RF Industries	RFIL	...	dd	4.27	+0.26	...
24.20	19.05	RGC Resources	RGCO	4.0	16	20.85	−0.78	.2075
3.41	1.06	RackspaceTech	RXT	...	dd	1.11	−0.13	...
29.65	10.57	RadiusRecycling	RDUS	2.5	dd	29.61	+0.21	.1875
93.65	45.00	RadNet	RDNT	...	dd	56.61	−4.53	...
25.00	17.01	Radware	RDWR	...	88	23.30	−0.50	...
13.70	1.75	RainEnhTech	RAIN	...	dd	4.20	−2.64	...
1.73	0.22	Rallybio	RLYB	...	dd	.33	−0.02	...
15.49	6.30	RamacoRscsA	METC	...	...	9.07	−0.26	...
11.88	6.01	RamacoRscsB	METCB	8.8	...	8.20	−0.10	.1811
69.15	37.42	Rambus	RMBS	...	28	53.48	−2.87	...
10.64	9.91	RangeCapAcqn	RANG	...	...	10.13	−0.02	...
5.74	0.46	RaniTherap	RANI	...	dd	.62	−0.02	...
44.48	21.61	Rapid7	RPD	...	58	22.96	−0.76	...
29.74	6.43	RapportTherap	RAPP	...	dd	10.82	+0.86	...
11.38	2.24	RealReal	REAL	...	dd	5.21	−0.27	...
12.36	3.79	RecursionPharm	RXRX	...	dd	4.08	−0.48	...
62.13	42.78	RedRiverBcshs	RRBI	.9	10	55.39	+0.29	***.12***
9.20	2.50	RedRobin	RRGB	...	dd	3.17	−0.11	...
61.73	35.09	RedRockResorts	RRR	2.1	21	47.00	−0.10	.25
15.29	5.49	Redfin	RDFN	...	dd	9.90	−0.45	...
78.18	58.19	RegencyCtrs	REG	4.0	33	71.01	−2.81	.705
1211.20	520.50	RegenPharm	REGN	.6	15	588.34	−5.98	.88
35.50	3.87	Regis	RGS	...	1	23.37	+2.65	...
10.72	1.78	RelayTherap	RLAY	...	dd	2.91	+0.10	...
4.47	0.24	RelmadaTherap	RLMD	...	dd	.64	+0.18	...
27.32	11.60	RemitlyGlobal	RELY	...	dd	22.33	−0.46	...
7.49	5.15	ReNewEnergy	RNW	...	cc	6.89	+0.17	...
30.99	3.69	RenttheRunway	RENT	...	dd	5.95	−0.69	...
4.29	0.89	RepareTherap	RPTX	...	dd	1.32	−0.02	...
182.52	102.97	Repligen	RGEN	...	dd	118.15	−8.35	...
17.00	4.92	Replimune	REPL	...	dd	8.35	+0.50	...
80.68	48.67	RepublicBcpKYA	RBCAA	2.6	12	69.87	−3.47	***.451***
9.83	6.56	ReservoirMedia	RSVR	...	61	7.23	−0.09	...
69.99	22.75	ResoluteHldgsMgmt	RHLD	...	...	35.38	+3.90	...
12.19	4.81	ResourcesConnect	RGP	5.7	dd	4.94	−0.46	.07
62.40	29.17	RevolutionMed	RVMD	...	dd	39.77	+0.23	...
32.65	21.63	ReynoldsCnsmr	REYN	4.2	14	21.98	−1.13	.23
14.50	1.07	RezolveAI	RZLV	...	...	2.11	−0.30	...
68.58	35.17	RhythmPharm	RYTM	...	dd	62.36	+2.43	...
5.38	2.75	RibbonComms	RBBN	...	dd	3.51	−0.12	...
15.51	7.57	RichardsonElec	RELL	2.7	dd	8.92	−0.55	.06
29.82	7.48	RigelPharm	RIGL	...	9	18.95	−0.89	...
4.14	1.53	RiminiStreet	RMNI	...	dd	3.54	+0.20	...
6.59	3.30	RiverviewBncp	RVSB	1.4	25	5

DATA

NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
79.85	44.36	StockYardsBncp	SYBT	1.7	18	73.40	−2.89	.31
17.58	5.35	StokeTherap	STOK	...	12	9.36	−0.40	...
15.08	7.72	StoneCo	STNE	...	dd	13.28	−0.08	...
97.17	46.43	StoneX	SNEX	...	14	85.53	−1.99	...
12.88	6.05	Stratasys	SSYS	...	dd	10.32	−0.84	...
121.60	74.28	StrategicEd	STRA	2.7	19	87.48	−2.81	.60
54.44	21.05	Strattec	STRT	...	10	51.84	+3.56	...
30.66	15.10	StratusProp	STRS	...	dd	17.62	−2.80	...
62.74	13.22	StructureTherap	GPCR	...	dd	24.55	−0.62	...
10.93	5.68	SummitStateBk	SSBI	1.6	dd	10.00	+0.72	.04
36.91	2.10	SummitTherap	SMMT	...	dd	25.85	+1.98	...
18.59	8.10	SunCountryAir	SNCY	...	11	11.03	−1.07	...
8.11	3.65	SunOpta	STKL	...	dd	5.76	−0.54	...
54.96	42.35	SunriseComms	SNRE	.0	...	52.40	+2.84	3.7252
22.26	5.45	SunRun	RUN	...	dd	6.88	−5.37	...
30.00	13.94	SuperHiIntl	HDL	...	33	19.85	−3.05	...
101.40	17.25	SuperMicroComp	SMCI	...	22	40.09	−6.06	...
21.80	9.11	SuperiorGroup	SGC	5.8	22	9.68	−0.57	.14
40.28	25.53	SupernusPharm	SUPN	...	29	32.10	−1.33	...
33.97	19.50	SurgeryPartners	SGRY	...	dd	22.80	−1.14	...
42.44	26.00	Surmodics	SRDX	...	dd	28.70	+0.12	...
5.17	0.52	SutroBioph	STRO	...	dd	.92	+0.01	...
42.45	16.32	Symbotic	SYM	...	dd	28.76	+1.09	...
98.00	41.80	Synaptics	SYNA	...	14	58.86	−6.39	...
25.07	8.58	SyndaxPharm	SNDX	...	dd	9.85	+0.80	...
624.80	365.74	Synopsys	SNPS	...	37	498.85	−15.58	...
3.72	1.30	SyprisSolutions	SYPR	...	dd	1.93	+0.25	...

T

6.06	0.86	TelaBio	TELA	...	dd	1.44	+0.34	...
15.00	11.29	TFS Finl	TFSL	8.6	46	13.16	−0.27	2825
4.84	0.72	TMCthemetals	TMC	...	dd	4.62	+0.98	...
276.49	164.76	T-MobileUS	TMUS	1.4	24	242.88	+0.22	.88
72.98	37.52	TPG	TPG	3.7	dd	46.99	−4.92	.41
5.75	0.64	TPIComposites	TPIC	...	dd	1.20	+0.05	...
125.81	77.85	T.RowePrice	TROW	5.5	11	93.02	−5.04	1.27
8.45	3.11	TTEC	TTEC	...	dd	5.14	...	...
30.41	15.77	TTM Tech	TTMI	...	38	28.59	−0.78	...
36.50	21.31	TWFG	TWFG	...	47	35.15	+1.35	...
4.30	2.50	Taboola	TBLA	...	91	3.46	+0.05	...
21.10	8.61	TactileSystems	TCMD	...	14	9.42	−0.98	...
240.78	135.24	Take-TwoSftwr	TTWO	...	dd	224.99	−1.75	...
258.03	98.50	TalenEnergy	TLN	...	25	243.08	−1.78	...
1.19	0.45	Talphera	TLPH	...	dd	.51	...	...
53.69	15.75	TandemDiabetes	TNDM	...	dd	20.72	−2.36	...
12.02	1.03	TangoTherap	TNGX	...	dd	1.84	+0.34	...
57.28	20.08	TarsusPharm	TARS	...	dd	42.98	−0.72	...
19.60	10.57	TaskUs	TASK	...	28	16.75	+0.15	...
36.49	12.61	TatTechnologies	TATT	...	26	30.33	−4.31	...
10.35	9.89	TaviaAcqn	TAVI	...	cc	10.19	+0.03	...
0.20	0.12	TaviaAcqnRt	TAVIR	...	...	.20	+0.04	...
4.32	1.05	TayshaGene	TSHA	...	dd	2.75	+0.05	...
33.08	6.95	TechTarget	TTGT	...	dd	7.45	−0.91	...
61.07	13.70	TectonicTherap	TECX	...	dd	21.65	+0.66	...
8.99	5.76	Ericsson	ERIC	2.1	cc	8.66	+0.19	1423
25.38	7.21	Telesat	TSAT	...	dd	15.67	−1.13	...
30.36	13.61	TelixPharm	TLX	...	cc	16.60	−0.08	...
5.03	1.83	Telos	TLS	...	dd	2.45	−0.26	...
91.45	22.89	TempusAI	TEM	...	dd	62.56	−2.93	...
24.76	6.78	10xGenomics	TXG	...	dd	8.17	−1.22	...
49.18	28.75	Tenable	TENB	...	dd	31.90	−1.00	...
4.60	0.36	TenayaTherap	TNYA	...	dd	.43	−0.02	...
163.21	65.77	Teradyne	TER	.6	22	76.98	−5.75	.12
11.40	1.87	TernsPharm	TERN	...	dd	3.02	+0.14	...
488.54	167.41	Tesla	TSLA	...	cc	339.34	−10.64	...
51.20	27.27	TetraTech	TTEK	.7	51	35.42	+0.05	.065
3.09	0.26	TevogenBio	TVGN	...	dd	1.31	+0.18	...
91.80	56.24	TexasCapBcshs	TCBI	...	41	71.44	−4.39	...
220.39	139.95	TexasInstruments	TXN	3.1	33	176.30	−12.20	1.36
206.04	148.73	TexasRoadhouse	TXRH	1.4	29	189.99	−2.93	.68
10.01	9.98	TexasVenturesIII	TVA	...	...	9.99	...	...
65.84	31.34	TheBancorp	TBBK	...	12	51.10	−2.83	...
2.44	0.70	TherapeuticsMD	TXMD	...	dd	1.45	−0.05	...
10.90	7.44	TheravanceBio	TBPH	...	dd	9.30	+0.10	...
39.45	18.82	ThirdCoastBcshs	TCBX	...	11	30.48	−1.32	...
16.02	3.18	ThirdHarmonic	THRD	...	dd	5.18	...	...
196.27	150.01	ThomsonReuters	TRI	1.2	41	195.12	+3.89	.595
7.58	0.50	ThredUp	TDUP	...	dd	7.38	+0.23	...
2.15	0.41	TilrayBrands	TLRY	...	dd	.44	−0.05	...
33.98	24.26	TimberlandBncp	TSBK	3.4	9	30.25	−1.24	.26
23.41	12.30	TitanMachinery	TITN	...	dd	19.91	−1.62	...
40.47	13.60	Torm	TRMD	30.1	4	16.93	−1.12	.60
55.31	28.64	TowerSemi	TSEM	...	22	40.63	−0.48	...
38.28	25.70	TowneBank	TOWN	3.2	14	33.93	−1.26	.27
61.53	46.85	TractorSupply	TSCO	1.9	25	49.70	−3.29	.23
141.53	42.96	TradeDesk	TTD	...	90	73.89	−2.42	...
152.65	101.03	Tradeweb	TW	.3	60	145.62	+0.45	.12
0.39	0.09	TrailblazerI Rt	TBMCR	...	...	.35	−0.03	...
12.89	10.78	TrailblazerI A	TBMC	...	dd	11.85	+0.10	...
5.11	3.12	TransActTechs	TACT	...	dd	3.74	−0.02	...
147.12	67.56	Transcat	TRNS	...	58	91.32	+10.07	...
10.24	10.00	TranslationalDev	TDAC	...	...	10.19	+0.02	...
177.37	55.00	TransMedics	TMDX	...	91	124.25	+2.67	...
24.85	7.12	Travelzoo	TZOO	...	13	12.87	−0.83	...
25.29	6.14	TravereTherap	TVTX	...	dd	15.84	−0.96	...
10.79	4.54	TreaceMed	TMCI	...	dd	5.88	−0.84	...
7.39	2.30	TreviTherap	TRVI	...	dd	6.29	−0.21	...
51.06	35.20	TriCoBancshares	TCBK	3.4	11	39.33	−1.90	.33
28.51	19.33	TriMas	TRS	.6	33	25.42	+0.49	.04
77.78	48.65	Trimble	TRMB	...	11	70.55	−1.34	...
3.55	0.48	TrinityBiotech	TRIB	...	dd	.69	−0.15	...
16.82	12.50	TrinityCapital	TRIN	14.1	7	14.47	−0.37	.51
77.18	38.23	Trip.com	TCOM	.4	18	62.33	−2.64	.30
18.80	10.43	Tripadvisor	TRIP	...	38	13.69	−1.61	...
9.00	3.50	TriSalusLifeSci	TLSI	...	dd	5.56	+0.42	...
110.58	42.90	TriumphFinl	TFIN	...	cc	58.17	−3.17	...
5.83	1.60	trivago	TRVG	...	dd	4.20	−0.38	...
32.00	8.99	TruBridge	TBRG	...	dd	23.73	−1.31	...
4.62	1.05	TrueCar	TRUE	...	dd	1.49	−0.12	...
1.52	0.17	TruGolf	TRUG	...	dd	.23	−0.02	...
54.68	11.75	TrumpMedia&Tech	DJT	...	dd	25.72	+0.08	...
57.90	25.90	Trupanion	TRUP	...	dd	44.54	−2.23	...
38.89	26.14	TrustcoBank	TRST	4.7	11	30.72	−1.52	.36
40.73	27.42	Trustmark	TRMK	2.8	cc	34.61	−1.38	.24
9.29	1.02	TScanTherap	TCRX	...	dd	1.38	+0.14	...
1.76	0.71	Tuniu	TOUR	3.1	11	.93	−0.01	.036
19.50	8.78	TurtleBeach	TBCH	...	15	11.05	−1.15	...
14.98	6.16	TwinDisc	TWIN	2.3	24	6.95	−0.49	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	4.83	−0.70	...
60.90	27.12	TwistBiosci	TWST	...	dd	28.26	−2.67	...
29.60	6.42	TyraBiosciences	TYRA	...	dd	9.29	−0.70	...

U

141.33	95.90	UFP Inds	UFPI	1.5	16	96.35	−6.24	.35
129.94	78.56	UMB Fin	UMBF	1.6	13	101.50	−5.55	.40
14.48	3.36	UPFintech	TIGR	...	25	8.75	−0.19	...
20.00	5.56	USARareEarth	USAR	...	28	9.30	−0.47	...
21.86	11.76	USCB Financial	USCB	1.8	12	16.65	−0.51	.10
159.53	64.25	US Lime&Min	USLM	.2	24	102.63	−1.29	.06
3.30	0.80	uCloudlink	UCL	...	16	1.45	+0.19	...
10.61	5.68	Udemy	UDMY	...	dd	6.87	−0.20	...
460.00	309.01	UltaBeauty	ULTA	...	16	407.04	−5.95	...
56.47	16.66	UltraClean	UCTT	...	32	19.93	−2.12	...
60.37	29.59	UltragenyxPharm	RARE	...	dd	35.66	+0.05	...
12.40	4.07	Ultralife	ULBI	...	17	5.46	−0.27	...
37.70	21.00	UnionBankshares	UNB	4.7	16	30.46	−4.08	.36
19.18	3.73	uniQure	QURE	...	dd	15.16	+1.46	...
116.00	37.02	UnitedAirlines	UAL	...	7	74.65	−3.28	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.1	13	36.01	−1.21	.37
31.70	18.04	UnitedFire	UFCS	2.3	11	27.80	−0.82	.16
16.25	7.73	UnitedGuardian	UG	8.6	13	8.14	−0.27	.35
10.49	7.07	UnitedSecBcshrs	UBFO	5.5	11	8.71	−0.24	.12
417.82	264.33	UnitedTherap	UTHR	...	12	307.65	+2.30	...
6.31	2.57	Uniti	UNIT	.0	16	4.20	−0.44	.15
51.22	25.60	UnityBancorp	UNTY	1.3	10	43.36	−1.75	.14
3.10	0.70	UnityBiotech	UBX	...	dd	.78	−0.04	...
237.00	103.70	UnivDisplay	OLED	1.3	30	143.01	−12.50	.45
12.64	4.32	UnvlElectronics	UEIC	...	dd	6.55	−0.49	...
53.29	20.60	UnivLogistics	ULH	1.8	7	23.03	−3.22	.105
32.75	20.37	UnivestFin	UVSP	3.0	11	29.38	−1.20	.22
38.72	19.68	Upbound	UPBD	6.8	11	22.88	−2.23	.39
5.64	1.79	UplandSoftware	UPLD	...	dd	2.24	−0.38	...
96.43	20.60	Upstart	UPST	...	dd	45.26	−2.82	...
29.46	5.14	UpstreamBio	UPB	...	...	9.16	+0.52	...
18.14	8.43	Upwork	UPWK	...	9	15.75	−1.49	...
73.68	33.86	UrbanOutfitters	URBN	...	15	72.28	+9.47	...
20.70	3.42	UroGenPharma	URGN	...	dd	4.19	−3.12	...
2.92	1.24	Usio	USIO	...	12	1.41	−0.04	...
77.33	51.26	UtahMedProducts	UTMD	2.3	14	53.76	−1.34	.305
3.22	1.84	UTStarcom	UTSI	...	dd	2.67	+0.02	...
7.84	1.41	Uxin	UXIN	...	dd	4.53	+0.15	...

V

16.13	1.71	VNET	VNET	...	74	5.99	−0.44	...
139.51	73.36	VSE	VSEC	.3	cc	126.69	−6.76	.10
11.10	6.47	ValleyNatlBncp	VLY	5.1	13	8.70	−0.46	.11
9.50	3.62	Valneva	VALN	...	dd	6.18	−0.09	...
6.75	3.81	VandaPharm	VNDA	...	dd	4.33	+0.17	...
16.93	6.76	VarexImaging	VREX	...	dd	7.52	−0.36	...
60.58	36.53	VaronisSystems	VRNS	...	dd	46.82	+0.50	...
5.49	1.60	VastaPlatform	VSTA	...	4	4.01	−0.06	...
121.06	27.66	Vaxcyte	PCVX	...	dd	32.54	+0.69	...
18.56	1.33	Veea	VEEA	...	dd	2.14	−0.30	...
49.25	16.92	VeecoInstr	VECO	...	18	19.20	−1.35	...
5.66	0.78	VentyxBiosciences	VTYX	...	dd	1.69	+0.29	...
8.32	1.72	VeraBradley	VRA	...	dd	2.03	−0.05	...
51.61	18.53	VeraTherap	VERA	...	dd	19.64	−1.61	...
47.32	19.73	Veracyte	VCYT	...	65	27.16	−2.04	...
63.00	37.39	Vericel	VCEL	...	cc	40.92	−1.56	...
38.17	14.15	VerintSystems	VRNT	...	17	16.80	−1.39	...
288.95	168.79	VeriSign	VRSN	1.1	34	279.76	−3.38	.77
315.11	245.01	VeriskAnalytics	VRSK	.6	46	313.77	+4.20	.45
31.62	18.74	Veritex	VBTX	3.7	12	23.98	−1.13	.22
5.64	1.62	Veritone	VERI	...	dd	1.75	−0.10	...
75.60	11.39	VeronaPharma	VRNA	...	dd	75.06	+3.75	...
9.36	0.38	VerricaPharm	VRCA	...	dd	.61	−0.05	...
18.38	8.51	VersaBank	VBNK	.6	12	11.68	+0.43	0173
60.71	30.26	Vertex	VERX	...	dd	37.94	−0.22	...
519.88	377.85	VertexPharm	VRTX	...	dd	436.00	−2.65	...
9.31	2.86	VerveTherap	VERV	...	dd	4.36	−0.27	...
26.33	8.70	ViantTech	DSP	...	cc	13.48	−1.91	...
26.70	6.69	ViaSat	VSAT	...	dd	9.15	−1.77	...
13.55	6.85	Viatris	VTRS	5.8	dd	8.29	−0.55	.12
12.91	6.60	ViaviSolutions	VIAV	...	cc	9.09	−0.25	...
65.70	31.65	Vicor	VICR	...	82	41.67	−1.70	...
73.42	43.82	VictoryCapital	VCTR	3.0	14	61.09	−2.84	.49
7.95	1.31	VigilNeurosci	VIGL	...	dd	7.89	+5.40	...
81.73	18.92	VikingTherap	VKTX	...	dd	26.98	−1.45	...
38.70	24.57	VillageSuper A	VLGEA	2.7	10	36.80	−0.32	.25
7.90	3.45	Vimeo	VMEO	...	45	4.36	−0.34	...
11.62	8.66	VinciPartners	VINP	6.4	25	9.78	−0.20	.15
10.74	9.96	VineHillCapA	VCIC	...	73	10.30	+0.02	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.50	−0.10	...
2.38	0.73	ViomiTech	VIOT	...	10	1.27	−0.03	...
56.76	34.71	ViperEnergy	VNOM	3.0	10	39.67	−1.69	.27
14.45	4.32	VirBiotech	VIR	...	dd	4.50	−0.10	...
18.50	8.11	VircoMfg	VIRC	1.2	6	8.20	−0.50	.025
44.58	21.55	VirtuFinancial	VIRT	2.4	12	40.75	−0.70	.24
117.94	65.10	Visteon	VC	...	8	83.01	−3.84	...
40.32	23.56	VitaCoco	COCO	...	36	36.20	+0.58	...
48.41	27.91	VitalFarms	VITL	...	30	33.23	−2.57	...
5.90	1.66	VividSeats	SEAT	...	dd	1.81	−0.15	...
10.60	8.00	Vodafone	VOD	6.6	dd	10.47	+1.02	2355
1.80	0.13	VorBiopharma	VOR	...	dd	.18	...	...
11.20	9.95	VoyagerAcqnA	VACH	...	79	10.31	...	...
9.55	2.75	VoyagerTherap	VYGR	...	dd	2.92	−0.38	...
41.36	12.00	Vroom	VRM	...	dd	24.50	−1.75	...

W

16.74	4.25	WaveLifeSci	WVE	...	dd	5.95	−0.38	...
292.36	208.00	WD-40	WDFC	1.6	38	241.10	−4.56	.94
25.66	6.75	Webtoon	WBTN	...	dd	8.66	−0.31	...
62.75	42.21	WSFS Financial	WSFS	1.3	12	52.76	−2.24	.17
38.62	23.75	WaFd	WAFD	3.8	11	28.47	−1.45	.27
1.79	0.08	Wag!	PET	...	dd	.14	...	...
16.34	8.08	WalgreensBoots	WBA	.0	dd	11.17	−0.12	.25
12.70	6.64	WarnerBrosA	WBD	...	dd	9.00	−0.16	...
36.64	25.94	WarnerMusic	WMG	2.7	30	26.22	−1.47	.18
40.59	24.70	WashTrBcp	WASH	8.1	dd	27.75	−1.70	.56
16.86	11.61	WaterstoneFinl	WSBF	4.8	12	12.62	−0.13	.15
48.11	20.26	Waystar	WAY	...	cc	38.62	−0.72	...
135.00	36.74	WeatherfordIntl	WFRD	2.2	7	45.50	−2.98	.25
12.40	7.03	Weibo	WB	8.5	7	9.37	+0.87	.82
20.60	11.24	Wendy's	WEN	7.8	12	11.44	−0.82	.14
5.73	0.60	WerewolfTherap	HOWL	...	dd	1.15	+0.04	...
44.00	6.03	WeRide	WRD	...	dd	9.11	+0.38	...
42.48	23.02	WernerEnterprises	WERN	2.2	90	25.76	−2.09	.14
37.36	25.56	WesBanco	WSBC	4.9	20	30.40	−1.73	.37
24.85	16.25	WestBancorp	WTBA	5.2	13	19.34	−0.80	.25
59.97	42.00	WestamericaBncp	WABC	3.8	10	47.97	−2.63	.46
61.62	28.83	WesternDigital	WDC	.0	10	50.18	+0.19	.10
10.08	6.10	WestNewEngBncp	WNEB	3.1	17	9.16	−0.27	.07
6.60	2.50	WestportFuelSys	WPRT	...	dd	2.91	−0.04	...
10.77	5.28	WestrockCoffee	WEST	...	dd	7.00	−0.84	...
41.05	25.51	WeycoGroup	WEYS	3.5	10	31.19	−2.04	.27
52.04	27.19	Willdan	WLDN	...	30	51.45	+2.82	...
235.43	58.63	WillisLease	WLFC	.8	9	131.05	−7.22	.25
344.14	248.09	WillisTowers	WTW	1.2	dd	309.02	−2.91	.92
10.60	9.80	WillowLaneA	WLAC	...	...	10.16	+0.05	...
29.20	3.13	WiMiHologram	WIMI	...	6	3.28	−1.02	...
433.86	204.00	Wingstop	WING	.3	54	322.47	+1.39	.27
434.87	295.79	Winmark	WINA	.9	37	417.11	−7.75	.96
142.04	89.10	WintrustFinl	WTFC	1.7	12	118.21	−4.09	.50
14.00	1.61	WISeKey	WKEY	...	dd	6.62	+0.78	...
247.11	137.94	Wix.com	WIX	...	61	151.26	−31.49	...
216.95	145.98	Woodward	WWD	.5	34	210.61	+0.82	.28
294.00	199.81	Workday	WDAY	...	cc	238.01	−35.04	...
161.63	101.85	WorldAcceptance	WRLD	...	9	143.45	−8.76	...
107.81	65.25	WynnResorts	WYNN	1.1	25	90.47	−6.29	.25

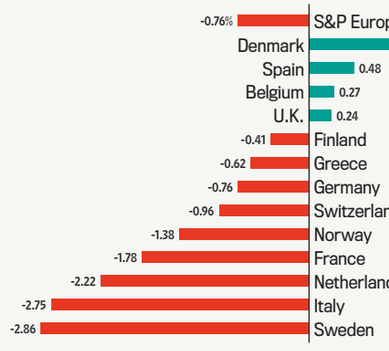
X Y Z

30.47	0.94	XCHG	XCH	...	...	1.44	+0.09	...
9.63	2.06	XIAO-I	AIXI	...	dd	3.39	−0.08	...
35.00	18.35	XOMARoyalty	XOMA	...	dd	24.85	−2.14	...
20.39	10.82	XP	XP	14.1	12	18.64	−0.13	.65
8.64	2.65	XBiotech	XBIT	...	dd	2.84	−0.20	...
73.38	51.97	XcelEnergy	XEL	3.3	21	69.73	−2.65	.57
27.24	7.16	Xencor	XNCR	...	dd	7.57	−0.49	...
46.00	26.74	XenonPharm	XENE	...	dd	29.75	−0.54	...
6.07	1.86	XerisBiopharma	XERS	...	dd	4.83	−0.05	...
14.81	3.45	Xerox	XRX	11.1	dd	4.50	−1.05	.025
1.70	0.62	XilioTherap	XLO	...	dd	.88	+0.02	...
45.33	11.08	Xometry	XMTR	...	dd	33.49	−0.80	...
5.85	1.46	Xunlei	XNET	...	dd	5.73	+0.95	...
10.70	9.99	YHNAcqnI	YHNA	...	cc	10.35	+0.05	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.13	...	...
16.11	3.55	Y-mAbsTherap	YMAB	...	dd	4.32	+0.22	...
11.00	0.47	YXT.COM	YXT	...	4	.97	−0.03	...
41.96	29.86	YorkWater	YORW	2.7	24	32.63	−0.26	.2192
28.99	14.04	Yuanbao	YB	...	...	14.99	+0.02	...
39.77	16.01	ZaiLab	ZLAB	...	dd	31.32	+0.39	...
427.76	205.73	ZebraTech	ZBRA	...	27	284.21	−16.41	...
26.25	5.83	ZenasBioPharma	ZBIO	...	dd	11.43	+0.96	...
13.00	1.01	ZentalisPharm	ZNTL	...	dd	1.20	−0.06	...
9.76	4.20	ZevraTherap	ZVRA	...	dd	8.65	−0.01	...
60.62	29.15	ZiffDavis	ZD	...	19	30.90	−1.69	...
86.58	38.40	Zillow A	ZG	...	dd	65.27	−3.49	...
89.39	39.05	Zillow C	Z	...	dd	66.03	−3.78	...
22.40	8.15	ZimVie	ZIMV	...	dd	8.28	−0.73	...
63.22	39.32	ZionsBancorp	ZION	3.7	9	46.58	−2.64	.43
92.80	55.06	ZoomComms	ZM	...	24	79.28	−5.34	...
13.39	7.01	ZoomInfoTech	GTM	...	77	9.48	−0.72	...
255.87	153.45	Zscaler	ZS	...	dd	254.10	+2.60	...
32.69	5.11	zSpace	ZSPC	...	dd	5.38	−0.85	...
31.37	11.31	Zumiez	ZUMZ	...	dd	11.91	−1.44	...
17.70	8.21	Zymeworks	ZYME	...	dd	11.54	−0.17	...
10.62	1.66	Zynex	ZYXI	...	dd	2.39	−0.09	...

FOREIGN MARKETS

Europe

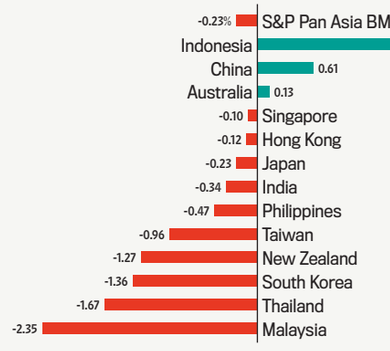
Goodbye Old World: European shares shuddered Friday, after President Trump threatened the EU with 50% tariffs.



Indexes based on S&P Global Broad Market Indices

Asia

A Bounce: After sinking through the week, Japan's stocks bounced Friday on encouraging economic news.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	917.39	−1.45	+38.76	+4.41
Athens General	1802.34	−0.10	+332.67	+22.64
Bangkok SET	1176.36	−1.62	−223.85	−15.99
Bombay Sensex	81721	−0.74	+3582.06	+4.58
Brussels Bel-20	4439.13	−0.18	+174.60	+4.09
Buenos Aires Merval	2345902	+1.19	−187732	−7.41
Copenhagen OMX 20	1767.68	+1.66	−334.70	−15.92
Dublin ISEQ	11326	+2.27	+1569.31	+16.08
EURO STOXX SXXE	561.18	−1.31	+55.96	+11.08
EURO STOXX 50 SXSE	5326.31	−1.86	+430.33	+8.79
Frankfurt DAX	23629	−0.58	+3720.44	+18.69
Helsinki OMHX	10417	−0.76	+942.78	+9.95
Hong Kong Hang Seng	23601	+1.10	+3541.31	+17.65
Istanbul IMKB	9356.04	−3.23	−474.52	−4.83
Jakarta Composite	7214.16	+1.51	+134.26	+1.90
Johannesburg All Share	93528	+0.98	+9433.60	+11.22
Kuala Lumpur Composite	1535.38	−2.31	−106.95	−6.51
LISBON PSI	4682.62	+1.07	+536.56	+12.94
London FTSE - 100	8717.97	+0.38	+544.95	+6.67
Madrid IBEX 35	14104	+0.28	+2509.10	+21.64
Manila Composite	6413.10	−0.81	−115.69	−1.77
Mexico City IPC	58410	+0.73	+8897.10	+17.97
Milan FTSE All Share	42712	−0.88	+6321.73	+17.37
Oslo Composite	1770.96	−1.09	+126.13	+7.67
Paris CAC	7734.40	−1.93	+353.66	+4.79
Santiago Selective	4382.85	−0.10	+768.21	+21.25
Sao Paulo Bovespa	137824	−0.98	+17540	+14.58
Seoul Composite	2592.09	−1.32	+192.60	+8.03
Shanghai Composite	3348.37	−0.57	−3.39	−0.10
Shenzhen B Share Idx	1196.52	+0.12	−16.51	−1.36
Singapore FTSE STI	3882.42	−0.40	+94.82	+2.50
Stockholm OMXS	938.63	−3.12	−15.95	−1.67
STOXX Europe 50 SXSP	4505.13	−0.92	+196.50	+4.56
STOXX Europe 600 SXXP	545.13	−0.75	+37.51	+7.39
Syd

DATA TOP 500 EXCHANGE-TRADED PORTFOLIOS BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
ARKGenomicRev	ARKG	...	20.92	−0.88	...
ARK Innovation	ARKK	...	56.07	−2.30	...
ARK21ShrsBitcoin	ARKB	...	108.50	+4.67	...
AlphaArch1-3M	BOXX	.0	112.22	+0.11	.2906
DimenIntlCore2	DFIC	2.6	30.19	+0.42	.1304
FTVestLadBuffer	BUFR	...	30.38	−0.53	...
FTVestN100Jun	QJUN	...	28.09	−0.54	...
FTNasd100ModBfM	QMMY	...	22.54	−0.27	...
FidelityEthereum	FETH	...	25.59	−0.34	...
FidWiseBTC	FBTC	...	94.98	+4.10	...
GlbXUSInfrDevt	PAVE	...	41.20	−1.20	...
GS PhysGold	AAAU	...	33.20	+1.66	...
iPathS&P500VIX	VXX	...	58.79	+6.96	...
iShBrdUSDHYCpBd	USHY	...	36.75	−0.21	...
iShConvBond	ICVT	2.2	86.66	−1.29	.1539
iShCoreMSCIEAFE	IEFA	3.0	81.88	+0.80	1.3096
iShCurrMSCIEAFE	HEFA	2.9	37.30	−0.35	.6036
iShIntlSelDiv	IDV	...	33.74	+0.58	...
iShUSHomeConstrn	ITB	...	89.74	−5.68	...
iShEdgeMSCIMinUSA	USMV	...	92.42	−1.55	...
iShEdgeMSCIUSAMom	MTUM	...	225.73	−4.94	...
iShEdgeMSCIUSAQual	QUAL	...	174.01	−5.13	...
iShExpTechSftwr	IGV	...	101.93	−3.23	...
iShFRBd	FLOT	...	50.92	+0.02	...
iShHYSystemBd	HYDB	...	46.54	−0.31	...
iShIntlAggBd	IAGG	...	50.63	+0.02	...
iShMSCIEAFEGrw	EFG	...	108.45	+0.46	...
iShMSCIEurozone	EZU	2.3	58.42	+0.35	1.0429
iShMSCIIndia	INDA	...	54.58	−0.08	...
iShMSCIEAFEValue	EFV	3.9	63.36	+0.95	1.5357
iSh25+YTrStrip	GOVZ	...	8.98	−0.38	...
iSh20+YTrBdBuy	TLTW	16.4	22.50	−0.27	.2579
iShUSTreasuryBd	GOVT	...	22.60	−0.06	...
iShUltShBd	ICSH	...	50.61	+0.05	...
JPMBetaIntl	BBIN	3.0	66.24	+0.78	.6025
JPMBetaJapan	BBJP	2.6	59.82	+0.47	1.5347
JPMCorePlusBd	JCPB	5.1	46.10	−0.20	.1962
JPMUltShMuni	JMST	3.2	50.79	+0.03	.1224
NeosS&P500Hi	SPYI	12.7	48.40	−1.21	***.5167***
-1xShVIXFutures	SVIX	...	13.18	−1.91	...
PacerTrend750	PTLC	.8	47.42	−1.31	.3582
PacerUSCashCows	COWZ	1.9	53.29	−1.60	.2376
PacerUSSCCas	CALF	1.2	38.07	−1.40	.142
ProShShtVIXST	SVXY	...	38.83	−2.65	...
ProShUltVIXST	UVXY	...	25.85	+4.34	...
ProShVIXSTFut	VIXY	...	57.47	+6.18	...
RoundMagSeven	MAGS	...	51.14	−1.30	...
SelStxEurAero	EUAD	...	39.04	+1.21	...
T-Rex2XInvrBTC	BTCZ	...	3.43	−0.33	...
T-Rex2XInvrMSTRDly	MSTZ	...	5.20	+0.65	...
T-Rex2XInvrNVIDIA	NVDQ	...	2.01	+0.11	...
T-Rex2XInvrTesla	TSLZ	...	1.66	+0.09	...
T-Rex2XLgHOOD	ROBN	...	24.98	+0.90	...
T-Rex2XLgMSTRDly	MSTU	...	7.54	−1.41	...
T-Rex2XLgNVIDIA	NVDX	...	10.31	−0.70	...
T-Rex2XLgTesla	TSLT	...	19.70	−1.35	...
Tradr2XLongQBTS	QBTX	...	122.88	+64.93	...
21ShrsEthereum	CETH	...	12.81	−0.16	...
2xBitcoinStrategy	BITX	11.7	57.86	+4.58	.0915
2xEther	ETHU	2.2	62.19	−2.03	.0143
2xLongVIXFut	UVIX	...	35.32	+7.68	...
VanEckAMTFrLgMun	MLN	...	16.82	−0.22	...
VanEckBitcoin	HODL	...	30.77	+1.34	...
VanEckHYMuni	HYD	...	49.66	−0.27	...
VanEckMstrWd	MOAT	...	88.23	−3.19	...
VanEckVietnam	VNM	...	13.14	+0.39	...
VangdUltShrtBd	VUSB	5.0	49.73	+0.05	.1944
NASDAQ					
CoinValkBTCMin	WGMI	.3	17.61	−0.39	.0493
DefTgt2XLgHIMS	HIMZ	...	38.35	−16.11	...
Def2XLgIONQ	IONX	...	84.55	+30.68	...
DefDlyTgt2xLg	MSTX	...	35.35	−6.67	...
DefTgt2XLgRGTI	RGTX	...	47.82	+11.66	...
DefDlyTarget2XLg	SMCX	...	35.76	−12.19	...
DefDlyTarget2xSh	SMST	...	29.99	+3.79	...
DefTgt2XShSMCI	SMCZ	...	8.60	+2.02	...
DefLvgdLgMSTR	MST	1.9	17.92	−3.42	***.335***
DirexAAPLBear1X	AAPD	3.4	18.48	+1.41	.1606
DirexAAPLBull2X	AAPU	5.0	20.24	−3.52	.2953
DirexAmznBl2X	AMZU	3.3	31.49	−1.50	.2818
DirexGooglBl2x	GGLL	3.5	32.47	+0.72	.3403
DirexNVDABear1X	NVDD	4.4	5.65	+0.18	.0793
DirexNVDABull2X	NVDU	2.9	70.16	−4.57	.6505
DirexPLTRBr1X	PLTD	...	10.65	+0.50	...
DirexPLTRBl2X	PLTU	.6	52.71	−5.62	.0335
DirexTSLABr1x	TSLS	5.9	7.67	+0.22	.0665
DirexTSLABl2x	TSLL	2.7	14.48	−0.94	.1399
FT EnhShtMat	FTSM	4.7	59.97	+0.06	.222
FT NasdCybersec	CIBR	.2	71.05	−0.37	.0812
FT RisingDivAch	RDVY	1.7	59.43	−2.09	.2956
FT SMID CapRising	SDVY	1.8	34.00	−1.31	.1821
FT SmithOpp	FIXD	4.3	42.93	−0.31	***.155***
GlbXNasd100Cv	QYLD	12.8	16.11	−0.36	***.1598***
GrShr2xLongAMDDly	AMDL	...	5.31	−0.70	...
GrShr2xLongCOINDly	CONL	...	28.08	−0.82	...
GrShr2xLgMeta	FBL	...	33.63	−1.52	...
GrShr2xLgNVDA	NVDL	...	49.69	−3.32	...
GrShr2xLgPLTRDly	PTIR	...	249.69	−27.14	...
GrShr2xLongRDDTDly	RDTL	...	13.42	−3.93	...
GrShr2xLgSMCIDly	SMCL	...	13.24	−4.50	...
GrShr2xLgTSLA	TSLR	...	23.03	−1.51	...
GrShr2xShCOIN	CONI	4.6	5.36	+0.04	.1644
GrShr2xShNVDA	NVD	14.0	18.62	+1.12	2.608
GrShr2xShTSLA	TSDD	...	22.84	+1.26	...
InvscActMgdETC	PDBC	...	12.86	+0.12	...
InvscBS28CpBd	BSCS	4.6	20.32	−0.06	***.0758***
InvscBS25CpBd	BSCP	4.1	20.67	−0.05	***.0708***
InvscBS27CpBd	BSCR	4.3	19.56	−0.06	***.0681***
InvscBS26CpBd	BSCQ	4.2	19.47	−0.05	***.0667***
InvscBS29CpBd	BSCT	4.6	18.48	−0.07	***.071***
InvscKBWBank	KBWB	2.5	64.65	−2.78	.4241
InvscNasd100	QQQM	.6	209.66	−5.04	.2999
InvscPHLXSemicon	SOXQ	.7	37.06	−1.70	.0681
InvscQQQI	QQQ	.6	509.24	−12.27	.6769
iShBiotech	IBB	...	121.25	+0.09	...
iShBitcoin	IBIT	...	61.83	+2.63	...
iShBrdUSDInvCpBd	USIG	4.6	50.20	−0.26	.1913
iShCoreMSCITotInt	IXUS	...	75.26	+0.54	...
iShCoreS&PUSVal	IUSV	...	90.36	−2.53	...
iShCoreTotUSDBd	IUSB	...	45.31	−0.21	...
iShESGAdvUSA	USXF	1.0	49.89	−1.50	.0901
iShESGAwareMSCI	ESGD	...	87.89	+0.90	...
iShESGAwareEM	ESGE	...	37.23	+0.01	...
iShESGUSDCorpBd	SUSC	...	22.64	−0.13	...
iShEthereum	ETHA	...	19.38	−0.27	...
iShFallAngelUSDBd	FALN	...	26.33	−0.21	...
iSh5-10YIGCpBd	IGIB	4.5	51.97	−0.18	.192
iShGlbCleanEner	ICLN	...	12.55	−0.41	...
iShGlbInfr	IGF	...	58.74	+0.31	...
iShBdsDec25Trea	IBTF	4.3	23.36	+0.02	.0846
iShJPMUSDEmBd	EMB	...	89.93	−0.52	...
iShMBS	MBB	...	91.82	−0.55	...
iShMSCIACWI	ACWI	1.6	122.30	−1.74	.9354
iShMSCIACWIxUS	ACWX	...	59.45	+0.44	...
iShMSCIChina	MCHI	1.5	54.78	+0.36	.1905
iShMSCIEAFESC	SCZ	...	69.76	+0.73	...
iShMSCIEMxChina	EMXC	2.0	59.72	−0.32	.491
iShMSCIEurFinls	EUFN	...	31.59	+0.33	...
iSh1-5YIGCpBd	IGSB	4.2	52.24	...	.1782
iSh1-3YTreaBd	SHY	...	82.49	+0.09	...
iShPfd&Incm	PFF	...	30.08	−0.47	...
iShSemiconductor	SOXX	...	202.56	−10.57	...
iSh7-10YTreaBd	IEF	...	93.77	−0.20	...
iShShortTreaBd	SHV	4.7	110.38	+0.10	.4723
iSh3-7YTreaBd	IEI	...	117.56	+0.12	...
iSh20+YTreaBd	TLT	4.0	84.55	−1.75	.3083
JPMNasdEqPrem	JEPQ	11.4	52.04	−0.48	.4558
Lev2XLgTSLADly	TSLG	...	7.16	−0.48	...
NeosNasd100Hi	QQQI	14.8	49.62	−1.36	***.6241***
PacerUSLCCash	COWG	.3	34.01	−0.98	.0502
ProShUltPrQQQ	TQQQ	1.5	66.32	−5.13	.2754
ProShUltShQQQ	SQQQ	11.3	25.16	+1.78	.8168
Tradr1.5XShNVDA	NVDS	18.6	19.23	+0.87	3.5859
Tradr2XShTSLADly	TSLQ	7.3	18.17	+1.01	1.3242
2xSolana	SOLT	...	22.56	+1.71	...
USTrea3mBill	TBIL	4.6	49.98	+0.05	.1812
VanEckDigTrans	DAPP	...	13.44	+0.36	...
VanEckGlFallAngHY	ANGL	...	28.45	−0.23	...
VanEckSemicon	SMH	...	237.44	−8.98	...
VangdEM GovBd	VWOB	6.3	63.63	−0.33	.3243
VangdIntrCorpBd	VCIT	4.5	80.92	−0.27	.3151
VangdInterm Trea	VGIT	3.8	58.93	+0.02	.1872
VangdIntlHiDiv	VYMI	4.1	78.91	+0.94	.9647
VangdLTCorpBd	VCLT	5.5	72.44	−1.12	.3583
VangdLongTrea	VGLT	4.5	53.94	−0.96	.202
VangdMBS	VMBS	4.2	45.34	−0.30	.1977
VangdRuss1000Grw	VONG	.6	100.54	−2.77	.1366
VangdRuss2000	VTWO	1.4	81.87	−2.97	.2475
VangdSTCpBd	VCSH	4.1	78.78	+0.03	.2824
VangdShtTmInfltn	VTIP	2.8	49.95	+0.07	.0978
VangdShortTrea	VGSH	4.2	58.53	+0.08	.1983
VangdTotalBd	BND	3.8	72.19	−0.29	.2364
VangdTotIntlBd	BNDX	4.3	49.11	+0.04	.1044
VangdTotIntlStk	VXUS	2.9	66.75	+0.46	1.0049
Vangd0-3MTr	VBIL	3.5	75.54	+0.14	.2145
VicShFreeCashFlow	VFLO	1.3	33.63	−1.21	.0638
NYSE ARCA					
AGF USMktNeut	BTAL	1.1	19.35	+0.35	.6449
abrdnPhysGold	SGOL	...	32.07	+1.61	...
abrdnPhysPlat	PPLT	...	100.15	+9.84	...
abrdnPhysSilver	SIVR	...	31.92	+1.18	...
AdvShPureUSCan	MSOS	...	2.55	−0.05	...
AlerianMLPETF	AMLP	7.9	48.33	−0.81	.98
AmplifyJrSilver	SILJ	5.6	12.84	+0.91	.7206
AmplifyTransData	BLOK	5.3	48.74	+0.83	2.5903
AvantisEM	AVEM	2.9	64.84	+0.29	1.2961
AvantisIntlEquity	AVDE	2.8	72.13	+0.92	.8501
AvantisUSSCValue	AVUV	1.8	87.11	−3.63	.4345
BNYMellonHY	BKHY	7.6	47.37	−0.36	.4026
BNYM LC Core	BKLC	1.2	110.84	−2.82	.3336
BitwiseBitcoin	BITB	...	59.20	+2.56	...
BondBbg10yUS	XTEN	4.2	44.85	−0.38	.1833
CapitalGrpCoreBal	CGBL	2.0	31.68	−0.35	.1232
CapitalGrpCoreBd	CGCB	4.1	25.86	−0.12	.0894
CapGrpCore	CGUS	1.1	34.35	−0.75	.0852
CapGrpCorePlus	CGCP	5.2	22.07	−0.13	.0859
CapGrpDivVal	CGDV	1.6	36.40	−0.76	.1067
CapGrpGlbGrw	CGGO	1.1	30.08	−0.25	.1259
CapitalGrpGrw	CGGR	.3	37.39	−0.84	.0654
CapGrpIntlFocus	CGXU	.9	26.35	+0.21	.0952
CapGrpMuniIncm	CGMU	3.3	26.54	−0.04	.0674
CapGrpUSMult	CGMS	5.9	27.01	−0.16	.127
CommSvsSPDR	XLC	1.0	100.19	−1.59	.2544
CnsmrDiscSel	XLY	.8	210.65	−7.02	.4331
ConsStaplesSPDR	XLP	2.5	81.60	−0.47	.6024
DefTarget2XLgLLY	LLYX	...	13.56	−1.76	...
DefDlyTgt2XLgRIOT	RIOX	...	9.18	−1.39	...
DimenCoreFxIncm	DFCF	4.7	41.29	−0.35	***.1424***
DimenEmgCore	DFAE	2.3	27.57	+0.04	.1789
DimenEMCore2	DFEM	2.4	28.22	+0.05	.2561
DimenIntlCore	DFAI	2.5	33.72	+0.37	.3819
DimenIntlValue	DFIV	3.4	41.99	+0.54	.2352
DimenUSCore	DFAU	1.2	39.73	−1.11	.1089
DimenUSCoreEq2	DFAC	1.1	33.75	−1.01	.094
DimenUSHiProf	DUHP	...	33.65	−0.99	...
DimenUSLCVal	DFLV	1.8	29.56	−0.91	.1235
DimenUSSCETF	DFAS	1.1	60.59	−2.39	.1624
DimenUSSCValue	DFSV	1.5	27.91	−1.25	.1136
DimenWorldexUS	DFAX	2.8	28.33	+0.27	.1815
DirexChinaBr3	YANG	14.2	34.64	−0.83	.7355
DirexChinaBl3	YINN	1.5	37.83	+0.86	.307
DirexFinlBear3	FAZ	7.7	5.09	+0.46	.0419
DirexFinlBull3	FAS	.8	148.60	−15.19	.1911
DirexGoldMinBr2	DUST	1.5	26.90	−5.25	.3721
DirexGoldMinBl2	NUGT	1.0	71.25	+11.12	.2458
DirexJrGoldMinBr2	JDST	2.2	11.06	−2.44	.1878
DirexJrGoldMnBl2	JNUG	1.6	73.76	+12.64	.0325
DirexRegBksBl3x	DPST	2.2	75.02	−12.36	.2128
DirexS&P500Br3	SPXS	5.8	5.75	+0.44	.0496
DirexS&PBiotBr3	LABD	3.8	8.70	−0.06	.1264
DirexS&PBiotBl3	LABU	...	50.47	−0.26	...
DirexS&P500Br1	SPDN	4.7	11.10	+0.30	.1374
DirexS&P500Bl3	SPXL	.9	144.15	−12.10	.3207
DirexS&POilBr2	DRIP	3.8	10.87	+0.81	.0338
DirexS&POilBl2	GUSH	3.6	21.09	−1.68	.1804
DirexSemiBr3x	SOXS	7.4	13.49	+1.89	.302
DirexSemiBl3	SOXL	2.2	15.73	−2.66	.0768
DirexScBear3	TZA	4.8	14.56	+1.46	.0839
DirexSCBull3	TNA	1.7	28.11	−3.33	.1757
DirexTechBear3	TECS	6.3	37.46	+3.72	.4722
DirexTechBull3	TECL	.5	68.35	−7.69	.0154
Direx20+TreaBr3	TMV	3.0	42.49	+2.66	.1495
Direx20+YrTrBull	TMF	4.8	34.99	−2.40	.5243
EagleCapSelEq	EAGL	.3	28.22	−0.55	.0814
EnSelSectorSPDR	XLE	3.5	81.99	−3.49	.70
FidEnhIntl	FENI	2.5	32.20	+0.43	.277
FidEnhLCCore	FELC	1.1	32.34	−0.79	.093
FidHiDiv	FDVV	3.1	49.49	−1.36	.319
FidIGSecur	FSEC	3.1	42.66	−0.33	.126
FidMSCIEn	FENY	3.3	22.59	−0.93	.184
FidTotalBd	FBND	4.7	44.98	−0.21	.163
FinSelSectorSPDR	XLF	...	50.05	−1.54	...
FT Core IG	FTCB	5.3	20.55	−0.20	***.075***
FT InstPfdSecs	FPEI	5.7	18.52	−0.22	***.087***
FT MstarDiv	FDL	4.2	41.41	−0.65	.4898
FT PfdSecs	FPE	5.9	17.37	−0.21	***.0931***
FT StoxxEurSel	FDD	5.8	15.17	+0.24	.2808
FTSmithUncon	UCON	4.8	24.53	−0.13	***.09***
FT ValLineDiv	FVD	2.4	44.22	−0.83	.2752
FundGrannyUSLC	GRNY	...	20.50	−0.57	...
GlbXCopperMiners	COPX	1.7	41.39	+1.86	.5303
GlbXDefenseTech	SHLD	.4	55.28	+0.85	.1378
GlbXRuss2000Cvr	RYLD	13.5	14.30	−0.46	***.1431***
GlbXS&P500Cv	XYLD	10.1	37.78	−0.89	***.3774***
GlbXSilverMiners	SIL	1.8	42.66	+3.23	.7577
GlbX Uranium	URA	2.4	31.83	+4.12	.7414
GSTreasury0-1Y	GBIL	4.6	100.09	+0.08	.3992
GrShrGold	BAR	...	33.15	+1.67	...
GrayscaleBTCMini	BTC	...	48.18	+2.03	...
GrayscaleBitcoin	GBTC	...	85.76	+3.63	...
GrayscaleEtherMini	ETH	...	24.15	−0.29	...
GrayscaleEthereum	ETHE	...	21.27	−0.29	...
HealthCrSelSect	XLV	1.8	130.34	−2.75	.6217
IndSelSectorSPDR	XLI	1.4	140.83	−2.95	.6701
InvscDBComm	DBC	.0	21.41	+0.22	1.1158
InvscDBUSDBull	UUP	.0	27.37	−0.51	1.3171
InvscMSCINAClimt	KLMN	...	23.92	−0.55	...
InvscNatAMTFrMuni	PZA	3.5	22.36	−0.32	***.0666***
InvscPreferred	PGX	7.5	10.91	−0.17	***.0544***
InvscS&P500EW	RSP	1.6	174.33	−5.66	.6197
InvscS&P500LowVol	SPLV	1.7	72.55	−1.15	***.1139***
InvscS&P500Mom	SPMO	.5	102.85	−2.35	.1927
InvscS&P500Qual	SPHQ	1.1	68.99	−1.46	.1917
InvscS&P500Top50	XLG	.8	48.18	−1.25	.0898
InvscSrLoan	BKLN	8.0	20.78	−0.22	***.1249***
InvscSolar	TAN	.5	31.73	−3.41	.165
InvscUltShDur	GSY	5.1	50.05	−0.14	***.1859***
InvscWildCInEngy	PBW	2.4	17.51	−0.98	.2084
iSh AI Innov	BAI	...	25.58	−0.16	...
iShChinaLC	FXI	1.5	35.97	+0.33	.0848
iShCoreDivGrowth	DGRO	2.3	61.20	−1.43	.4031
iShCoreMSCIEM	IEMG	2.9	57.45	+0.14	.5095
iShCoreMSCIEur	IEUR	2.9	65.27	+0.69	1.1922
iShMSCIIntlDev	IDEV	...	74.57	+0.75	...
iShCoreS&P500	IVV	1.3	582.00	−15.04	1.6111
iShCoreS&P MC	IJH	...	59.59	−2.23	...
iShCoreS&P SC	IJR	...	103.99	−4.50	...
iShCoreS&PTotUS	ITOT	1.3	126.52	−3.44	.4656
iShCoreUSAggBd	AGG	...	97.24	−0.42	...
iShUSMedDevices	IHI	...	60.71	−2.16	...
iShEurope	IEV	2.6	62.77	+0.76	1.2353
iShExpTechSftwr	IGM	...	100.72	−2.82	...
iShFlexibleIncmAct	BINC	...	52.10	−0.07	...
iShGlobalREIT	REET	3.6	24.19	−0.57	.2527
iShGoldTr	IAU	...	63.38	+3.18	...
iShGoldTrMicro	IAUM	...	33.51	+1.66	...
iShiBdsDec27Cp	IBDS	...	24.14	+0.02	...
iShiBoxx$HYCpBd	HYG	...	78.95	−0.47	...
iShiBoxx$IGCpBd	LQD	...	106.28	−0.82	...
iShLatinAmer40	ILF	...	25.72	−0.18	...
iShMSCIAustralia	EWA	...	25.65	+0.18	...
iShMSCIBrazil	EWZ	...	27.65	−0.35	...
iShMSCICda	EWC	...	44.44	+0.55	...
iShMSCI EAFE	EFA	...	88.04	+0.80	...
iSh MSCI EM	EEM	...	46.23	−0.03	...
iShMSCIGermany	EWG	1.8	41.26	+0.41	.7585
iShMSCIHongKong	EWH	...	18.77	−0.07	...
iShMSCIIndonesia	EIDO	...	19.16	+0.77	...
iShMSCIIntlQual	IQLT	...	42.55	+0.19	...
iShMSCIIntlValue	IVLU	...	32.65	+0.52	...
iShMSCIJapan	EWJ	...	73.03	+0.54	...
iShMSCIMexico	EWW	3.4	60.67	+1.16	.4756
iShMSCIPoland	EPOL	...	29.85	−0.47	...
iShMSCISaudiArabia	KSA	...	39.17	−1.02	...
iShMSCISingapore	EWS	...	25.79	+0.12	...
iShMSCISthKorea	EWY	...	58.96	+0.17	...
iShMSCISpain	EWP	...	43.31	+1.10	...
iShMSCITaiwan	EWT	...	53.52	−0.49	...
iShMSCIUK	EWU	...	39.88	+0.98	...
iShNatlMuniBd	MUB	...	103.75	−0.76	...
iShRuss2000Val	IWN	1.9	148.91	−6.05	.8619
iShRussMC	IWR	...	87.70	−3.04	...
iShRussMCGrw	IWP	.4	130.11	−5.04	.1652
iShRuss1000	IWB	...	318.40	−8.32	...
iShRuss1000Grw	IWF	.5	390.60	−10.75	.5575
iShRuss1000Val	IWD	1.9	186.27	−4.82	1.023
iShRuss2000	IWM	...	202.56	−7.29	...
iShS&P500Grw	IVW	...	101.43	−2.49	...
iShS&P500Value	IVE	2.0	186.32	−5.26	1.1377
iShS&PGSCIComm	GSG	...	21.56	+0.12	...
iShS&P100	OEF	1.0	282.59	−6.81	.833
iShSilver	SLV	...	30.45	+1.15	...
iShTIPSBond	TIP	...	108.56	−0.32	...
iSh10-20YTreaBd	TLH	...	98.08	−1.37	...
iSh10+YIGCpBd	IGLB	...	47.97	−0.71	...
iShTreaFRBd	TFLO	...	50.64	+0.07	...
iShUS Energy	IYE	3.0	43.56	−1.85	.3465
iShUSEqFactRotat	DYNF	...	51.01	−1.26	...
iShUSRealEst	IYR	2.6	92.21	−3.28	.7126
iShUSTech	IYW	.2	155.14	−4.92	.1071
iShUSThematicRot	THRO	.2	33.47	−0.80	.0336
iSh0-5YHYCpBd	SHYG	...	42.39	−0.22	...
iSh0-5YTIPSBd	STIP	3.3	102.53	+0.14	.6591
iSh0-3MTreaBd	SGOV	...	100.64	+0.09	...
JanusHendersonAAA	JAAA	6.0	50.64	+0.05	.2456
JanusHenShrtDur	VNLA	4.9	49.09	+0.08	.2051
JPM EqPrem	JEPI	8.1	55.52	−0.72	.3948
JPM Income	JPIE	5.9	45.87	+0.03	.2263
JPM USQualFactor	JQUA	1.3	58.03	−1.44	.2402
JPM UltShInc	JPST	5.0	50.55	+0.04	.2068
KraneCSICnlnt	KWEB	3.0	33.83	−0.47	1.0249
MAXS&P5004X	SPYU	...	34.31	−3.80	...
MatlsSelSector	XLB	2.0	85.70	−1.35	.4443
MicroFANG-3XInvr	FNGD	...	8.93	+0.37	...
MicroFANG+3XLvg	FNGB	...	18.36	−0.99	...
MicroGold3XInvr	GDXD	...	3.62	−1.17	...
MicroGold3xLvgd	GDXU	...	69.19	+15.69	...
NYLI FTSE IntlEq	HFXI	2.3	28.86	−0.16	.3332
PGIM AAA CLO	PAAA	5.3	51.31	+0.05	.2492
PGIMUltraShBd	PULS	5.3	49.70	+0.07	.2504
Pimco25+YrZC	ZROZ	5.0	62.66	−2.60	.84
PimcoEnhShMat	MINT	5.1	100.44	+0.08	.40
PimcoMultiBd	PYLD	6.0	26.01	−0.08	.13
ProShBitcoin	BITO	55.4	22.89	+0.92	1.1131
ProShShBitcoin	BITI	3.6	19.46	−0.89	.0513
ProShShtDow30	DOG	5.1	27.10	+0.67	.4329
ProShShrtQQQ	PSQ	8.0	36.73	+0.91	.6991
ProShShRuss2000	RWM	5.5	20.23	+0.71	.298
ProShShrtS&P500	SH	5.6	42.63	+1.15	.7039
ProShUltBitcoin	BITU	4.1	54.78	+4.30	.0045
ProShUltBlmCrude	UCO	...	21.19	−0.11	...
ProshUltBbgNtGas	BOIL	...	56.09	+0.13	...
ProShUltraEther	ETHT	.0	8.62	−0.28	.0026
ProShUltraGold	UGL	...	144.55	+14.05	...
ProShUltraQQQ	QLD	.2	100.94	−5.12	.0614
ProShUltraS&P	SSO	.9	86.13	−4.68	.2446
ProShUltSemi	USD	.2	52.20	−3.56	.0658
ProShUltSilver	AGQ	...	41.58	+3.01	...
ProShUltDow30	UDOW	1.3	80.59	−6.42	.1485
ProShUltRus2000	URTY	.6	32.88	−4.01	.2466
ProShUltS&P500	UPRO	1.2	75.92	−6.37	.2546
ProShUltShDow30	SDOW	2.1	49.60	+3.55	1.1659
ProShShtRus2000	SRTY	7.6	21.11	+2.12	.4496
ProShUltSh&P500	SPXU	8.6	20.62	+1.57	.4817
ProShUltShBitcoin	SBIT	1.4	6.89	−0.65	.0007
ProShUltShBbgCrd	SCO	...	19.99	+0.12	...
ProShUltShBlmGas	KOLD	...	23.42	−1.39	...
ProShUltDow30	DXD	2.5	27.29	+1.33	.4658
ProShUltShEther	ETHD	75.8	15.93	+0.26	.1895
ProShUltShGold	GLL	...	10.76	−1.18	...
ProShUltShQQQ	QID	11.2	29.90	+1.43	.5139
ProShUltShS&P500	SDS	7.5	19.10	+0.99	.4232
ProShUltraSh20+	TBT	4.1	38.46	+1.52	.4445
PutnamFocLCVal	PVAL	1.3	37.95	−0.91	.101
RealEstSelSect	XLRE	3.4	40.64	−1.37	.4336
SPDRBlackSrLoan	SRLN	8.3	41.23	−0.06	.304
SPDRBBCpBd	SPBO	5.3	28.46	−0.17	.1258
SPDR Blm HY Bd	JNK	6.7	95.12	−0.62	.5279
SPDRBlmInvGrdFR	FLRN	5.4	30.77	+0.04	.1453
SPDRBbg1-3MTB	BIL	4.7	91.69	+0.09	.3713
SPDRBlmSTHYBd	S

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

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About Our Funds
The listings include the top 2000 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, the returns may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	24.79	-0.43	0.4	29.5
AB Funds:				
AlBeGblBndFdClZ	6.86	NA	NA	NA
CapFdInc.LCapGow	108.54	-2.70	-0.7	63.0
ImpactMunIncmSh	9.38	-0.09	-2.4	9.7
IntlStraEquPtZ	14.89	0.19	17.0	39.8
MuniIncmShares	10.85	-0.08	-1.1	12.3
SmCapGrwPortZCl	67.72	-2.06	-8.4	23.2
AB Funds - A:				
GrowthA	107.83	-2.77	-1.9	72.2
HighIncomeA	6.92	NA	NA	NA
LgCpGrA	95.15	-2.37	-0.8	61.4
RelatValA	6.18	-0.16	-0.3	28.7
SustGlblThemGrA	144.13	-2.58	0.7	20.1
AB Funds - ADV:				
BdFdTxAwFxInOpp	10.35	-0.07	-0.7	11.2
CAPtf	10.20	-0.06	-1.4	9.3
ConGroAdv	53.61	-1.66	1.4	33.0
GlbBd	6.86	NA	NA	NA
HiIncmAdv	6.93	NA	NA	NA
IntlSmCapPtADV	13.55	0.15	15.8	31.7
IntlStraEquPtADV	14.86	0.19	16.9	39.8
LgCpGrAdv	108.61	-2.71	-0.7	62.7
NationalPtf	9.38	-0.07	-1.3	7.9
SelectUSLgShrt	14.93	-0.15	0.3	29.0
SmMdCpGr	12.31	-0.39	-7.7	26.9
SmMidCpValAdv	20.12	-0.77	-6.5	17.9
SustGlbThemAdv	158.04	-2.82	0.8	21.0
SubIntlThemat	21.62	0.09	9.9	17.6
TxMgdWithAppAdv	22.67	-0.33	2.4	41.3
WIthApprStr	21.31	-0.31	2.5	42.2
AB Funds - I:				
GlbBd	6.86	NA	NA	NA
LgCpGrol	107.70	-2.69	-0.7	62.5
Aberdeen Fds:				
UltStMuniIncInst	10.03	0.00	1.3	10.6
Advisers Inv Trst:				
Balanced n	86.92	-1.62	-1.4	29.0
Growth n	115.74	-3.06	-1.9	41.0
AdvisorsInnerCir:				
LSVValEq	26.14	-0.84	-0.3	27.5
Akre Funds:				
AkreFocusInst	70.57	-2.42	4.5	53.9
AkreFocusRtl	67.37	-2.31	4.4	52.7
Alger Funds A:				
CapApr	33.98	-0.60	1.1	98.0
SpectraN	28.77	-0.52	1.2	89.0
Alger Funds Inst:				
CapApprI	44.49	-0.78	1.2	97.9
Amana Income:				
AmanaIncm n	65.37	-1.09	1.9	35.1
AmanaGrowth n:				
AmanaGrowth n	77.38	-1.29	-2.7	43.6
Amer Beacon Instl:				
LgCapinst	26.35	-0.86	0.1	32.8
SmCpInst	22.05	-1.04	-10.5	13.8
American Century A:				
EqIncA	8.46	-0.16	1.6	17.2
American Century G:				
GlBond	8.69	-0.03	1.1	6.6
InfAdjBd	10.65	-0.03	3.1	2.7
SDIPB	10.67	0.02	3.7	10.1
Sustain Equity	51.17	-1.51	-3.8	45.9
American Century I:				
CaHYMu	9.36	-0.08	-2.7	7.5
DivBnd	9.01	-0.05	1.4	3.7
EqInc	8.48	-0.16	1.8	18.8
Growth	57.55	-1.64	-4.3	63.3
IntTF	10.50	-0.04	-0.6	7.7
MdCapVal	15.53	-0.47	0.1	16.8
SmCapGrowth	21.63	-0.59	-4.0	29.7
SmCapVal	9.46	-0.49	-10.2	9.2
Ultra	94.98	-3.18	-4.5	65.8
American Century Ins:				
Avantis US Eq	18.10	-0.56	-2.0	42.2
Avantis US SCV	15.52	-0.65	-9.0	23.5
CAIntTf	10.94	-0.04	-0.8	7.7
American Century Inv:				
Balanced n	19.27	-0.38	-1.8	25.2
CaHYMu n	9.36	-0.09	-2.7	6.9
DiscCoreVal n	35.75	-0.86	-1.9	15.8
EqGro n	32.57	-0.79	-2.9	40.9
EqInc n	8.46	-0.17	1.7	18.1
FocusDynamGrowth n	67.22	-1.46	-3.1	75.9
GlGold n	18.50	1.64	52.8	66.5
Grwth n	55.42	-1.59	-4.4	62.3
Heritage n	24.27	-0.89	2.1	58.5
InfAdjBd n	10.64	-0.03	2.9	1.3
Intl Gr n	13.72	0.13	11.6	24.1
MdCapVal n	15.51	-0.47	0.0	16.2
OneChAgg n	16.54	-0.25	2.4	29.4
OneChCon n	13.28	-0.13	1.9	17.4
OneChMod n	15.54	-0.19	2.2	23.7
OneChoiceRet n	12.59	-0.12	2.2	18.7
Select n	116.59	-3.53	-4.5	57.0
SmCapGrowth n	20.55	-0.57	-4.1	28.9
Sustain Equity n	50.79	-1.51	-4.1	42.5
Ultra n	89.03	-2.99	-4.6	64.8
Value n	7.76	-0.19	1.1	21.9
American Century R6:				
AmCentUltraFdR6	96.18	-3.21	-4.5	66.5
Growth	57.88	-1.65	-4.3	64.0
MdCapVal	15.53	-0.47	0.2	17.4
SmCapGrowth	22.13	-0.60	-3.9	30.3
SmCpVal	9.46	-0.49	-10.3	9.6
American Century Y:				
EqInc	8.50	-0.16	2.0	19.5
IntTF	10.50	-0.04	-0.5	7.8
American Funds Cl A:				
2015TarRetA	12.66	-0.06	3.6	19.5
2020TarRetA	13.89	-0.08	3.7	21.0
2025TarRetA	15.64	-0.10	3.6	22.9
2030TarRetA	17.79	-0.14	3.4	27.1
2035TarRetA	19.60	-0.18	3.5	32.3
2040TarRetA	21.17	-0.23	3.7	37.8
2045TarRetA	21.83	-0.25	3.7	39.3
2050TarRetA	21.49	-0.26	3.6	40.0
AmcpA	42.59	-1.14	-0.3	53.4
AMutIA	56.51	-0.92	2.8	30.4
BondA	11.13	-0.06	1.6	3.5
BalA	34.86	-0.38	1.8	30.8
CapIBA	73.94	0.02	7.9	28.0
CapWA	16.29	0.10	5.1	2.3
CapWGrA	67.11	-0.32	5.9	42.6
EupacA	59.72	0.48	11.2	29.3
FdInvA	82.93	-1.20	3.0	57.1
GBalA	38.29	-0.12	4.9	23.4
GovtA	11.83	-0.05	2.3	0.8
GwthA	75.37	-1.65	1.2	67.7
HI TrA	9.63	-0.07	1.1	24.0
HiInMuniA	14.82	-0.10	-1.6	12.3
ICAA	58.77	-1.01	2.2	62.4
IncoA	25.85	-0.11	6.6	25.9
IntBdA	12.52	-0.01	2.5	7.1
IntlGrInA	41.64	0.58	16.5	36.9
LtdTEBdA	15.25	-0.01	0.7	8.2
N PerA	65.77	-0.62	5.9	48.3
NEcoA	61.56	-1.25	0.7	55.6
NwWrldA	84.24	-0.12	9.3	30.7
SmCpA	67.61	-0.99	0.3	16.8
STBFA	9.57	0.00	2.0	9.3
STTxExBdA	9.93	0.00	1.1	8.0
TECAA	16.20	-0.12	-1.9	8.5
TxExA	12.08	-0.07	-1.3	8.2
WshA	62.76	-1.11	2.3	44.0
AMG Funds:				
RRSmCapVall	15.47	-0.50	-4.3	29.1
AMG Managers Funds:				
GWKMBd I	11.10	-0.04	-0.9	8.5
TSSmCapGrFd Z	17.73	-0.47	3.8	44.0
YachtmanFocFd I	19.09	-0.18	3.8	21.6
YacktFocFd N n	19.17	-0.18	3.7	20.9
YacktmanFd I	23.01	-0.31	2.9	24.3
Angel Oak Funds Trst:				
AglOkMtiStFdCIIn	8.58	NA	NA	NA
AQR Funds:				
DAFR6	12.59	0.01	4.0	13.2
DivArbI	12.59	0.00	3.9	12.9
DivStr I	13.13	0.07	6.7	32.8
EqMktNeut I	11.41	0.15	14.0	67.3
EqMktNeut R6	11.48	0.15	14.0	67.7
LgCapDefStyle I	21.09	-0.36	4.2	32.6
LgCapDefStyle R	21.04	-0.36	4.2	32.8
LgCpMultiStyle R	19.10	-0.51	2.4	53.3
LngShrtEq I	18.29	0.12	14.2	82.1
MgdFutStrl	8.78	0.14	2.8	21.6
Multi-Asset R6	10.93	-0.03	4.8	21.0
StylePremAlt I	8.47	0.02	9.6	46.9
StylePremAlt R	8.52	0.01	9.5	47.2
Arbitragel :				
Arbitragel	13.78	0.00	2.6	14.3
Ariel Investments:				
Apprecinv n	35.56	-1.95	-9.3	5.9
Ariel Inv n	66.48	-3.57	-8.1	11.1
Artisan Funds:				
GblOppInst	33.30	-0.18	1.4	38.1
Intl Inv n	32.74	0.60	21.3	52.4
IntlInst	32.95	0.62	21.5	53.5
IntlVal Inst	51.47	0.13	9.6	44.5
IntlVal Inv n	51.30	0.13	9.5	43.5
MidCapInst	41.07	-0.71	-1.3	29.1
MidCapInv n	33.42	-0.57	-1.4	28.3
Ave Maria Funds:				
Bond n	12.19	-0.09	2.0	14.3
Growth n	48.13	-1.78	1.5	49.7
RisingDivd n	23.32	-0.86	2.8	37.8
B				
Baird Funds:				
AggBdInst	9.68	-0.04	1.6	6.1
CorBdInst	10.04	-0.04	1.6	7.8
IntBdInst	10.39	0.00	2.5	9.6
QualIntMunBdInst	10.92	-0.01	0.4	7.5
ShtTBdInst	9.52	0.01	2.1	12.6
Baron Funds:				
Asset n	92.38	-3.23	1.2	37.0
Growth n	84.23	-2.31	-6.0	19.5
Opportunity n	46.82	-0.87	-0.7	85.6
Partners n	194.92	-5.81	-7.4	50.3
SmallCap n	28.56	-0.72	-5.5	30.6
Baron Instl Shares:				
AssetInst	99.44	-3.47	1.3	38.0
DiscoveryInst	33.09	-0.99	1.6	42.3
EmergingMktsInst	16.62	-0.14	10.7	23.4
FocGrowthInst	49.48	-1.32	0.0	56.5
GrowthInst	89.91	-2.46	-5.9	20.5
OpportunityInst	50.19	-0.93	-0.6	87.0
PartnersInst	203.73	-6.07	-7.3	51.4
RealEstateInst	36.99	-1.75	-7.6	22.2
SmallCapInst	31.29	-0.78	-5.4	31.6
Bernstein Fds:				
Ca Mu n	13.63	-0.04	-0.2	9.2
DivrMuni n	13.68	-0.03	0.0	8.9
EmMkts n	29.74	-0.11	10.1	18.6
IntDurInstl	12.74	NA	NA	NA
IntmDur n	11.08	NA	NA	NA
NY Mun n	13.24	-0.03	-0.3	8.3
BlackRock Funds:				
CoreBd Inst	8.13	-0.04	1.6	4.5
CoreBd K	8.15	-0.04	1.5	4.7
CreStraInc Inst	8.94	-0.03	2.0	17.3
HiYBlk	7.06	-0.04	2.2	26.3
HiYInvA	7.05	-0.04	2.0	24.6
HiYldBd Inst	7.06	-0.04	2.1	25.9
InflProtBdInst	9.72	-0.03	3.0	2.7
LDurBlk	9.09	0.00	2.2	13.0
LowDurI Inst	9.10	0.00	2.2	12.8
BlackRock Funds A:				
AdvLgCapCore	20.33	-0.51	-1.3	50.6
BalCapFd	26.58	NA	NA	NA
BasicVal	18.88	-0.37	3.7	28.7
CapAppr	36.11	-1.01	-2.4	70.9
EqtyDivd	19.65	-0.45	4.5	26.5
GlblAlloc	19.52	-0.06	5.3	24.0
HlthScOp	59.45	-1.11	-4.8	7.9
LgCp Focus Gr	7.56	-0.21	-2.3	73.2
MdCpGrA	35.61	-1.09	-2.8	32.1
MultiAstIncome	10.19	-0.07	3.3	20.2
NatlMuni	9.78	-0.06	-1.5	7.3
ScTechOppA	64.62	-1.14	-1.9	70.4
StrtIncOpptyInvA	9.54	0.00	2.5	13.1
TotRet	9.69	NA	NA	NA
BlackRock Funds III:				
iShS&P500IdxK	680.37	-18.05	-0.8	52.7
iShUSAggBdIdxK	8.91	-0.04	1.6	4.5
BlackRock Funds Inst:				
AdvIntl Inst	21.86	0.27	17.4	48.5
AdvLCGrwInst	24.85	-0.67	-1.6	71.2
AdvLgCapCore	21.71	-0.55	-1.3	51.7
BasicVal	19.45	-0.38	3.8	29.6
CAInsMun	11.65	-0.08	-1.4	10.1
CapAppr	42.21	-1.18	-2.4	72.2
EmgMkts	25.12	-0.10	6.6	11.6
EqtyDivd	19.77	-0.45	4.7	27.5
FloRateIncPorIns	9.57	-0.02	1.6	27.3
GlblAlloc	19.71	-0.07	5.4	24.9
GlDynmcEq	14.26	-0.31	2.0	50.2
HiEqInc	27.65	-0.60	2.4	19.9
HlthScOp	64.09	-1.19	-4.7	8.7
Interntnl	20.75	0.12	6.2	21.8
iShMSCIIntIdx	17.79	0.17	16.7	40.4
MdCpGrEq	42.12	-1.30	-2.7	33.0
MultiAstIncome	10.20	-0.08	3.4	21.1
NatlMuni	9.77	-0.06	-1.4	8.1
NYMUNIOPP	10.17	-0.10	-2.2	9.1
ScTechOppInst	71.77	-1.27	-1.8	71.6
StratIncOpptyIns	9.54	0.00	2.6	14.0
StratMuniOppI	10.13	-0.07	-2.2	6.9
TacOpp Inst	15.29	0.00	3.0	26.8
TotRet	9.69	NA	NA	NA
BNY Mellon Funds:				
AMTMunBdZ n	12.86	NA	NA	NA
Aprec n	38.29	NA	NA	NA
Dr500In n	57.42	NA	NA	NA
Dreyf n	18.23	NA	NA	NA
DreyMid r Inv n	27.09	NA	NA	NA
GlFxInc I	20.15	NA	NA	NA
InstS&PStkIdx I	50.69	NA	NA	NA
IntlStkI	23.87	NA	NA	NA
IntlStkY	23.55	NA	NA	NA
ResrchGrA	19.00	NA	NA	NA
SmCpStkr Inv n	21.97	NA	NA	NA
StratValA	44.81	NA	NA	NA
StrgValI	45.17	NA	NA	NA
BNY Mellon Funds Tru:				
BondFd	10.80	NA	NA	NA
NtlIntmMuni	12.71	NA	NA	NA
BrandesInstlE I :				
BrandesInstlE I	24.77	NA	NA	NA
Brown Advisory Funds:				
EmrgMktFdInstlSh	12.33	-0.04	6.9	26.2
SmallCapFndInst	25.82	-1.33	-9.3	23.4
C				
Calamos Funds:				
Gr&IncA	48.60	NA	NA	NA
Gr&Incl	46.02	NA	NA	NA
GrowthA	43.23	-0.93	-2.5	64.6
MktNeutA	15.49	NA	NA	NA
MktNeutI	15.29	NA	NA	NA
Calvert Group:				
CalLngTrmInFdCll	15.52	-0.07	1.6	5.9
Calvert Investments:				
Bal A	43.98	-0.85	-0.7	34.4
Eq A	77.88	-1.34	1.6	33.7
LCCoreReIdxA	48.41	-1.38	-2.2	50.2
Carillon Reams:				
CorePlBd I	29.31	-0.17	2.2	7.1
UnconstrndBd I	12.52	-0.03	4.4	18.6
Carillon Scout:				
MidCap I	23.58	-0.67	1.7	31.5
CausewayInst :				
CausewayInst	21.53	0.16	16.0	52.9
CIBC Atlas:				
DispEq Inst	30.22	-0.87	-2.8	36.3
ClearBridge:				
AggressGrowthA	99.69	-2.39	1.7	34.9
AppreciationA	34.86	-0.72	0.5	47.1
AppreciationI	34.54	-0.72	0.6	48.3
DividendStrat1 n	30.00	-0.37	1.5	35.0
DividendStratA	29.96	-0.37	1.4	33.8
DividendStratI	31.27	-0.39	1.5	35.0
LargeCapGrowthA	61.25	-1.63	-1.7	71.6
LargeCapGrowthI	73.73	-1.96	-1.6	73.2
LargeCapValueA	38.69	-0.95	-1.8	25.5
LargeCapValueI	38.60	-0.94	-1.7	26.2
MidCapA	32.83	-0.91	-3.0	14.6
SmallCapGrowthIS	38.12	NA	NA	NA
Clipper:				
ClipperFd n	13.98	-0.42	2.7	53.5
Cohen & Steers:				
GblInfrI	24.56	-0.09	6.8	16.9
GlbRltyI	52.97	-0.92	3.8	2.6
InstlRlty	48.15	-1.52	1.2	9.1
PrefSecIncmA	12.18	-0.04	1.0	15.8
PrefSecIncnI	12.22	-0.03	1.2	16.9
RltyInvcA	16.10	-0.49	0.9	7.7
RltyIncI	17.33	-0.53	1.0	8.4
RltyShs n	66.10	-2.08	1.2	9.0
Colorado BondShares:				
ColoradoBdShs	8.81	-0.01	0.3	18.2
Columbia Class A:				
BalancedA	51.35	-0.83	0.3	32.4
BldrAggrsv	13.20	-0.20	1.6	34.2
BldrMod	10.58	-0.12	2.0	23.4
ContCoreA	34.55	-0.84	-1.2	52.6
DisplCoreA	14.19	-0.40	-3.5	44.0
DivIncA	33.40	-0.70	1.7	33.1
DivOpptyA	37.62	-0.81	1.0	22.7
EqValA	12.64	-0.11	3.8	31.4
FocEqA	16.31	-0.42	-3.9	47.4
GlobTech	67.53	-2.23	-7.0	51.6
LgCpGrowA	68.34	-1.94	-3.8	67.8
LgCpVl A	16.47	-0.36	1.7	29.2
LiGoBalA	11.85	-0.16	1.7	28.9
MidCapGthA	23.60	-0.64	0.6	58.6
SelgComuInfoA	115.38	-3.79	-7.3	50.9
SelMidCpValA	13.38	-0.47	-2.2	22.3
SmCpIdxA n	20.50	-0.88	-9.6	11.4
StratIncA	21.71	-0.17	2.3	14.5
TaxEA	11.32	-0.13	-3.2	6.6
TechA	84.67	-2.16	-2.1	80.7
Columbia Class C:				
Balanced	51.03	-0.83	0.0	29.5
DivInc	32.11	-0.68	1.4	30.1
Columbia Class I:				
Acorn I	11.29	-0.38	-9.8	26.6
Balanced I	51.22	-0.82	0.4	33.4
ContCore I	35.03	-0.86	-1.1	53.8
CorpIncm I	8.97	-0.06	1.0	11.5
DivIncom I	33.44	-0.70	1.8	34.1
FlexCap	13.74	-0.26	0.4	17.6
GlbTechGw I	89.71	-2.29	-2.0	82.0
LgCpGrow I	73.71	-2.10	-3.7	69.0
LgCpIdx I	58.67	-1.56	-0.9	52.1
MdCpIdx I	13.90	-0.51	-4.1	29.0
SelComuninfo	137.66	-4.52	-7.2	52.0
SelLCVal	35.83	-1.04	3.2	26.0
SelMdCpVal I p	13.44	-0.47	-2.1	23.2
SmCapGth I	26.61	-0.83	-6.7	44.1
SmCapVal I	47.52	-1.77	-7.4	24.2
SmCpIdx I	20.77	-0.90	-9.5	12.3
STBd I	9.77	0.00	2.0	15.0
StratInc I	21.22	-0.18	2.3	15.4
Thermostat I	16.58	-0.23	3.9	21.6
TotReBd I	30.04	-0.16	2.6	6.3
Columbia Class I2:				
ContCore I2	36.05	-0.89	-1.1	54.1
DivIncom	34.12	-0.71	1.8	34.4
SelComuninfo	138.96	-4.56	-7.2	52.2
Columbia Class I3:				
Balanced I3	51.94	-0.83	0.5	33.8
Bond I3	29.40	-0.12	2.4	6.6
ContCore I3	36.10	-0.88	-1.1	54.4
DivIncom	34.18	-0.72	1.8	34.5
Column:				
MidCapFund n	11.41	NA	NA	NS
MidCapSlctFnd n	11.08	NA	NA	NS
SmlCapSlctFnd n	10.60	NA	NA	NS
Commerce Funds:				
Bond n	17.62	-0.08	1.4	6.4
Community Capital Tr:				
CRAQualInvFd	9.41	-0.02	1.6	3.4
Congress:				
SmCapGw Inst	44.18	-1.67	-4.1	32.2
Credit Suisse Common:				
ComdtyRet	23.76	0.43	6.0	-11.1
CrossingBridge:				
LwDurHYId Inst	9.73	NA	NA	NA
Cullen Funds:				
EmrgMktHighDiv I	13.63	0.09	8.4	45.1
D				
Davenport:				
Davenport Core n	36.40	-0.86	0.9	50.3
EqOpp n	24.13	-0.90	-2.1	35.1
Val&Incm n	18.87	-0.46	2.6	16.9
Davis Funds A:				
NYVen A	26.45	-0.78	2.9	53.1
Davis Funds C & Y:				
NYVenY	27.76	-0.82	3.0	54.2
Del Invest Instl:				
CorpBdI	14.94	NA	NA	NA
Value	13.40	NA	NA	NA
Delaware Invest A:				
GroInA	15.05	NA	NA	NA
Ntl HYIA	9.67	-0.09	-3.1	8.4
TxUSA	9.93	-0.10	-4.0	7.8
WealthBuilder p	14.60	NA	NA	NA
Deutsche DWS:				
CapGrth	118.07	-2.96	-1.0	61.5
CapGrth n	121.77	-3.05	-0.9	62.7
CoreEq n	33.19	-0.97	-2.8	44.7
EqDivA	51.49	-1.59	-4.5	17.7
MgdMuniA	7.78	-0.06	-2.5	7.3
MgdMuniS n	7.79	-0.06	-2.4	7.9
S&P500S n	47.49	-1.27	-0.9	51.6
TechA	38.20	-0.71	-2.7	91.1
Diamond Hill Funds:				
LgCapI	32.26	-1.02	-0.1	24.7
LgCapY	32.30	-1.02	-0.1	25.2
LongShortI	28.42	-0.35	4.7	22.7
Dimensional Fds:				
2TGlFxd	9.89	0.01	1.7	11.9
5GlbFxdInc	10.20	0.01	1.8	11.2
CASTMuniBd	10.22	0.01	1.1	7.6
DFARIEst	39.74	-1.37	-0.8	4.0
EmgMkt	31.16	-0.09	9.3	23.5
EmgMktSoCoEq	15.76	-0.02	8.6	24.2
EmgMktVa	32.47	0.00	8.8	27.6
EmMktCorEq	25.03	-0.01	7.7	25.1
EmMktSmCp	24.64	0.12	6.3	23.3
Fixd	10.27	0.01	1.7	12.6
GblAll60 40Inst	21.32	-0.24	2.1	27.9
GlAll2575Inst	13.96	-0.07	2.1	17.4
GlEqInst	34.65	-0.67	2.1	39.6
GlRESec	10.39	-0.22	2.9	2.2
InfProtSec	11.06	-0.03	3.2	3.3
IntGvFxdInc	10.98	-0.02	2.3	2.3
IntlCoreEq	17.91	0.23	16.4	37.3
IntlRESt	3.69	0.04	13.5	-1.4
IntlSustCore1	14.52	0.18	16.6	40.4
IntlVal	24.30	0.28	18.3	44.5
IntlVectorEq	15.79	0.23	17.2	38.6
IntrLrgCpGroPor	18.41	0.22	15.7	35.5
IntSmCo	22.52	0.34	16.2	32.3
IntSmVa	26.61	0.54	21.5	50.1
IntTermMuni	9.95	-0.02	0.1	6.9
IntValII	20.86	0.24	18.3	44.6
ITExQual	9.54	-0.03	1.3	10.5
LgCo	38.54	-1.02	-0.9	52.6
LgCpIntl	30.90	0.34	15.9	38.8
SclCrEqInst	16.88	0.21	17.5	40.2
SelHdgGlFxd	9.37	0.02	2.0	12.5
STExQual	10.50	0.01	2.0	12.6
STGov	10.00	0.01	1.6	11.6
STMuniBd	10.18	0.01	1.1	7.7
US CoreEq1	42.46	-1.23	-1.5	45.8
US CoreEq2	37.74	-1.15	-1.9	43.5
US Micro	26.65	-1.07	-7.8	23.3
US Small	45.75	-1.76	-6.2	25.2
US SmCpVal	44.05	-1.88	-8.8	22.3
US TgdVal	31.74	-1.34	-7.2	23.5
USLCpGr	38.48	-1.06	0.6	61.8
USLgVa	48.58	-1.47	-0.9	24.2
USLgValII	31.20	-0.95	-0.9	24.5
USSmCpGr	27.60	-1.02	-3.9	35.2
USSoCoreEq2	28.08	-0.94	-2.1	48.9
USSustCorel	44.43	-1.38	-2.3	51.1
USVectorEq	26.36	-0.87	-3.2	30.5
WexUSGov	8.51	-0.01	1.5	3.3
WrdEXUSTARGETVAL	16.51	0.25	15.6	37.2
Dodge & Cox:				
Balanced n	104.91	-0.99	4.8	28.1
Dodge & Cox n	10.93	0.00	4.7	19.3
GblStock n	15.02	-0.14	9.6	33.9
Income n	12.45	-0.07	1.6	9.2
Intl Stk n	58.83	0.43	17.9	38.0
Stock n	259.34	-5.22	2.4	35.7
Domini Funds:				
US Equity Inv n	36.46	-0.87	-3.0	44.7
DoubleLine Funds:				
CoreFxdIncmI	9.15	-0.02	1.8	6.9
FlexibleIncomeI	8.72	0.01	2.1	16.4
LowDurBdI	9.63	0.01	2.1	14.6
LowDurBdN n	9.62	0.01	2.0	13.7
ShillerEnhCAPEI	15.38	NA	NA	NA
TotRetBdI	8.71	-0.03	2.1

DATA MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
TechA	113.30	-4.08	-5.0	84.2
Fidelity Adv Focus M:				
Tech	101.90	-3.68	-5.1	82.8
Fidelity Advisor:				
FidAdBlncdFnd	29.27	-0.50	-0.6	NS
FidAdBlncdFnd	29.24	-0.51	-0.8	NS
FidAdBlncdFnd	29.28	-0.50	-0.5	NS
FidAdBlncdFnd	29.29	-0.51	-0.4	NS
FidAdBlncdFnd	29.29	-0.50	-0.4	NS
FreedBlnd2020 K	14.70	-0.12	5.0	31.0
MultiAstInRetain	13.93	-0.19	0.1	21.2
Semiconductors A	76.59	-3.11	-6.7	113.3
SrsAdvIntlCapApp	36.21	0.12	13.5	52.1
StragInc n	11.59	-0.08	1.5	15.6
Tech Z	129.23	-4.64	-4.9	86.2
TotBdFdClZ	9.38	-0.05	1.6	8.2
Fidelity Advisor A:				
AdvMdCpIIA	21.39	-0.75	-3.8	31.5
AdvStrDivInA	16.80	-0.33	1.2	22.5
EqGrA p/r	19.37	-0.49	-1.9	63.9
EqInA	32.58	-0.66	0.8	25.4
FF2030A	14.33	-0.12	4.5	24.5
FltRateA	9.13	-0.01	0.9	25.3
GrOppA	173.11	-3.54	-2.7	73.7
IntCpApA	33.58	0.11	13.4	50.9
LgeCapA	49.21	-0.75	3.3	59.8
NwInsghtA	41.75	-0.62	1.9	77.0
SmlCapA	25.76	-1.00	-6.1	25.6
StkSelMC	41.06	-1.50	-2.0	25.4
StrInA	11.43	-0.07	1.4	14.7
TotalBdA	9.40	-0.05	1.5	7.0
Fidelity Advisor C:				
GrOppC	137.34	-2.83	-3.0	69.8
Fidelity Advisor Fun:				
EqGrClZ	23.35	-0.59	-1.7	65.8
InterDiscZ	54.47	0.57	14.4	36.3
IntlGrwZ	21.79	-0.11	9.6	37.3
MegaCapStockZ	26.32	-0.39	3.3	64.8
Semiconductors I	83.50	-3.38	-6.6	114.9
fedadvcons	10.07	0.00	1.8	NS
Fidelity Advisor I:				
ConsvIncmMuni I n	10.04	0.00	1.2	9.5
EqGrI	22.93	-0.58	-1.8	65.1
FAEmgMktI	34.04	0.09	10.4	28.0
FAIntDiscI	54.50	0.57	14.4	35.8
FAInvGrdI	7.11	-0.04	1.8	5.5
FltRateI	9.11	-0.01	1.0	26.2
GrOpplI	192.71	-3.93	-2.6	75.0
HiIncAdvI	11.00	-0.11	1.7	26.2
HthCarI	57.92	-0.91	-7.8	8.9
IntlGr	21.77	-0.11	9.5	36.8
IntlSmCp	35.33	0.47	14.7	29.0
MultiAssetInc	13.93	-0.19	0.1	21.2
MuniIncI	9.94	-0.03	-0.2	8.1
MuniInvcome	11.85	-0.07	-1.6	8.0
NwInsghtI	43.98	-0.64	2.1	78.4
REIncmInst	11.98	-0.11	1.9	13.4
SmCapGrwI	31.19	-0.73	-7.1	34.9
StkSelSCp	34.95	-1.27	-6.8	29.8
StrInI	11.59	-0.08	1.5	15.4
Total Bd	9.38	-0.05	1.6	7.8
Fidelity Advisor M:				
EqGr	18.49	-0.46	-2.0	62.8
GrOppM	169.43	-3.47	-2.8	72.4
NwInsghtM	38.50	-0.57	1.8	75.7
StrInM	11.42	-0.07	1.4	14.6
Fidelity Advisor Z:				
AdvIntlSmCpZ	35.29	0.47	14.7	29.5
AssetManager50%Z	20.82	-0.16	2.6	22.8
AssetMngr85	27.15	-0.30	3.4	35.0
AsstMngr70	28.08	-0.26	3.1	29.6
CorporateBond	10.37	-0.06	1.4	9.8
EmMktZ	33.96	0.09	10.5	28.5
FidAdvOTC	214.00	-5.64	-5.6	NS
FloatRateHighInc	9.11	-0.01	0.9	26.6
GrOpp	195.78	-3.98	-2.6	75.7
IntCpAp	36.32	0.13	13.6	52.7
InvestGradeBd	7.12	-0.03	1.8	6.1
NewMktsIncFdZ	12.69	-0.08	2.4	22.9
RE Income	11.97	-0.11	1.9	13.8
SmallCapValue	19.06	-0.98	-6.5	17.5
StkSelAllCap	76.55	-1.94	-2.6	45.6
StkSelSmCap	34.90	-1.27	-6.7	30.3
StrgInc	11.60	-0.07	1.6	15.9
Magellan Fund	14.57	-0.31	3.4	NS
Fidelity Freedom:				
2030 Z	14.25	-0.11	4.6	25.7
2060 K6	14.94	-0.15	5.5	40.8
FAFree2045A	13.50	-0.14	5.8	37.6
FdFrmIdxFndII	24.02	-0.27	3.5	NS
FdFrmIdxFndII	25.52	-0.31	4.1	NS
FdFrmIdxFndII	26.98	-0.35	4.3	NS
FdFrmIdxFndII	27.04	-0.36	4.3	NS
FdFrmIdxFndII	22.26	-0.29	4.3	NS
FF2010 n	14.22	-0.06	3.3	14.9
FF2015 n	11.61	-0.06	3.6	17.6
FF2020 n	14.58	-0.10	3.8	20.4
FF2025 n	13.90	-0.10	4.0	23.0
FF2025A	12.68	-0.09	4.3	21.5
FF2030 n	17.93	-0.15	4.2	26.0
FF2035 n	16.05	-0.14	4.5	31.4
FF2035A	14.72	-0.13	4.8	29.7
FF2040 n	11.84	-0.11	5.1	37.6
FF2040A	16.69	-0.16	5.5	35.5
FF2045 n	13.88	-0.15	5.4	39.6
FF2050 n	14.08	-0.15	5.3	39.5
FidAdvFree2030R n	11.55	-0.11	3.8	24.9
FidAdvFree2035 n	12.19	-0.12	4.0	30.1
FidAdvFree2040 n	12.83	-0.14	4.5	36.0
FidFree2065	13.68	-0.15	5.4	40.7
FrdmBlen2025 K6	11.33	-0.10	3.8	22.5
Free2055 n	16.32	-0.17	5.4	39.6
Free2060InstPrem	18.87	-0.24	4.3	38.1
Free2060Investor	18.86	-0.25	4.2	37.9
Freedom2010 K	14.21	-0.05	3.3	15.1
Freedom2015 K	11.59	-0.06	3.6	17.8
Freedom2015 K6	11.52	-0.06	3.6	18.4
Freedom2020 K	14.56	-0.10	3.8	20.6
Freedom2020K6	14.48	-0.10	3.9	21.2
Freedom2025 K	13.85	-0.11	4.1	23.2
Freedom2025K6	13.80	-0.10	4.2	23.8
Freedom2030 K	17.90	-0.14	4.3	26.4
Freedom2030K6	17.81	-0.15	4.4	27.0
Freedom2035 K	16.00	-0.14	4.6	31.7
Freedom2035K6	15.94	-0.14	4.7	32.5
Freedom2040 K	11.83	-0.12	5.1	38.0
Freedom2040K6	11.78	-0.11	5.2	38.7
Freedom2045 K	13.85	-0.14	5.4	40.1
Freedom2045K6	13.80	-0.14	5.5	40.8
Freedom2050 K	14.05	-0.14	5.4	40.0
Freedom2050K6	14.02	-0.15	5.4	40.8
Freedom2055 K	16.27	-0.17	5.4	40.0
Freedom2055K6	16.25	-0.17	5.4	40.8
Freedom2060 n	14.99	-0.16	5.4	39.6
Idx2015InsPre	14.52	-0.10	2.7	17.6
Idx2020InsPre	16.09	-0.14	2.9	20.1
Idx2025InsPre	18.99	-0.18	3.2	22.5
Idx2030InsPre	20.73	-0.22	3.3	25.4
Idx2035InsPre	24.04	-0.27	3.5	30.4
Idx2040InsPre	25.52	-0.32	4.0	36.1
Idx2045InsPre	27.00	-0.35	4.3	38.1
Idx2050InsPre	27.05	-0.36	4.3	38.0
Idx2055InsPre	22.27	-0.29	4.3	38.1
Idx2055Investor	22.26	-0.29	4.3	37.9
Idx2020 Premier	16.09	-0.14	3.0	20.2
Idx2025 Premier	18.98	-0.18	3.2	22.6
Idx2030 Premier	20.72	-0.22	3.3	25.5
Idx2035 Premier	24.04	-0.27	3.5	30.5
Idx2040 Premier	25.51	-0.32	4.0	36.2
Idx2045 Premier	26.99	-0.36	4.3	38.2
Idx2050 Premier	27.05	-0.35	4.3	38.1
Idx 2055 Premier	22.26	-0.29	4.3	38.2
Idx 2060 Premier	18.87	-0.25	4.3	38.1
Idx2065 InstPrem	15.27	-0.20	4.3	38.1
IdxIncInsPre	11.89	-0.06	2.4	12.9
Income n	10.83	-0.03	3.2	12.4
Income K	10.81	-0.03	3.2	12.6
Index2020Fund	16.09	-0.14	2.9	NS
Index2025Fund	18.97	-0.19	3.1	NS
Index2030Fund	20.71	-0.22	3.3	NS
Index2060Fund	18.86	-0.25	4.3	NS
Fidelity Invest:				
AdvSrsGroOpport	16.15	-0.33	-2.4	80.2
AggrInt n	31.25	0.10	13.5	52.1
AilSectEq	12.27	-0.30	-0.1	63.5
AMgr20% n	13.69	-0.05	1.9	13.5
AMgr50% n	20.89	-0.16	2.6	22.5
AMgr70% n	28.13	-0.27	3.0	29.3
AMgr85% n	27.33	-0.31	3.4	34.6
AstMgr30R n	11.99	-0.06	2.1	16.2
Balanc n	29.29	-0.51	-0.4	35.1
BalancedK	29.30	-0.50	-0.4	35.4
BluChn	214.29	-5.65	-5.7	84.7
BluChpGr K6	35.28	-0.86	-4.2	87.2
BluChpGrK	215.56	-5.69	-5.6	85.2
CAMun n	11.86	-0.06	-1.4	8.6
Canad n	73.33	0.97	11.6	32.0
CapAp n	42.17	-1.00	0.0	56.5
CapDevA	23.39	-0.36	3.4	61.4
CapDevO n	24.77	-0.38	3.5	62.9
ChinaReg n	42.27	-0.04	8.7	31.5
CnvSc n	34.46	-0.58	1.1	28.9
Contra n	21.44	-0.37	2.8	83.4
ContraK	21.52	-0.37	2.8	83.9
CorpBd n	10.37	-0.06	1.2	9.5
CpInc n	10.13	-0.10	1.6	26.8
DisEq n	66.28	-1.67	-1.3	57.1
DivGth n	38.39	-0.66	0.5	51.9
DivIntl n	48.32	0.45	14.6	38.3
DivIntl K6	16.24	0.16	14.7	38.5
DivIntlK	48.23	0.46	14.7	38.7
DivStkO n	34.60	-0.71	-3.5	51.0
Emerg Asia n	53.30	-0.14	9.5	50.5
EmrgMktK	40.74	-0.15	7.0	24.4
EmrgMktsDebt	7.89	-0.05	2.3	23.0
EmrMkt n	40.72	-0.16	6.9	23.9
Eq Inc n	75.87	-1.52	3.5	34.2
EqDivIncm n	28.24	-0.56	0.9	26.6
Europ n	42.55	0.60	22.7	43.9
Fidel n	93.14	-1.69	-1.6	58.7
FltRateHi n	9.11	-0.01	0.9	26.2
FocsdStk n	34.46	-1.06	-9.0	50.1
FournOne n	59.08	-0.77	4.2	36.1
GNMA n	10.01	-0.06	1.7	3.7
GovtInc n	9.02	-0.04	1.6	1.6
GroCo n	38.31	-0.94	-5.0	80.8
GroInc n	63.56	-1.10	3.1	50.7
GrowCoK	38.58	-0.95	-5.0	81.2
GrowDiscK	60.83	-1.57	-1.6	66.1
GrowIncK	63.51	-1.10	3.1	51.1
GrowStrat K6	18.78	-0.63	4.9	66.3
GrStrt n	69.57	-2.36	4.8	64.5
GwthDiscovery n	60.66	-1.57	-1.6	65.7
HighInc n	7.80	-0.05	1.4	21.4
IntBd n	10.18	0.00	2.5	9.1
IntlCapiApp K6	18.30	0.06	13.6	52.8
IntlDisc n	54.80	0.58	14.4	35.9
IntlGrRet n	21.84	-0.11	9.5	36.8
IntlScOpps n	22.18	0.02	13.3	31.5
IntlSmCap n	35.08	0.46	14.7	29.1
IntlVal n	12.37	0.18	23.0	50.2
IntMu n	9.93	-0.02	-0.2	8.4
InvGB n	7.10	-0.04	1.8	5.7
InvGrBd	9.90	-0.05	1.9	7.3
LargeCap n	56.47	-0.87	3.6	61.3
LCapCrEIdx n	32.58	NA	NA	NA
LevCoSt n	37.94	-1.16	-0.8	48.3
LmtTrmMuniInc n	10.42	0.01	1.1	8.5
LowPr n	41.38	-0.98	1.5	26.6
LowPriStkK	41.32	-0.98	1.6	26.9
LowPriStkK6	14.84	-0.35	1.5	28.1
LtdTmBdFd n	11.47	0.00	2.5	13.1
MagellanK	14.61	-0.32	3.4	67.8
Magin n	14.62	-0.31	3.4	67.4
MAMun n	11.09	-0.06	-1.1	6.9
Manager40 n	13.18	-0.08	2.4	19.4
Manager60 n	15.93	-0.14	2.8	25.5
McpVI n	27.93	-1.18	-3.7	32.3
MegaCpStk n	26.50	-0.38	3.3	64.3
MidCap n	41.54	-1.29	-2.0	25.4
MuniInc n	11.85	-0.07	-1.6	8.2
NASDAQ n	238.02	-6.00	-2.8	67.0
NewInsights Z	44.25	-0.65	2.1	79.0
NewMill n	58.68	-1.37	-1.2	62.1
NewMkt n	12.69	-0.08	2.4	22.6
NYMun n	11.94	-0.09	-1.8	8.0
OTC n	20.11	-0.49	-6.3	69.8
OTC K	20.65	-0.50	-6.3	70.2
OverseasK	72.65	0.69	16.7	42.7
Ovrse n	73.06	0.69	16.7	42.3
PcBas n	33.86	0.14	10.8	33.2
PuritanK	24.24	-0.37	-1.9	34.8
Puritn n	24.27	-0.37	-1.9	34.6
RealEn n	38.52	-1.45	-0.2	4.3
RealEstInc n	12.04	-0.11	1.9	13.4
SAIIntlMinVolInd	12.60	0.24	16.2	28.9
SAILTTreBdIdx	6.48	-0.14	-1.9	-19.3
SAISm-MidCap500I	6.20	-0.21	-2.8	25.4
SAIUSMinVolIndFd	21.82	-0.36	1.7	37.5
SAIUSQtyIdx	21.40	-0.58	0.6	56.7
SCValuel	19.04	-0.99	-6.5	17.1
SmallCap n	18.15	-0.67	-1.8	25.5
SmCapDisc n	23.03	-0.98	-4.6	16.6
SmlCapO n	13.71	-0.49	-6.3	32.8
SmlCpGrth n	31.11	-0.73	-7.1	35.0
SmlCpGrth K6	16.60	-0.40	-6.8	36.5
SmlCpGrth Z	31.45	-0.74	-7.0	35.4
SmlCpVal n	19.04	-0.99	-6.5	17.1
Srs1000ValIndRet	16.46	-0.43	1.1	29.0
SrsBlChGroRetail n	18.76	-0.49	-5.4	89.9
SrsEmrgMkt	20.34	0.01	11.0	30.5
SrsGlobal	16.21	0.13	14.3	34.2
SrsIntlGrw	19.18	-0.10	10.0	40.0
SrsGroCoRetail	22.87	-0.55	-4.6	83.9
SrsIntlSmCp	18.55	0.07	14.5	36.5
SrsIntlVal	14.77	0.23	23.9	55.7
SrsSmCapDiscRet	10.42	-0.44	-4.2	18.7
STBF n	8.48	0.01	2.1	12.0
StkSelSmCp n	34.75	-1.27	-6.8	29.8
StkSlcACap n	77.08	-1.95	-2.6	45.3
StratDivInc n	16.97	-0.33	1.4	23.5
TaxFrB n	10.65	-0.07	-1.5	8.9
TotalBond n	9.39	-0.05	1.6	7.8
TotalBond K6	8.69	-0.04	1.7	7.6
Trend n	171.32	-4.85	-2.5	87.8
Utility n	34.11	-0.55	4.7	43.3
Value n	12.85	-0.52	-5.5	21.1
ValueDisc n	36.68	-0.77	1.5	17.6
Wrldw n	33.72	-0.69	-3.1	45.2
Fidelity SAI:				
FidSaiCndInxFnd	11.70	0.15	10.6	NS
FidSaiInfltnFnd	10.08	-0.03	3.0	NS
FidSaiLowIdxFnd	11.21	0.14	13.5	NS
FidSaiRIEsttFnd	9.37	-0.35	-0.2	NS
FidSaiTrsIdxFnd	9.67	-0.02	2.9	NS
FidSAICnsrvInc	10.04	0.00	1.2	NS
FidSAIEmgMktIdx	14.90	0.00	10.2	20.7
FidSAIIntlIndxFd	15.97	0.18	16.7	40.8
IntlValIdx	11.30	0.15	20.2	45.7
LowDurationInc	10.11	0.01	1.8	15.1
Muni Inc	9.59	-0.06	-1.4	9.1
SAIEmgMktLoVolIx	11.73	0.02	6.3	22.7
SAIInflaFocFd	86.19	0.72	0.9	-21.6
ShortTermBd	9.72	0.01	2.1	11.8
TotalBd	8.90	-0.04	1.6	8.3
TxFreeBd	9.75	-0.05	-1.5	9.5
U.S.TreBdIdx	8.70	-0.03	1.8	1.9
USMomentumIdx	17.89	-0.38	7.0	72.4
USValueIndex	11.83	-0.39	0.0	25.9
Fidelity Selects:				
Biotech n	17.35	0.13	-7.9	29.7
Broker n	178.01	-6.15	-2.0	77.6
Comp n	101.90	-1.11	3.1	58.2
ConStap n	87.22	-1.71	-1.0	13.3
CstHou n	114.53	-5.24	-3.1	54.0
DfAero n	21.29	-0.09	21.1	88.8
Energy n	54.55	-1.83	-3.8	7.3
Gold n	36.85	3.13	49.9	51.9
Health n	24.55	-0.39	-7.8	9.8
HlthCareSrvPtr n	98.34	-2.92	-1.2	-8.7
Ind n	44.09	-0.82	9.4	83.0
Insur n	94.19	-2.08	5.0	68.3
ITSvs n	54.52	-1.60	2.5	42.1
Leisr n	19.63	-0.58	-0.1	63.5
MdTchDevis n	58.01	-2.06	-3.9	10.2
Multimedia n	112.00	-1.63	2.3	79.2
Pharm n	23.31	0.00	-4.5	22.6
Retail n	18.43	-0.78	-5.9	55.1
Semiconductors n	29.68	-1.24	-6.3	117.9
Softwr n	26.84	-0.59	-0.4	53.6
Tech n	34.04	-1.23	-5.1	84.3
UtilGr n	122.58	-1.97	3.3	34.9
Fidelity Series:				
Canada	17.54	0.23	11.9	34.5
FASeriesEqGroFd	15.67	-0.41	-1.5	69.8
IntMuniZ	9.95	-0.02	-0.2	8.5
Fidelity Strategic A:				
StratAdTaxSns	10.01	NA	NA	NA
StratAdEmrMrt	11.98	NA	NA	NA
FidelityAdviAsset:				
ADVAssetMan60	15.91	-0.14	2.8	25.7
First Eagle Funds:				
GlbA	74.01	-0.22	10.4	38.0
Gold	36.26	2.63	43.3	65.1
OverseasA	27.94	0.29	17.3	34.5
US Val A	21.62	-0.33	4.6	37.2
US Val I	22.20	-0.35	4.6	38.3
FMI Funds:				
ComStkInvst n	36.21	-1.22	-1.9	43.0
IntlInvst	37.15	-0.09	2.4	34.0
LgCapInvst n	14.71	-0.31	1.2	34.3
FPA Funds:				
FPAQueeRoSCap	39.33	-1.16	0.9	32.9
FPAFlexIncFnd	10.19	0.00	2.5	17.2
FPANwInc	9.91	0.01	2.7	14.6
FPACres Inst	41.44	-0.58	3.1	41.6
FPACresentFnd	41.50	-0.57	3.1	41.8
Franklin:				
FrnkGrowFdCl A	17.79	NA	NA	NA
Franklin A1:				
CA TF A1	6.55	-0.06	-2.6	7.1
CAHY A1	9.43	-0.08	-2.5	7.0
Fed TF A1	10.40	-0.10	-2.4	7.6
HiInc A1	1.73	-0.02	2.1	25.8
HY TF A1	8.61	-0.07	-1.9	9.7
IncomeA1	2.34	-0.03	1.5	16.4
NY TF A1	9.50	-0.09	-3.0	6.2
US Gov A1	4.98	-0.05	1.2	1.5
Utils A1	23.86	-0.24	6.6	27.1
Franklin Templeton:				
TgtGro A	20.72	NA	NA	NA
TgtModA	16.05	NA	NA	NA
FrankTemp/Frank Adv:				
CA HY Adv	9.45	-0.08	-2.4	7.3
CA TF Adv	6.54	-0.05	-2.5	7.4
CvtScAdv	22.98	-0.29	0.2	31.3
Dynat Adv	182.01	-4.16	-0.5	71.6
Fed TF Adv	10.42	-0.09	-2.4	8.0
FedIntAdv	11.06	-0.05	-0.6	9.3
Growth Adv	135.02	-3.02	0.1	49.8
HY TF Adv	8.65	-0.07	-1.9	10.0
IncomeAdv	2.32	-0.02	1.5	17.0
NY TF Adv	9.51	-0.09	-3.0	6.6
RisDv Adv	88.63	-2.48	0.0	30.0
SmCpValAdv	56.21	-2.09	-6.9	18.0
Utils Adv	24.15	-0.24	6.7	27.7
FrankTemp/Franklin A:				
BAL A	12.17	-0.19	0.6	13.0
BalInv	34.27	-1.16	-1.1	18.4
CoreAll A	23.46	NA	NA	NA
CvtSc A	22.98	-0.29	0.2	30.4
DynaTech A	173.59	-3.97	-0.6	70.3
EqIn A	31.14	-0.79	0.1	32.3
FIRtDA A	7.57	-0.02	1.8	26.8
FoundFAIA	16.20	NA	NA	NA
GoldPrM A	27.75	2.67	60.8	58.7
GrOp A	47.56	-1.19	-2.1	59.6
Growth A	133.58	-2.99	0.0	48.7
LwDuToRt A	8.96	-0.01	1.9	11.8
RisDv A	88.74	-2.49	-0.1	29.1
SmCpGr A	21.21	-0.62	-8.7	29.9
SmCpVal A	52.05	-1.94	-7.0	17.2
SmMCpGrA	38.37	-1.31	-1.9	36.4
StrInc A	8.14	-0.08	1.3	11.9
TgtCon A	14.12	NA	NA	NA
TtlRtn A	8.17	-0.05	1.1	4.6
FrankTemp/Franklin C:				
DynaTech C	137.11	-3.16	-0.9	66.5
Income C	2.39	-0.03	1.2	14.8
RisDv C	86.44	-2.45	-0.4	26.2
FrankTemp/Franklin R:				
FrkDynTchR6	184.96	-4.22	-0.5	72.2
FrkGrthR6	134.88	-3.01	0.2	50.2
FrkIncR6	2.33	-0.03	1.6	17.1
FrkRisDivR6	88.61	-2.48	0.0	30.3
FrkSmCpGrR6	25.06	-0.74	-8.5	31.5
FrankTemp/Mutual A&B:				
Beacn A	16.82	-0.36	7.8	27.3
Shares A	24.59	-0.67	0.3	25.4
FrankTemp/Temp A:				
DvMk A	21.05	-0.22	12.1	31.4
Frgn A	8.62	-0.04	12.7	32.4
GlBond A	7.05	0.08	11.3	-3.0
GlSmCo A	9.12	-0.21	-3.3	12.2
Growth A	27.90	-0.16	6.6	32.1
World A	17.08	-0.20	2.8	49.9
FrankTemp/Temp Adv:				
GlBondAdv	7.01	0.08	11.5	-2.1
Frost Family of Fund:				
FrTRInst	9.60	-0.05	0.9	15.3

G

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Gabelli Funds:				
GabelliAsstFdCl I	46.78	-0.94	3.4	25.6
SmCapG n	41.30	-1.75	-4.6	32.5
SmCpGrwI	43.25	-1.83	-4.5	33.5
Util A p	5.20	-0.06	7.3	9.3
Gartmore Funds:				
NationwideInstSv	30.50	-0.75	-0.8	46.6
Gateway:				
GatewayA	46.09	-0.53	-0.4	28.1
GE Elfun/S&S:				
Tax Ex n	9.62	-0.07	-2.1	5.4
Trusts n	86.31	-2.12	-2.1	60.5
GMO Trust Class III:				
EmgCntryDt	20.46	NA	NA	NA
Quality	33.00	-0.69	1.2	54.6
GMO Trust Class IV:				
EmgCntrDt	20.42	NA	NA	NA
IntlEq	29.63	0.47	19.5	59.8
Quality	33.11	-0.69	1.2	54.8
GMO Trust Class VI:				
Quality	33.01	-0.68	1.3	55.1
Goldman Sachs A:				
CapGr	32.16	NA	NA	NA
IncBuilder	25.29	NA	NA	NA
Muni	14.90	NA	NA	NA
Goldman Sachs Inst:				
EmgMktEq	25.00	NA	NA	NA
HYMuni	8.87	NA	NA	NA
Int	16.60	NA	NA	NA
Muni	14.89	NA	NA	NA
ShDuTF	10.30	NA	NA	NA
Gotham:				
AbsRt Inst	20.67	NA	NA	NA
GothamIdxPl Inst	28.06	NA	NA	NA
Guggenheim Funds Tru:				
MacOppFdClInstl	24.63	-0.05	2.1	19.1
TotRtnBdFdClInst	23.43	-0.11	1.9	7.9
GuideMark Funds:				
LgCpCorServ n	31.91	-0.97	-2.6	45.7
GuideStone Funds:				
AggrAllGS4 n	13.42	NA	NA	NA
BalAllGS4 n	11.82	NA	NA	NA
EqIndxGS2	58.29	NA	NA	NA
EqIndxGS4 n	58.24	NA	NA	NA
GrAllGS4 n	13.11	NA	NA	NA
GrEqGS2	26.87	NA	NA	NA
GrEqGS4 n	26.03	NA	NA	NA
IntEqGS2	15.97	NA	NA	NA
LowDurGS2	12.88	NA	NA	NA
MedDurGS2	12.47	NA	NA	NA
ValEqGS2	18.52	NA	NA	NA

H

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Harbor Funds:				
Bond	10.01	-0.05	1.4	6.6
CapApInst	113.85	NA	NA	NA
CapApInv n	103.33	NA	NA	NA
IntlInst	51.31	0.53	15.9	38.7
SmCpGwth	13.17	-0.17	-5.7	23.8
SmCpValInst	37.97	-1.90	-10.7	15.1
Harding Loevner:				
IntlEq	27.55	0.05	12.4	29.5
Hartford Funds A:				
BalInc A	14.31	-0.15	1.8	15.8
CapAppA	40.75

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
MIGA	41.09	-1.24	-2.6	37.4
MITA	35.69	-0.84	-0.5	39.6
MuHiA	7.22	-0.06	-2.1	8.9
MuInA	7.92	-0.07	-2.2	7.5
MuLtdA	7.92	-0.01	0.8	9.1
NewDA	24.18	-0.87	-2.9	14.6
ReInA	25.24	0.21	12.7	27.7
ResBdA	9.37	-0.05	1.5	6.7
RschA	56.90	-1.51	-1.5	41.4
TechA	59.55	-1.47	-4.0	78.0
TotRA	19.02	-0.32	1.4	20.5
UtilA	23.55	-0.35	5.4	14.0
ValueA	49.54	-1.34	2.7	27.6
MFS Funds Class I:				
BondI	12.12	-0.07	1.2	10.3
GrowthI	198.31	-4.39	-1.7	66.0
MCapI	31.48	-0.68	1.6	40.1
MCapVaII	30.71	-1.06	-3.2	24.3
MIGI	43.05	-1.30	-2.5	38.4
MITI	33.84	-0.79	-0.4	40.7
ResBdI	9.37	-0.05	1.6	7.2
RschI	59.19	-1.56	-1.4	42.5
TotRI	19.02	-0.31	1.5	21.4
ValueI	49.94	-1.35	2.8	28.5
Mondrian:				
IntlValEq n	17.03	0.28	21.2	39.8
Morgan Stanley Inst:				
CapGrI	60.61	-0.71	8.1	101.4
CapGrP p	54.16	-0.64	8.0	99.9
GloFranI t	35.46	-0.29	5.7	31.1
InsightA p	40.58	-0.39	5.7	95.0
MorganStanleyPathway:				
CoreFxIcm n	6.67	-0.04	1.3	3.1
Munder Funds:				
MndrIntlSmCpInv r	17.42	NA	NA	NA
Mutual Series:				
BeacnZ	17.08	-0.37	7.9	28.3
GlbDiscA	30.26	-0.38	9.0	33.6
GlbDiscZ	31.31	-0.39	9.1	34.6
QuestZ	14.88	-0.15	5.0	20.1
SharesZ	25.03	-0.68	0.4	26.4

N

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Natixis Funds:				
InvGradeBdA p	9.67	-0.05	1.1	7.9
InvGradeBdY	9.68	-0.05	1.2	8.7
LSGrowthY	29.27	-0.65	-1.0	96.8
USEqOppsA	42.50	-1.34	0.8	67.9
Neuberger Berman Fds:				
EqIncInst	14.27	-0.17	7.3	24.8
GenesInst	60.62	-2.79	-7.3	19.9
IntrinsicValInst	19.60	NA	NA	NA
LCValInst	45.76	-0.73	2.0	11.5
LgShInst	19.24	-0.21	2.6	24.5
MidCapGroR6	17.51	-0.52	1.7	48.2
NeubCrBdInst	8.69	-0.05	1.5	5.0
StratIncmR6	9.90	NA	NA	NA
StrIncInst	9.91	NA	NA	NA
SustainableEqIns	49.20	-0.93	1.0	61.2
Neuberger Berman Inv:				
Focus n	31.58	-0.43	3.9	48.5
Genes n	60.36	-2.78	-7.4	19.3
Guard n	29.12	-0.71	-0.3	59.8
IntlEqInst r	14.41	0.14	14.9	33.9
LCVal n	45.76	-0.73	2.0	11.0
Neuberger Berman Tr:				
Genes n	60.04	-2.77	-7.4	19.0
GenesisFdR6	60.60	-2.79	-7.3	20.2
Nicholas Group:				
Nch II I	32.75	-0.96	-1.6	27.4
Nich n	91.72	-2.38	-1.6	54.8
Northern Funds:				
BdIdx n	9.05	-0.05	1.4	4.2
EmMktsEqIdx nr	12.25	-0.08	10.0	20.5
GlbREIdx nr	9.76	-0.19	2.6	2.6
HiYFxInc n	5.99	-0.04	1.7	24.2
IntlEqIdx nr	16.11	0.16	16.7	40.2
IntTxExpt n	9.62	-0.04	-0.2	7.7
MidCpIdx n	19.86	-0.73	-4.1	29.4
SmCapIdx n	12.80	-0.46	-8.0	18.7
SmCpVal n	12.04	-0.51	-7.5	12.7
StkIdx n	58.92	-1.56	-0.9	52.6
TxExpt n	9.28	-0.05	-1.4	6.7
Nuveen CI A:				
AAMunBd p	9.77	-0.07	-1.7	7.2
CAMunBd p	9.66	-0.07	-2.7	6.4
HiYldMuBd p	13.98	-0.17	-3.5	5.4
IntDMunBd p	8.63	-0.04	-0.4	7.6
LtdMnBd p	10.82	-0.01	0.7	7.4
Nuveen CI I:				
HYMunBd	13.99	-0.17	-3.4	6.1
StratIncm	9.74	-0.04	1.9	17.2
Nuveen CI R:				
CAMunBd	9.66	-0.07	-2.6	7.0
IntDMunBd	8.66	-0.04	-0.3	8.3
LmtTrmR	10.78	0.00	0.9	8.1

O

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Oakmark Funds Invest:				
EqtyInc nr	35.82	-0.88	0.2	24.1
Oakmark n	151.58	-6.11	-0.4	48.8
OakmrkInt n	29.16	0.25	16.6	27.1
Select n	78.22	-3.45	-2.4	43.9
Oberweis Funds Instl:				
Oberweis	24.62	-0.75	-5.8	40.2
Old Westbury Fds:				
AlCpCore n	24.73	-0.72	-2.2	46.7
CreditIncomeFd n	7.81	-0.05	1.1	3.7
FixInc pn	10.12	0.00	2.3	6.6
LrgCpStr n	20.28	-0.25	2.3	45.2
MuniBd pn	11.35	-0.01	0.1	6.3
Sm&MdCapStrategy n	16.88	-0.08	5.5	23.6
Optimum Funds Inst:				
Fixed Inc	8.12	-0.04	1.4	4.5
Intl Eqty	14.49	0.10	14.3	35.8
LgCpGrwth	23.54	-0.72	-3.7	69.3
LgCpVal	18.78	-0.46	1.2	29.5
SmCpGrwth	12.90	-0.43	-9.2	14.7
SmCpVal	13.14	-0.58	-8.5	6.5
Osterweis Strat Income:				
OsterweisStrInc n	11.18	NA	NA	NA

P Q

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
PACE Funds Cl P:				
IntlEqtyP	18.90	0.26	18.3	45.4
IcGEqtyP	17.63	-0.41	-2.5	58.8
IcVEqtyP	21.02	-0.49	4.3	37.7
Palmer Square:				
Income Plus	10.12	0.01	1.9	20.0
Parnassus Fds:				
ParnEqFd n	60.12	-1.36	1.0	47.0
Paydenfunds:				
LtdMat n	9.53	NA	NA	NA
Pear Tree:				
ForeignVal I r	25.42	0.35	13.7	27.7
Perm Port Funds:				
Permanent n	66.28	0.09	10.3	48.5
PGIM Funds Cl A:				
Balanced	17.46	NA	NA	NA
HighYield	4.76	NA	NA	NA
JennBlend	23.18	-0.60	-4.1	45.0
JennFocGrowth	26.37	-0.54	-1.2	82.5
JennGrowth	59.23	-1.33	-0.5	84.2
JennMidCapGrowth	14.10	-0.40	-6.0	29.0
JennUtility	15.39	-0.24	3.2	27.5
ShrtTermCorpBond	10.66	NA	NA	NA
TotalReturnBond p	11.81	NA	NA	NA
PGIM Funds Cl Z:				
HighYield	4.77	NA	NA	NA
JennGrowth	69.13	-1.55	-0.4	85.8
JennHealthSci	39.02	-0.71	-10.3	19.8
TotalReturnBond	11.77	NA	NA	NA
PIMCO Fds Admin:				
TotRtAd p	8.46	NA	NA	NA
PIMCO Fds Instl:				
AllAsset	11.04	NA	NA	NA
AllAssetAuth r	6.55	NA	NA	NA
CommodtyRR	13.82	NA	NA	NA
DivInc	9.64	NA	NA	NA
EmMktsBd	8.42	-0.04	2.6	21.4
EmrgMktCur&STInv	7.50	0.10	9.1	21.0
GlbBdOppUSH	9.56	-0.02	2.1	13.5
HiYld	7.96	-0.04	1.7	22.1
HiYldMuniBd	8.19	-0.08	-1.7	11.0
IntlBdUSH	9.80	NA	NA	NA
InvGrdCrBd	8.85	NA	NA	NA
LgTrmCrdtBd	8.41	-0.13	-0.9	2.8
LngDurTotRtrn	6.81	-0.12	-0.6	-4.9
LowDur	9.27	0.00	1.9	10.6
LowDurInc r	8.05	NA	NA	NA
LTUSG	13.33	-0.27	-1.1	-14.9
ModDur	9.26	0.00	2.9	10.1
MortgOppBd	9.23	NA	NA	NA
MuniBd	9.13	-0.06	-1.3	10.8
RealRtnI	10.13	-0.03	3.2	3.9
ShortT	9.66	0.00	1.7	15.9
ShtAssetInv	9.96	0.01	1.9	15.5
StcksPLUSIntlHdgr	9.00	NA	NA	NA
StksPLS	12.63	NA	NA	NA
StPITRInst r	12.31	NA	NA	NA
TotRetESG	7.54	-0.05	1.4	4.4
TotRt	8.46	NA	NA	NA
TrndsMgdFutStrgy	9.29	NA	NA	NA
PIMCO Funds:				
StcksPLUSIntlHdg	8.83	NA	NA	NA
PIMCO Funds A:				
HiYldMuniBd	8.19	-0.08	-1.8	10.0
IncomeFd	10.52	NA	NA	NA
InvstGrCrBd	8.85	NA	NA	NA
LowDurInc	8.05	NA	NA	NA
MuniBdA	9.13	-0.06	-1.4	9.8
RealRtnA	10.13	-0.03	3.0	2.7
ShtTmA	9.66	0.00	1.6	15.1
TotRetA	8.46	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.52	NA	NA	NA
PIMCO Funds I2:				
CommdtyRR	13.70	NA	NA	NA
ComPLUSStrtgyFd	6.33	NA	NA	NA
HiYldMuniBd	8.19	-0.08	-1.7	10.6
Income	10.52	NA	NA	NA
IntlBdUSH	9.80	NA	NA	NA
InvstGrCrBd	8.85	NA	NA	NA
LowDurInc	8.05	NA	NA	NA
MuniBd	9.13	-0.06	-1.4	10.5
RealRtn	10.13	-0.03	3.2	3.6
ShtTm	9.66	0.00	1.6	15.6
TotRt	8.46	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.44	NA	NA	NA
DynamicBd	9.97	NA	NA	NA
IncomeFd	10.52	NA	NA	NA
InflRespMulAsset	8.57	NA	NA	NA
Pioneer Funds A:				
CoreEqA	22.59	NA	NA	NA
DiscGrA	18.18	NA	NA	NA
MdCapVa	22.61	NA	NA	NA
PioFdA	39.90	NA	NA	NA
SelMCGrA	48.35	NA	NA	NA
Pioneer Funds Y:				
BondY	8.15	NA	NA	NA
PionFdY	40.92	NA	NA	NA
StratIncY p p	9.48	NA	NA	NA
ShortTermIncY	8.88	NA	NA	NA
Price Funds:				
2050RetFd n	19.57	-0.31	3.3	38.0
Balanced n	27.07	-0.29	3.4	31.3
BlChip n	184.28	-4.21	-1.1	79.2
Communica&Tech n	161.65	-1.09	4.8	75.4
DivGro n	78.84	-2.00	2.8	36.6
DvsfMCGr n	46.94	-1.64	2.9	57.8
EqInc n	35.09	-0.91	1.6	23.8
EqIndex n	152.81	-4.06	-0.9	52.0
FinSvcs n	43.74	-1.41	2.6	55.3
GlbStk n	64.33	-0.93	2.4	43.1
GlbTech n	20.56	-0.62	-1.4	78.1
GMS-Fd n	9.93	-0.04	1.9	9.8
Growth n	102.39	-2.45	-2.9	64.5
HelSci n	73.53	-1.26	-7.5	3.3
HiYield n	5.88	-0.03	2.1	23.0
InstFLRFd r	9.40	-0.01	1.9	28.0
InstHiYld	7.80	-0.04	2.3	24.0
LgCapGow I	81.13	-1.90	-1.4	75.7
InstLCCoreGr	71.47	-1.63	-0.9	80.1
LgCpVal	22.99	-0.63	-0.5	20.9
InstSmCap	23.84	-0.72	-4.2	23.9
IntDis n	69.25	0.32	10.2	22.4
IntEqIdx nr	18.28	0.18	16.5	39.1
IntlStk n	21.67	-0.09	10.9	31.0
IntlValEq n	20.56	0.18	21.0	52.3
MCapVal n	30.24	-0.92	-5.3	28.6
MCEqGr	57.73	-2.13	-4.5	25.9
MD Bond n	9.74	-0.07	-2.1	7.9
MidCap n	95.18	-3.51	-4.6	24.9
N Asia n	17.76	-0.06	6.1	12.1
N Inc n	7.84	-0.04	1.5	2.4
NAmer n	73.25	-1.94	-0.4	57.0
New Era n	37.70	-0.39	1.5	8.2
NHoriz n	50.53	-1.72	-9.5	14.8
OverS SF nr	14.29	0.08	14.0	31.5
QMUSSmCpGrEq n	41.02	-1.40	-4.8	33.0
SpectConsAllo n	20.00	-0.15	2.4	20.7
SpectModerAllo n	24.34	-0.26	2.8	25.6
SpectModerGwAllo n	40.08	-0.52	3.1	31.3
R2010 n	15.54	-0.14	2.5	21.0
R2015 n	12.90	-0.12	2.5	22.0
R2020 n	19.09	-0.19	2.6	22.9
R2025 n	16.98	-0.18	2.6	24.7
R2030 n	26.35	-0.31	2.8	27.9
R2035 n	21.69	-0.30	2.9	31.6
R2040 n	31.53	-0.47	3.1	34.9
Ret2025A p	16.83	-0.18	2.5	23.8
Ret2045 n	22.98	-0.37	3.2	37.2
Ret2045R	22.29	-0.36	3.1	35.1
Ret2055 n	20.55	-0.34	3.3	38.0
RetBal Inc n	13.48	-0.11	2.5	19.3
SciTec n	47.16	-1.38	-8.8	88.2
Sht-Bd n	4.61	0.00	1.9	11.0
SmCap n	49.31	-1.81	-6.6	12.5
SmCapStk n	53.85	-1.64	-4.2	23.6
SpecGr n	25.46	-0.69	-0.2	37.5
SpecInc n	11.21	-0.03	2.3	11.7
SuMuInc n	10.83	-0.08	-2.4	7.4
SuMuInt n	11.08	-0.04	-0.6	7.9
TF Incom n	10.70	-0.08	-2.2	8.7
TF Incom n	9.06	-0.08	-2.3	7.8
TFSI n	5.45	0.01	0.9	8.1
TotIndex n	61.19	-1.71	-1.4	49.9
U.S.EqResch n	57.65	-1.56	-1.4	58.1
USLrgCpCore n	40.95	-1.13	-0.6	52.3
VABond n	10.78	-0.09	-2.6	6.7
Value n	45.83	-1.22	2.8	31.4
Price Funds - Adv Cl:				
BlChip p	177.93	-4.08	-1.2	77.8
CapAppA p	34.64	-0.51	1.8	34.7
Growth p	98.02	-2.35	-3.0	63.2
R2030A p	25.95	-0.32	2.7	26.9
R2035	21.49	-0.30	2.8	30.6
R2040A p	31.07	-0.47	3.0	33.9
Ret2045-A p	22.72	-0.36	3.2	36.1
Ret2050-A p	19.26	-0.31	3.2	36.9
Price Funds - R Cl:				
BlChipR p	165.78	-3.81	-1.3	76.4
ExtIndex nr	31.23	-1.08	-4.7	34.7
GrowthR p	92.17	-2.22	-3.1	62.0
R2030R p	25.54	-0.32	2.5	26.0
R2040R p	30.67	-0.46	2.9	32.9
Ret2025-R p	16.50	-0.17	2.4	22.9
Ret2035-R	21.09	-0.29	2.8	29.7
Ret2050-R	18.97	-0.31	3.1	35.9
PRIMECAP Odyssey Fds:				
AggGrowth r nr	42.83	-0.85	-2.8	37.7
Growth r nr	34.32	-0.76	-0.6	41.7
Stock r nr	33.35	-0.87	-0.8	35.6
Principal Investors:				
CapApprA p	77.30	-2.14	-2.5	54.8
EqIncIA p	38.94	-1.17	0.2	26.5
FlIncA p	12.12	-0.11	1.5	13.6
InfPro IN	7.74	-0.02	2.8	1.9
LgCpStA p	28.04	-0.75	-1.0	51.0
LgIndxI	28.07	-0.74	-0.8	52.2
LgIndxJ tn	27.63	-0.74	-1.0	51.3
LT2020 In	12.26	-0.12	2.3	19.8
LT2020J tn	12.15	-0.12	2.2	19.2
LT2030In	14.18	-0.18	2.4	24.8
LT2030J tn	14.11	-0.18	2.3	24.2
LT2040I	16.25	-0.26	2.6	31.9
LT2040J tn	16.02	-0.26	2.6	31.2
LT2050I	17.43	-0.32	2.9	37.0
MdVall In	15.28	-0.46	-1.6	23.6
MidCpBldA	43.05	-1.82	1.0	52.1
PreSecI	9.18	-0.02	1.7	18.3
PtrLV In	18.66	-0.53	-1.8	26.1
RealEstSecI	28.10	-0.85	0.5	7.9
SAMBalA p	16.33	-0.26	1.6	27.2
SAMGrA p	19.40	-0.38	1.5	33.9
SmCpBldIN	26.80	-1.01	-5.7	16.0
StrGrw A p	22.67	-0.48	1.7	39.9
ProFunds Inv Class:				
UltNASDAQ-100 n	106.54	-5.43	-7.0	117.2
Putnam Funds:				
GrOpp R6	73.33	-2.10	-3.5	77.8
Putnam Funds Class A:				
DynAABalA	16.01	-0.22	1.9	35.0
DynAAGthA	19.93	-0.29	2.6	43.5
PutLargCap p	35.12	-0.77	2.2	42.6
PutFocIntEq p	16.94	0.18	16.3	36.3
GeorgePutBal	25.31	-0.44	-0.7	35.3
GlbHlthCare p	53.35	-0.37	-4.3	9.1
GrOpp p p	66.97	-1.92	-3.6	76.0
StDurInc	10.11	0.00	1.7	15.3
SustainLdrsFd p	116.24	-3.38	-5.1	46.0
Putnam Funds Class Y:				
FxInAbslRt	8.07	-0.03	1.7	9.8
GrOpp Y	72.30	-2.08	-3.5	77.3
PutLargCap	35.14	-0.77	2.3	43.7
ShtDurBd	9.93	0.01	2.3	14.4
SmCapGr	75.27	-1.69	-3.7	48.1
StDurInc	10.12	0.00	1.8	15.6

R

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
RBC Funds:				
AccCpCommInvI	7.50	NA	NA	NA
RiverNorth Funds:				
RNDLIncomeI	8.72	NA	NA	NA
Royce Funds:				
Oppty I nr	13.92	-0.52	-10.1	16.5
PAMut I nr	8.46	-0.28	-6.3	28.1
PremierI nr	10.29	-0.40	-5.5	20.2
Russell Funds S:				
GblEq	10.40	NA	NA	NA
IntlDvMkt	47.08	NA	NA	NA
InvGrdBd	17.96	NA	NA	NA
StratBd	9.01	NA	NA	NA
TaxExBd	21.39	NA	NA	NA
TMUSMdSmCp	38.07	NA	NA	NA
TxMngUSLgCp	83.62	NA	NA	NA
Rydex Investor Class:				
NasdaqInv n	82.54	NA	NA	NA

S

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
Schwab Funds:				
1000 Inv nr	124.71	-3.37	-0.9	51.9
Balanced n	16.83	NA	NA	NA
CoreEq n	22.80	-0.59	-2.2	46.1
FunIntlLgInst nr	12.05	0.13	16.3	37.1
FunUSLgInst nr	27.61	-0.78	-0.9	36.6
HlthCare n	22.56	-0.29	-2.9	1.4
InflProSel n	10.28	-0.03	2.9	2.6
Intl Sel nr	26.36	0.26	16.6	39.9
IntlMstr nr	22.61	0.17	14.5	23.7
MT AllEq n	24.09	NA	NA	NA
MT Gro n	25.61	NA	NA	NA
S&P Sel n	89.53	-2.37	-0.8	52.8
SmCp Sel nr	32.85	-1.17	-8.0	19.2
Trgt2030 nr	16.55	NA	NA	NA
Trgt2040 nr	18.55	NA	NA	NA
TSM Sel nr	97.80	-2.68	-1.3	50.1
USSmCoIdx nr	16.35	-0.69	-7.8	18.8
SEI Portfolios:				
CoreFxIn F	9.39	-0.05	1.6	3.5
EMktDbt F	8.82	0.04	6.2	22.6
HiYld F	5.27	-0.02	1.2	20.8
IntlEmg F	12.01	-0.01	10.8	17.9
IntlEq F	13.07	0.16	18.2	44.4
IntMuni F	10.84	-0.04	-0.8	7.7
LgCapGr F	42.70	-1.00	-1.0	73.5
LgCVal F	25.73	-0.73	1.7	24.4
S&P500 F	93.16	-2.47	-0.9	51.6
TaxMgdLC F	35.54	-0.82	0.7	36.1
Selected Funds:				
AmShD n	38.58	-1.15	2.6	54.6
Shelton Funds:				
CoreVal n	16.65	-0.33	-0.8	38.1
SmeadFds:				
SmeadValueInstl	71.01	-2.77	-10.1	14.1
Sprott Funds Trust:				
GoldEq Inv p/r tn	74.36	6.48	44.4	60.6
SSgA Funds:				
SP500 n	254.26	-6.76	-0.9	52.2
State Street Institu:				
SmCapEq (ICL)	16.08	NA	NA	NA
State Street V.I.S.:				
TR V.I.S. Cl I	16.10	NA	NA	NA
Sterling Capital Fds:				
TotRetBdI	9.16	-0.05	1.2	5.5
Strategic Adviser:				
StratAdFidEmr	13.28	0.00	9.6	25.0
StratAdMunBond	8.55	NA	NA	NA
StratAdShrtDur	9.99	NA	NA	NA
StratAdFidUS	17.26	-0.42	-0.5	52.2
StratAdIntlFnd	13.21	NA	NA	NA
StratAdCorInFnd	8.98	NA	NA	NA
StratAdInOpFnd	8.72	NA	NA	NA
StratAdvFidIntl	13.81	0.16	17.0	40.6
StratAdAltFund	9.93	NA	NA	NS
StratAdFidCoreS	9.00	-0.05	1.7	6.2

T

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
TCW Funds:				
EmMktInc n	6.49	NA	NA	NA
TotRetBondI n	7.67	NA	NA	NA
Third Avenue:				
ValueInst	61.89	-0.12	7.3	31.2
Thompson IM:				
Bond n	10.49	-0.03	2.1	17.5
Thornburg Fds:				
IncBuildA t	28.88	0.22	14.4	50.2
IntlVal I	30.71	0.32	17.6	51.7
LtdTInc I	12.96	-0.02	2.2	12.0
LtdTMu I	13.39	-0.01	0.9	8.3
Thrivent Funds A:				
LgCpStk	27.47	-0.37	3.7	39.9
MidCapStk	29.68	-1.16	-2.2	21.7
MuniBd	9.77	-0.10	-3.2	5.6
Thrivent Funds S:				
LgCpVal n	29.17	-0.69	1.0	30.0
MidCapStk n	35.43	-1.39	-2.2	22.5
OppIncmPl n	9.00	-0.04	1.8	14.3
TIAA-CREF/Instl Cl:				
CoreBond Inst	9.00	-0.04	1.4	6.8
CorePlsBd	9.04	-0.04	1.5	8.1
TIAA-CREF/Retail Cl:				
EqIdx	41.29	-1.13	-1.3	48.9
Gro&Inc	25.51	-0.72	-4.5	56.1
LrgCpGro	27.56	-0.63	-3.4	70.3
MgdAlloc	12.62	-0.14	2.0	26.6
SocChEq	22.27	-0.63	1.7	46.2
TIAA/CREF Funds:				
BdIdxInst	9.49	-0.05	1.4	4.3
EqIdxInst	40.52	-1.10	-1.2	50.2
EqIdxRet	41.16	-1.12	-1.3	49.1
Gr&IncInst	14.38	-0.40	-4.4	57.5
Gr&IncRet	14.96	-0.42	-4.5	56.2
HgYldInst	8.66	-0.07	1.1	23.6
IntlEqIdxInst	25.66	0.25	16.6	40.3
IntlEqIdxRet	26.32	0.25	16.5	39.1
IntlEqInst	15.01	0.12	13.7	34.9
LC2025Ret	14.43	-0.12	2.1	22.3
LC2030Ret	15.41	-0.15	2.1	25.2
LC2035Ret	16.62	-0.18	2.2	28.7
LC2040Inst	11.25	-0.14	2.3	33.8
LC2040Ret	17.83	-0.22	2.2	32.7
LCIdx2020Inst	19.42	-0.16	3.0	22.9
LCIdx2025Inst	22.01	-0.20	3.1	25.1
LCIdx2035Inst	27.68	-0.32	3.4	31.9
LCIdx2040Inst	30.34	-0.40	3.6	36.4
LCIdx2045Inst	32.05	-0.45	3.8	39.2
LifeStkIdx	46.53	-1.28	-1.2	50.0
LrgCpGrIdxInst	65.28	-1.82	-2.5	76.1
LrgCpGrIdxRet	65.83	-1.84	-2.6	74.8
LrgCpGrInst	27.76	-0.64	-3.3	71.8
LrgCpVIIdxInst	25.88	-0.67	1.1	28.8
LrgCpVIIdxRet	26.43	-0.69	1.0	27.8
LrgCpVIInst	22.42	-0.63	1.5	36.1
LrgCpVIRet	22.30	-0.62	1.5	35.1
MdCpVIInst	17.11	-0.58	-3.2	23.8
QuantSmCpEqInst	17.24	-0.59	-6.1	33.0
RealSecInst	17.55	-0.59	-1.7	2.0
S&P500IdxInst	63.56	-1.69	-0.8	52.7
S&P500IdxRet	63.02	-1.67	-0.9	51.5
SmCpBIIdxInst	21.91	-0.78	-8.1	19.2
SocChEqInst	26.77	-0.76	1.8	47.5
SocChEqRet	27.40	-0.78	1.7	46.3
Tortoise Capital:				
TorMLPPipInsCl	19.16	-0.44	1.7	66.9
Touchstone Family Fd:				
FlexIncY	10.22	NA	NA	NA
FocEqY	73.16	-1.94	-1.3	43.7
MdCpGrwY	41.21	-1.18	1.3	42.4
Touchstone Funds Gro:				
MdCpY	53.32	-2.24	-3.4	31.5
Touchstone Strategic:				
LagCapFoc A p	69.41	-1.96	-2.0	44.1
Transamerica A:				
AsAlGrow p	15.41	-0.23	3.3	41.0
AsAlMod p	11.82	-0.12	2.7	22.7
AsAlModGr p	13.20	-0.15	3.3	30.8
Balanced	33.66	-0.67	-0.2	30.7
Trust for Professional Ma:				
PerfTrstMuniInst	21.94	-0.16	-2.2	7.8
PrfTrtStrtBd Ins	19.34	-0.12	0.8	7.9
Tweedy Browne Fds:				
GblValue n	28.76	NA	NA	NA

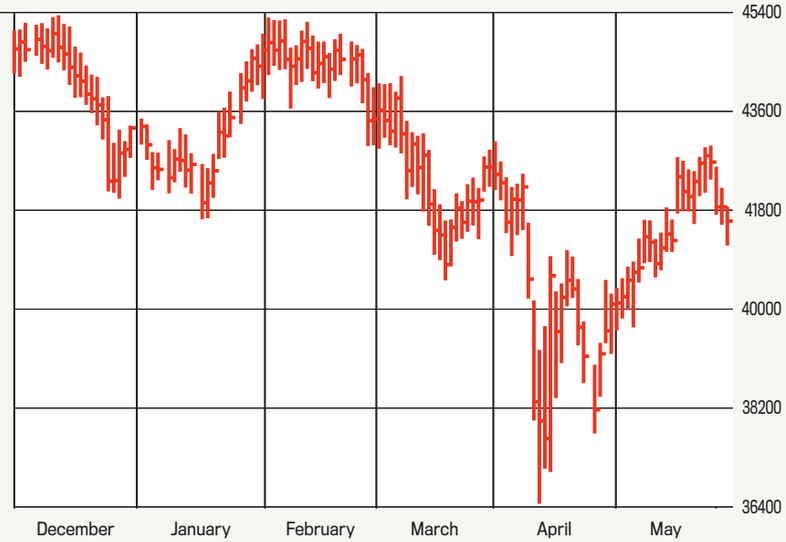
U

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.

The Dow Jones Averages

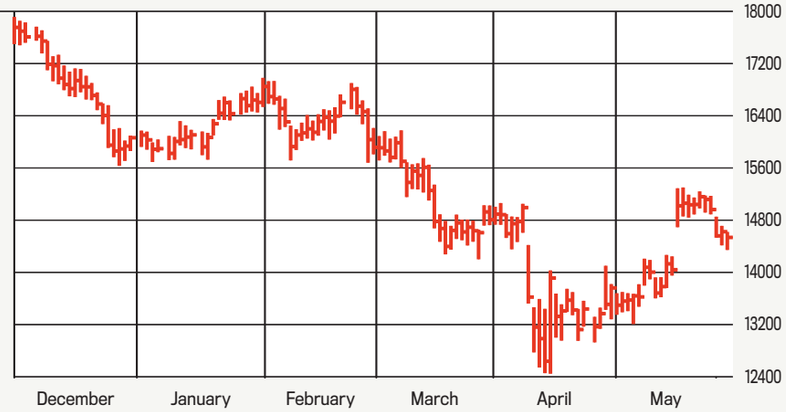
Industrials

Components	Week's Change
3M	-5.49
Amazon.com	-4.60
American Express	-14.50
Amgen	-0.75
Apple	-15.99
Boeing	-3.46
Caterpillar	-10.19
Chevron	-5.56
Cisco Systems	-0.51
Coca-Cola	-0.23
Disney	-3.70
Goldman Sachs	-20.49
Home Depot	-18.07
Honeywell International	-0.85
IBM	-8.13
Johnson & Johnson	1.61
JPMorgan Chase	-6.85
McDonald's	-4.04
Merck	1.52
Microsoft	-4.09
Nike Cl B	-3.09
NVIDIA	-4.11
Procter & Gamble	2.58
Salesforce	-18.02
Sherwin-Williams	-11.00
Travelers	-2.59
UnitedHealth Group	3.66
Verizon Communications	-0.67
Visa Cl A	-11.58
Walmart	-1.90



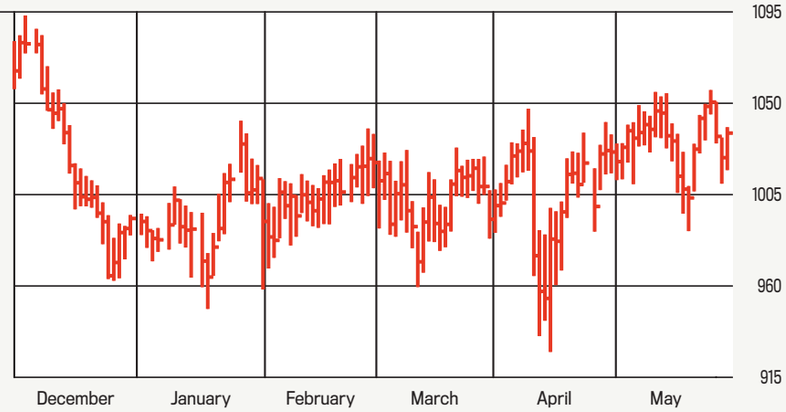
Transportation

Components	Week's Change
Alaska Air Group	-2.94
American Airlines Group	-0.67
Avis Budget Group	10.87
CH Robinson Worldwide	-4.53
CSX	-0.50
Delta Air Lines	-3.00
Expeditors Intl of Wash	-5.87
FedEx	-12.90
JB Hunt Transport	-10.63
Kirby Corp	-2.86
Landstar System	-8.08
Matson	-5.78
Norfolk Southern	-6.08
Old Dominion Freight Line	-9.72
Ryder System	-9.04
Southwest Airlines	-1.72
Uber Technologies	-4.04
Union Pacific	-9.31
United Airlines	-3.28
United Parcel Service B	-5.95



Utilities

Components	Week's Change
American Elec Power	-0.16
American Water Works	1.05
Atmos Energy	-0.40
Consolidated Edison	-0.19
Dominion Energy	0.52
Duke Energy	0.23
Edison International	-1.99
Exelon	-0.42
FirstEnergy	-0.57
NextEra Energy	-7.24
Public Svc Enterprise	-0.33
Sempra	0.08
Southern	0.93
Vistra	1.54
Xcel Energy	-2.65



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.16268413125742)

Daily	May 19	20	21	22	23
Open (t)	42368.42	42750.27	42268.78	41758.77	41379.70
Open (a)	42542.81	42735.11	42354.46	41763.68	41525.70
10:00	42589.80	42717.40	42354.96	41885.62	41503.33
10:30	42604.09	42697.24	42312.97	41777.62	41550.20
11:00	42584.73	42658.57	42331.01	41809.29	41499.84
11:30	42555.99	42732.28	42351.16	41805.25	41586.12
12:00	42644.05	42688.49	42347.52	41925.72	41547.17
12:30	42734.36	42648.42	42335.77	41920.40	41596.07
1:00	42775.07	42669.20	42333.91	41860.09	41602.65
1:30	42810.19	42694.80	41865.08	41967.19	41735.52
2:00	42748.73	42695.69	42013.29	42019.28	41727.54
2:30	42721.79	42528.11	41971.91	42041.39	41721.31
3:00	42754.58	42552.66	41900.52	42039.41	41725.99
3:30	42710.00	42587.81	41819.91	42087.13	41648.65
Close	**42792.07**	**42677.24**	**41860.44**	**41859.09**	**41603.07**
High (t)	42945.43	42976.32	42590.97	42207.50	41865.58
Low (t)	42119.47	42359.20	41720.57	41536.01	41160.53
High (a)	42842.04	42800.04	42439.27	42090.42	41788.61
Low (a)	42337.71	42485.37	41785.22	41714.43	41354.09
Change	+137.33	−114.83	−816.80	−1.35	−256.02

Theoretical (t): High 42976.32 Low 41160.53
Actual (a): High 42842.04 Low 41354.09

Dow Jones 20 Transport (divisor: 0.15395808703479)

Open (t)	14976.15	15059.10	14782.98	14538.44	14357.51
Open (a)	15067.29	15075.82	14858.31	14550.19	14491.32
10:00	15019.80	15091.39	14777.76	14538.98	14456.82
10:30	15054.71	15102.42	14771.56	14523.99	14491.47
11:00	15037.16	15131.62	14723.31	14443.39	14484.78
11:30	15040.07	15102.58	14775.93	14496.22	14480.33
12:00	15055.79	15095.09	14760.66	14519.11	14521.98
12:30	15083.30	15059.81	14766.67	14565.47	14500.58
1:00	15086.96	15047.60	14764.57	14548.43	14513.88
1:30	15131.23	15044.34	14716.28	14539.72	14551.67
2:00	15129.07	15026.77	14646.03	14607.24	14555.56
2:30	15122.66	15005.63	14614.03	14618.72	14580.82
3:00	15105.16	14949.80	14639.02	14628.19	14576.76
3:30	15089.25	14932.36	14588.98	14655.87	14585.06
Close	**15118.56**	**14962.64**	**14559.22**	**14623.20**	**14535.58**
High (t)	15177.41	15172.90	14853.85	14713.10	14620.08
Low (t)	14915.59	14888.66	14531.03	14413.44	14342.67
High (a)	15140.18	15135.13	14858.31	14682.91	14590.14
Low (a)	14949.85	14913.77	14540.51	14441.66	14357.25
Change	−40.76	−155.92	−403.42	+63.98	−87.62

Theoretical (t): High 15177.41 Low 14342.67
Actual (a): High 15140.18 Low 14357.25

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Open (t)	1034.88	1047.69	1046.56	1028.56	1031.08
Open (a)	1035.73	1047.74	1047.60	1028.94	1028.28
10:00	1037.11	1051.12	1047.97	1022.59	1021.32
10:30	1039.61	1053.09	1042.14	1017.98	1021.57
11:00	1041.96	1052.67	1041.44	1016.06	1021.90
11:30	1043.26	1052.98	1043.19	1017.83	1022.90
12:00	1043.72	1050.05	1041.70	1022.39	1025.89
12:30	1044.32	1050.41	1039.94	1023.19	1025.52
1:00	1044.01	1051.31	1041.08	1021.18	1028.21
1:30	1045.89	1052.97	1041.35	1020.35	1030.36
2:00	1046.51	1052.47	1037.66	1024.96	1033.00
2:30	1046.25	1052.96	1035.19	1025.37	1033.93
3:00	1046.11	1051.00	1033.46	1024.40	1034.32
3:30	1045.02	1051.36	1033.49	1026.10	1035.68
Close	**1048.47**	**1050.60**	**1033.69**	**1023.21**	**1035.32**
High (t)	1049.72	1056.57	1050.72	1033.14	1038.26
Low (t)	1031.71	1044.50	1030.22	1010.38	1017.04
High (a)	1048.67	1053.83	1049.67	1028.94	1036.59
Low (a)	1033.97	1046.60	1031.79	1012.59	1018.39
Change	+5.87	+2.13	−16.91	−10.48	+12.11

Theoretical (t): High 1056.57 Low 1010.38
Actual (a): High 1053.83 Low 1012.59

Dow Jones 65 Composite (divisor: 0.79633160203387)

Open (t)	13264.34	13379.58	13225.97	13044.69	12936.44
Open (a)	13318.99	13379.80	13259.75	13048.59	12987.50
10:00	13324.41	13391.46	13240.41	13056.32	12964.71
10:30	13336.62	13384.52	13222.08	13020.81	12972.19
11:00	13327.54	13372.92	13217.41	13026.21	12964.86
11:30	13327.05	13395.85	13231.97	13027.50	12994.73
12:00	13351.99	13378.46	13230.99	13066.55	12985.42
12:30	13377.60	13360.58	13225.21	13068.47	13003.57
1:00	13390.96	13367.74	13227.75	13047.85	13011.17
1:30	13403.57	13368.05	13090.28	13089.29	13050.88
2:00	13386.98	13371.74	13126.45	13104.05	13048.65
2:30	13379.59	13316.69	13114.82	13113.47	13049.63
3:00	13386.78	13325.06	13092.50	13118.38	13053.50
3:30	13372.40	13323.53	13066.20	13136.25	13035.15
Close	**13400.91**	**13350.83**	**13077.98**	**13072.72**	**13023.52**
High (t)	13445.69	13462.47	13312.37	13177.71	13098.36
Low (t)	13196.52	13261.47	13038.20	12944.92	12865.56
High (a)	13410.88	13403.82	13261.75	13137.76	13069.85
Low (a)	13254.78	13302.83	13057.46	13001.46	12928.77
Change	+29.90	−50.08	−272.85	−5.26	−49.20

Theoretical (t): High 13462.47 Low 12865.56
Actual (a): High 13410.88 Low 12928.77

Trading Diary

Market Advance/Decline Volumes

Daily	May 19	20	21	22	23
NY Up	398,662	399,795	107,638	483,186	458,453
NY Off	515,389	567,846	1,039,259	546,222	525,433
NY Up - Comp.	1,924,983	1,961,597	636,420	2,530,918	2,235,549
NY Off - Comp.	2,121,254	2,408,339	4,591,117	2,489,575	2,372,251
NYSE Amer UP	6,628	12,545	10,621	6,438	15,169
NYSE Amer Off	4,980	5,166	6,177	7,403	3,458
NASD Up	6,794,156	5,133,121	4,421,982	4,777,085	3,885,272
NASD Off	5,208,765	3,857,107	6,675,575	3,446,305	4,795,891
NYSE Arca UP	168,562	117,157	102,706	119,750	187,891
NYSE Arca Off	105,272	156,701	270,898	174,882	168,733
% (QCHA)	−.11	−.13	−2.04	+.09	−.10
% (QACH)	+2.24	+.52	−.30	...	+1.73
% (QCHAQ)	+.60	+.57	−1.73	+.54	−.04

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,848	304	4,769	2,323
Advances	545	150	1,595	643
Declines	2,278	147	3,106	1,671
Unchanged	25	7	68	9
New Highs	156	19	312	282
New Lows	97	25	244	51

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	May 19	20	21	22	23
Issues Traded	2,821	2,820	2,828	2,833	2,825
Advances	1,206	1,088	282	1,290	1,222
Declines	1,530	1,660	2,522	1,432	1,534
Unchanged	85	72	24	111	69
New Highs	75	84	54	30	48
New Lows	17	15	63	60	47
Blocks - primary	4,784	5,002	5,566	5,463	5,211
Total (000) - primary	938,907	977,749	1,152,784	1,058,578	994,991
Total (000)	4,144,019	4,416,854	5,254,259	5,157,056	4,662,825

NYSE American Composite

Daily	May 19	20	21	22	23
Issues Traded	297	298	298	298	292
Advances	160	143	98	135	159
Declines	130	138	190	151	122
Unchanged	7	17	10	12	11
New Highs	7	7	4	5	8
New Lows	10	9	11	13	7
Blocks - primary	157	169	181	159	175
Total (000) - primary	12,366	17,794	17,131	13,907	18,705
Total (000)	257,253	421,596	424,860	425,316	498,565

Nasdaq

Daily	May 19	20	21	22	23
Issues Traded	4,585	4,582	4,566	4,571	4,570
Advances	2,212	2,145	847	2,198	1,800
Declines	2,218	2,280	3,610	2,221	2,620
Unchanged	155	157	109	152	150
New Highs	128	140	125	81	65
New Lows	65	53	116	123	110
Blocks - primary	160,965	81,539	106,170	58,966	66,428
Total (000)	13,080,038	9,047,106	11,112,467	8,289,714	8,730,376

NYSE Arca Composite

Daily	May 19	20	21	22	23
Issues Traded	2,236	2,228	2,234	2,227	2,212
Advances	1,391	815	311	942	1,008
Declines	794	1,369	1,914	1,237	1,176
Unchanged	51	44	9	48	28
New Highs	214	187	180	23	25
New Lows	20	13	25	19	8
Blocks - primary	1,134	1,197	1,625	1,547	1,653
Total (000) - primary	278,025	278,967	374,257	315,256	359,942
Total (000)	1,549,308	1,770,725	2,109,638	1,779,080	1,873,224

Other Market Indexes

Daily	5/19	5/20	5/21	5/22	5/23
NYSE Amer Comp	5147.80	5159.24	5158.35	5128.10	5181.96
BNY ADR Idx	196.81	197.54	196.54	196.76	196.20
Europe	181.87	182.86	182.05	181.99	181.43
Latin Am	204.94	204.57	202.76	201.56	202.87
Asia	249.47	249.90	248.52	249.43	248.40
Emerg M	405.82	405.67	402.95	405.10	402.87
DJ US TSM Float	58960.35	58745.93	57721.98	57715.08	57345.27
Nasdaq Cmp	19215.46	19142.71	18872.64	18925.73	18737.21
100 Index	21447.05	21367.37	21080.36	21112.47	20915.65
Indus.	11918.67	11887.25	11701.76	11750.33	11674.94
Insur.	16124.65	16008.17	15705.03	15586.92	15620.55
Banks	4295.28	4271.77	4136.89	4127.80	4103.85
Computer	17530.90	17436.22	17223.79	17275.06	17045.08
Telecom	494.09	492.03	488.14	486.92	486.53
NYSE Comp.-z	19975.09	19942.21	19607.81	19564.71	19534.84
Financial-z	13026.61	12963.61	12711.33	12699.00	12676.98
Health Care-z	23488.73	23560.94	23061.39	22892.73	22839.47
Energy-z	12976.67	12915.04	12736.06	12687.50	12763.15
Russell 1000	3265.88	3253.36	3198.49	3197.96	3177.11
2000	2104.43	2105.58	2046.56	2045.56	2039.85
3000	3392.53	3380.17	3321.52	3320.92	3299.81
Value-v	1880.25	1876.21	1840.01	1833.35	1829.73
Growth-v	4041.39	4020.27	3960.25	3971.10	3930.52
MidCap	3617.57	3603.19	3517.56	3512.66	3499.42
S&P 100 Index	2895.00	2883.45	2842.29	2844.53	2821.23
500	5963.60	5940.46	5844.61	5842.01	5802.82
Ind.	8474.41	8443.28	8318.37	8319.96	8253.54
MidCap	3077.71	3069.23	2987.64	2982.91	2977.59
SmallCap	1314.99	1312.45	1275.26	1274.28	1267.13
Value Line(A)	11040.24	11027.46	10742.51	10747.42	10698.93
Value Line(G)	592.19	591.42	575.89	575.92	573.21
DJ US Small TSM	14636.92	14621.55	14208.23	14222.20	14189.11

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

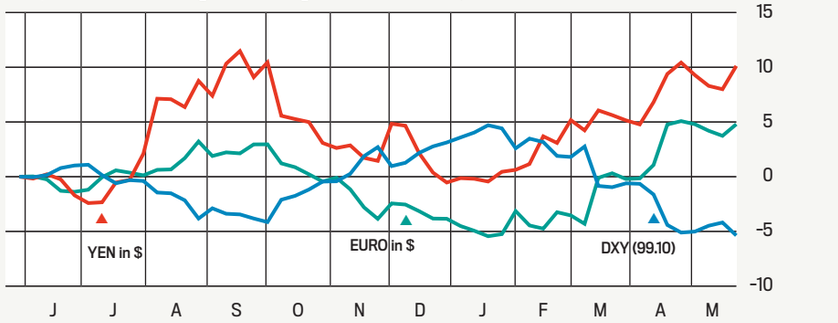
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
45014.04	37645.59	30 Indus	42792.07	41603.07	41603.07	–1051.67	–2.47	2533.48	6.48	–941.15	–2.21
17754.38	12637.04	20 Transp	15118.56	14535.58	14535.58	–623.74	–4.11	–547.36	–3.63	–1360.17	–8.56
1079.88	898.82	15 Utilities	1050.60	1023.21	1035.32	–7.28	–0.70	109.21	11.79	52.58	5.35
14373.96	11713.15	65 Comp	13400.91	13023.52	13023.52	–347.49	–2.60	597.19	4.81	–368.19	–2.75
Dow Jones Indexes											
61024.05	49067.76	US TSM Float	58960.35	57345.27	57345.27	–1589.67	–2.70	4686.66	8.90	–1053.98	–1.80
1499.87	1208.95	US Market	1452.54	1412.96	1412.96	–38.62	–2.66	120.67	9.34	–20.65	–1.44
1220.78	838.33	Internet	1158.43	1131.83	1131.83	–27.57	–2.38	211.19	22.94	19.09	1.72
New York Stock Exchange											
20272.04	17188.46	Comp-z	19975.09	19534.84	19534.84	–399.22	–2.00	1424.24	7.86	437.74	2.29
13026.61	10390.42	Financial-z	13026.61	12676.98	12676.98	–322.24	–2.48	2074.22	19.56	633.68	5.26
28478.56	22518.23	Health Care-z	23560.94	22839.47	22839.47	–414.73	–1.78	–3201.49	–12.29	–1492.39	–6.13
14480.04	11686.49	Energy-z	12976.67	12687.50	12763.15	–355.98	–2.71	–1408.66	–9.94	–363.93	–2.77
NYSE American Stock Exchange											
5405.73	4390.16	NYSE Amer Comp	5181.96	5128.10	5181.96	31.06	0.60	283.82	5.79	495.68	10.58
Standard & Poor's Indexes											
3003.15	2405.92	100 Index	2895.00	2821.23	2821.23	–71.91	–2.49	288.10	11.37	–69.00	–2.39
6144.15	4982.77	500 Index	5963.60	5802.82	5802.82	–155.56	–2.61	498.10	9.39	–78.81	–1.34
8784.45	7032.71	Indus	8474.41	8253.54	8253.54	–212.21	–2.51	590.02	7.70	–201.25	–2.38
3390.26	2560.93	MidCap	3077.71	2977.59	2977.59	–110.63	–3.58	0.92	0.03	–143.35	–4.59
1544.66	1106.12	SmallCap	1314.99	1267.13	1267.13	–55.26	–4.18	–53.46	–4.05	–141.04	–10.02
Nasdaq Stock Market											
20173.89	15267.91	Comp	19215.46	18737.21	18737.21	–473.89	–2.47	1816.41	10.73	–573.58	–2.97
22175.60	17090.40	100 Index	21447.05	20915.65	20915.65	–512.29	–2.39	2107.31	11.20	–96.52	–0.46
12683.06	9339.57	Indus	11918.67	11674.94	11674.94	–258.70	–2.17	1854.71	18.89	–230.99	–1.94
16820.36	13554.76	Insur	16124.65	15586.92	15620.55	–460.80	–2.87	1355.20	9.50	–21.36	–0.14
4952.58	3514.60	Banks	4295.28	4103.85	4103.85	–193.29	–4.50	403.37	10.90	–302.81	–6.87
18397.32	13524.30	Computer	17530.90	17045.08	17045.08	–485.06	–2.77	1338.30	8.52	–676.57	–3.82
513.10	380.77	Telecom	494.09	486.53	486.53	–7.19	–1.46	105.71	27.76	22.92	4.94
Russell Indexes											
3370.65	2719.99	1000	3265.88	3177.11	3177.11	–86.46	–2.65	277.24	9.56	–43.94	–1.36
2442.03	1760.71	2000	2105.58	2039.85	2039.85	–73.40	–3.47	–29.82	–1.44	–190.31	–8.53
3509.12	2826.03	3000	3392.53	3299.81	3299.81	–91.05	–2.69	273.16	9.03	–57.02	–1.70
1961.63	1643.26	Value-v	1880.25	1829.73	1829.73	–48.39	–2.58	94.75	5.46	5.77	0.32
4213.29	3225.04	Growth-v	4041.39	3930.52	3930.52	–109.55	–2.71	448.56	12.88	–111.76	–2.76
3811.57	2991.07	MidCap	3617.57	3499.42	3499.42	–122.18	–3.37	207.88	6.32	–34.13	–0.97
Others											
11791.23	9141.06	Value Line-a	11040.24	10698.93	10698.93	–375.68	–3.39	377.16	3.65	–332.27	–3.01
656.04	495.50	Value Line-g	592.19	573.21	573.21	–20.90	–3.52	–23.58	–3.95	–37.74	–6.18
16768.21	12129.52	DJ US Small TSM	14636.92	14189.11	14189.11	–516.11	–3.51	–64.14	–0.45	–1193.42	–7.76
1271.18	1019.88	Barron's Future Focus	1220.47	1187.42	1187.42	–32.49	–2.66	105.46	9.75	–16.37	–1.36
1356.99	1058.38	Barron's 400	1290.57	1251.16	1251.16	–40.27	–3.12	98.36	8.53	–0.73	–0.06

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

No Exception: President Trump threatened Europe with 50% tariffs. The House celebrated passage of a budget bill that will balloon the federal deficit. Currency traders lost further confidence in American exceptionalism. Measuring the dollar against six currencies, the ICE U.S. Dollar Index fell 2% on the week.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Last Auction
Tuesday			
$76.0 bil	3-month	4.338	4.285
$68.0 bil	6-month	4.306	4.140
$69.0 bil	2-year	3.989	3.795
Wednesday			
$70.0 bil	5-year	4.075	3.995
Thursday			
$44.0 bil	7-year	4.277	4.123

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Semrush	SEMR	2,500,000	27,150,000	5/20/25	Shchegolev, Oleg	O
Rigetti Computing	RGTI	1,000,000	12,050,000	5/20/25	Kulkarni, Subodh	OD
D-Wave Quantum	QBTS	845,813	14,378,821	5/21/25	Baratz, Alan	AF
Cadre	CDRE	750,000	27,000,000	5/20/25	Kanders, Warren	OD
Quantum Computing	QUBT	500,000	6,435,000	5/19/25	Huang, Yuping	H
Pinterest	PINS	408,332	13,541,902	5/14/25	Silbermann, Benjamin	D
Central Garden & Pet	CENTA	400,000	12,856,000	5/20/25	Brown, William	CB
Astera Labs	ALAB	394,050	34,581,828	5/14/25	Mohan, Jitendra	CEO
Acadian Asset Management	AAMI	371,726	11,293,035	5/16/25	Rana, Suren	O
Mattel	MAT	362,704	7,288,811	5/16/25	Disilvestro, Anthony	O

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2023 and 2022, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**41603.07**	**42654.74**	**39069.59**
P/E Ratio	23.22	23.79	27.05
Earns Yield %	4.31	4.20	3.70
Earns $	1791.82	1792.92	1444.52
Divs Yield %	1.73	1.68	1.86
Divs $	718.69	718.02	728.48
Mkt to Book	5.22	5.36	5.10
Book Value $	7964.47	7964.47	7664.40
DJ Trans Avg	**14535.58**	**15159.32**	**15082.94**
P/E Ratio	31.04	32.37	16.86
Earns Yield %	3.22	3.09	5.93
Earns $	468.31	468.31	894.79
Divs Yield %	1.67	1.59	1.53
Divs $	242.40	241.75	230.78
Mkt to Book	3.71	3.87	4.29
Book Value $	3914.65	3914.65	3514.52
DJ Utility Avg	**1035.32**	**1042.60**	**926.11**
P/E Ratio	19.57	19.71	20.41
Earns Yield %	5.11	5.07	4.90
Earns $	52.90	52.90	45.37
Divs Yield %	2.92	2.90	3.42
Divs $	30.26	30.24	31.71
Mkt to Book	2.19	2.21	2.06
Book Value $	472.26	472.26	450.45
S&P 500 Index	**5802.82**	**5958.38**	**5304.72**
P/E Ratio	27.61	28.35	27.57
Earns Yield %	3.62	3.53	3.63
Earns $	210.16	210.16	192.44
Divs Yield %	1.35	1.31	1.40
Divs $	78.34	78.05	74.27
Mkt to Book	4.92	5.06	4.80
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**8253.54**	**8465.75**	**7663.52**
P/E Ratio	31.21	32.01	31.08
Earns Yield %	3.20	3.12	3.22
Earns $	264.49	264.49	246.55
Divs Yield %	1.19	1.16	1.24
Divs $	98.22	98.20	95.03
Mkt to Book	6.49	6.65	6.41
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.32	2.92	38.81	McDonalds	11.33	6.88	(6.44)
Amgen	10.96	9.26	11.64	Merck Co	6.87	3.16	14.84
Apple	6.42	1.01	4.00	Microsoft	12.94	3.24	36.11
Boeing	(17.92)	Nil	(28.27)	NVIDIA	8.32	0.04	1.74
Caterpillar	20.52	5.64	39.04	Nike Inc	3.01	1.54	9.60
Chevron Corp	8.75	**6.68**	86.27	Proc Gam	6.30	4.08	21.00
Cisco Sys	2.45	1.61	10.91	3M Co	7.92	**2.86**	8.70
Coca Cola	2.50	1.97	6.02	Salesforce.com	6.36	1.62	61.43
Disney Walt	4.90	1.25	54.25	Sherwin-Williams	10.58	3.01	14.60
Goldman Sachs	43.09	11.75	326.90	Travelers Cos	18.73	4.20	109.21
Home Depot	**14.74**	9.05	1.05	UnitedHealth Grp	23.88	8.40	96.06
Honeywell	8.99	**4.47**	24.31	Verizon	4.20	2.70	21.98
IBM	5.81	6.69	24.63	Visa	10.02	2.29	18.31
Johnson & Johnson	8.99	4.96	28.57	Amazon	4.18	Nil	19.44
JPMorganChase	20.37	5.05	104.45	Wal-mart	2.34	0.89	10.41

Transportation Stocks

Alaska Air Group	2.75	Nil	32.62	Kirby Corp	5.05	Nil	54.33
American Airlines	0.90	Nil	(7.95)	Landstar Sys	5.05	1.41	27.55
Avis Budget Grp	(62.95)	Nil	(9.97)	Matson Inc	15.18	1.36	69.79
C.H. Robinson	4.18	2.47	12.15	Norf Southern	14.64	5.40	56.63
CSX Corp	1.67	0.48	6.19	Old Dominion	5.33	1.06	19.54
Delta Air Lines	5.33	0.60	17.26	Ryder Sys	11.69	**3.24**	69.91
Expeditors Int'l	6.02	1.46	16.62	Southwest Air	0.85	0.72	17.63
FedEx	15.95	5.52	112.90	Un Pacific	11.10	5.32	24.25
Hunt (JB)	5.51	1.74	39.76	UPS	6.86	6.54	20.29
Uber Technologies	5.71	Nil	5.43	United Airlines	10.97	Nil	28.43

Utility Stocks

American Elec Power	5.19	3.67	47.98	FirstEnergy	1.88	1.72	18.17
American Water Works	5.49	3.12	50.31	NextEra Energy	2.67	2.11	23.13
Atmos Energy	7.20	3.42	73.20	Pub Sv Ent	3.66	2.43	31.08
Con Ed	5.43	3.36	61.33	Sempra Energy	4.20	2.51	44.00
Dominion Energy	2.67	2.67	30.72	Southern Co.	4.20	**2.90**	28.61
Duke Energy	6.03	4.18	61.15	Vistra	7.60	0.89	8.06
Edison Int'l	7.08	3.17	36.02	Xcel Energy	3.40	2.21	31.74
Exelon	2.69	1.56	25.78				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,123,009	5,943,472	4,134,395	23.91
30 Dow Inds (b)	2,559,430	3,401,605	1,445,138	77.11
20 Dow Trans (b)	650,061	872,135	430,467	51.01
15 Dow Utils (b)	357,246	412,999	235,399	51.76
65 Dow Stks (b)	3,566,737	4,686,739	2,111,004	68.96
NYSE American (a)	79,903	107,736	80,330	-0.53
Nasdaq(d)	50,259,701	52,760,925	33,972,616	47.94
NYSE 15 Most Active				
Average Price	38.61	35.61	18.19	112.26
% Tot Vol	19.24	15.80	17.73	8.52
Stock Offerings $(z,v)	6,342,800	r6,285,500	4,839,800	31.06

Daily Stock Volume	5/19	5/20	5/21	5/22	5/23
NYSE(a)	938,907	977,749	1,152,784	1,058,578	994,991
30 Inds (b)	536,835.0	441,539.2	607,903.4	476,082.0	497,070.0
20 Trans (b)	119,023.1	122,927.1	146,151.0	140,669.8	121,290.5
15 Utils (b)	64,493.2	71,456.4	64,651.9	90,323.5	66,321.2
65 Stks (b)	720,351.3	629,118.2	825,510.8	707,075.3	684,681.6
NYSE Amer(a)	12,366	17,794	17,131	13,907	18,705
Nasd(d)	13,080,038	9,047,106	11,112,467	8,289,714	8,730,376
NYSE 15 Most Active					
Avg. Price	36.87	37.64	33.55	18.88	20.46
% Tot Vol	16.95	19.36	22.24	21.41	20.24

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	5/19	5/20	5/21	5/22	5/23
9:30-10:00	97,919	92,375	96,859	98,390	100,004
10:00-10:30	38,484	39,880	42,148	46,718	43,098
10:30-11:00	30,897	33,829	35,891	40,491	38,382
11:00-11:30	30,462	31,622	33,704	38,700	32,457
11:30-12:00	25,450	28,441	30,050	32,277	28,558
12:00-12:30	21,903	26,776	27,580	31,466	26,621
12:30-1:00	23,358	23,861	25,382	27,027	22,313
1:00-1:30	23,538	24,306	48,355	31,681	23,986
1:30-2:00	23,893	23,375	39,934	25,828	24,158
2:00-2:30	24,145	33,989	32,437	28,785	28,161
2:30-3:00	22,652	28,903	30,662	29,800	24,294
3:00-3:30	30,725	35,917	42,514	38,513	36,252
3:30-4:00	545,482	554,477	667,267	588,903	566,707

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Fast Track	FTRK	4.00	5/23	3.28	-18.0%
Hinge Health	HNGE	32.00	5/22	40.16	25.5%
MNTN	MNTN	16.00	5/22	27.71	73.2%
OFA	OFAL	4.00	5/21	4.79	19.8%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	55%	51%	47%
AAII Index			
Bullish	37.7%	35.9%	29.4%
Bearish	36.7	44.4	51.5
Neutral	25.6	19.7	19.0
Market Vane			
Bullish Consensus	48%	47%	44%
TIM Group Market Sentiment			
Indicator	40.4%	47.1%	53.7%

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	5/19	5/20	5/21	5/22	5/23
NYSE	.87	.80	.81	.89	.85
NYSE American	.86	.19	.23	.95	.18
Nasdaq	.76	.71	.35	.71	.85

New Listings

NYSE

Acuren (TIC)
Hinge Health (HNGE)
MNTN (MNTN)

Nasdaq

Fast Track (FTRK)
Mobile Infrastructure (BEEP)
OFA (OFAL)

Trading Suspended

NYSE

Discover Financial (DFS)
Nordstrom (JWN)

NYSE American

Acuren (TIC)
Mobile Infrastructure (BEEP)

Nasdaq

ACELYRIN (SLRN)
Affimed (AFMD)
AppTech Payments (APCX)
Damon (DMN)
iCoreConnect (ICCT)
Optinose (OPTN)
Petros Pharmaceuticals (PTPI)
Zapp Electric Vehicles (ZAPP)

Name Changes

NYSE

Grupo Cibest (CIB), formerly BanColombia

NYSE American

None

Nasdaq

None

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Dow Jones U.S. Total Market Industry Groups

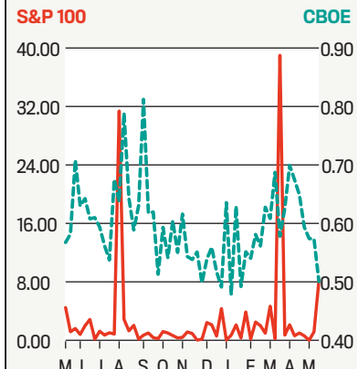
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Mining	DJUSMG	128.30	+8.49	43.15	+7.09	[1]	+38.01	[9]	+50.68	[2]	−2.27	133.44	84.61
Gold Mining	DJUSPM	144.44	+9.56	48.58	+7.09	[2]	+39.71	[8]	+50.68	[1]	−.90	150.23	95.26
Tobacco	DJUSTB	1170.48	+41.74	317.32	+3.70	[3]	+62.82	[3]	+37.19	[3]	+14.99	1,170.48	715.99
Nonferrous Metals	DJUSNF	521.96	+13.38	12.57	+2.63	[4]	−23.79	[132]	+2.47	[51]	+.58	717.40	389.94
Basic Resources	DJUSBS	347.06	+7.32	45.15	+2.15	[5]	−5.54	[100]	+14.96	[11]	+1.70	389.55	287.44
Waste & Disposal Svcs	DJUSPC	697.20	+11.19	81.95	+1.63	[6]	+14.48	[46]	+13.32	[13]	+16.70	697.20	596.30
Nondurable Hshld Pdts	DJUSHN	1302.39	+17.18	−13.37	+1.34	[7]	+.04	[92]	−1.02	[75]	+5.04	1,417.11	1,242.32
Water	DJUSWU	2916.19	+15.78	336.93	+.54	[8]	+9.78	[66]	+13.06	[15]	−2.27	3,076.41	2,476.67
Gas Distribution	DJUSGU	359.96	+.89	40.93	+.25	[9]	+30.12	[14]	+12.83	[16]	+3.18	369.14	270.87
Defense	DJUSDN	702.23	+.19	37.26	+.03	[10]	+11.16	[61]	+5.60	[32]	+8.86	770.19	610.09
Drug Retailers	DJUSRD	1141.08	−.97	255.35	−.08	[11]	+31.37	[12]	+28.83	[4]	+10.84	1,167.42	828.55
Internet	DJUSNS	4801.67	−6.05	−142.88	−.13	[12]	+11.46	[60]	−2.89	[85]	+23.95	5,625.57	3,978.59
Hshld Goods & Home Constr	DJUSHG	1059.89	−2.30	−42.99	−.22	[13]	−3.35	[97]	−3.90	[91]	+6.70	1,227.35	1,013.06
General Retailers	DJUSNG	1025.42	−2.70	32.04	−.26	[14]	+7.54	[79]	+3.23	[48]	+4.98	1,068.00	920.61
Multiutilities	DJUSMU	273.22	−.87	10.82	−.32	[15]	+15.31	[44]	+4.12	[41]	+1.29	284.23	230.54
Aerospace & Defense	DJUSAE	2420.33	−11.27	357.68	−.46	[16]	+23.35	[24]	+17.34	[9]	+18.52	2,456.42	1,912.31
Industrial Metals & Mining	DJUSIM	443.96	−2.61	6.14	−.58	[17]	−21.82	[128]	+1.40	[59]	+.82	577.82	369.34
Electrical Comps & Equip	DJUSEC	819.06	−5.40	42.41	−.65	[18]	+16.47	[40]	+5.46	[33]	+21.43	890.89	593.31
Specialty Retailers	DJUSRS	4499.86	−30.45	781.59	−.67	[19]	+54.82	[5]	+21.02	[6]	+38.31	4,542.96	2,871.02
Aerospace	DJUSAS	2573.96	−17.58	489.27	−.68	[20]	+29.64	[15]	+23.47	[5]	+25.39	2,618.95	1,940.16

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Automobiles	DJUSAU	1159.16	−36.99	−197.95	−3.09	[81]	+77.20	[1]	−14.59	[124]	+12.10	1,587.00	651.62
Automobiles & Parts	DJUSAP	1275.48	−40.55	−205.22	−3.08	[80]	+66.07	[2]	−13.86	[121]	+10.47	1,720.28	762.32
Tobacco	DJUSTB	1170.48	+41.74	317.32	+3.70	[3]	+62.82	[3]	+37.19	[3]	+14.99	1,170.48	715.99
Fixed Line Telecom	DJUSFC	162.38	−1.70	26.79	−1.04	[24]	+56.25	[4]	+19.76	[7]	+9.97	168.97	101.87
Specialty Retailers	DJUSRS	4499.86	−30.45	781.59	−.67	[19]	+54.82	[5]	+21.02	[6]	+38.31	4,542.96	2,871.02
Recreational Svcs	DJUSRQ	151.92	−7.71	−5.33	−4.83	[111]	+47.49	[6]	−3.39	[88]	+27.83	180.21	100.36
Toys	DJUSTY	1484.85	−18.03	233.32	−1.20	[28]	+46.43	[7]	+18.64	[8]	+14.70	1,525.99	1,024.16
Gold Mining	DJUSPM	144.44	+9.56	48.58	+7.09	[2]	+39.71	[8]	+50.68	[1]	−.90	150.23	95.26
Mining	DJUSMG	128.30	+8.49	43.15	+7.09	[1]	+38.01	[9]	+50.68	[2]	−2.27	133.44	84.61
Pipelines	DJUSPL	1048.03	−20.93	−25.50	−1.96	[49]	+33.33	[10]	−2.38	[82]	+13.42	1,223.40	781.43
Computer Services	DJUSDV	277.31	−8.30	23.48	−2.91	[73]	+33.32	[11]	+9.25	[19]	+17.03	296.07	199.67
Drug Retailers	DJUSRD	1141.08	−.97	255.35	−.08	[11]	+31.37	[12]	+28.83	[4]	+10.84	1,167.42	828.55
Leisure Goods	DJUSLE	915.37	−15.92	106.63	−1.71	[43]	+30.29	[13]	+13.19	[14]	+9.91	942.71	699.20
Gas Distribution	DJUSGU	359.96	+.89	40.93	+.25	[9]	+30.12	[14]	+12.83	[16]	+3.18	369.14	270.87
Aerospace	DJUSAS	2573.96	−17.58	489.27	−.68	[20]	+29.64	[15]	+23.47	[5]	+25.39	2,618.95	1,940.16
Travel & Tourism	DJUSTT	1289.87	−41.63	185.37	−3.13	[83]	+29.62	[16]	+16.78	[10]	+30.21	1,338.84	903.37
Telecom Equipment	DJUSCT	2112.00	−41.37	−57.77	−1.92	[46]	+28.63	[17]	−2.66	[83]	+17.42	2,338.97	1,630.41
Consumer Finance	DJUSSF	753.43	−29.52	48.18	−3.77	[96]	+27.71	[18]	+6.83	[30]	+18.41	786.59	566.02
Investment Svcs	DJUSSB	2656.29	−52.87	181.39	−1.95	[48]	+27.29	[19]	+7.33	[25]	+17.52	2,738.51	2,052.91
Food & Drug Retailers	DJUSDR	1515.63	−12.69	196.51	−.83	[22]	+26.57	[20]	+14.90	[12]	+17.51	1,540.22	1,149.83

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
T		
AutoZone (Q3)	$37.10	$36.70
Okta (Q1)	0.77	0.65
W		
Agilent (Q2)	1.27	1.22
Dick's Sporting Goods (Q1)	3.21	3.30
HP (Q2)	0.80	0.82
Macy's (Q1)	0.15	0.27
Salesforce (Q1)	2.55	2.44
TH		
Costco Wholesale (Q3)	4.24	3.78
Dell (Q1)	1.70	1.27
Gap (Q1)	0.44	0.41
NetApp (Q4)	1.90	1.80
Ulta Beauty (Q1)	5.77	6.47
Zscaler (Q3)	0.75	0.88

Consensus Estimate

Day		Consensus Est	Last Period
T	April Durable Orders	0.20%	-0.38%
	May Consumer Confidence	89.5	86.0
TH	Q1 GDP	-0.30%	-0.30%
F	April Personal Income	0.40%	0.50%
	May Michigan Sentiment	52.0	50.8

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised. Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Agilent Technologies	May 28	4:30PM	Q2
Autozone	May 27	10:00AM	Q3
Best Buy	May 29	8:00AM	Q1
Cooper Companies	May 29	5:00PM	Q2
Costco Wholesale	May 29	5:00PM	Q3
Dell Technologies	May 29	4:30PM	Q1
HP	May 28	5:00PM	Q2
NetApp	May 29	5:30PM	Q4
Nordson	May 29	8:30AM	Q2
NVIDIA	May 28	5:00PM	Q1
Salesforce	May 28	5:00PM	Q1
Synopsys	May 28	5:00PM	Q2

Source: LSEG

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S. $ in Foreign Currency Fri.	U.S. $ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0009	.0009	1131.8411	1142.0347
Australia (Dollar)	.6496	.6405	1.5394	1.5613
Bahrain (Dinar)	2.6524	2.6529	.3770	.3769
Brazil (Real)	.1771	.1766	5.6472	5.6639
Bulgaria (Lev)	.5810	.5702	1.7212	1.7538
Canada (Dollar)	.7281	.7159	1.3735	1.3967
Chile (Peso)	.001062	.001058	941.42	944.94
China (Renminbi)	.1393	.1387	7.1806	7.2095
Colombia (Peso)	.0002411	.0002389	4147.00	4185.99
Denmark (Krone)	.1523	.1496	6.5642	6.6833
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0200	.0200	49.9028	50.1164
Hong Kong (Dollar)	.1277	.1280	7.8328	7.8142
Hungary (Forint)	.002813	.002772	355.48	360.80
Iceland (Krona)	.007838	.007652	127.59	130.69
India (Rupee)	.01175	.01168	85.076	85.600
Indonesia (Rupiah)	.0000616	.0000606	16246	16494
Israel (Shekel)	.2775	.2812	3.6041	3.5558
Japan (Yen)	.007014	.006866	142.57	145.64
Kazakhstan (Tenge)	.001955	.001964	511.60	509.12
Kuwait (Dinar)	3.2628	3.2521	.3065	.3075
Macau (Pataca)	.1239	.1242	8.0720	8.0530
Malaysia (Ringgit)-b	.2364	.2328	4.2310	4.2960
New Zealand (Dollar)	.5987	.5882	1.6703	1.7001
Norway (Krone)	.0990	.0963	10.1058	10.3864
Oman (Rial)	2.5974	2.5977	.3850	.3850
Pakistan (Rupee)	.00353	.00355	282.975	281.750
Philippines (Peso)	.01808	.01791	55.314	55.831
Poland (Zloty)	.2669	.2615	3.7466	3.8240
Qatar (Rial)	.2744	.2745	3.6448	3.6429
Saudi Arabia (Riyal)	.2666	.2666	3.7508	3.7508
Singapore (Dollar)	.7783	.7691	1.2848	1.3002
South Africa (Rand)	.0561	.0554	17.8307	18.0408
South Korea (Won)	.0007322	.0007147	1365.71	1399.12
Sri Lanka (Rupee)	.0033	.0034	299.4800	292.5300
Sweden (Krona)	.1049	.1022	9.5319	9.7832
Switzerland (Franc)	1.2180	1.1939	.8210	.8376
Taiwan (Dollar)	.03335	.03309	29.982	30.218
Thailand (Baht)	.03076	.02999	32.510	33.340
Turkey (New Lira)-d	.0257	.0257	38.9109	38.8576
Ukraine (Hryvnia)	.0241	.0241	41.5500	41.5500
U.K. (Pound)	1.3538	1.3282	.7387	.7529
Euro	1.1365	1.1164	.8799	.8957

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.50	4.50	5.50
Prime Rate (base)	7.50	7.50	8.50
Fed Funds Rate			
Avg effective offer	4.33	4.33	5.33
Avg weekly auction-c	4.33	4.33	5.33
T-Bills Rate			
13 weeks, Coupon Yield	4.392	4.408	5.389
13 weeks, Auction Rate	4.285	4.300	5.245
26 weeks, Coupon Yield	4.287	4.250	5.372
26 weeks, Auction Rate	4.140	4.105	5.160
Avg weekly auction-c	4.28	4.22	5.25
Broker Call Rate	6.25	6.25	7.25
Bankers Acceptances			
1 month	4.35	4.35	5.38
2 months	4.40	4.40	5.40
3 months	4.40	4.40	5.41
6 months	4.40	4.40	5.46
Foreign Prime Rates			
Canada	4.95	4.95	7.20
Germany	2.40	2.40	4.50
Japan	1.88	1.88	1.475
Switzerland	0.75	0.75	2.00
Britain	4.25	4.25	5.25
Other Money Rates			
Bank money market-z	0.39	0.39	0.60
Interest Checking-z	0.06	0.06	0.09
6-Month Certif-z	1.75	1.73	1.91
12-Month Certif-z	1.72	1.72	2.05
30 Month Accounts-z	1.32	1.32	1.39
5-Year Certificates-z	1.53	1.53	1.47
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	2.70	2.70	2.70

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks followed are above this MAC point, the market is bullish. When the indicator is below 50%, risk is elevated and stock exposures should be reduced. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bullish

Current Sentiment

66.1%

Last Week

56.9%

2 Weeks ago

42.7%

3 Weeks ago

Current Market Exposure: 50% Equities, 50% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
No Activity for this Week					
Production					
Electric power, (mil. kw hrs) (EEI)	May 17	75,855	72,735	74,022	2.48
Petroleum, related capacity, %	May 16	90.7	90.2	91.7	−1.09
Rotary rigs running, U.S. & Can., (Hughes)	May 23	680	697	720	−5.56
Steel, (thous. tons)	May 17	1,720	1,740	1,728	−0.46
Steel, rated capacity, % (AISI)	May 17	76.6	77.5	77.8	−1.54
Consumption and Distribution					
Instinet Research Redbook Avg. (monthly %)	May 17	−1.03	1.48	0.41	....
Baltic Dry Index	May 23	1,340	1,388	1,797	−25.43
New home sales, (thous. units)	Apr	743	r670	719	3.34
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	May 16	443,158	441,830	458,845	−3.42
Gasoline, (thous. bbls)	May 16	225,522	224,706	226,822	−0.57
Orders					
No Activity for this Week					

	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Trade					
No Activity for this Week					
Inflation					
ECRI Industrial Price Index f	May 23	108.69	109.62	121.60	−10.62
Employment					
Initial jobless claims (thous.)	May 17	227	229	216	5.09
Continuing claims (mil.)	May 10	1.903	r1.867	1.793	6.13
Construction					
Building contracts, F.W. Dodge, (bil. $)	Apr	1,031.10	r1,137.70	1,126.07	−8.43
Other Indicators					
Citi Research Panic−Euphoria Reading	May 23	0.14	0.18	0.45	....
Index of coincident indicators h	Apr	114.8	r114.7	112.0	2.50
Index of lagging indicators h	Apr	119.3	r118.9	119.5	−0.17
Index of leading indicators h	Apr	99.4	r100.4	101.7	−2.26
Coincident to lagging ratio h	Apr	0.96	0.96	0.94	2.13

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, April	+258.40	−160.53	+209.53	23.32
Trade Deficit (bil. $, sa)-c, March	−140.50	r-123.20	−68.55	104.96
Treasury Gross Public Debt. (bil. $)-d	36,213.8	36,212.3	34,568.3	4.76
Treasury Statutory Debt Limit (bil. $)-d	36,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, March	5,006.8	r4,996.6	5,046.9	-0.79

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	May 23	May 16	Yr. Ago	YOY % Chg
1 Year Treas Bills	4.12	4.02	5.14	-19.84
2 Year Treas Notes	4.00	3.83	4.80	-16.67
3 Year Treas Notes	3.98	3.79	4.59	-13.29
5 Year Treas Notes	4.10	3.94	4.43	-7.45
10 Year Treas Notes	4.47	4.33	4.42	1.13
20 Year Treas Bds	4.95	4.83	4.66	6.22
FHFA PMMS+ Apr	6.88	6.88	6.63	3.77

Fed annualized yields adjusted for constant maturity.

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DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	12-Month Low		5/22	5/15	Year Ago	Week % Chg.
1165.65	900.35	Gold mining	1165.65	1129.67	1010.36	+3.19

Gold & Silver Prices

DJ Energy	5/23	5/16	Year Ago
Gold, troy ounce front month futures price	3363.60	3182.00	2332.50
Silver, troy ounce	33.44	32.16	30.33

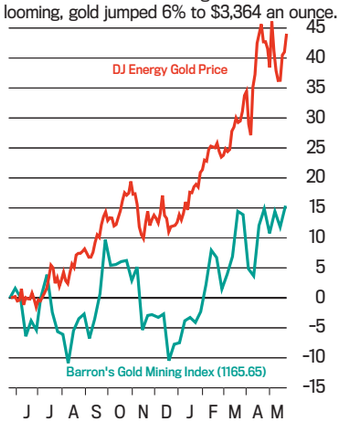
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	3500.03	134.62	4.00
Maple Leaf	3533.68	168.27	5.00
Mexican Peso	4065.67	8.00	0.20
Austria Crown	3301.77	3.00	0.09
Austria Phil	3533.68	168.27	5.00
U.S. Eagles	3533.68	168.27	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 3365.41

Gold Performance

The Bill Arrives: With big beautiful deficits looming, gold jumped 6% to $3,364 an ounce.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	22,873	r32,055	24,059
Municipal (z)	9,441	r13,660	13,936
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.80	4.71	4.06
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	5.45	5.46	5.03
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	88.1	86.2	80.6
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	2996.47	3053.00	3052.48
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3165.21	3179.14	3022.29
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	5.27	5.20	4.00
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	4.86	4.82	4.42
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-3.07	-3.03	-2.20
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.49	5.43	5.61

y-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Alerus Financial-ALRS (NCM)	3.9	Q	.21	.20	5.0%	6-27	6-27	7-11
BayCom-BCML (Nasdaq)	1.9	Q	.20	.15	33.3	6-12	6-12	7-10
BNY Mellon Strat Muni-LEO (NYSE)	3.9	M	.023	.019	21.1	6-12	6-12	6-30
BNY Mellon Strat Muni-DSM (NYSE)	3.8	M	.023	.018	27.8	6-12	6-12	6-30
Cross Timbers Royalty Tr-CRT (NYSE)	8.9	M	.080799	.03211	151.6	5-30	5-30	6-13
Equitable Holdings-EQH (NYSE)	2.1	Q	.27	.24	12.5	6-02	6-02	6-09
First Merchants-FRME (Nasdaq)	3.7	Q	.36	.35	2.9	6-06	6-06	6-20
Flowers Foods-FLO (NYSE)	6.0	Q	.2475	.24	3.1	6-05	6-05	6-19
Gaming & Leisure Prop-GLPI (Nasdaq)	6.6	Q	.78	.76	2.6	6-13	6-13	6-27
Gpo Aeroportuario ADR-PAC (NYSE)	3.3	S	4.32216	3.380619	27.9	5-27	5-27	6-09
Lennox International-LII (NYSE)	0.9	Q	1.30	1.15	13.0	6-30	6-30	7-15
Marine Petroleum Tr Un-MARPS (NCM)	8.7	Q	.110983	.077052	44.0	5-30	5-30	6-30
Medtronic-MDT (NYSE)	3.5	Q	.71	.70	1.4	6-27	6-27	7-11
Mesa Royalty Trust-MTR (NYSE)	3.8	M	.031848	.025016	27.3	5-30	5-30	7-31
Nicolet Bankshares-NIC (NYSE)	0.9	Q	.32	.28	14.3	6-02	6-02	6-13
Northrop Grumman-NOC (NYSE)	2.0	Q	2.31	2.06	12.1	6-02	6-02	6-18
PermRock Royalty Trust-PRT (NYSE)	11.6	M	.030511	.023807	28.2	5-30	5-30	6-13
Petroleo Brasileiro ADR-PBR (NYSE)	18.0	O	.280565	.249889	12.3	6-04	6-04	8-27
Ralph Lauren Cl A-RL (NYSE)	1.2	Q	.9125	.825	10.6	6-27	6-27	7-11
Toronto-Dominion Bank-TD (NYSE)	4.4	Q	.756839	.749973	0.9	7-10	7-10	7-31
Tri-Continental-TY (NYSE)	3.7	Q	.29	.2766	4.8	6-16	6-16	6-25
Universal Corp-UVV (NYSE)	5.6	Q	.82	.81	1.2	7-14	7-14	8-04
Vodafone Group ADR-VOD (Nasdaq)	6.6	S	.23549	.234767	0.3	6-06	6-06	8-01
Zions Bancorp Pfd. A-ZIONP (Nasdaq)	6.4	Q	.324612	.321261	1.0	6-01	5-30	6-15

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
BW LPG-BWLP (NYSE)	23.1	Q	.28	.42	-33.3%	5-30	5-28	6-12
Carter's-CRI (NYSE)	10.1	Q	.25	.80	-68.8%	6-02	6-02	6-20
Crown Castle-CCI (NYSE)	4.2	Q	1.0625	1.565	-32.1%	6-13	6-13	6-30
Golden Ocean Group-GOGL (Nasdaq)	14.6	Q	.05	.15	-66.7%	6-05	6-05	6-17
New Germany Fund-GF (NYSE)	0.6	S	.0185	.0482	-61.6%	5-27	5-27	6-06
Xerox Holdings-XRX (Nasdaq)	11.4	Q	.025	.125	-80.0%	6-30	6-30	7-31
ZIM Integrated Shipping-ZIM (NYSE)	42.2	Q	.74	3.17	-76.7%	6-02	6-02	6-09

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
APi Group-APG (NYSE)	3-for-2	6-16	7-01	6-30

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
NOV-NOV (NYSE)	0.21	6-02	6-02	6-13
StepStone Group-STEP (Nasdaq)	0.40	6-13	6-13	6-30

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Smithfield Foods	SFD	18	168,466	3,369,320	$20.00
Matador Resources	MTDR	14	25,950	1,221,455	$47.07
Townebank	TOWN	12	24,443	845,199	$34.58
Flowco	FLOC	11	155,200	3,724,800	$24.00
Neogen	NEOG	10	174,291	1,090,366	$6.26

Top 5 Insider Sales by Company in 2025

Samsara	IOT	28	3,353,480	148,169,488	$44.18
Airbnb	ABNB	26	2,536,503	330,721,849	$130.38
Atlassian	TEAM	25	587,058	146,882,637	$250.20
Datadog	DDOG	22	1,785,587	208,546,478	$116.79
Crowdstrike	CRWD	17	248,577	99,678,267	$401.00

Federal Reserve Data Bank

One week ended May 21:

Member Bank Reserve Chgs. (Mil. $)		Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,387,639	-3,913	-473,604
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	1,892	-450	-4,679
Secondary Credit	....	....	....
Seasonal Credit	20	+5	-5
Float	-281	+30	-35
Other F.R. Assets	30,039	-16,131	-1,905
Total Fed Credit #	6,643,674	-21,491	-621,850
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+10,000
Treas. Curr. Outst.	53,105	+14	+728
Total	6,742,050	-21,448	-610,041
Currency in circ	2,384,181	+420	+36,985
Treas. Cash Hldgs	513	+7	+63
Treas. Fed Deposits	503,055	-72,791	-222,321
Foreign Fed Deposits	9,440	-1	-321
Other Fed Deposits	225,767	+3,792	+67,860
Other FR liab/cap	-178,311	-3,012	-58,483
Total factors	3,452,581	-75,195	-508,716
Reserves F.R. banks	3,289,469	+53,746	-101,325
Fgn hold U.S. debt	3,252,645	-13,173	-71,144

Reserve Aggr (Mil. $) Month Ended Mar:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,408,300	3,261,200	4.51	3,543,100
Nonborrowed Res	3,403,800	3,256,000	4.54	3,382,600
Borrowed Reserves	4,542	5,276	-13.91	160,502
Monetary Base	5,775,200	5,613,800	2.88	5,882,700

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (May 26)
NONE

Tuesday (May 27)

AdvanSix	.16
Bank of Montreal	1.109
Comfort Systems USA	.45
COPEL ADR	.161
COPEL ADR	.146
COPEL ADR	.161
Core Laboratories	.01
Deutsche Bank	.512
Ellington Financial	.13
FB Financial	.19
Gerdau ADR	.019
Grupo Supervielle ADR	.187
Howmet Aerospace	.10
Kennametal	.20
KKR	.185
Moog Cl A	.29
Moog Cl B	.29
Natural Resource Ptrs	.75
Reinsurance Grp America	.89
Ryan Specialty Holdings	.12
Ubiquiti	.60
W & T Offshore	.01
Walmart	.235
Weis Markets	.34

Wednesday (May 28)

Atkore	.33
Blue Owl Capital	.225
DHT Holdings	.15
Employers Holdings	.32
Equinor ADR	.304
Flowco Holdings	.08
Kanvue	.205
Kimbell Royalty Partners	.47
Nomad Foods	.17
Petroleo Brasileiro ADR	.24
Petroleo Brasileiro ADR A	.24
Sensata Technologies	.12
Smith & Nephew ADR	.447
United Rentals	1.79
WisdomTree	.03

Thursday (May 29)

Berkshire Hills Bancorp	.18
Conagra Brands	.35
Concentra Group	.062
Coterra Energy	.22
Crown Holdings	.26
Ethan Allen	.39
HomeTrust Bancshares	.12
Janus Henderson Group	.40
Jefferies Financial Group	.40
PBF Energy	.275
Select Medical Holdings	.062
Walker & Dunlop	.67
Westlake Chem Partners	.471

Friday (May 30)

Allison Transmission	.27
Alta Equipment Cl A	.057
Amerant Bancorp	.09
Angel Oak Mortgage REIT	.32
Apollo Global Management	.51
Applied Indl Techs	.46
Artisan Ptrs Asset Mgmt	.68
Assured Guaranty	.34
CF Industries Holdings	.50
CMS Energy	.543
CNH Industrial	.25
Dana	.10
Dorian LPG	.50
Federal Signal	.14
First Majestic Silver	.004
Genco Shipping & Trading	.15
Genie Energy	.075
Helmerich & Payne	.25
IDACORP	.86
IDEX	.71
Lamb Weston Holdings	.37
Lindsay	.36
Lloyds Banking Group ADR	.104
Magna International	.485
MSCI	1.80
Origin Bancorp	.15
Oshkosh	.51
Provident Finl Services	.24
Sitio Royalties	.35
Sturm Ruger	.18
Teekay Tankers	1.00
Teekay Tankers	.25
Unitil Corp	.45
Western Alliance Bancorp	.38

Saturday (May 31)

Maximus	.30

Sunday (June 1)

Allete	.73
Black Hills	.676
Enbridge	.68
Enbridge	.673
FirstEnergy	.445
Fortis	.432
Kroger	.32
Target	1.12
WEC Energy Group	.892
Wells Fargo	.40
WW Grainger	2.26

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Mon. (May 26)-Tues. (May 27)
NONE

Wednesday (May 28)

Flexible Solutions	.10
MAG Silver	.02
MAG Silver	.18

Thursday (May 29)
NONE

Friday (May 30)

Amcon Distributing	.18
Cryo-Cell International	.15
New England Realty	.40

Sat. (May 31)-Sun. (June 1)
NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (May 26)

Matthews Intl Cl A	.25
Mid Penn Bancorp	.20

Tuesday (May 27)

Artesian Resources Cl A	.307
Carlyle Group	.35
Cheesecake Factory	.27
Coca-Cola Europacific	.899
Formula Systems ADR	.686
Formula Systems ADR	.973
FTAI Infrastructure	.03
Northeast Bank	.01
Sunrise Comms ADR	3.725
Sunrise Comms ADR	3.941

Wednesday (May 28)

Apogee Enterprises	.26
BOK Financial	.57
Capital Bancorp	.10
Clarus	.025
Cognizant Tech Solutions	.31
Magyar Bancorp	.06
Primis Financial	.10
Richardson Electronics	.06
Sirius XM Holdings	.27
VeriSign	.77

Thursday (May 29)

Berry (bry)	.03
Cognex	.08
Heidrick & Struggles	.15
LeMaitre Vascular	.20
LKQ	.30
Newmark Group	.03
Paychex	1.08
Pool	1.25
Princeton Bancorp	.30
S & T Bancorp	.34
Smithfield Foods	.25

Friday (May 30)

Algoma Steel Group	.05
Astec Industries	.13
Bassett Furniture Inds	.20
Bio-Techne	.08
CB Financial Services	.25
First Hawaiian	.26
First Mid Bancshares	.24
FirstCash Holdings	.38
Global Water Resources	.025
HealthStream	.031
Innospec	.84
iRadimed	.17
MGP Ingredients	.12
National CineMedia	.03
Papa John's International	.46
PC Connection	.15
Perella Weinberg Ptrs	.07
Pinnacle Finl Partners	.24
Reynolds Cnsmr Products	.23
Southern Missouri Bncp	.23
Starbucks	.61
Superior Group of Cos.	.14
Wynn Resorts	.25

Saturday (May 31)

Business First Bancshares	.14

Sunday (June 1)
NONE

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tuesday (May 27)
NONE

Wednesday (May 28)
NONE

Thursday (May 29)
NONE

Friday (May 30)
NONE

Saturday (May 31)
NONE

Sunday (June 1)
NONE

Monday (June 2)

Mexco Energy	.10

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (May 27)

Atmos Energy	.87
Clipper Realty	.095
Danaos	.85
Fortune Brands Innovation	.25
Gpo Aeroportuario ADR	4.322
JBT Marel	.10
Johnson & Johnson	1.30
KeyCorp	.205
Marcus Corp	.07
Natural Grocers	.12
Newmont	.25
Paycom Software	.375
Penske Automotive	1.26
Spectrum Brands Holdings	.47
Voya Financial	.45
Wabtec	.25
Yum! Brands	.71

Wednesday (May 28)

Century Communities	.29
Everest Group	2.00
Gpo Aeroport Sureste	24.585
Loews	.062
S & P Global	.96
Sun Life Financial	.633
Wheaton Precious Metals	.165
Yum China Holdings	.24

Thursday (May 29)

Chemed	.50
Cinemark Holdings	.08
Dominion Energy	.668
First BnCp Puerto Rico	.18
Hyatt Hotels	.15
Intl Game Technology	.20
Kinross Gold	.03
Kinsale Capital Group	.17
Materion	.14
Navigator Holdings	.05
RB Global	.29
Xylem	.40

Friday (May 30)

Advanced Drainage Sys	.18
Agnico-Eagle Mines	.40
AngloGold Ashanti	.125
Ardmore Shipping	.05
Ashland	.415
Bank of Hawaii	.70
Barrick Mining	.10
Baxter International	.17
Brookfield Asset Mgmt	.438
Brookfield Business	.062
Brookfield Infrastructure	.43
Brookfield Infrastructure	.43
Brookfield Renewable	.373
BW LPG	.28
Cabot Corp	.45
California Resources	.387
Central Pacific Finl	.27
Copa Holdings Cl A	1.61
Core Natural Resources	.10
Corning	.28
Crane	.23
Crane NXT	.17
Cullen/Frost Bankers	1.00
Diversified Energy	.29
Dover	.515
Dow	.70
DuPont de Nemours	.41
Ellington Financial	.13
Essent Group	.31
Estee Lauder Cl A	.35
Evercore Cl A	.84
FactSet Research Systems	1.10
Fortive	.08
Goldman Sachs	3.00
Granite Ridge Resources	.11
Griffon	.18
Hamilton Beach Brands	.12
Herc Holdings	.70
Hubbell	1.32
Huntington Ingalls Inds	1.35
Hyster-Yale	.36
Koppers Holdings	.08
LCI Industries	1.15
Minerals Technologies	.11
NACCO Industries Cl A	.252
National Bank Holdings	.30
National Grid ADR	2.034
Nu Skin Enterprises Cl A	.06
P10	.038
PermRock Royalty Trust	.031
Perrigo	.29
Piper Sandler	.65
RLI Corp	.16
Scorpio Tankers	.40
Stepan Co	.385
Tennant Co	.295
Transalta Corp	.046
Triple Flag Prec Metals	.055
Tyson Foods Cl A	.50
Union Pacific	1.34
Watts Water Tech	.52
WK Kellogg	.165

Saturday (May 31)
NONE

Sunday (June 1)
NONE

Monday (June 2)

Alight	.04
Associated Banc	.23
Ball Corp	.20
Boise Cascade	.21
Cactus Cl A	.13
Clearway Energy Cl A	.438
Clearway Energy Cl C	.438
Corteva	.17
Expeditors Intl of Wash	.77
FNB Corp	.12
Group 1 Automotive	.50
Grupo Aval Acciones ADR	.008
Harley-Davidson	.18
Haverty Furniture	.32
Haverty Furniture A	.30
Houlihan Lokey Cl A	.60
ITT	.351
Juniper Networks	.22
Lockheed Martin	3.30
ManpowerGroup	.72
Martin Marietta	.79
McKesson	.71
Miller Industries	.20
Nelnet A	.28
Nike Cl B	.40
Polaris	.67
Regions Financial	.25
Silgan Holdings	.20
Stifel Financial	.46
Texas Pacific Land	1.60
Universal Health Cl B	.20
Westwood	.15
ZIM Integrated Shipping	.74

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (May 27)

Adeia	.05
BGC Group Cl A	.02
CRA International	.49
dLocal	.525
Marex Group	.15
MKS	.22
Patrick Industries	.40
Skyworks Solutions	.70
Vinci Partners	.15
Warner Music Group	.18

Wednesday (May 28)

CSP	.03
Electronic Arts	.19
Embecta	.15
Tractor Supply	.23

Thursday (May 29)

Cathay General Bancorp	.34
Expedia Group	.40
Jack Henry & Associates	.58
Popular Inc.	.70

Friday (May 30)

CNB Financial PA	.18
Columbia Banking System	.36
CSX	.13
eBay	.29
First Citizens Bcshs A	1.95
Hawkins	.18
Interactive Brokers	.08
Interface	.01
JAKKS Pacific	.25
Kraft Heinz	.40
LPL Financial Holdings	.30
Mesa Laboratories	.16
MillerKnoll	.188
Monarch Casino & Resort	.30
NetEase ADR	1.22
Newell Brands	.07
Peoples Fincl Svcs	.618
Perdoceo Education	.13
Power Integrations	.21
Premier Inc	.21
Ramaco Resources Cl B	.181
Sinclair Cl A	.25
T-Mobile US	.88
Trustmark	.24
Virtu Financial	.24

Saturday (May 31)
NONE

Sunday (June 1)
NONE

Monday (June 2)

Diamond Hill Investment	1.50
First Finl Bancorp OH	.24
Garrett Motion	.06
HighPeak Energy	.04
MidWestOne Fincl Group	.243
Olympic Steel	.16
Patterson-UTI Energy	.08
Principal Financial Group	.76
Rocky Brands	.155
Safety Insurance Group	.90
Tradeweb Markets	.12
UFP Industries	.35
Universal Logistics	.105
Wendy's	.14

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Week's New Highs and Lows

NYSE

156 New Highs | **97** New Lows

Nasdaq

312 New Highs | **244** New Lows

NYSE American

19 New Highs | **25** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

ArenaGroup
ArisMining
AvinoSilver
CaledoniaMining
dMYSquaredTechA
Espey
Neuraxis
NewGold
Northann
SatixFyComms
Servotronics
Tecogen
UnvlSecInstr
VistaGold
VizslaSilver

NEW LOWS

AmSharedHosp
AtlasClear
Barnwell
BrazilPotash
CatheterPrec
Cel-Sci
Cryo-Cell
FoxoTech
Flanigans
HiRollerTech
Hyliion
KairosPharma
LogProstyle
MastechDigital
PerfectMoment
RingEnergy
SachemCapital
Silynxcom
SpiritAviation
TOP Ships
TherivaBio
VolitionRX
WestwaterRscs

Nasdaq

NEW HIGHS

ADP
AduroCleanTech
Aether
AimeiHlthTech
AkebiaTherap
AlliedGaming
Alphatec
AlphaTimeAcqn
ALT5Sigma
AnbioBiotechnology
AscentagePharma
AssetEntities
Astronics
AtourLifestyle
AvisBudget
AxonEnterprise
BiosigTech
BitcoinDepot
BlackSpadeII
BleichroederI A
Booking
BroogeEnergy
CantorEqPtrsII
CapCleanEn
CapitalBancorp
CFSB Bancorp
ChurchillCapIX
CivistaBcshrs
CoreWeave
CPS Tech
CrowdStrike
CuriosityStream
Dave
DeFiDevt
DelcathSystems
Domo
DonegalGroup A
eBay
Electrovaya
Ericsson
EvolvTech
ExpandEnergy
FastTrack
FennecPharm
FirstSeacoastBncp
FourLeafAcqnA
FreedomHolding
FuelTech
FutureVisionII
GalaxyDigital
GAN
Gogo
GP-ActIIIAcqnA
GrAeroportuario
GreatElm
Groupon
GSRIIIAcqn
HalladorEnergy
HCMIIAcqn
HennessyCapVII
Immucell
Insulet
Intellicheck
Intuit
iRhythmTechs
JFB Construction
JVSPAC Acqn A
Karooooo
KindlyMD
LeonardoDRS
Life360
LifeMD
Limbach
Lottery.com
MagicSoftware
MagyarBancorp
Marwynn
MedicusPharma
MelarAcqnIA
MercadoLibre
MetalphaTechnology
Microvast
MillicomIntl
MonsterBev
NationalVision
NavitasSemi
Nephros
Netflix
NeuroPace
NeuroSense
NiagenBio
nLIGHT
Nutanix
NutexHealth
OakWoodsAcqnA
OkyoPharma
OldPointFinl
Ollie'sBargain
OMSEnergyTech
PerceptiveCap
Pheton
PlayaHotels
Porch Group
Prenetics
QuantaSing
RadiusRecycling
RedViolet
RegencellBio
RFAcqnII
RomanDBDR II
RoyaltyPharma
RuanyunEdaiTech
Ryanair
SellasLifeSci
SenecaFoods A
SenstarTech
Sezzle
SiebertFin
SIMAcqnIA
SkywardSpecIns
SLM
SpringValleyII A
StellarVCapA
Strattec
Techprecision
ThomsonReuters
ThredUp
ThumzupMedia
TitanMachinery
TMCthemetals
TranslationalDev
TvardiTherap
UrbanOutfitters
VEON
Verastem
VeriskAnalytics
VeronaPharma
VigilNeurosci
VillageFarms
Vodafone
WF
Willdan
WillowLaneA
Woodward
Xunlei
Zscaler

NEW LOWS

A-MarkPrecMet
AIFU
AirJouleTech
AlxOncology
AntelopeEnterprise
Anterix
ApogeeEnt
AppliedDNA
AptevoTherap
AquaMetals
ArriveAI
AspireBiopharma
AtlIntl
ATN Intl
BaselMedical
BCB Bancorp
BicaraTherap
BiomeaFusion
BoltProjects
BonNaturalLife
BorealisFoods
BrandEngagement
BrenmillerEner
Caesarstone
CaliberCos
Campbell's
CastleBiosci
CCSC Tech Intl
CERoTherap
Clarus
ClearOne
Clene
Cloudastructure
CN Energy
Co-Diagnostics
CogentComm
ConduitPharm
ContineumTherap
Criteo
Currenc
CVD Equipment
CyclacelPharm
CytekBiosci
Deswell
DigitalAlly
DirectDigital
DocGo
Durect
ECDAutoDesign
EdibleGarden
EksoBionics
Elutia
Embecta
EnphaseEnergy
EnvirotechVeh
ErieIndemnity
Expion360
FarmerBros
FastTrack
FAT Brands
FemtoTech
Fluent
Fortrea
Founder
FreightTech
GEN Restaurant
GlobusMaritime
GlucoTrack
GoHealth
GoldenHeaven
GoldenMatrix
GoodTimesRest
Haoxin
HealthCatalyst
HealthcrTriangle
HeartcoreEnts
HighestPerf
Hongli
HudsonGlobal
Hyperfine
Icon
Imunon
Inno
InspiraTech
IntensityTherap
IovanceBiotherap
IspireTechnology
J&JSnackFoods
JackintheBox
JadeBiosciences
KalarisTherap
KraftHeinz
KrystalBiotech
KWaveMedia
Lantheus
Lavoro
LeeEnterprises
LendingTree
LexariaBioscience
LGI Homes
LianheSowell
Lifeward
LongevityHealth
LQR House
LyellImmuno
MackenzieRealty
MainzBiomed
MannKind
Massimo
MicroCloudHologram
ModivCare
Momentus
Movano
NaaSTechnology
NanoVibronix
NetClassTech
NewEraHelium
NewGenIvf
OfficePropIncm
OncolyticsBio
OSR
Outbrain
PacBioscICA
PepsiCo
Polyrizon
PrimeMedicine
Prothena
Pulmonx
QVCA
QVCB
RackspaceTech
reAlphaTech
REE Automotive
Renovaro
ReShapeLife
ReynoldsCnsmr
RumbleON
Ryvyl
Sadot
SaverOne2014
ScanTechAI
SCWorx
SeraPrognostics
ShuttlePharm
SigmaLithium
SiloPharma
SKK
SmartKem
SolarBank
SonnetBio
Stagwell
Star
StdBioTools
SteakholderFds
SUNationEnergy
Synchronoss
TelomirPharm
TexasVenturesIII
TNF Pharm
TopKingWin
TreasureGlobal
TruGolf
TwistBiosci
Uni-Fuels
urban-gro
UroGenPharma
Veritone
VircoMfg
Volcon
VyneTherap
Waldencast
WarnerMusic
WebusIntl
Wendy's
WheelerREIT
WiMiHologram
WinchesterBncp
WindtreeTherap
WingYipFood
Workhorse
X4 Pharm
ZimVie
ZoozPower
zSpace

NYSE

NEW HIGHS

ATI
AXIS Capital
Aegon
AerCap
AirLease
AmerSports
AmerHlthcrREIT
Ampco-Pitt
Amphenol
AB InBev
AnteroMidstream
APi Group
AresAcqnII A
Argan
BBVA
BcoSantChile
BancoSantander
BankNY Mellon
Barclays
BritishAmTob
Calix
CIBC
CardinalHealth
CarpenterTech
ChainBridgeBncp
Chewy
ChunghwaTel
CoeurMining
ColombierAcqnIIA
SABESP
COPEL
COPEL
CoreCard
Corteva
Crown Holdings
Curtiss-Wright
D-WaveQuantum
DeutscheBank
DouglasElliman
DycomInds
EQT
EQVVenturesA
EncompassHealth
Everi
Evertec
FreseniusMedCare
GE Aerospace
GE Vernova
GenieEnergy
GAP
ASUR
GuarantyBcshrs
Haleon
HartfordIns
HeicoA
HoraceMann
HowmetAerospace
ICICI Bank
IDT
IHS Holding
ING Groep
IntercorpFinSvcs
IBM
ItauUnibanco
JohnsonControls
KingswayFin
KoreaElecPwr
LatamAirlines
LandBridge
Lindsay
LloydsBanking
LomaNegra
Mastercard
McKesson
MillroseProp
MirionTech
Mosaic
NRG Energy
NatWest
NewMarket
OR Royalties
PHX Minerals
ParamountGroup
PaycomSoftware
PhilipMorris
PlayAGS
QuestDiag
RBC Bearings
RB Global
RELX
RTX
RepublicSvcs
RithmAcqnA
Roblox
Rollins
RoyalBkCanada
Rubrik
SableOffshoreA
SchwabC
Sea
Sibanye-Stillwater
SiriusPoint
Snowflake
SpiritAeroSys
Spotify
Sprott
Stantec
Steris
Stevanato
SunLifeFinancial
TJX
TXNM Energy
Telefonica
TencentMusic
TorontoDomBk
TraneTech
Travelers
TriumphGroup
UGI
UL Solutions
US Foods
Uber
US Steel
UnivInsurance
UnvlTechInst
Visa
XFinancial

NEW LOWS

AES
AlexandriaRlEst
AmerIntegrityIns
ArborRealty
Azul
B&G Foods
Bally's
Beachbody
BetterwaredeMexico
BorrDrilling
CableOne
CarMax
Carter's
CenturyComm
CN Finance
ConagraBrands
CostamareBulkers
Deluxe
ESSTech
Endava
EvolentHealth
FlowersFoods
GCT Semiconductor
GeneralMills
GlobalMedREIT
GreenTree
HealthcareRealty
HealthpeakProp
Helm&Payne
HudsonPacProp
IQVIA
InstalledBldg
JELD-WEN
Kennedy-Wilson
Magnera
Marcus&Millichap
MasterBrand
NetPower
NaborsIndustries
Natuzzi
NexaResources
NineEnergy
Paysafe
PursuitAttract
Revvity
SmithDouglas
Sweetgreen
TXO Partners
Teleflex
3D Systems
UWM
Walker&Dunlop
Westlake
Wolfspeed
ZKH

Yearly Hi/Lo Barron's Gold Mining Index

The yearly Barron's Gold Mining Index price; with a high/low range based on the weekly close.

Year	High		Date	Low		Date
2025	1165.65	May	22	934.66	Jan	02
2024	1108.41	Sept.	26	751.77	Feb	29
2023	983.45	Jan	26	744.74	Nov	09
2022	1228.34	Mar	24	684.61	Sept	29
2021	1147.72	May	27	894.65	Mar	04
2020	931.99	Dec	17	391.56	Mar	19
2019	597.01	Dec	26	400.31	Jan	24
2018	540.76	Jan	25	382.52	Oct.	25
2017	567.38	Feb	16	456.65	Dec	07
2016	634.16	Aug	11	245.05	Jan	21
2015	557.39	Jan	22	265.74	Dec	17
2014	815.69	July	17	499.10	Dec	24
2013	1035.18	Jan.	10	619.44	June	28
2012	1370.44	Feb	02	963.93	Jul	12
2011	1635.01	Apr	07	1179.98	Dec	29
2010	1624.69	Dec	30	1027.10	Feb.	04
2009	1314.69	Dec	03	677.00	Jan.	15
2008	1528.87	Mar	13	464.11	Nov	20
2007	1469.94	Nov	08	920.13	Jan.	11
2006	1175.33	May	11	866.06	Mar	09
2005	892.22	Dec	29	547.82	May	12
2004	708.59	Nov	24	518.90	May	13
2003	716.04	Dec.	04	404.45	Mar	27
2002	523.52	May	23	324.28	Jan	03
2001	355.14	May	17	241.92	Jan	11

U.S. Treasury Bills

Maturity	Bid	Asked	Wkly Chg.	Ask Yld.
May 29	4.23	4.22	....	4.29
June 03	4.18	4.17	-0.06	4.23
June 05	4.19	4.18	-0.04	4.24
June 10	4.20	4.19	-0.04	4.25
June 12	4.20	4.19	-0.02	4.26
June 17	4.21	4.20	-0.01	4.26
June 20	4.21	4.20	-0.01	4.27
June 24	4.22	4.21	-0.02	4.28
June 26	4.22	4.21	-0.01	4.28
July 01	4.22	4.21	....	4.29
July 03	4.22	4.21	-0.02	4.28
July 08	4.23	4.22	....	4.30
July 10	4.22	4.21	....	4.29
July 15	4.22	4.21	....	4.29
July 17	4.21	4.20	....	4.28
July 22	4.23	4.22	0.01	4.31
July 24	4.22	4.21	....	4.29
July 29	4.23	4.22	0.01	4.31
July 31	4.22	4.21	....	4.30
August 05	4.22	4.21	-0.02	4.30
August 07	4.23	4.22	-0.02	4.31
August 12	4.23	4.22	-0.02	4.31
August 14	4.22	4.21	-0.03	4.31
August 19	4.23	4.22	-0.03	4.32
August 21	4.24	4.23	-0.01	4.33
August 28	4.22	4.21	-0.02	4.32
September 02	4.23	4.22	-0.02	4.32
September 04	4.21	4.20	-0.01	4.31
September 09	4.23	4.22	-0.01	4.33
September 11	4.17	4.16	-0.04	4.27
September 16	4.22	4.21	-0.02	4.32
September 18	4.21	4.20	0.02	4.31
September 23	4.23	4.22	....	4.34
September 25	4.18	4.17	0.01	4.29
October 02	4.19	4.18	0.03	4.30
October 09	4.17	4.16	0.01	4.28
October 16	4.18	4.17	0.04	4.30
October 23	4.17	4.16	0.04	4.29
October 30	4.17	4.16	0.04	4.29
November 06	4.15	4.14	0.03	4.28
Nov 13 '25	4.16	4.15	0.04	4.29
Nov 20 '25	4.16	4.15	....	4.30
Nov 28 '25	4.14	4.13	0.08	4.23
Dec 26 '25	4.07	4.06	0.06	4.17
Jan 22 '26	4.04	4.03	....	4.15
Feb 19 '26	4.02	4.01	....	4.15
Mar 19 '26	4.01	4.00	0.01	4.15
Apr 16 '26	3.97	3.96	....	4.12
May 14 '26	3.96	3.95	0.01	4.12

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
Centuri Holdings	9,000,000	$17.50	$181,125,000
Jaguar Health	246,306	$6.09	$1,500,004
Neuraxis	1,538,461	$3.25	$4,999,998
QXO	48,484,849	$16.50	$920,000,004
Ryman Hospitality Properties	2,600,000	$96.20	$287,638,000
Sharplink Gaming	34,000	$2.94	$99,960
Standardaero	30,000,000	$28.00	$840,000,000
Take-Two Interactive Software	4,750,000	$225.00	$1,068,750,000
TPG	21,000,000	$47.25	$992,250,000

Source: LSEG Data & Analytics

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	May 22 2025	May 15 2025	May 2024	Yr-to-Yr % Chg
S&P 500 Index	5842.01	5916.93	5210.81	12.11
Barron's 50 Index	14514.53	14663.57	13221	9.78
Projected quarterly earn	150.73	150.63	132.89	13.42
Annualized projected earn	602.91	602.52	531.55	13.42
Annualized projected P/E	24.07	24.34	25.0	–3.52
Five-year average earn	556.91	556.87	527.32	5.61
Five-year average P/E	26.06	26.33	25.1	3.95
Year-end earn	549.63	549.54	615.78	–10.74
Year-end P/E	26.41	26.68	21.5	22.98
Year-end earns yield, %	3.79	3.75	4.7	–18.70
Best grade bond yields, %	4.80	4.71	4.05	18.52
Bond yields/stock yld, %	1.27	1.26	0.87	45.74
Actual year-end divs	270.29	270.02	258.95	4.38
Actual yr-end divs yld, %	1.86	1.84	1.96	–4.94

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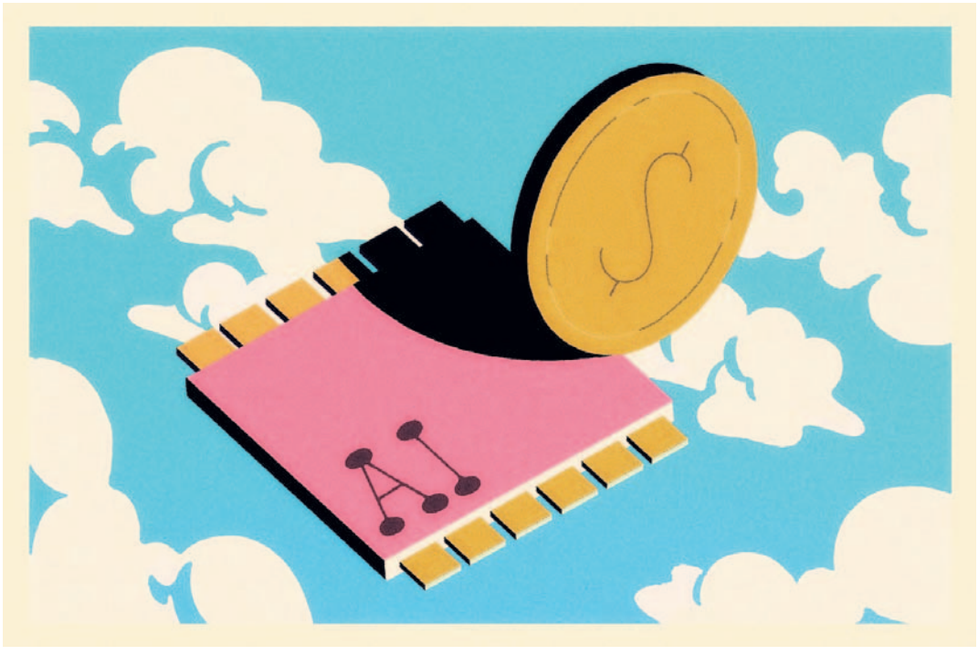
OTHER VOICES

Investors should plan for two future paths, not one: a surge of productivity and a drag from deficits.



Can an AI Boom Grow Us Out of Debt?

BY JOE DAVIS

The writer is Vanguard's global chief economist and global head of the Investment Strategy Group. He is the author of the forthcoming book Coming Into View: How AI and Other Megatrends Will Shape Your Investments.

Why did dire headlines and market surprise accompany Moody's recent downgrade of its U.S. credit rating, when the facts leading to the firm's decision have been well-known for years? Like the proverbial slow-boiled frog, the challenges associated with America's aging demographics and growing debt levels have been building for decades. Are markets only now waking up to the uncomfortable and uncertain fiscal outlook?

Some confusion is understandable, even if the stakes seem clear. We will need to solve the mismatch between government revenue and spending, but whether that is easier or more difficult is an open question. There are two highly probable paths ahead for the U.S., and we don't yet know which one we will follow.

On one hand, my team at Vanguard estimates there is about a 40% chance that the unchecked fiscal dynamic will result in an extended period of stubborn inflation and higher interest rates, akin to a milder 1970s. In that scenario, stocks would lag behind bonds, and interest rates could climb above 7%. A slowing economy would leave millions of Americans poorer. On this path, we estimate 20% odds that the 10-year Treasury yield (a benchmark for mortgage rates) is above 9%, or twice the current rate.

On the other hand, we also estimate there is close to a 50% chance that technology, especially artificial intelligence, could unlock productivity at scale, enabling greater growth and tax revenue offsetting some of these headwinds. In either case, we are highly likely to see the end of the status quo of stable growth, inflation, and financial returns.

These probabilities are, of course, imprecise. But they draw on a unique quantitative framework that Vanguard has developed, based on decades of research, to provide a sense of the most likely economic scenarios through 2035, driven by an interplay of factors: technology, demographics, globalization, and fiscal debt—so-called megatrends. The goal is to help investors prepare for the most likely outcomes. Probability estimates help clarify how we think about the long-term outlook, so we don't get bogged down in today's headlines or paralysis of analysis.

Our framework suggests that the 2030s will be shaped by a tug of war between technology as a source of growth, and age-related spending deficits as a source of weakness. Two likely scenarios emerge.

Scenario one: Productivity surges (45% to 55% probability). AI continues to advance at an increasingly faster pace and becomes a general-purpose technology, like electricity. By the first half of the 2030s, AI has raised productivity more than the personal computer and the internet. It eventually sparks transformative knock-on effects, new industries, and significant job displacement. Technology keeps inflation in check, and deficits cease to climb given higher tax revenue from stronger growth. A surge in innovation occurs thanks to more work automation and task augmentation. Costs of living are somewhat more manageable. Standards of living for the average American household double every 30 years, not every 70.

Scenario two: Deficits drag (30% to 40% probability). AI disappoints, failing to live up to the hype. Worker productivity remains sluggish due to a continued lack of augmentation and automation. Meanwhile, government deficits keep climbing. Government spending remains indefinitely higher than revenue, requiring higher borrowing, and this structural deficit raises borrowing costs. Credit slows. Home prices either fall, homeownership moves more out of reach, or both. U.S. growth becomes less exceptional and more European. Based on current prices, financial markets are unprepared for this outcome—so declining prices and increasing volatility is a new trend. Deficits raise inflation expectations, making inflation stubborn. The acceleration of price increases makes the average worker's standard of living lower than their parents'.

On one side is the possibility of technology-fueled economic growth. On the other, we have the near-certain weight of fiscal deficits, aging demographics, and rising borrowing costs. Which side wins will affect generations to come. Will AI deliver a surge in productivity even close to what electricity did 100 years ago?

Investors should plan for two future paths, not one. The "productivity surges" and "deficits drag" scenarios aren't just possibilities, but meaningful probabilities. Together, our framework estimates the chance of one of these two forecasts occurring is greater than 80%. As investors, we need to consider portfolios that are prepared for both scenarios. The goal is to narrow the range of future outcomes and better manage risk.

If AI becomes a true general-purpose technology, the U.S. could experience a rare "best of both worlds" scenario where positive economic trends open a window for policymakers to enact pre-emptive and even gradually phased-in fiscal reform. But, critically, even if AI's promise is realized, it only buys time. Without meaningful fiscal reform, economic growth will eventually decline.

If technology and AI disappoint, the era of tough choices will arrive sooner than markets might think. Investors can try to prepare, by shifting a greater allocation to bonds and a diversified set of value stocks, but policymakers are the key. They can control the path of the structural deficits far more than they can guarantee and harness transformative productivity gains. They have significant work to do because the water is getting warmer. B

Illustration by Davilher Loredo

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MAILBAG

Putting a Floor Under The Price of Oil

To the Editor:
How the Department of Energy is going to handle the Strategic Petroleum Reserve's restocking requirements, which are equivalent to 40 days of oil consumption, should be part of the inputs to the price of oil ("13 Energy Stocks to Buy Even as Oil Prices Fall, According to Roundtable Pros," Cover Story, May 16). If properly managed by the Trump administration, it could create a floor for oil prices for a period of three to six months or more.
Roland Giuntini
On Barrons.com

Bubble Bath

To the Editor:
Randall W. Forsyth gives a very accurate read on the substantial bubble of our stock market ("How Trump's 'Big, Beautiful Bill' Could Spoil the Stock Market Party," Up & Down Wall Street, May 16). It is rare to see the most risky assets climb the most during such a rise in the bond market like we have seen this week.

There have been many bubbles in history, and none of them ended well.
Jeff Grotenhuis
On Barrons.com

Netflix Showstopper

To the Editor:
Netflix spends a lot on original content, but hits are few ("Netflix Nears $500 Billion Market Cap. Why Its Stock Is Still a Buy Even at These Levels," May 15).

Customers might be better off subscribing once in a while to catch up on the good stuff and not pay a monthly fee throughout the year. Netflix's trillion-dollar market-cap goal by 2030 has been cleverly leaked to spike up the stock price. But the shares are too richly priced.
Rigesh Yogi
On Barrons.com

Medicaid Cuts

To the Editor:
No one wants to deny coverage for the most vulnerable ("How the Tax Bill Would Hurt America's Most Vulnerable, May 13). Surely, you don't need to cut enrollment with an axe. You can use a scalpel to remove healthy working-age adults without affecting the indigent. I don't understand this all-or-nothing logic that plays on emotion. Get some smart people together and be surgical.
William Mitchell
On Barrons.com

Economic Justice

To the Editor:
Today, much of Wall Street is so singularly focused on profit that it willingly ignores the loss of a truly free and fair market economy ("How Fund Managers Are Grappling With 'Autocracy Risk,' " Funds, May 14). Unfortunately, by the time it does choose to make a stand for economic justice, the risks to do so will be too great.
David Goodman
On Barrons.com

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To be considered for publication, correspondence must bear the writer's name, address, and phone number. Letters are subject to editing.

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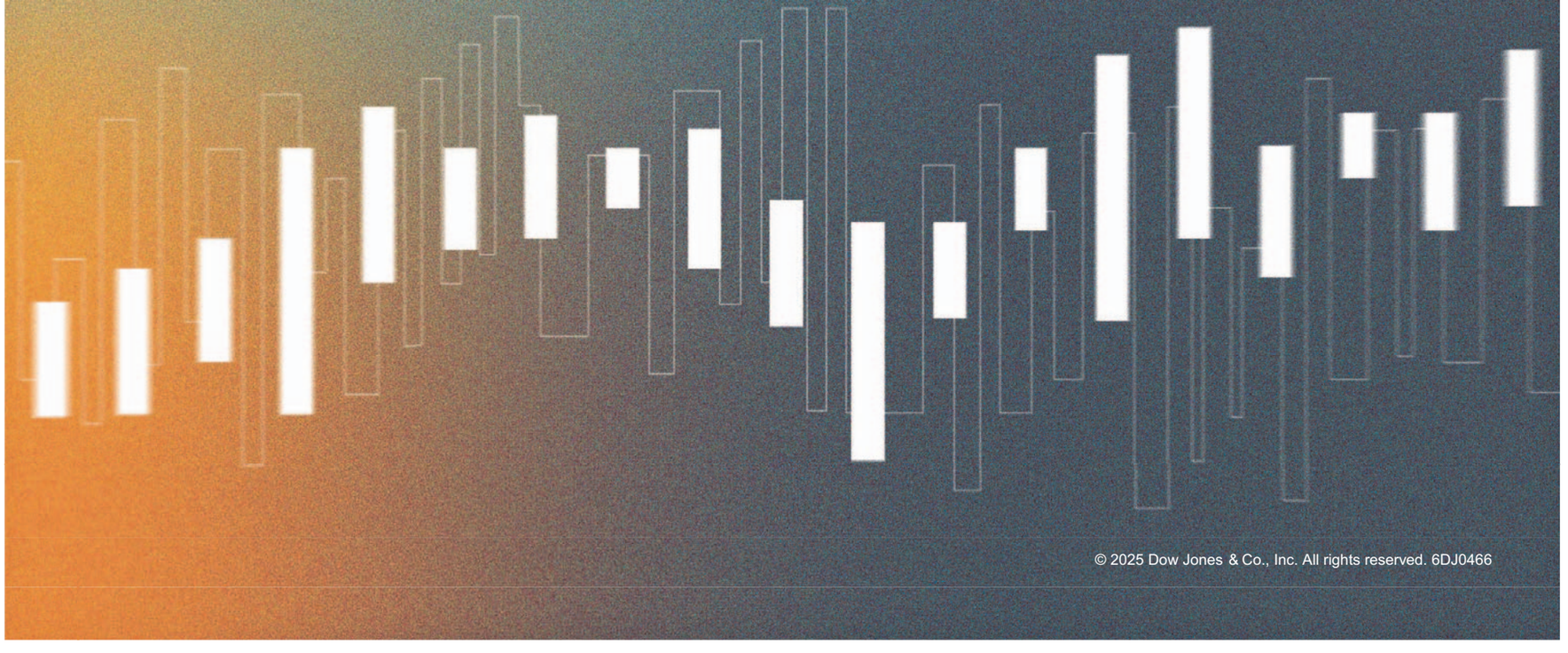

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